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Special Issue on Signal Transduction in Smooth Muscle Guest Editor: R. A. Murphy

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With 50 Figures and 1 Table



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Signal Transduction and Regulation in Smooth Muscle: Problems and Progress

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Inappropriate responses of smooth muscle contribute to most morbidity in developed countries including hypertension, and mortality atherosclerosis, coronary and cerebral vasospasm, asthma, and a variety of gastrointestinal and urogenital diseases. Thus, the medical significance of smooth muscle pathophysiology is unquestioned. Nevertheless, smooth muscle is often regarded as unsuitable for serious studies of muscle function. The reviews that constitute this issue show this view is no longer true. The fact remains, however, that in many respects our understanding of smooth muscle is at a point attained some thirty years ago for skeletal muscle. It is generally accepted that the smooth muscle myosin motor isoforms and chemo-mechanical transduction are described by the slidingfilament/cross-bridge paradigm. However, signal transduction and regulation of cross-bridge cycling in smooth muscle differ from that in striated muscle. This confers unique properties on smooth muscle that are not fully understood, such as the capacity to reduce cross-bridge cycling rates and ATP consumption in sustained contractions (Latch). The reviews by Gunst and by Pfitzer and Arner provide an extensive discussion of the unique mechanical and energetic properties of smooth muscle. The reasons for the slow progress in studies of smooth muscle function merit consideration as a background for evaluating developments in the field. Arguably there are three major reasons for the slow pace. One of these categories is well recognized, but the others remain impediments to progress.

The recognized difficulties include the diversity of smooth muscle which has an important role in the function of most organ systems. The field is split into airway, urogenital, vascular, visceral and other specialties with a corresponding fragmentation of publications, meetings, and investigator interactions. Rather than a single final extracellular input regulating contraction (a motor nerve), there is a vast and still imperfectly identi-

fied array of extracellular signals. These include many different excitatory and inhibitory neurocrine, endocrine, paracrine and autocrine signals; as well as mechanical stimuli, electrical and chemical coupling of cells, and a notable fraction of all drugs in the pharmacopoeia. A single signal transduction event at the cell membrane (neuromuscular transmission at the motor end plate) is replaced by a profusion of receptors, channels, active and passive transport mechanisms and signal transduction cascades that provide great functional diversity. This complex area is reviewed by Kotlikoff et al. Almost all smooth muscle is found in inconvenient packages for experimental analysis: tissues typically include multiple layers of smooth muscle cells and connective tissue elements with varying orientations, and a variety of other cell types. Furthermore, two dimensional imaging techniques have failed to provide the structural insights in the absence of a uniform sarcomeric structure that underlie the sliding filament/cross-bridge paradigm for striated muscle. Finally, smooth muscle cells are not terminally differentiated, and exhibit considerable phenotypic variability within a tissue; a topic reviewed by Sartore et al. This variability can be extreme in vitro or pathologically.

A second category of factors impacting progress in understanding smooth muscle contractile function involves assumptions on the applicability of paradigms derived from skeletal muscle. Both muscle types are specialized for the expression of high external forces generated by myosin II motors coupled through a myofilament/cytoskeletal structure. Nevertheless, the function of the two cell types basically differs even though contraction can be characterized by similar mechanical (force-length and velocity-load) and energetic parameters. The functional unit of a skeletal muscle is a cell, or more properly, the group of cells comprising a motor unit. The cells are normally relaxed with most gravitational loads opposed by the skeleton. Activation is all or none, with gradation of force provided by recruitment and summation (tetanization). The output is typically characterized by a high power output matched by high ATP consumption rates and metabolic specialization between fiber types. Function is very different for smooth muscle in the walls of hollow organs. In vivo, the cells are normally active and play a skeletal role in maintaining organ dimensions against imposed loads. ATP consumption is minimized in the face of continuous contraction by very slow cross-bridge detachment rates as low power outputs are consistent with organ system function. Cells are not the basic contractile unit in smooth muscle and the cells are typically electrically, chemically, and mechanically coupled to form an integrated meSignal Transduction and Regulation in Smooth Muscle: Problems and Progress

chanical unit. Contractile output is varied by uniformly regulating activation in the linked cells: in smooth muscle, cross-bridge recruitment and cycling rates are varied by regulation of the myoplasmic $[Ca^{++}]$ and other mechanisms. These are reviewed by Somlyo et al. Regulation of crossbridge kinetics (and thereby correlated parameters such as shortening velocities, power output, and ATP consumption) confer unique mechanical and energetic properties, and are attributable to covalent regulatory mechanisms. A corollary is that the role of smooth muscle contractile protein isoforms in contributing to functional diversity is minimal compared with striated muscle.

A basic concept in striated muscle is activation: a measure of the output of the contractile system. Activation is simply assessed as steady state active stress or stiffness if a steady-state is not assured. In molecular terms activation estimates the number of mechanically coupled cross-bridges that can attach to the thin filaments and cycle as determined by the myoplasmic [Ca⁺⁺]. Since activation is physiologically all-or-none in skeletal muscle cells, activation is of little functional importance and now receives scant attention. By contrast, activation of smooth muscles is a critical functional variable. The assessment of activation is fundamental to interpretation of virtually all experiments directed at elucidating the signal transduction processes and activation-contraction coupling. Unfortunately there is no simple, unambiguous estimate of activation in smooth muscle. Stress and stiffness measurements do not discriminate between the contributions of more cycling cross-bridges and an enhanced duty cycle (slower detachment rates). Stress values are little changed when cross-bridge phosphorylation levels exceed some 25% even though shortening velocities, power output, or ATP consumption continue to increase in proportion to phosphorylation. Clearly a force transducer does not allow the accurate assessment of activation in the sense that it cannot fully reflect the biological response elicited by a stimulus. Cross-bridge phosphorylation appears to estimate activation under many circumstances, as the dependence of the mechanical output is a function of steady-state phosphorylation levels. However, phosphorylation determinations are destructive, time consuming, and subject to a long list of artifacts. Furthermore, while phosphorylation is generally a valid estimate of activation for intact smooth muscles exposed to neurotransmitters, hormones, and depolarization, there are situations in which the Ca++-dependence of phosphorylation can be modified. Such changes in the Ca++-sensitivity are reflections of changes in the ratio of myosin light chain kinase activity to phosphatase activity for a

given [Ca⁺⁺], and this necessarily alters the mechanical response for a given level of phosphorylation. Both Pfitzer and Arner and Somlyo et al. address aspects of this subject in their reviews. No universally valid estimate of activation is available, and it should be recognized that force measurements (dose-response curves, etc.) in smooth muscles do not provide the same direct insights into cross-bridge function as in skeletal muscle.

The third factor negatively impacting progress in smooth muscle research is the fact that cross-bridge regulation and cross-bridge cycling are not experimentally separate issues. This differs from striated muscle where troponin acts as a thin filament Ca++ switch that enables cycling without affecting the kinetics of cycling. In smooth muscle, cross-bridge phosphorylation normally appears to be a requirement for attachment to thin filaments (i.e. recruitment, see Pfitzer and Arner). However, the kinetics of cross-bridge phosphorylation and dephosphorylation are comparable to the kinetics of cross-bridge cycling. Changes in the ratio of myosin light chain kinase activity to phosphatase activity modulate cycling rates, and unloaded shortening velocities are directly proportional to phosphorylation. The classic reductionist techniques that were fundamental in the elucidation of the sliding filament/cross-bridge mechanism in striated muscle reduce or abolish regulation of cross-bridge kinetics. Yet this is the distinguishing characteristic of smooth muscle. The latter property (Latch) depends on the presence of in vivo myosin light chain kinase and phosphatase activities. These enzymes are removed during purification of myosin and actin for biochemical studies or for use in motility assays including the new single myosin motor measurements. Enzyme activity loss also occurs in varying degrees in permeabilized tissues. The effect is to make phosphorylation a simple switch for cross-bridge recruitment with abolition of changes in cross-bridge cycling rates that depend on a dynamic flux of phosphate at the myosin regulatory light chain. ATPase activity becomes more or less directly proportional to phosphorylation as does force in some permeabilized tissues.

Another reductionist technique has undoubtedly distorted our understanding of *in vivo* function in smooth muscle. This is the far greater modulation of behavior associated with the study of intact smooth muscle *in vitro* compared with striated muscle. Provided that ATP production rates are not limited, isolated skeletal muscle cells exhibit unaltered contraction and relaxation in response to generation of action potentials. With few exceptions, isolation of smooth muscle greatly modifies the *in vivo* Signal Transduction and Regulation in Smooth Muscle: Problems and Progress

level of activation associated with *in vivo* extracellular signals. Most *in vitro* experimental studies are of the contraction elicited by a neurotransmitter, hormone or drug and the relaxation following its removal or receptor blockade. An explosion of recent research shows the importance of the nitric oxide (NO)-cGMP inhibitory pathway in virtually all smooth muscles, whether NO is generated as a neurotransmitter, released from endothelial or other cells, or generated by smooth muscle in response to receptor occmpancy. The absence of this inhibitory signal *in vitro* would be of limited significance if the effects of NO on muscle activation were limited to the well characterized reductions in the myoplasmic [Ca⁺⁺], reversing or limiting the normal excitatory pathways that determine cross-bridge phosphorylation rates. However, evidence is starting to accumulate that this pathway has other actions that alter the relationship between force and cross-bridge phosphorylation. *The implication is that some in vivo relaxation mechanisms are not simply the reversal of excitatory pathways*.

Single isolated skeletal muscle cells are important preparations for providing information about the basic contractile unit. Single smooth muscle cells are not physiological contractile units in the same sense, and isolation changes their properties. This includes proteolytic cleavage of the various junctions that serve both to couple the force-transmitting cytoskeleton from cell to cell or to connective tissue as well as the electrical and chemical coupling between cells. Isolation virtually abolishes the force-length behavior. Cells may shorten to a length where compressive forces are significant and produce the relaxation after a stimulus that super-contracts isolated, unloaded cells. Variable damage to integral membrane proteins including receptors and channels also occurs. Attempts to find cell or organ culture conditions that maintain the in vivo phenotype in a cell type that is not terminally differentiated have had very limited success. While isolated or cultured cells are important for certain electrophysiological studies (see Kotlikoff et al.), as well as determination of factors that may play a role in differentiation or proliferation (Sartore et al.), they do not provide a contractile model equivalent to the isolated skeletal muscle cell.

The objectives of the chapters in this issue are (i) to critically review current information on the mechanisms coupling extracellular regulatory signals to regulation of cross-bridge cycling and proliferation in smooth muscle, and (ii) identify significant gaps or unresolved issues that are important topics for future research. The experimental and analytical difficulties discussed above are increasingly recognized and surmounted. Elucidation of the molecular and cellular events underlying the biological properties of smooth muscle is in the midst of a period of rapid progress. While the reviews reveal many gaps to be filled and illustrate areas of contention, they also capture the excitement of new discoveries.

6

Applicability of the Sliding Filament/Crossbridge Paradigm to Smooth Muscle

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1 Introduction

An evaluation of the mechanisms that regulate the mechanical behavior of smooth muscle necessarily must be based on interpretation of the physical interactions of the various structural components within the cells, and of their integrated role in mediating the transduction of chemical energy into mechanical function. The objective of this review is to describe our current state of knowledge with respect to the structure of the contractile apparatus of smooth muscle cells and the molecular and cellular basis of chemo-mechanical transduction. Great strides were made recently in our understanding of the molecular organization of the contractile filaments and of the mechanism for the transduction of chemical energy into movement by the myosin molecule. There have also been fundamental advances in the state of our knowledge of the molecular interactions that regulate the organization of contractile and cytoskeletal filaments within the smooth muscle cell. Despite these advances, we still do not have an integrated model of the molecular interactions of contractile and structural proteins that can account for the distinctive functional properties of smooth muscle cells and tissues.

The first section of this review will describe the general organization of the contractile apparatus of smooth muscle cells, and the basis for the transmission of force generated by the contractile apparatus across the smooth muscle cell membrane. In succeeding sections, the molecular structure of both the thick and thin filaments and of their organization in smooth muscle cells will be considered. The final section will evaluate the contractile behavior of smooth muscle in relation to our present knowledge of smooth muscle ultrastructure.

2 General organization of smooth muscle cells and tissues

Smooth muscle tissues occur ubiquitously throughout the body and are present in almost every organ, where they are subjected to varied mechanical, hormonal and neural stimuli. Although generalizations can be made regarding many features of smooth muscle, it should be recognized that great diversity exists in the structure and properties of smooth muscle cells and tissues. This diversity enables the functional properties of smooth muscle cells to be highly specialized to the physiologic needs of different organs and conditions. A survey of the known differences in the ultrastructural features of smooth muscle from different tissues is outside the scope of this review. However, some attempt will be made to point out important distinctions in the cellular structure of different smooth muscle tissues. This section will review the general organization of the filamentous structures that constitute the contractile apparatus of smooth muscle cells, as well as the structural basis for the transmission of force from the contractile apparatus to the exterior of the cell.

2.1 Structure of smooth muscle tissues

Most individual vertebrate smooth muscle cells are very small in comparison to skeletal muscle cells, approximately 100–200 μ m in length by five μ m in diameter. The volume of a smooth muscle cell is comparable to that of a monocyte, which is a sphere of approximately 19 μ m in diameter (Gabella, 1990). (An exception to this is amphibian stomach smooth muscle where the cells may be 10 times larger). In the relaxed state, smooth muscle cells are usually long and spindle-shaped in form, with a high surface to volume ratio; however, they can undergo large changes in length and width during contraction.

Individual smooth muscle cells are usually densely packed within a tissue. The amount of extracellular space ranges from as little as 15% in some visceral smooth muscles to as much as 50 to 60% in some large arteries, such as the rat aortic media (Gabella 1990). Adjacent smooth muscle cells within a tissue exhibit junctions along the plasma membrane that enable them to be functionally coupled. Gap junctions, which are much more common in some muscle types than in others, provide hydrophilic channels that connect the cytoplasm of adjoining muscle cells, and allow for the exchange of ions and small molecules. Intermediate junctions, also called attachment plaques, are junctions of the plasmalemma of adjacent cells at the sites of attachment of the myofilaments. These junctions provide mechanical coupling between adjacent smooth muscle cells (see Section 2.3).

The overall structural configuration of groups of smooth muscle cells varies widely among different organs. In some tissues, such as the taenia coli, smooth muscle cells are grouped into cords or bands that run approximately parallel to the long axis of the tissue. The walls of many hollow Applicability of the Sliding Filament/Crossbridge Paradigm to Smooth Muscle 11

organs, as well as of parts of the vascular system, are made up of multiple sheets or layers of smooth muscle cells, with adjacent layers sometimes running at different angles. The three-dimensional organization of smooth muscle tissue may also vary significantly between different regions of the same tissue type. For example, the orientation of the smooth muscle cells is primarily circumferential in large bronchi; whereas muscle cells may be oriented obliquely or helically in small bronchi and distal regions of the bronchial tree (Macklin 1929).

2.2 Organization of cytoplasmic filaments in smooth muscle cells

Smooth muscle cells contain a single centrally located nucleus with its associated organelles. The peripheral and distal regions of the smooth muscle cell are packed with filaments (Figure 1). Three species of filaments are observed: the thin filaments, approximately seven nm in diameter, that are composed primarily of actin; the relatively less abundant thick filaments, 12-15 nm in diameter, composed primarily of myosin; and the intermediate filaments, approximately 10 nm in diameter, composed primarily of desmin in visceral muscles (Bennett et al 1978) or vimentin in vascular muscles (Frank and Warren 1981, Gabella 1984, Bagby 1990, Somlyo et al 1973, Somlyo 1980). The actin and myosin containing thick and thin filaments, the myofilaments, are generally considered to constitute the contractile apparatus; whereas the intermediate filaments, which are much less numerous than the myofilaments (Bagby 1990), are generally believed to play a largely structural role. Intermediate filaments are grouped into bundles that run the length of the cell and exhibit ramifications to the cell membranes (Tsukita and Ishikawa 1983, Draeger et al 1990). In transverse sections of vertebrate smooth muscle, actin filaments can be seen packed in hexagonal arrays that form cable-like bundles. The spaces around the actin filament bundles are occupied by myosin filaments (Figure 1) (Gabella 1984, Cooke et al 1987, Ashton et al 1975, Somlyo 1980).

The length of myosin filaments in smooth muscle has been measured in the range of 1.5-3 microns (Ashton et al 1975, Cooke et al 1989, Small 1977, Small et al 1990, Somlyo 1980). Measurements of actin filament lengths from different laboratories vary significantly. Small et al (1990) reported actin filament lengths in chicken gizzard smooth muscle cells to range from 3 to 6 μ m. These thin filament lengths are significantly longer than those of striated muscles. In contrast, Drew and Murphy (1997) reported



Fig. 1. Organization of filaments in smooth muscle cells. A. Vas deferens smooth muscle cell shown in transverse section. Thick filaments are surrounded by multiple thin filaments throughout the cytoplasm. Dense bodies ("db") are round or oval in shape in transverse section but elongated in shape in oblique sections. Arrows point to intermediate filaments (10 nm) that surround the dense bodies. B. Longitudinal section of portal anterior mesenteric vein smooth muscle cell. Thin filaments (arrows) can be seen inserting on both sides of the dense bodies (db). Intermediate filaments (arrowheads) extend laterally from dense bodies and sometimes connect a series of dense bodies to form a chain. Magnification: x 70,000. Reproduced from Bond and Somlyo (1982) The Journal of Cell Biology 95:403–413 with permission of Rockefeller University Press

the average length of individual actin filaments in swine stomach smooth muscle to be 1.35 μ m, a length which is similar to that of actin filaments in striated muscles. The ratio of actin to myosin filaments varies among different smooth muscle tissues, ranging from as low as 8:1 in chicken gizzard (Nonomura 1976) to approximately 15:1 in vascular muscle (Somlyo et al 1973), to as high as 50:1 in isolated amphibian visceral muscle (Cooke et al 1987).

There is no apparent lateral register between myofilaments in smooth muscle cells. No striations or regular repeats are visible by electron or light microscopy comparable to those observed in striated muscle tissues. In vertebrate visceral smooth muscles, bundles of parallel actin filaments are Applicability of the Sliding Filament/Crossbridge Paradigm to Smooth Muscle 13

oriented along the long axis of the cell (Gabella 1984, Cooke et al 1987). As the long bundles of actin filaments split and merge with one another, they do not run perfectly parallel for the entire cell length, but insert acutely into the plasmalemma at points all along the cell (Gabella 1984). In vascular smooth muscle cells, which are shorter than visceral smooth muscle cells, bundles of myofilaments have been observed to extend obliquely from the luminal to the adventitial side of the cell (Gabella 1990).

2.3 Membrane associated dense bands

In electron microscopic sections of mammalian vascular and visceral smooth muscle cells, dense areas of plasma membrane specialization are observed. The plasma membrane dense areas appear to be longitudinal bands oriented along the long axis of the cell membrane (sometimes described as ribs) which alternate with membrane areas containing longitudinal rows of invaginated vesicles called surface caveolae (Gabella 1984, Gabella 1990, Inoue 1990, Small 1985). The longitudinal dense bands range from 30-40 nm to 1 micron wide depending on the muscle type and may occupy 30-50% of the cell surface in the nuclear region of the cell and as much as 100% of the surface toward the ends of the cell (Gabella 1984, Gabella 1990, Bagby 1990, Small 1985). However, this rib-like geometry of the plasma membrane dense areas may differ in different types of smooth muscle. Membrane dense areas visualized by immunofluorescence staining of vinculin, talin or α -actinin in chicken gizzard smooth muscle appeared as regularly spaced transverse streaks, plaques or chevrons (Draeger et al 1989, Fay et al 1983). Because of the differences in appearance in different studies, membrane associated dense areas have been variously referred to as membrane-associated dense bands," dense bodies" or dense-plaques" (Bagby 1990).

There is considerable evidence that the membrane-associated dense bands serve as the attachment points of actin filaments to the plasma membrane and that they mediate the transmission of force across the membrane. Bundles of actin filaments and intermediate filaments can be seen penetrating the inner surface of the membrane-associated dense bands in electron micrographs (Small 1985, Gabella 1984, Ashton et al 1975, Pease and Molinari 1960). Dense bands are sometimes coupled to each other in adjacent cells with an intercellular gap of 40–60 nm which is occupied by electron dense material, forming attachment plaques. As attachment plaques are coupled to bundles of myofilaments within each of the cells, they provide mechanical coupling between the cells (Gabella 1990). Because the actin filaments of smooth muscle cells terminate at points along the entire length of the cell membrane, the transmission of force in smooth muscle cells is diffused along the entire length and width of the cell surface, rather than being concentrated at a few loci within the cell.

The plasma membrane dense areas of smooth muscle cells are similar in their molecular composition to the focal adhesion sites of cultured cells (Turner and Burridge 1991). The primary transmembrane components of these sites are transmembrane integrins, which attach to matrix proteins in the extracellular space at one end and to cytoplasmic proteins within the cell at the other. More than a dozen known cytoplasmic proteins localize to these plasma membrane sites. The most abundant are vinculin and talin. Although there is considerable biochemical evidence that these proteins function to link actin filaments to transmembrane integrins, the exact nature of the molecular interactions that serve to link actin filaments to integrins remains poorly understood (reviewed in Burridge and Chrzanowska-Wodnicka 1996). Recent evidence indicates that the binding of talin to integrins is critical for the attachment of actin to occur (Lewis and Schwartz 1995).

Non-muscle cells transmit mechanical tension generated by the actin cytoskeleton to the extracellular matrix via focal adhesion sites (Ingber 1991). Conversely, when external mechanical stress is applied to transmembrane integrin receptors, it is transmitted to the actin cytoskeleton (Wang et al 1993). In non-muscle cells, the integrin receptors at focal adhesion cites can initiate an intracellular signaling cascade in response to mechanical stimulation that leads to cytoskeletal rearrangements and other cellular events. There is currently little information regarding the role of the membrane-associated dense plaque proteins in mediating mechanotransduction processes in smooth muscle. However, both talin and paxillin, which are constituents of the dense plaques in smooth muscle cells, undergo phosphorylation during contractile stimulation in tracheal muscle (Pavalko et al 1995, Wang et al 1996), and the level of paxillin phosphorylation is sensitive to changes in muscle length (Tang et al 1998). The similarities in the biochemical composition of focal adhesion sites in non-muscle cells and smooth muscle dense plaques suggest that they are likely to share many functional properties.

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2.4 Cytoplasmic dense bodies

Cytosolic electron dense areas are also observed in smooth muscle cells that are referred to as dense bodies." Dense bodies are distributed relatively uniformly throughout the cytoplasm (Tsukita and Ishikawa 1983, Bond and Somlyo 1982, Fay et al 1983). They are obliquely oriented elongated structures that can appear circular or oval in shape under electron microscopy depending on the plane of section (See Figure 1). Cytoplasmic dense bodies have been measured up to 1.5 μ m in length (Bond and Somlyo 1982, Tsukita and Ishikawa 1983, Ashton et al 1975, Fay et al 1983).

There is extensive microscopic evidence that documents the association of cytoplasmic dense bodies with actin filaments as well as with intermediate filaments (Ashton et al 1975, Bond and Somlyo 1982, Tsukita and Ishikawa 1983, Bagby 1990). Bond and Somlyo (1982) describe chains of elongated dense bodies visible in longitudinal sections that appear to have actin filaments inserting at both ends as well as along the entire length of the dense body (Figure 1). Others have described the insertions of actin filaments to be mainly at the poles of the dense bodies (Tsukita and Ishikawa 1983). Actin filaments appear in association with virtually all of the cytoplasmic dense bodies. The decoration of actin filaments with myosin subfragments (S-1) indicates that the filaments are attached with the right polarity for force generation (arrowheads pointing away from the dense bodies)(Bond and Somlyo 1982, Tsukita and Ishikawa 1983). Opposite polarities are observed on either side of a given dense body, that has led to the suggestion that the cytoplasmic dense bodies are functionally equivalent to the Z-bands of striated muscle.

Intermediate filaments can be seen on the lateral sides of the dense bodies, often forming loops at their lateral surface (Tsukita and Ishikawa 1983, Bond and Somlyo 1982) (Figure 1). Chains of dense bodies appear to be connected by intermediate filaments. However, the 10 nm filaments that surround a given dense body do not run parallel to the contractile unit and associate with the next dense body in series; but are oriented obliquely toward another dense body of a different contractile unit. This suggests that the network of 10 nm filaments connects the force generating units though their attachment to the dense bodies (Bond and Somlyo 1982). Kargacin et al (1989) and Draeger et al (1990) analyzed the movement of dense bodies in contracting isolated smooth muscle cells, and suggested that dense bodies provide mechanical coupling between the contractile apparatus, the cytoskeleton, and the cell surface. Kargacin et al (1989) found that groups of dense bodies that are laterally aligned with respect to the vertical axis of the cell remain at fixed distances from each other during contraction. This result suggests that they are linked or constrained by semi-rigid non-contractile elements. Laterally aligned dense bodies move rapidly toward one another during contraction, indicating that they are attached to contractile filaments. Similarly, Draeger et al (1990) observed dense bodies to be organized in a regular geometric arrangement that is retained during contraction, although the intermediate filaments that link the dense bodies become crumpled and disordered. These observations are consistent with a structural role for the dense bodies as sites which anchor actin filaments and thereby serve to organize the arrangement of contractile units within the cell.

The molecular mechanisms that couple the contractile filaments to the dense bodies are not established. Dense bodies contain the actin-crosslinking protein, α -actinin, as do the Z-lines of skeletal muscle. Dense bodies also contain actin and probably calponin, although it is currently unclear whether the α and γ ("smooth muscle") isoforms of actin (See Section 4.2) are both present in dense bodies or only the β "non-muscle" isoform (Small 1995, North et al 1994a, 1994b, Mabuchi et al 1996). Ultras-tructural and biochemical data obtained by Mabuchi et al (1997) suggests that one function of calponin may be to couple actin filaments and intermediate filaments at dense bodies.

3 Molecular structure of the thick filaments

Smooth muscle myosin has distinctive characteristics that may form the basis for many of the unique functional properties exhibited by smooth muscle tissues. The following section will first review the molecular structure of smooth muscle myosin and the functional implications of its distinctive characteristics. This will be followed by a discussion of the regulation of the assembly of myosin into thick filaments, and the molecular organization of the thick filaments of smooth muscle tissues.

3.1 Molecular structure of the smooth muscle myosin molecule

The thick filaments of smooth muscle are made up of monomeric myosin molecules that polymerize to form filaments. The smooth muscle myosin molecule is grossly similar to that of skeletal muscle myosin. It is a large asymmetric protein (MW approximately 520 kDa) which is made up of six polypeptide chains: two ~205 kDa heavy chains that form a dimer, and two pairs of light chains, the 20 kDa "regulatory" light chains and the 17 kDa "essential" light chains (Reviewed by Adelstein and Sellers 1996) (Figure 2). The myosin heavy chain dimer makes up the main body of the molecule, with each heavy chain containing a slightly elongated globular head at the amino terminus. The myosin globular heads are connected to a long α -helical coiled tail of approximately 120 kDa that aggregates to form the rod-like backbone of the thick filament. Each myosin globular head contains the functional motor domains of the molecule which include the nucleotide and actin-binding regions. A single essential and regulatory light chain are associated with each head. The heavy chain tails end in a short sequence at the carboxy terminus that is not predictive of a coiled structure. The entire molecule is about 165 nm long, the rod portion being about 150 nm in length.

The myosin heads can be cleaved enzymatically from the rest of the heavy chain by mild proteolysis to yield "subfragment-1" (S-1), which contains a single globular myosin head and its associated essential and regulatory light chains (Ikebe and Hartshorne 1985, Adelstein and Sellers, 1996). The S-1 fragment is very soluble, and contains all the necessary elements to generate movement of actin during ATP hydrolysis (Toyoshima et al 1987, Rayment et al 1993a and 1993b, Itakura et al 1993, Lowey and Trybus 1995).

Three-dimensional structural analysis of chicken skeletal muscle myosin subfragment-1 has been performed by Rayment et al (1993b) (Figure 3). As smooth and skeletal muscle myosins show considerable homology in the primary sequences of the head region, particularly in the regions which are thought to be involved in nucleotide or phosphate binding, it is probable that the three-dimensional structure of the smooth muscle myosin S-1 subfragment is similar to that of skeletal muscle (Warrick and Spudich 1987, Adelstein and Sellers 1996).

The asymmetric S-1 fragment of myosin can be divided into a globular component containing the motor domain that is formed exclusively from



Fig. 2. Structure of the myosin molecule. Schematic representation (components are not drawn to scale)

the myosin heavy chain, and an extended α -helical motif that binds the essential and regulatory light chain subunits. The myosin motor domain has two proteolytically sensitive regions. Digestion at these sites gives rise to three fragments, referred to as the 25 kDa, the 20 kDa, and the 50 kDa fragments, that constitute a large six-stranded β -sheet of unknown function (Balint et al 1975, Mornet et al 1979, Rayment et al 1996). The nucleo-tide-binding pocket is located at one end of the central strand of this sheet. The 50 kDa fragment is split by a large cleft that separates it into an upper and a lower domain. Several potential actin binding regions have been identified, that generally lie on both sides of the large cleft on the opposite side of the head from the nucleotide-binding pocket.

The essential and regulatory light chains are localized along an α -helical segment of the heavy chain at the junction of the globular head and the coiled-coil rod portion of myosin subfragment-1. The regulatory light chain is attached to the C-terminal region of the S-1 heavy chain while the essential light chain is localized closer to globular head (Rayment et al 1993b). The portion of the α -helical rod at which the light chains are attached is frequently referred to as the "neck" region. The α -helical heavy chain or "neck" has a gradual bend in the region between the two light chains and a sharp bend near the junction of the globular head to the rod. The organization of the structures suggest that the conformation of the α -helical rod portion of the myosin heavy chain molecule may be stabilized by the binding of the essential and regulatory light chains.

The non-helical tailpiece present at the carboxy-terminus of smooth and non-muscle myosin rods is distinct from the short tailpiece present in



Fig. 3. Structure of myosin S-1. Ribbon representation of model of myosin S-1 showing the active (nucleotide-binding) and the actin-binding sites. Cleft can be seen at the actin-binding site. Residues of the essential and regulatory light chains are distinguished by the addition of 2000 and 3000 respectively. Reproduced with permission from Rayment et al (1993) Science 261:50-58. Copyright 1993 American Association for the Advancement of Science

striated muscle myosins. In smooth and non-muscle cells, two different length isoforms of the tailpiece have been identified, that result in 200 kDa (SM2) and 204 kDa (SM1) heavy chain isoforms (Nagai et al 1989, Babij and Periasamy 1989). These isoforms are expressed to the same extent at the protein level in some smooth muscle cell tissues (Kelley et al 1991, 1993), but are expressed unequally in other smooth muscle tissues (e.g., Morano et al 1993, Mohammad and Sparrow 1989, Cavaille et al 1986, Rovner et al 1986, Sparrow et al 1988). The expression of these isoforms may also vary during development (Eddinger and Murphy 1991, Eddinger and Wolf 1993, Kuro-o et al 1989). A number of studies have attempted to correlate functional properties of smooth muscle tissues with the differences in the expression of these heavy chain isoforms. However, a consistent correlation between the myosin heavy chain isoform expression and the functional properties of intact smooth muscle tissues has not emerged (e.g., Sparrow et al 1988, Hewett et al 1993). Studies of functional correlations of isoform expression in tissues are complicated by the fact that the expression of smooth muscle heavy chain composition may vary significantly between individual cells within a tissue, and that heavy chain isoforms can form either SM-1 or SM-2 homodimers or SM-1/SM-2 heterodimers (Tsao and Eddinger 1993, Meer and Eddinger 1996). However, no differences are detected in the rates at which the 200 and 204 kDa isoforms of myosin propel actin filaments in vitro motility assays (Kelley et al 1992).

Another set of smooth muscle heavy chain isoforms that have either the insertion or omission of 7 amino acids in the head domain near the ATP-binding region have been identified (Babij 1993, Kelly et al 1993, White et al 1993). The insertion appears to be present in visceral smooth muscle tissues but is absent in tonic vascular smooth muscle, and appears to confer functional differences in the kinetic properties of smooth muscle myosins from visceral smooth muscle. There is evidence from studies in the motility assay that the visceral smooth muscle isoform has higher ATPase activity and moves actin filaments faster than the vascular isoform (Kelly et al 1993, Rovner et al 1997). However, because the head domain isoforms may be associated with different tail domain isoforms in different tissues, as well as with different light chain isoforms, it has been difficult to establish causal relationships between myosin heavy chain isoforms and myosin kinetics with certainty. (Reviewed by Somlyo 1993, Murphy et al 1997).

Two isoforms of the 17 kDa isoform of smooth muscle myosin light chains have been identified (LC17a and LC17b). These isoforms have a difference in five of the nine carboxy terminal amino acids (Lash et al 1990, Nabeshima et al 1987). The LC17a/LC17b ratio tends to be higher in phasic fast than in tonic slow muscles (Malmqvist and Arner 1991, Fuglsang et al 1993) although high LC17a/LC17b ratios have also been reported in some Applicability of the Sliding Filament/Crossbridge Paradigm to Smooth Muscle 21

tonic slow muscles (Helper et al 1988, Malmqvist and Arner 1991). There are no reported isoform variants of the 20 kDa smooth muscle and nonmuscle regulatory light chains that have functional correlations (Taubman et al 1987, Kumar et al 1989)

3.2 The myosin motor

In smooth muscle cells, the development of force results from the MgATPdependent cyclical interaction of myosin crossbridges in thick filaments with actin in the thin filaments. Myosin is believed to generate force and /or motion by mechanical cycles during which the myosin head repetitively attaches to actin, undergoes a conformational change that results in a power stroke and then detaches (Reviewed by Warrick and Spudich 1987). The energy required for the mechanical power is generated by the enzymatic hydrolysis of ATP by the globular myosin head. The ATPase cycle underlying the transduction of chemical energy into mechanical force by crossbridges is believed to be similar in striated and smooth muscles (Taylor 1987).

Based on structural information obtained on the myosin S-1 fragment and on actin and the actomyosin complex (Holmes et al 1990, Kabsch et al 1990, Rayment et al 1993), Rayment et al proposed a structural hypothesis to explain the conversion of chemical energy into directed movement. This model, sometimes referred to as the "lever-arm hypothesis," has subsequently been modified based on additional structural information (Fisher et al 1995a and 1995b). (A recent review of this model has been published by Rayment et al (1996). An important tenet of this hypothesis is that myosin interacts with actin a stereospecific manner in which requires a unique orientation of the myosin molecule for strong bindingto actin and for the power stroke to be initiated. The binding of ATP to myosin while it is bound to actin is proposed to open the cleft that splits the central 50-kDa region of the heavy chain and disrupts the orientationally-specific strong actin-myosin interaction. This results in a series of conformational changes in the myosin globular head that reduces its affinity for actin and allows it to hydrolyze ATP to ADP and Pi. As the myosin rebinds to actin and releases the nucleotide, the conformational changes are reversed causing movement of the myosin relative to actin. In this model, the light-chain binding domain (the "neck" region) pivots about a fulcrum near where the globular head and light chain binding

domains abut one another, resulting in the displacement of actin relative to myosin. Support for this hypothesis was provided by studies using myosin mutants that had different "neck" lengths (Uyeda et al 1996, Kurzawa et al 1997). As predicted, the length of the neck region is correlated with filament sliding velocity in a motility assay. The lever arm hypothesis has been recently reviewed by Block (1996). Studies using smooth muscle myosin mutants in which the length of the neck region is modified have confirmed that this mechanism is essentially the same for smooth muscle and skeletal muscle myosins (Guilford et al 1997b).

Smooth and skeletal muscle myosins have important functional differences with respect to their motor activities and their regulation. The differences in motor properties are evident in the behavior of smooth and skeletal muscle myosins in an *in vitro* motility assay. Purified smooth muscle myosin propels actin filaments at one tenth the velocity of skeletal muscle myosin and produces an average of 3–4 times more force per unit time period than skeletal muscle myosin, as measured by a micro-needle assay (Warshaw et al 1990, Van Buren et al 1994). These differences in the functional properties of smooth and skeletal muscle myosins at the molecular level parallel differences in the functional properties of smooth and skeletal muscle tissues. Smooth muscle tissues produce the same isometric force per cross-sectional area as skeletal muscle, but contain only one fifth as much myosin (Murphy et al 1974). In addition, the maximal shortening velocities of smooth muscle tissues are 1–2 orders of magnitude slower than those of skeletal muscles (Murphy et al 1997).

Guilford et al (1997a) evaluated the molecular basis for the differences in the motor properties of smooth and skeletal muscle myosin, using a laser-trap to measure the force and displacement generated by individual smooth and skeletal muscle myosin molecules in vitro. Although individual smooth and skeletal muscle myosin molecules produced similar levels of unitary force and displacement, smooth muscle myosin remained attached to actin for longer average time periods than skeletal muscle myosin, suggesting that it has longer "duty cycle." Thus, the greater average force obtained with smooth muscle myosin in the motility assay can be attributed to differences in the average attachment time of smooth and skeletal muscle myosins to actin. These differences are consistent with previous biochemical measurements using actomyosin solutions that demonstrated slower rate constants for many of the steps in the actomyosin ATPase cycle for smooth muscle myosin relative to skeletal muscle myosin (Marston and Taylor 1980, Siemankowski et al. 1985). Sata et al (1997) demonstrated that the difference in the maximum actin-activated ATPase activity of smooth and skeletal muscle myosin is completely determined by the motor domain of the myosin head by using chimeric myosin molecules composed of combinations of skeletal and smooth muscle myosin.

The difference in the regulatory properties of vertebrate smooth and skeletal muscle myosins lies in the role of the 20 kDa regulatory light chain. In smooth muscle tissues the phosphorylation of a single serine residue (serine-19) in the N-terminus of the regulatory light chain is the switch for turning on actin-activated ATPase activity and contraction. In vitro, smooth muscle regulatory light chain phosphorylation increases actin-activated ATPase activity by 50 to 100-fold. In contrast, in skeletal muscle phosphorylation of the 20 kDa myosin regulatory light chain is not necessary for the activation of actin-activated myosin ATPase activity, and the effects of regulatory light chain phosphorylation or even the presence of this light chain on myosin ATPase activity are small (2-fold) (Hartshorne 1987, Wagner and Giniger 1981, Sivaramakrishnan and Burke 1982).

Considerable progress has been made recently in evaluating the molecular basis for the regulation of actin-activated ATPase activity of smooth muscle myosin by the regulatory light chain. The COOH-terminal portion of the regulatory light chain appears to be essential for the full regulation of motor activity in smooth muscle myosin both with respect to the complete inhibition and the complete activation of the myosin molecule (Trybus 1994a, 1994b). Sata et al (1997) reported that the sensitivity of myosin to regulation by light chain phosphorylation appears to be conferred by the light chain-associated regulatory region of the myosin head at the C-terminal and not the N-terminal globular region, that determines the rate of ATP hydrolysis. The two-headed structure of myosin is critical for phosphorylation-mediated regulation (Matsu-ura and Ikebe, 1995, Sata et al 1996, Cremo et al 1995). The data of Sata et al (1996) suggests that the interaction between the myosin heads at the C-terminal portion of S-1 (the regulatory domain) is important for the regulation of myosin motor activity. Recent work by Trybus et al (1997) suggests that the myosin rod mediates specific interactions with the globular head that are required to obtain the complete inactivation of myosin. Myosin cannot be fully inactivated unless a length of rod approximately equal to the myosin head is present (Trybus et al 1997).

3.3 Myosin filament assembly.

Smooth muscle myosin monomers assemble to form myosin filaments both in vitro and in vivo (For review see Trybus 1996). The region of the myosin molecule that regulates the assembly of monomeric myosin into filaments appears to be localized to a 150-residue fragment at the C-terminal of the rod (Cross and Vandekerckhove 1986). Smooth and non-muscle myosins share a common feature in that the phosphorylation of the 20 kDa regulatory light chain can regulate the assembly of monomeric myosin into filaments in vitro, a feature not shared by skeletal muscle myosin (Scholey et al 1980 and 1981, Suzuki et al 1978, Trybus et al 1982, Trybus and Lowey 1984, Craig et al. 1983, Smith et al 1983, Kendrick-Jones et al 1987, Trybus 1989, Trybus and Lowey 1987). Studies of myosin in vitro have demonstrated that if the regulatory light chain of myosin filaments is not phosphorylated, the addition of stoichiometric amounts of MgATP results in the disassembly of myosin filaments into a soluble monomeric conformation of myosin in which the heavy chain rod is bent into thirds (Trybus and Lowey 1984, Trybus et al 1982). Phosphorylation of the regulatory light chain results in the unfolding of the rod and the reassembly of the monomers into myosin filaments.

Despite several decades of investigation, the role of phosphorylation of the myosin regulatory light chain in regulating the process of myosin filament assembly and disassembly in vivo is not completely settled. A number of early ultrastructural studies suggested that the myosin filaments of vertebrate smooth muscle exist in a labile state of organization in vivo. Myosin filaments were initially observed by electron microscopy only in contracted smooth muscles (Kelly and Rice 1969, Shoenberg 1969). The discovery by Watanabe and colleagues (Suzuki et al 1978) that smooth muscle light chain phosphorylation promoted myosin filament assembly in vitro fueled interest in the possibility that the state of myosin light chain phosphorylation might regulate myosin filament assembly in vivo. However subsequent electron micrographic studies clearly demonstrated myosin filaments in both relaxed and contracted smooth muscle tissues, and it was concluded that the earlier findings in which myosin filaments were not observed resulted from problems with fixation techniques (Somlyo 1980, Devine and Somlyo 1971, Cooke and Fay 1972, Small 1977). Subsequent electron microscopic images of frozen relaxed smooth muscle clearly showed numerous thick filaments in muscles in which more than

95% of the myosin filaments were determined to be dephosphorylated (Somlyo et al 1981, Tsukita et al 1982, Xu et al 1996).

Although there is now general agreement that dephosphorylated myosin remains in filamentous form in uncontracted smooth muscle, the possibility remains that there is a pool of folded monomeric myosin molecules in vivo which is recruited to myosin filaments when the muscle is activated and phosphorylation of the regulatory myosin light chains occurs (Xu et al 1997). This could regulate an activation-dependent modulation of myosin filament number or length. There are several studies which provide support for this idea. Cande et al (1983) reported that the thick filaments of isolated glycerinated chicken gizzard smooth muscle tissues are labile under conditions resembling the relaxed state, mimicking the labile properties of myosin filaments in vitro. These investigators suggested that in vivo dephosphorylated thick filaments may be in equilibrium with a small pool of monomeric myosin that diffuses out of glycerinated tissues driving the disassembly of thick filaments. Other evidence comes from light and electron microscopic studies, in which higher level of birefringence and a greater density of thick filaments has been observed in contracted than in relaxed rat anococcygeus smooth muscle (Gillis et al 1988, Godfraind-De Becker and Gillis 1988). Recently, Xu et al (1997) reported a 23% increase in myosin filament density in the rat anococcygeus smooth muscle using low temperature electron microscopic techniques, although they found no change in myosin filament density with contraction of the guinea pig taenia coli. However, using monoclonal antibodies to specifically label monomeric myosin, Horowitz et al (1994) detected only trace amounts of monomeric myosin in both relaxed and contracted gizzard smooth muscle and concluded that the assembly /disassembly of myosin is unlikely to play a significant role in the contraction/relaxation cycle in gizzard smooth muscle. Overall, the accumulated evidence does not provide support for an extensive process of assembly and disassembly of myosin filaments during the contraction/relaxation cycle in smooth muscle tissues. However, it is possible that increases in the number or length of existing myosin filaments may play a role in regulating the length-adaptive properties of some smooth muscle tissues (Pratusevich et al 1995) (See Section 5.2).

The question of why dephosphorylated smooth muscle myosin filaments exhibit greater stability in vivo than in vitro remains unanswered. One possibility is that the intracellular concentration of myosin in vivo exceeds the critical concentration necessary for filament assembly even for dephosphorylated myosin (Kendrick-Jones et al 1987). Alternatively, myosin filaments may be stabilized by caldesmon or telokin (Katayama et al 1995, Shirinsky et al 1993), a protein identical to the C-terminal portion of myosin light chain kinase which is expressed only in smooth muscle tissues (Ito et al 1989). The assembly of smooth muscle myosin into thick filaments is promoted in the presence of F-actin, which could favor the formation of filamentous myosin in vivo (Applegate and Pardee 1992). The ability of myosin to assemble may also be regulated by the structure of the nonhelical tailpiece, which occurs in two isoforms (Ikebe et al 1991, Hodge et al 1992). Thus myosin heavy chain isoforms might play a role in determining *in vivo* myosin filament lability in different tissues.

On the basis of in vitro studies with whole myosin, Wagner and Vu (1986,1987) hypothesized that the state of assembly of myosin might be more important in determining myosin ATPase activity than the state of phosphorylation of the regulatory light chain. They found that when unphosphorylated and phosphorylated gizzard myosins were monomeric, their MgATPase activities were not activated by actin. In contrast, when myosin was in filamentous form, MgATPase activity could be stimulated by actin even when the filaments were not phosphorylated, although the MgATPase activity was lower than for phosphorylated filamentous myosin (Wagner and Vu 1987). However, this idea is not supported by the results of Trybus (1989). Using an antibody to stabilize dephosphorylated filamentous myosin, she found that regulatory light chain phosphorylation alone is sufficient to regulate the ATPase activity of filamentous myosin in the absence of changes in the state of myosin assembly. However, the effect of regulatory light chain phosphorylation on ATPase activity was further increased if myosin was allowed to disassemble to the folded monomeric state when it was dephosphorylated.

3.4 Structure of myosin filaments in vivo

Largely because of the lability of filamentous myosin (Suzuki et al 1978), controversy has surrounded the question of the three-dimensional arrangement of myosin molecules within myosin filaments in vivo. Some early ultrastructural data suggested a bipolar symmetry and a helical arrangement of myosin molecules along a rod-shaped filament, similar to the organization of myosin filaments found in skeletal muscle (Ashton et al 1975, Shoenberg and Stewart 1980). In a bipolar filament, the myosin heads



Fig. 4. Myosin filament structure. Diagrams of myosin monomer packing in non-helical side-polar and helical bipolar filaments. For simplicity, only one myosin head per monomer is shown. A bare zone is observed at the center of the bi-polar filament, and at each end of the side-polar filament

must reverse polarity at the center of the filament, resulting in a central bare zone. In vitro, the assembly of smooth muscle myosin monomers results preferentially in side-polar filaments, in which all myosin heads have the same polarity along one edge of the filament, and the opposite polarity on the other edge, with bare zones at each filament end (Craig and Megerman 1977, Trybus and Lowey 1987, Cross et al 1991, Hinssen et al 1978). A side-polar filament with these characteristics can be generated by packing unfolded myosin monomers with the head regions extending in opposing directions on each side of the filament (Figure 4).

Most recent electron microscopic evidence for myosin filament structure in vivo favors a non-helical side-polar arrangement of crossbridges along a rodlike myosin filament, with no central bare zone (Cooke et al 1989, Xu et al 1996). In ultrastructural studies, bare areas have been observed at the ends of myosin filaments in vivo and little evidence for a central bare zone has been obtained (Somlyo 1980, Hinssen et al 1978, Xu et al 1996). As in skeletal muscle myosin, a continuous 14 nm axial repeat arising from crossbridges distributed along the myosin filament is characteristic of native as well as synthetic myosin filaments from smooth muscle (Small 1977, Cooke et al 1989, Hinssen et al 1978, Craig and Megerman 1977, Xu et al 1996). However, the crossbridges in smooth muscle filaments are observed to project in opposite directions on opposite sides of the filament, and the tails form antiparallel interactions along the entire length of the filament (Craig and Megerman 1977, Xu et al 1996). Both of these features imply a side-polar arrangement of crossbridges and are inconsistent with a helical bipolar structure. The appearance of a helical structure of smooth muscle myosin filaments in some studies (Hinssen et al 1978) probably arose from the presence of different orientations of essentially side-polar filaments (Cooke et al 1989).

4 The thin filaments of smooth muscle cells

The thin filaments of smooth muscle cells are extremely stable during most fixation protocols and are the most abundant filament in smooth muscle. Actin is the primary protein constituent and forms the thin filament backbone. In addition, at least three other proteins, tropomyosin, caldesmon, and calponin, bind to actin and are localized to the thin filaments (Figure 5).

Actin occurs in multiple isoforms within individual smooth muscle cells. All of these isoforms are capable of forming filamentous actin that can interact with myosin to generate force. Although the functional importance of the different actin isoforms is presently unclear, there is evidence to suggest that they may serve to "customize" actin filaments to serve different functional roles within the cell by determining its interactions with different binding proteins. The first part of this section will review the molecular structure of the thin filament. The structure of actin and the relationship to the other protein constituents of the thin filament to actin



Fig. 5. Schematic representation of components of the thin filament of smooth muscle. Although calponin and caldesmon are both shown as components of the same filament, there is evidence that they may selectively associate with different actin isoforms in different populations of thin filaments

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will be discussed. In subsequent sections possible differences in the functional role of different isoforms of actin within smooth muscle cells will be addressed.

4.1 Molecular organization of the thin filaments

4.1.1

Molecular structure of actin

Filamentous actin (F-actin) is a polymeric protein composed of asymmetric bi-lobed 42 kDa actin monomers. Three-dimensional maps of thin filaments obtained by cryo-electron microscopy and X-ray crystallographic data demonstrate that each actin monomer consists of two major domains, "inner" and "outer", which are unequal in size (Milligan et al 1990, Holmes et al 1990, Kabsch et al 1990). Each domain is further divided into two subdomains, resulting in subdomains 1, 2, 3, and 4 (Kabsch et al 1990). A single divalent cation binding site and an adenosine nucleotide binding site are located in the cleft between the inner and outer domains of each actin monomer (Estes et al 1992). Stoichiometric amounts of ADP are strongly bound to F-actin (Bárány et al 1992). In filamentous actin, the actin monomers form a double-stranded helical array with a right-handed long-pitch in which the two strands cross every 36 nm and a left-handed genetic helix of 5.9- nm pitch (Milligan et al 1990, Holmes et al 1990). There are about 13 actin monomers between each 36-nm crossover point. This essential structural organization of actin filaments was confirmed in thin filament samples from smooth muscle (Moody et al 1990). The binding of myosin to F-actin is currently thought to begin with an initial weak contact on subdomain-1 of the outer domain of actin followed by a strong stereo-specific interaction closer to the junction of its inner and outer domains (Rayment et al 1993a). It is this strong-binding stereospecific interaction that is thought to form the basis of the power-stroke which generates force (See Section 3.2).

The polymer state of actin is dynamic. In vitro, actin polymerizes at the filament ends until a critical concentration is reached (See Pollard and Cooper 1986). Even after a steady state is achieved in which net polymerization ceases, subunit exchange continues at both ends. In many differentiated eukaryotic cells, including the sarcomeres of striated muscle, actin filament lengths are precisely determined and maintained by capping

proteins such as tropomodulin and CapZ. In addition, in skeletal muscle, the giant molecule nebulin may act as a molecular template for the regulation of actin filament length (See Fowler 1996). In many cell types, agonists can regulate the polymer state of actin through the activation and inhibition of proteins that nucleate, cap, or sever actin filaments (See Zigmond 1996). There is presently no direct evidence that the polymerization state of actin is modulated in smooth muscle cells; however smooth muscle contains large amounts of gelsolin and profilin, both of which are potent regulators of actin filament polymerization (Hinssen et al 1984, Buss and Jockusch 1989). The degree to which the dynamic remodeling of actin filaments may be regulated in smooth muscle cells and the physiologic role of actin filament regulatory proteins in these cells remains to be demonstrated.

4.1.2

Role of tropomyosin in the thin filament

Both smooth and skeletal muscle actin filaments are saturated with tropomyosin (Sobieszek and Bremel 1975). Both exhibit the same characteristic stoichiometry of binding of 1 molecule of tropomyosin interacting with 7 monomeric units of F-actin on each of the two strands of F-actin (Hartshorne 1987). The length of tropomyosin molecules (284 amino acids) and their periodicity in smooth and striated muscles is the same (Matsumura and Lin 1982). In both tissues, tropomyosin exists as a dimeric α -helical coil (Caspar et al 1969). Individual tropomyosin molecules bind in an end to end fashion to form a continuous strand on the thin filament that lies along the long-pitch of the double helix formed by the actin monomers (Moore et al 1970, OBrien et al 1971, Spudich et al 1972, Milligan et al 1990).

The functional role of tropomyosin has been extensively studied in striated muscles. According to the well-known "steric blocking" model, the Ca^{2+} -sensitive troponin complex modulates the position of tropomyosin along the actin filament to regulate myosin binding to actin and consequently the activation and inactivation of actomyosin ATPase activity. Direct structural evidence in support of this model was recently obtained by Lehman et al (1994) using skeletal muscle thin filaments from the arthropod Limulus, and subsequently confirmed using actin from vertebrate skeletal muscle (Vibert et al 1997). In these tissues, longitudinally continuous strands of density were observed along the long-pitch actin

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helices, that were presumed to be tropomyosin. In the absence of Ca^{2+} , the tropomyosin strands appeared to be in contact with the extreme inner edge of the outer domains of actin, coinciding with the site on actin that is thought to be the locus of the strong stereospecific actomyosin interaction. In contrast, in the presence of Ca^{2+} , the tropomyosin strands appeared to be closely associated with the inner domain of actin. These observations are consistent with a steric mechanism in which tropomyosin interferes with the transition from a weak to strong binding state between actin and myosin, thus inhibiting crossbridge cycling.

Although tropomyosin is also localized along the actin filaments of smooth muscle, its function is less clear. Electron microscopy of smooth muscle thin filament preparations isolated from chicken gizzard smooth muscle reveal continuous narrow asymmetric strands of density running helically along the filament axis composed primarily of tropomyosin or an association of tropomyosin and caldesmon (Moody et al 1990, Vibert et al 1993). Reconstructions made from caldesmon-deficient filaments confirm that a major portion of this strand density is contributed by tropomyosin. However, as the thin filaments of smooth muscle lack troponin, the troponin-tropomyosin mechanism that regulates the actomyosin interaction in skeletal muscle cannot be operative in smooth muscle. It has been proposed that the thin filament protein, caldesmon, may interact with tropomyosin to modulate actomyosin ATPase activity in smooth muscle in a manner somewhat analogous to that of troponin in skeletal muscle. However, this is not supported by recent ultrastructural analysis of the effect of caldesmon on the position of tropomyosin in smooth muscle thin filaments (See Section 4.1.3).

4.1.3

Role of caldesmon in the thin filament

Caldesmon is present ubiquitously in smooth muscle cells. It is generally agreed that it is localized to the thin filaments in regions that are replete with myosin (Sobue et al 1981, Furst et al 1986, Mabuchi et al 1996, North et al 1994a). Caldesmon is a long thin flexible asymmetric molecule that is considerably longer than tropomyosin (approximately 75–80 nm) (Lynch et al 1987, Mabuchi and Wang 1991, Bretscher 1984, Graceffa et al 1988, Furst et al 1986). The molecular mass of chicken gizzard caldesmon is 90 kDa as measured by analytical ultracentrifuge sedimentation (Graceffa et al 1988). From electron micrographic studies and nuclear magnetic resonance spectroscopy, each molecule appears to be made up of a central rigid rod section of about 30 nm with a 20-nm flexible section at each end (Mabuchi and Wang 1991). The caldesmon molecule contains binding sites for myosin, tropomyosin, actin and calmodulin (Levine et al 1990, Wang et al 1991).

Ultrastructural studies of isolated chicken gizzard thin filaments localized caldesmon on the thin filament beside tropomyosin, arranged continuously along the axis of the actin double helix (Moody et al 1990, Vibert et al 1993, Lehman et al 1997). In smooth muscle filaments derived from vascular or visceral tissue, the stoichiometry of caldesmon to tropomyosin and actin has been determined to be 1:2:14 (Lehman et al 1989, Marston 1990, Lehman et al 1993). Marston and Redwood (1991) proposed that each caldesmon molecule is placed in register with tropomyosin and extends for 78 nm, the length of two tropomyosin molecules. Each caldesmon molecule interacts with 14 actin monomers. This would result in a filament without radial symmetry such that different parts of the caldesmon molecule would appear on the same side of the actin filament.

In the presence of tropomyosin, caldesmon can inhibit actomyosin ATP-ase activity at the low ratios of caldesmon to actin likely to occur in vivo (1:14) (Marston and Redwood 1993). The affinity of caldesmon for actin is greatly attenuated by Ca2+-calmodulin (Marston and Redwood 1993, Smith et al 1987, Ngai and Walsh 1984, Marston and Lehman 1985. (Reviewed by Sobue and Sellers 1991 and by Marston and Redwood 1991). These observations led to the proposal that role of caldesmon in smooth muscle may be analogous to that played by troponin in skeletal muscle (Chalovich et al 1987, Smith et al 1987, Marston and Smith 1985, Sobue et al 1982). Marston and colleagues have suggested that caldesmon acts as a Ca²⁺-sensitive switch to regulate the interaction of actin and myosin by a steric mechanism in which the actin-tropomyosin complex is regulated between two states that have different binding affinities for myosin (Marston et al 1994, Marston and Redwood 1993). However, based on the analysis of three-dimensional image reconstructions of reconstituted smooth muscle thin filaments, Vibert et al (1993) concluded when that when caldesmon is present, tropomyosin does not cover the strong-binding sites for myosin on actin (on the inner edge of the outer domain) when actomyosin is in the inhibited state. Instead, tropomyosin appears in contact with the inner domain of each actin monomer when caldesmon is present. When caldesmon is dissociated from the thin filament by treatment with Ca²⁺-calmodulin, tropomyosin appears to move to a position closer to the
outer domain of actin, covering the myosin-binding region. This suggests that the steric-blocking mechanism in effect in striated muscle does not operate in smooth muscle, as this mechanism involves troponin fixing tropomyosin over the strong-binding sites on actin. However, the position of caldesmon on the smooth muscle thin filament may coincide with the proposed sites of weak myosin binding that are thought to be necessary for the initiation of actomyosin ATPase activity (Miller et al 1995, Rayment et al 1993). Alternatively, the presence of caldesmon and tropomyosin adjacent to the strong binding sites for myosin may interfere with myosin binding, or caldesmon may affect the structure of actin in a way that interferes with myosin binding (Lehman et al 1997).

Caldesmon also binds to smooth muscle myosin in vitro at a ratio of binding of 2-3 caldesmon molecules per myosin molecule, although a stoichiometry of 1:1 in the presence of ATP has been reported (Ikebe and Reardon 1988, Marston and Redwood 1992, Hemric and Chalovich 1990, Marston and Huber 1996). In vitro studies have shown that the thick and thin filaments can be cross-linked via caldesmon in an interaction that is independent of crossbridge activity (Marston and Redwood 1992). In vitro, the cross-linking interaction promotes myosin filament polymerization by stabilizing the myosin filaments after formation (Ikebe and Reardon 1988, Hemric et al 1994). In an vitro motility assay, caldesmon also appears to promote the interaction and movement of actin filaments over myosin filaments, possibly because of its "tethering" action linking the two filaments together (Haeberle et al 1992). Thus, it has also been proposed that the caldesmon-myosin interaction may function physiologically to promote the organization of actin and myosin filaments in smooth muscle cells and to stabilize dephosphorylated myosin filaments (Katayama et al 1995, Katayama and Ikebe 1995, Marston et al 1992, Yamashiro and Matsumura 1991, Hemric et al 1994, Ikebe and Reardon 1988). However, recent electron microscopic images of native thin filaments do not provide support for a cross-linking function of caldesmon in vivo. Moody et al 1990 examined electron microscopic images of native thin filaments from vertebrate smooth muscle, and found no evidence for lateral projections extending away from the shaft of the thin filaments, although they observed lateral projections on reconstituted thin filaments. They concluded that it was unlikely that caldesmon acts as a cross-linking protein in vivo. Their conclusions are supported by electron microscopic images of native thin filaments obtained by Mabuchi et al (1993), which demonstrated that both ends of the caldesmon molecule interact with the actin filament. Thus, the physiologic role of caldesmon binding to myosin is presently uncertain.

4.1.4

Role of calponin in the thin filament

Calponin is a 35-kDa Ca²⁺-calmodulin binding protein that was originally shown by Takahashi et al (1986) to bind to and sediment with F-actin. It is more or less exclusively expressed in smooth muscle tissues in vivo (Takahashi et al 1987, Gimona et al 1990, Takeuchi et al. 1991). The expression of calponin is down-regulated in smooth muscle cells cultured in vitro (Gimona et al 1990, Birukov et al 1991, Durand-Arczynska et al. 1993). In isolated toad stomach and chicken gizzard smooth muscle cells, calponin co-distributes with longitudinally oriented bundles that also contain actin and tropomyosin, indicating a close association of calponin with actin in smooth muscle cells in vivo (Walsh et al 1993, North et al 1994a).

Calponin has a very high binding affinity for smooth muscle F-actin which is 78 fold greater than for skeletal muscle actin (Winder et al 1991). The affinity of calponin for actin is independent of the presence of tropomyosin. The maximum in vitro binding stoichiometry of calponin to smooth muscle actin is 1 mol calponin /3 mol actin (Winder et al 1991), whereas stoichiometric ratios of calponin to actin in vivo have been estimated variously to be 1:7 (Takahashi et al 1986), 1:10 (Nishida et al 1990), and 1:16 (Marston 1991). Differences in vivo and in vitro stoichiometry may reflect an uneven distribution of calponin among different compartments of actin filaments (See Section 4.2).

The function of calponin and its structural relationship to other proteins on the actin filament is currently unclear. The calponin molecule is flexible and elongated with a length (16 nm) sufficient to span three actin subunits along an actin filament (Stafford et al 1995). It binds to the C terminus on actin and therefore does not block the strong-binding site for myosin (Mezgueldi et al 1992, Bonet-Kerrache and Mornet 1995, Hodgkinson et al 1997). Like caldesmon, calponin inhibits actin-activated myosin MgATPase activity in vitro (Winder and Walsh 1990, Gimona and Small 1996), and also inhibits actin filament movement in vitro motility assays (Shirinsky et al 1992, Haeberle et al 1992). However, in contrast to caldesmon, the inhibitory effect of calponin on actomyosin ATPase activity is not tropomyosin-dependent (Winder and Walsh 1990). Haeberle and Hemric

(1994) have proposed a model in which calponin interacts with caldesmon and tropomyosin to regulate the interaction of actin and myosin.

Hodgkinson et al (1997) analyzed three-dimensional reconstructions of images of reconstituted smooth muscle actin filaments and concluded that calponin is located peripherally along the long-pitch of the actin helix with the main calponin mass over subdomain 2 of actin. The positions of calponin binding are near the sites for weak myosin binding to actin but do not block the strong-binding site for myosin. When added to tropomyosincontaining actin filaments, calponin caused a shift in the position of tropomyosin which exposed the strong-binding sites for myosin previously covered by tropomyosin, indicating that the mechanism for the inhibition of actomyosin ATPase by calponin is not analogous to that by troponin in skeletal muscle. However, the binding sites for calponin on actin are near the binding sites for a number of actin-associated proteins, that could allow calponin to compete with or interact with these actin-binding proteins in vivo.

There is considerable controversy over whether calponin and caldesmon interact on the same filament in vivo. In vitro, calponin competes with caldesmon for closely spaced sites on the actin molecule and there is evidence that the two do not complex on the same filament (Makuch et al 1991, Mezgueldi et al 1992). In addition, the inhibitory effects of calponin and caldesmon on actin-activated ATPase activity appear to be unaffected by each others presence. These observations seem to support ultrastructural evidence that these proteins may localize to different actin filaments or different locations on the same filament (North et al 1994a, Makuch et al 1991) (see Section 4.2.2).

4.1.5 Other thin filament proteins

Additional proteins may also be tightly bound to actin filaments. Among these are filamin (also called actin binding protein (ABP)), the calponinlike protein SM22, and myosin light chain kinase (Lin et al 1997). Very little is currently known about the function of SM22. Filamin is particularly abundant in smooth muscle tissues, estimated as 30–40% of the myosin content. It is not specific for smooth muscle and is also present in many other tissues and cell types (Wang 1977). Filamin is a large homodimer which belongs to a class of rod-shaped Ca²⁺-insensitive actin cross-linking proteins (Craig and Pollard 1982, Geiger 1983). Under physiologic conditions filamin exists as an elongated 500 kDa dimeric molecule formed from the antiparallel end-to-end attachment of its monomer chains (Wang 1977). In vitro, molecules of filamin spontaneously connect polymerizing actin filaments to form an elastic gel (Stossel 1993). Although little is known of its function in smooth muscle cells, there is evidence that filamin associates selectively with the or cytoskeletal form of actin (Small et al 1986).

4.2

Functional specialization of thin filaments in smooth muscle cells

4.2.1 Actin isoforms

The functional role of actin in smooth muscle in active shortening and force development is widely accepted. However, it is also well known that actin filaments play multiple roles in non-muscle cells, where they are responsible for the maintenance of cell shape and organization as well as motility (Stossel 1993). There is evidence from a number of laboratories that actin filamants of different isoforms may be functionally specialized in smooth muscle cells and localized to different physical domains within the cell (Lehman et al 1987, North et al 1994b, Small 1995).

At least six different isoforms of actin have been identified in vertebrate tissues, each encoded by a different gene (Vanderkerckhove and Weber 1978, Reddy et al 1990). Four of these isoforms have been identified in the smooth muscle tissues of warm-blooded vertebrates: α and γ smooth muscle actin, and β and γ non-muscle actin (Kabsch and Vanderkerckhove 1992). These actin variants have approximately 95% amino acid sequence homology, and differ primarily in their N-terminal sequence (Pollard and Cooper 1986).

The expression of the different actin genes is tissue specific. For example, the expression of γ -actin is highest in visceral smooth muscles and the expression of α -actin is highest in vascular smooth muscles (Fatigati and Murphy 1984, Hartshorne 1987). Some smooth muscle tissues contain a mixture of both α and γ isoforms; others express one or the other exclusively (Hartshorne 1987). The β or "cytoskeletal " isoform of actin appears to be a significant component of all smooth muscle tissues. No functional differences among these isoforms or the skeletal muscle isoform have been discerned with respect to the activation of myosin ATPase, actin filament

sliding velocity over myosin in vitro, or actin polymerization (Gordon et al 1977, Mossakowska and Strezelecka-Golaszewska 1985 Umemoto and Sellers 1990; Harris and Warshaw 1993). However, differences in the relative levels of expression of "cytoskeletal" β actin versus α or γ "contractile" actin occur at different times during the smooth muscle development (Eddinger and Murphy 1991, Hirai and Hirabayashi 1983). Evidence that different actin isoforms are localized to different functional domains of the smooth muscle cell (See Section 4.2.2) has led to the suggestion that the differences in the N-terminal sequence of different actin isoforms may specialize subsets of actin to different functions by directing their binding to different actin-binding proteins.

4.2.2

Actin isoform specific localization of thin filament proteins

The distribution of actin and tropomyosin are generally agreed to be highly correlated throughout the cytoplasm, and in native thin filaments, tropomyosin appears to be bound to all actin filament isoforms (Mabuchi et al 1996, Small et al 1986). However, there is evidence from a number of laboratories that different actin-binding proteins associate selectively with different actin isoforms and localize to different functional domains within smooth muscle cells.

Using immunofluorescence microscopy, Small first distinguished two distinct subsets of actin filaments that were localized to different physical domains within the smooth muscle cell (Small et al 1986, Small 1995). "Cytoskeletal" actin colocalized with the actin-binding protein filamin and with desmin, the major constituent of intermediate filaments. "Contractile" actin was associated with myosin filaments in complementary positions to those occupied by "cytoskeletal" actin. The filamin-containing actin filaments abutted the dense bodies but the myosin-associated actin filaments did not. In subsequent studies of the guinea pig taenia coli and chicken gizzard, Small and colleagues reported that the "cytoskeletal" actin was of the " β " isoform, and that β actin was selectively localized to the dense bodies, the membrane-associated dense plaques, and to the longitudinal channels linking consecutive dense bodies, which are also occupied by filamin and desmin (North et al 1994b, Draeger et al 1990, Small et al 1986). However, β actin was excluded from contractile domain of the cell. In contrast, antibodies specific for the smooth muscle actin isoforms (α and γ) failed to react with dense bodies, but reacted with actin in the contractile or myosin containing domain (North et al 1994b). Small proposed that β cytoskeletal" actin and intermediate filaments link the cytoplasmic dense bodies longitudinally, whereas α and γ contractile" smooth muscle actin connect adjacent longitudinal arrays of dense bodies obliquely (North et al 1994b, Small 1995) (Figure 6). Data supporting the localization of different actin isoforms to different cellular domains has not gone unchallenged. Drew et al (1991) found that the distribution of actin isoforms within thin filaments isolated from adult swine stomach smooth muscle was random, and they detected no significant clustering of actin isoforms within or between filaments. They concluded that actin isoforms are not functionally specialized in this tissue.

There is fairly consistent ultrastructural evidence from a number of different laboratories indicating that caldesmon distributes preferentially to actin in the actomyosin domain (Furst et al 1986, Lehman et al 1987, Mabuchi et al 1996, North et al 1994a). Ultrastructural studies by Mabuchi et al (1996) identified the subset of actin filaments that colocalize with caldesmon to be γ actin; they found γ actin to be preferentially localized in the vicinity of myosin filaments.

The results of studies describing the cellular localization of calponin are less consistent. Walsh et al (1993) found calponin to be homogeneously distributed with actin and tropomyosin throughout toad stomach and chicken gizzard smooth muscle cells. North et al (1994a) reported somewhat similar observations in chicken gizzard smooth muscle, although these investigators concluded that calponin was more concentrated in regions of cytoskeletal" ß actin. North et al (1994a) also observed calponin in cytoplasmic dense bodies as well as at the adhesion plaques at the cell surface. Mabuchi et al (1996) observed calponin to be distributed primarily at the periphery of cytoskeletal structures in the same general region as desmin, and very often adjacent to β-actin. In these studies, the distribution of calponin bore no similarity to that of caldesmon and myosin. Mabuchi et al (1996) concluded that caldesmon was associated selectively with contractile actin, whereas calponin associated selectively with cytoskeletal actin. Biochemical data obtained by Lehman (1991) appears to support ultrastructural evidence that calponin is selectively bound to a subset of actin filaments. Using calponin and caldesmon-specific antibodies to immunoprecipitate thin filament fractions, Lehman et al obtained subsets of actin filaments which were selectively enriched in either calponin and filamin or in caldesmon.



Fig. 6. Organization of structural elements within the smooth muscle cell. For purposes of simplicity, the contractile filaments are illustrated on the left side of the cell, whereas the cytoskeletal filaments are illustrated on the right side. Thin filaments composed of "contractile" actin (α or γ isoforms) are proposed to associate with thick filaments. Thin filaments composed of "cytoskeletal" actin do not associate with myosin (as reviewed by Small (1995)). Actin filaments anchor at dense bodies in the cytosol and dense plaques at the cell membrane via linker proteins. Intermediate filaments link chains of dense bodies. Intermediate filaments are also linked to the cell surface at dense plaques

Ultrastructural evidence that calponin binds selectively to "cytoskeletal" actin has led some investigators to propose that the function of calponin in smooth muscle may be structural rather than regulatory. Based on evidence that calponin binds to desmin as well as β actin, Mabuchi et al proposed that calponin may function as a bridging protein between actin and intermediate filament networks at dense bodies (Mabuchi et al 1997) (See Section 2.4). Ultrastructural analysis of thin filaments by Hodgkinson et al (1997) indicates that the location of calponin on F-actin is similar to that of the actin cross-linking protein fimbrin, as well as to that of α -actinin and gelsolin. They suggested that a possible function of calponin may be the competitive inhibition of the binding of these or other actin-binding proteins to the actin filament. This could serve to regulate the building or remodeling of the actin cytoskeleton and thereby affect its mechanical properties (e.g. See section 5.2).

5 Ultrastructural basis for the contractile behavior of smooth muscle

The fundamental mechanism underlying force development in smooth and striated muscles is essentially the same. In both tissues, it is generally agreed that force production occurs as a result of a cyclical interaction of crossbridges that causes the sliding of adjacent actin and myosin filaments with respect to each other — the "sliding filament model" of contraction first proposed by Huxley and Niedergerke (1954) and Huxley and Hanson (1954). There are also fundamental similarities in the mechanical properties of smooth and striated muscles. A hyperbolic force-velocity relationship is characteristic of both tissues, although shortening velocities are lower in smooth than in striated muscles. Both smooth and striated muscles exhibit a length-dependence of isometric tension, in which greater isometric force is obtained as muscle length is increased until an optimal length is achieved at which force is maximal. Active tension then declines as the muscle is lengthened beyond the optimal length.

Because of the qualitative similarities of the mechanical properties in smooth and striated muscles, much research over the past several decades has focused on determining whether the functional behavior of these muscles can be explained on the basis of similar mechanisms. However, the unique structural features of smooth muscle are likely to underly some aspects of its contractile properties which differ significantly from those of striated muscles. In addition, smooth muscle tissues possess a number of distinctive functional properties that are not easily accounted for on the basis of models developed to account for the properties of striated muscles.

5.1

The sliding filament model as a basis for the length-tension properties of smooth muscle

The structure of the contractile unit is fundamental to the interpretation of the relationship between muscle length and isometric tension in skeletal muscle. Each sarcomere unit contains bipolar thick filaments with a central bare zone surrounded by pairs of actin filaments of opposite polarity. The actin filaments are anchored at Z-bands that are aligned in parallel. The length-tension behavior of skeletal muscle has been interpreted in terms of changes in the overlap between the thick and thin filaments as

proposed by Gordon, Huxley and Julian (1966). In single skeletal muscle fibers, maximal active isometric tension is observed when the crossbridge arrays of the thick filaments are fully overlapped by the thin filaments. When the fiber is stretched beyond its optimum length, isometric force declines due to a reduction in the overlap of actin and myosin filaments with a consequent decrease in the number of crossbridges that can interact with actin. At fiber lengths shorter than the optimum length, the decline in active force is attributed to a decline in the interaction of actin with the myosin heads on thick filaments as the opposing thin filaments begin to overlap with the central bare zone on the thick filaments and with each other. At extremely short lengths, tension falls dramatically due to structural interference with contraction caused by myosin filaments abutting the Z lines, but these lengths are probably not reached under physiological conditions (Gordon et al 1966). The decline in force with decreasing muscle length in skeletal muscle has also been shown to be partly a function of a decrease in Ca²⁺-activation (Schoenberg and Podolsky 1972, Edman 1980, Stephenson and Wendt 1984, Taylor and Rudel 1970).

Many aspects of this model are difficult to extrapolate to the smooth muscle cell, which does not exhibit the regular sarcomere structures of skeletal muscle. The prevailing evidence suggests that the thick filaments of smooth muscle are side-polar with no central bare zone (Section 3.4). Actin filaments are not anchored at Z-lines arranged in parallel but at elliptical dense bodies throughout the cytoplasm and at dense bands that can span the entire sarcolemma (See Sections 2.3 and 2.4 and Figure 6). Thus, a structural mechanism that can account for the length-tension properties of smooth muscle on the basis of changes in filament overlap is not evident. This is particularly true for the ascending limb of the lengthtension curve, which is the physiologic range of length for most smooth muscle tissues. The structural features that have been proposed as the basis of the length-tension behavior of striated muscles in this range are specific to striated muscles. Although changes in the overlap of actin and myosin filaments in smooth muscle may contribute to its length-tension behavior, there is currently no evidence to substantiate this.

5.2

Mechanisms for the mechanical properties of smooth muscle.

The available data suggest that a number of mechanisms may contribute to the length-dependence of tension in smooth muscle tissues. These include

mechanical interactions between adjacent cells, length-dependent changes in the activation of contractile filaments, and mechanosensitive alterations in the organization or length of the contractile filaments.

As the neighboring cells of smooth muscle tissues are mechanically coupled, the contractile apparatus of each individual cell exerts tension on its neighbors. Force transmission across the sarcolemma of smooth muscle cells occurs at membrane-associated dense plaques found over the entire cell surface. When isolated smooth muscle cells contract, the points of attachment of contractile filaments are drawn into the cell, resulting in out-pouching of the membrane areas between the plaques (Harris and Warshaw 1991, Draeger et al 1990).

The mechanical interactions between neighboring cells may be an important factor limiting the shortening and force development of smooth muscle at short muscle lengths (Meiss 1992, 1993, 1997). This is supported by evidence that intact smooth muscle tissues subjected to mild digestion of extracellular connective tissue with collagenase shorten more than untreated tissues (Meiss 1997, Bramley et al 1995). The observation that single smooth muscle cells, in contrast to smooth muscle tissues, develop similar levels of maximal isometric force when contractions are initiated over a wide range of cell lengths also supports the idea that a significant portion of the length-dependence of tension results from intercellular mechanical interactions (Harris and Warshaw 1991).

Some of the length-dependence of isometric force in smooth muscle appears to reflect length-dependent changes in the activation of contractile proteins (Mehta et al 1996, Hai 1991, Rembold and Murphy 1990, Wingard et al 1995). In both tracheal and arterial smooth muscle tissues, the lower levels of force associated with the stimulation of muscles under isometric conditions at muscle lengths below the optimal length (L_o) are associated with lower levels of Ca^{2+} activation and myosin light chain phosphorylation. This suggests that mechanosensitive mechanisms may modulate the signaling pathways that regulate the activation of contractile proteins; however the cellular mechanisms which mediate this property have not been determined.

Evidence from a number of laboratories suggests that there is not a fixed relationship between tissue length and active force in smooth muscle (Pratusevitch et al 1995, Meiss 1993, Gunst et al 1993 and 1995, Harris and Warshaw 1991). When isolated smooth muscle cells are subjected to stepwise shortening during contractile stimulation, the force-length curves are identical, but shifted along the length-axis in relation to the length at

which the contraction is initiated (Harris and Warshaw 1991)(Figure 7). An analogous phenomenon is observed in intact trachealis smooth muscle tissue. When tracheal muscle strips are contracted isometrically, then rapidly shortened to a minimal length and slowly lengthened, the length-tension curves obtained during the slow stretch of the activated muscle are shifted in relation to the muscle length at which the contraction is initiated (Gunst 1982) (Figure 7). The relationship between muscle length and both active isometric tension and isotonic shortening velocity can be shifted similarly (Gunst 1986, Gunst et al 1993, Meiss 1993). When a muscle is contracted isometrically at one length and then shortened and allowed to redevelop force isometrically, the rate and magnitude of force redevelopment at the shorter length decreases as the length at which the contraction is initiated is increased (Gunst 1986). Shortening velocities compared at same muscle length during isotonic shortening are also lower for contractions that are initiated at longer muscle lengths (Gunst et al 1993, Meiss 1993). These observations have led to suggestions that contractile element length and smooth muscle cell length are not tightly coupled, and that smooth muscle cells may be capable of modulating the organization of the contractile apparatus in response to changes in their physical environment (Harris and Warshaw 1991, Gunst et al 1995, Gunst et al. 1993, Meiss 1993, Pratusevitch et al 1995).

There is physiologic evidence to suggest that the organization of the contractile apparatus is relatively fluid in smooth muscle cells at rest, and then becomes fixed at the onset of contractile stimulation. Isolated smooth muscle cells at rest exhibit considerable viscoelasticity (Van Dijk et al 1984). Little or no passive force can be sustained by single smooth muscle cells even when they are subjected to substantial stretch. However, this property disappears after contractile activation. The mechanical environment of the smooth muscle cell or tissue at the beginning of contractile stimulation quite reproducibly determines its response to mechanical perturbations later in the contraction, suggesting that the structural organization of the cell is "set" at the onset of contractile activation. This is also supported by observations that the shortening behavior of smooth muscles is reproducible even when significant changes in length are involved (Gunst et al 1993, Shen et al 1997, Gunst 1983).

When activated smooth muscle is allowed to shorten isotonically, the rate of shortening decreases continuously during the period of shortening until an equilibrium length is reached. This phenomenon is widely observed among different smooth muscle tissues, and occurs in single



Fig.7. Plasticity of length-tension relationship in smooth muscle cells and tissues. *Left:* Active length-tension curves obtained in single isolated toad stomach cells. Cells were activated at lengths of 1.0, 1.1, 1.2, and 1.4 times the resting cell length (Lcell) after which they were subjected to step reductions in length while activated. Symbols indicate forces generated after each step reductions in length from each starting length. Although the curves are similar in shape, their position on the length axis is shifted in relation to their starting length. Redrawn from Harris and Warshaw (1991) with permission of the American Physiological Society. *Right:* Length-force curves generated by a trachealis muscle strip that was contracted isometrically at different starting lengths (as labeled) in successive contractions, and then rapidly shortened to 0.2 Lo and slowly stretcued back to the starting length while still activated. The position of the force-length curves is displaced along the length axis in relation to the starting length (Gunst and Wu, unpublished data).

smooth muscle cells, indicating that it represents a property of smooth muscle that is fundamental to the organization of the contractile apparatus (Harris and Warshaw 1990, Gunst et al 1993, Meiss 1994, Meiss 1993, Arner and Hellstrand 1985). One explanation for the phenomenon is that the internal load on the contractile apparatus increases during isotonic shortening in a length-dependent manner. It is tempting to speculate that the internal load may arise from cytoskeletal connections that become fixed early in the activation of the muscle and subsequently provide an internal resistance to shortening. This explanation can account the observation that degree of resistance to shortening at any muscle length can be "reset" by the initiating the isotonic contraction at a new length (Gunst et al 1993). Thus, intracellular structures contributing the internal resistance do not appear to bear a fixed relationship to muscle length.

The cellular mechanisms underlying these unique mechanical properties of smooth muscle have not been determined. The spatial information

required for reproducible shortening and tension development is preserved in glycerinated smooth muscle strips even after the dissolution of myosin filaments and the reintroduction of myosin, suggesting that the information that determines cell shape and contractile system organization is retained in the cytoskeleton (Cande et al 1983). It is possible that smooth muscle cells possess some of the mechanisms present in non-muscle cells that allow for the rapid reorganization of actin filaments. In non-muscle cells, mechanical signals sensed at integrin-containing focal adhesion sites are transmitted to the cell cytoplasm and nucleus by the cytoskeleton (Maniotus et al 1997). The membrane associated dense plaque sites in smooth muscle may play an analogous role in sensing and transmitting mechanical information from the cell surface to other cytoplasmic proteins via the cytoskeletal network, and may also initiate events that regulate cytoskeletal structure (Tang et al 1998). Although there has been little investigation of these processes in smooth muscle, the contractile activation of smooth muscle stimulates the phosphorylation of talin and paxillin, proteins localized to the membrane-associated dense plaque sites (Pavalko et al 1995, Wang et al 1996). Talin is a linker protein that attaches actin filaments to the membrane at dense plaque sites and that is also capable of nucleating actin filament formation (Burridge and Chrzanowska-Wodnicka 1996, Yamada and Geiger 1997). The phosphorylation of paxillin is associated with the formation of actin stress fibers and the assembly of focal adhesion sites in non-muscle cells (e.g., Seufferlein and Rozengurt, 1994).

Alterations in the length or number of myosin filaments have also been proposed to play a role in regulating the length-tension properties of smooth muscle. Pratusevich et al (1995) proposed that the phosphorylation of myosin light chains caused by contractile activation may stimulate the polymerization of myosin filaments, lengthening myosin filaments to adapt to contractile activation at longer muscle lengths, and perhaps also inducing the formation of new myosin filaments. Although ultrastructural evidence indicates that the number of myosin filaments may increase modestly during the contraction of some smooth muscle tissues (See Section 3.3); potential effects of muscle length on myosin filament length or number have not been evaluated.

6 Conclusions

There have been very significant advances in the past decade in our understanding of the structure of many components of the contractile apparatus of smooth muscle cells. We can point to major advances in determining the molecular basis for the motor properties of myosin and for the regulation of its activity by phosphorylation. There are extensive experimental observations that define the structure and organization of myosin filaments within smooth muscle cells. Very detailed information regarding the molecular structure of actin is also available, as well as the molecular basis for its interaction with myosin during crossbridge cycling. The basic organization of the smooth muscle thin filament is known, although there are still many open questions with regard to the localization of actin binding proteins on the thin filament and the function of these proteins. There has also been an enormous growth in our knowledge of the molecular organization of membrane sites at which the contractile system is anchored, the membrane-associated dense plaques, although much work remains to be done in determining the function of the proteins localized to these sites.

The advances in knowledge of the molecular structure of the individual components of the contractile apparatus of smooth muscle provided support for a basic model of force generation based on the relative sliding of adjacent actin and myosin filaments. The tension generated by these contractile filaments appears to be transmitted throughout the cell via a network of actin filaments anchored at dense bodies within the cytosol and at dense plaques at the cell membrane. Proteins localized to the membrane-associated dense plaques mediate the transmission of force across the membrane. However, we are still unable to satisfactorily account for some of the most fundamental functional attributes of smooth muscle cells and tissues. The mechanisms underlying the length-tension behavior of smooth muscle and of its mechanosensitivity remain to be determined. More information regarding the function of the many protein constituents of the contractile filaments and cytoskeletal apparatus as well as the way in which these proteins interact within the cell may help in this endeavor. The basis for the diversity of specialized functional attributes of different smooth muscle tissue types is also not understood, but may be clarified by molecular analysis of the functional characteristics of contractile and cytoskeletal protein isoforms present in smooth muscle cells. Finally, information on the dynamic regulation of smooth muscle cell structure, an

area about which there is presently very little information, may also provide some important insights into some of the more unique functional properties of smooth muscle cells.

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Regulation of cross-bridge cycling by Ca²⁺ in smooth muscle

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1 Introduction

The cyclic interaction of myosin cross-bridges with actin is the fundamental mechanism of contraction in muscle. The generally accepted mechanism of skeletal muscle contraction is the sliding filament model where force is generated by individual myosin cross-bridges (Huxley and Niedergerke, 1954, Huxley and Hansen, 1954). Although the structural basis for filament sliding and the details of the mechanical cross-bridge cycle are still not clarified, a sliding filament model provides the general frame for analysis also of smooth muscle contraction. The energy for contraction is derived from the hydrolysis of ATP. The energetic cost of contraction depends on the rate of ATP hydrolysis and the mechanical output of the cross-bridges. In striated muscle, these parameters can be regulated by expression of different contractile protein isoforms, i.e. long-term regulation. This property might also exist in smooth muscle, although little explored. However, an important aspect of smooth muscle contraction is that the energetic cost can decrease during tension maintenance of smooth muscle, a phenomenon denoted "latch" (Dillon et al. 1981). This shows the presence of a short-term regulation in smooth muscle, i.e. a modulation of cross-bridge cycling within an individual contraction/relaxation cycle.

An increase in the cytosolic Ca^{2+} concentration triggers contraction (Rüegg 1992). However, Ca^{2+} activates contraction in different types of muscle by fundamentally different mechanisms. In striated muscle, Ca^{2+} acts through an allosteric mechanism by binding to the Ca^{2+} -binding subunit of troponin, troponin C, located on the actin filaments. This leads to a conformational change in tropomyosin and allows the transition from weakly bound to strongly bound myosin cross-bridges (Brenner 1986, Brenner et al. 1982). In contrast smooth muscle is activated through covalent modification of myosin. This mechanism was recognised by Sobieszek (1977), who showed that the actomyosin ATPase of smooth muscle increased significantly when myosin was phosphorylated. Phosphorylation was then shown to be catalysedby a calmodulin dependent enzyme, the myosin light chain kinase (MLCK, Dabrowska et al. 1978). For review of the initial work on the phosphorylation mechanisms in smooth muscle we refer to Hartshorne and Mrwa (1982).

Based on a number of critical and conclusive experiments it is generally accepted that phosphorylation is sufficient to initiate a contraction in smooth muscle cells (e.g. Hoar et al. 1979, Walsh et al. 1982, Itoh et al. 1989).

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However, phosphorylation, or perhaps more precisely an increase in phosphorylation, is not always necessary to induce a contraction, as revealed by recent experiments showing that contractions could be initiated in muscle preparations where the light chains were fully dephosphorylated (Malmqvist et al. 1997). In addition to regulation by phosphorylation, several other regulatory systems have been identified. Two thin filament associated regulatory proteins, caldesmon and calponin, have been extensively investigated and several studies have shown effects on actomyosin ATPase and mechanical properties of muscle fibres (Gimona and Small 1996, Marston and Huber 1996, Chalovich and Pfitzer 1997). The precise interaction between regulation by phosphorylation-dependent and phosphorylation-independent mechanisms is still not clearly understood.

The integrated contractile and regulatory systems, outlined above, in the smooth muscle cell are targets not only for the activator Ca^{2+} but for a number of regulatory systems and physiological alterations in the physical and chemical environment. These systems can modulate the contractile responses by altering the coupling between phosphorylation and force and between [Ca²⁺], phosphorylation and force. Force in smooth muscle is thus not primarily determined by the absolute calcium concentration but rather by a "signalling network" created by the different interacting signalling pathways in the smooth muscle cell, activated or inhibited in response to a wide array of extracellular messages.

2 Cross-bridge interaction

The fundamental process in the generation of force and shortening of muscle cells is the cyclic "cross-bridge" interaction between the thick (myosin containing) and thin (actin containing) contractile filaments. Several of the general concepts in this biological energy conversion have developed over decades from characterisation of skeletal muscle tissues. Although studies of smooth muscle contraction are of considerable interest for understanding of physiological and patho-physiological processes the properties of the cross-bridge interaction between myosin and actin in smooth muscle are not fully understood. Recent work on smooth muscle fibre preparations have revealed unique properties and from the initial view of smooth muscle as a poorly organised contractile system, a picture of a highly specialised motor system is developing.

With regard to the contractile process in smooth muscle the main characteristics, compared to the skeletal system, are: (i) a generally slow cross-bridge turnover, and (ii) a regulation of the contractile kinetics. The shortening velocity of smooth muscle is about 10- to 50-fold slower than that of fast skeletal muscle and the economy of tension maintenance is higher (cf. review by Paul 1989, Hellstrand and Paul 1982). From studies of intact smooth muscle tissue it has been demonstrated that the turnover of actin and myosin, as reflected by shortening velocity or ATPase rate can be modulated during the course of a contraction (Arner and Hellstrand 1980, Siegman et al. 1980, Dillon et al. 1981, Klemt et al. 1981, Hellstrand and Paul 1983). A smooth muscle can thus develop force at a comparatively high rate and then switch into a more economical mode of contraction. This behaviour, the "latch concept", as discussed elsewhere in this review, has been associated with several different regulatory processes. In this chapter the actin-myosin interaction in the organised contractile system in smooth muscle cells is described with focus on some of the processes at the cross-bridge level that might be of importance in determining the slow and economical mode of contraction and be involved in the regulation of smooth muscle contractile kinetics.

Although it is clear that force and shortening in smooth muscle tissue are generated by interaction between thick and thin filaments the exact organisation of the contractile apparatus in smooth muscle is not resolved at present. In particular, the structure of the thick myosin filaments has been very elusive. The presence of myosin structures in intact smooth muscle was shown with X-ray diffraction in the 70's (Lowy et al. 1970). The early studies of myosin structure however became controversial due to the appearance of ribbon-like structures. This controversy was resolved by a careful electron microscopic examination of the thick filament structure which revealed filaments more similar to those observed in skeletal muscle (Devine and Somlyo 1971, Rice et al. 1971, Somlyo 1980 for review) possibly with the appearance of tapered ends (Ashton et al. 1975), compatible with a mode of filament assembly similar to that in skeletal muscle. Other work on synthetic filaments and isolated native filaments have however revealed a "side-polar" or "phase-polar" myosin filament structure (Craig and Megerman 1977, Small 1977, Hinssen et al. 1978, Cooke et al. 1989) which might suggest a unique organisation of smooth muscle thick filaments.

At physiologic ionic strength and in the presence of MgATP, dephosphorylated myosin filaments are disassembled in vitro, forming monomeric myosin species having a sedimentation coefficient of about 10-12S, a folded conformation and a low ATPase activity (Onishi et al. 1978, Suzuki et al. 1978, Craig et al. 1983, Cross et al. 1988). When the LC₂₀ on these myosin species are phosphorylated, they unfold and are able to assemble into filaments (Craig et al. 1983, Smith et al. 1983, Cross et al. 1986). These in vitro data may suggest that a fraction of the myosin in the relaxed smooth muscle cells will exist in a depolymerised state. Electron microscopy has however clearly shown that filaments are present in relaxed smooth muscle, where the myosin is dephosphorylated (Somlyo et al. 1981, Tsukita et al. 1982). Also, the amount of monomeric myosin is low both in relaxed and contracted muscles (Horowitz et al. 1994). Contrasting to this, some structural studies have suggested that filaments may be formed during contraction in some smooth muscles (Godfraind-de Becker and Gillis, 1988, Gillis et al. 1988, Watanabe et al. 1993, Xu et al. 1997). Further work is needed to clarify whether this is a general phenomenon in smooth muscle and, if it is present, how the assembly might be regulated. Also the actin filaments exhibit dynamics in their assembly. Depolymerisation of actin filaments with cytochalasin (Adler 1983, Obara and Yabu 1994, Wright and Hurn 1994, Tseng et al. 1997) and a toxin which ADP-ribosylates G-actin thereby shifting the equilibrium between F- and G- actin in favour of the latter (Mauss et al. 1989) inhibits force. Also, stabilisation of the F-actin with phalloidin interferes with force generation (Boels and Pfitzer 1992). These results suggest that actin filament dynamics might be involved in mechanical responses of smooth muscle in a manner resembling that of motile phenomena in non-muscle cells. In non-muscle cells the dynamics of the actin cytoskeleton associated with cell motility is regulated by small GTPases, Rho and Rac, belonging to the superfamily of ras-related low molecular mass GTPases (Downward 1992). Rho has been implicated in the regulation of contraction of smooth muscle (see chapter 4, and Somlyo and Somlyo in this volume). Future work has to clarify whether reorganisation of the actin cytoskeleton is of any importance for regulation of contraction and how this is regulated.

The organisation of thick and thin filaments in the smooth muscle cells differs markedly from that in the skeletal muscle. The myosin concentration in smooth muscle is about 20% of that in skeletal muscle (Murphy et al. 1974) and based on electron microscopy the thick myosin filaments appear to be surrounded by approximately 15 actin filaments (Devine and Somlyo 1971, Somlyo 1980). At present no "sarcomere" equivalents have been identified in smooth muscle, but in order to enable shortening over longer distances at sufficient velocity, the contractile system must be organised into series coupled contractile units. It has been shown that actin filaments project from dense bodies with a specific polarity (Bond and Somlyo 1982). The dense bodies in smooth muscle might therefore be structures anchoring the thin filaments and act in a similar manner as Z-bands in the skeletal muscle. Longer actin filaments have been demonstrated (Small et al. 1990) which might increase the range over which the filaments can interact, and most likely the contractile units would exhibit a broad distribution in length. In spite of the lower myosin concentration high force per cross-sectional area can be produced by smooth muscle (Murphy et al. 1974). This difference might have structural explanations. The smooth muscle thick filaments have been found to be slightly longer than those in skeletal muscle (Ashton et al. 1975) which may increase the parallel coupling of cross-bridges by creating longer contractile units. A second factor that could contribute to increased force per unit myosin, is a parallel coupling of the contractile units, e.g. via the intermediate filament system. In a recent study using a desmin-knock out animal (Sjuve et al. 1998) it was shown that removal of the intermediate filaments markedly reduced the active force of the smooth muscle, which is consistent with a role of the intermediate filaments in transmitting force within, or between, cells. Finally, a difference in force generation, between smooth and skeletal muscle, could reside in the cross-bridge interaction itself. In principle, the unitary force per cross-bridge interaction and/or the time the cross-bridge spends in attached states (duty cycle) could be increased. Recent work using optical trap methods (Guilford et al. 1997) has suggested that unitary forces are similar in smooth and skeletal myosins and that the enhanced force generating capacity in smooth muscle could be due to an increased duty cycle (i.e. the time the cross-bridges spend in force generating state).

In view of the complex systems that interact during contraction and relaxation in smooth muscle, a characterisation of the reactions involved in the actin-myosin interaction in the organised smooth muscle contractile system requires that several parameters are controlled. This can be achieved in skinned (permeabilised) smooth muscle preparations (cf. Meisheri et al. 1985, Pfitzer 1996). Several protocols have been used, although for experiments on the cross-bridge interaction the detergent Triton X-100 (e.g. Sparrow et al. 1981) which removes cell membranes and sarcoplasmic reticulum functions and enables exchange of larger proteins into the filament lattice is particularly useful. It is important to note that this skinning procedure has limitations with regard to the activation systems, since both kinase and phosphatase activity is reduced (Takai et al. 1989, Schmidt et al. 1995). Also some contractile, structural and regulatory proteins might diffuse out and/or reorganise during the skinning procedure (Kossmann et al. 1987). However, the kinetics of the actin-myosin interaction in the Triton skinned preparation, as judged from shortening velocity determinations and ATPase (Arner 1982, Arner and Hellstrand 1983), are similar to those in the intact system. Since activation of smooth muscle through LC₂₀ phosphorylation is ATP dependent, a characterisation of the ATP hydrolysis of actin and myosin is difficult the perform in intact tissue. One advantage of the skinned preparations is that the extent of Ca²⁺-activation can be controlled and a state of maximal activation can be obtained by thiophosphorylation of the LC₂₀ using ATP-y-S (Cassidy et al. 1979, Arheden et al. 1988). To enable studies of kinetics in a muscle fibrerapid changes in muscle length or force are used to determine stiffness and unloaded shortening velocity. Rapid changes in chemical reactants can be achieved by the use of so called caged compounds (cf. Goldman 1987, Somlyo et al. 1987, Kaplan and Somlyo 1989, Somlyo and Somlyo 1990 for review). In caged compounds the biologically active moiety is protected by a photolabile chemical modification that can be cleaved by light to release the active compound. The caged compounds can be diffused into muscle strips and equilibrated at its site of action. Then the biologically active substance (e.g. Ca²⁺, ATP, ADP or phosphate) is released by photolysis with a light flash and becomes available for binding with its ligands within milliseconds.

The general pathways of the actin (A) - myosin (M) interaction in smooth muscle are considered to be similar to those in skeletal muscle (Marston and Taylor 1980). The cross-bridge cycle can thus be described by a scheme derived from biochemical characterization of actin-myosin interaction in vitro and from concepts developed for skeletal muscle (cf. Goldman 1987).
Fig. 1. Schematic diagram for the main pathways for the interaction between actin (A), myosin (M), ATP, ADP and inorganic phosphate (Pi) during cross-bridge cycling in smooth muscle.

In the absence of ATP, actin and myosin bind strongly to form the rigor (A.M) complex (Fig. 1). A rigor state, characterised by an increased mechanical stiffness, has been proposed on the basis of experiments on ATP depleted intact smooth muscle (Lowy and Mulvany 1973, Bose and Bose, 1975, Wuytack and Casteels 1975, Butler et al. 1976) but rigor is most clearly shown in skinned fibres where an increased stiffness, a rigor force and structural X-ray diffraction and electron microscopy data show crossbridge attachment (Arner et al. 1987a, Somlyo et al. 1988b, Arner et al. 1988). Binding of ATP rapidly dissociates the rigor state (reaction 1 and 2, Fig. 1). The second order rate constant for cross-bridge detachment by ATP has been determined to be in the range 0.4–2.3 10⁴ M⁻¹ s⁻¹ which is slightly slower than in skeletal muscle (Nishiye et al. 1993). The ATP binding might also vary between smooth muscles (Khromov et al. 1996). However, this reaction is fast enough not to limit the cross-bridge turnover at physiological ATP concentrations. Following detachment, ATP is hydrolysed (reaction 3) and if the muscle is activated cross-bridges reattach (reaction 4) and release phosphate (Pi, reaction 5). In skeletal muscle the initial attachment is considered to occur in a weak binding conformation dependent on ionic strength (cf. Brenner et al. 1982, Eisenberg and Hill 1985, Brenner and Eisenberg 1987). Similar interactions have not been identified in smooth muscle fibres although lowering of the ionic strength appears to promote cross-bridge interaction (Gagelmann and Güth 1985, Arheden et al. 1988). At high phosphate concentrations active force is reduced, and the release of phosphate is considered to be associated with force generation in smooth muscle (Schneider et al. 1981, Gagelmann and Güth 1987, Österman and Arner 1995) in a similar manner as in skeletal muscle (Hibberd et al. 1985). In the skeletal system the force generation is considered to occur in two steps; an initial isomerisation followed by Pi release (Kawai and Halvorson 1991, Dantzig et al. 1992). This might occur also in smooth muscle fibres, but at present experimental data is lacking. Although the Pi release is considered to be associated with force generation it is not ratelimiting for the rate of filament sliding, since the maximal shortening velocity (Vmax) of muscle fibres (Österman and Arner 1995) and the filament velocity in the in vitro motility assay (Warshaw et al. 1991) are not influenced by phosphate. Following Pi release, and force generation, an isomerisation (reaction 6) is considered to precede the ADP release (reaction 7) in skeletal muscle (Sleep and Hutton 1980) and possibly also in smooth. The ADP release reaction is considered to limit the isotonic shortening velocity of muscle (Siemankowski et al. 1985). This is supported by the finding that ADP in a competitive manner inhibits the maximal shortening velocity of smooth muscle fibres (Arner et al. 1987b). ADP competes with ATP and the relaxation from rigor following release of ATP from caged-ATP is also slower in the presence of ADP (Arner et al. 1987b). The binding of ADP to the smooth muscle rigor complex was analysed by Nishiye et al. (1993) using caged-ATP experiments and was found to be very strong with an apparent dissociation constant in the micromolar range. A similarly strong ADP binding was found in smooth muscle fibres using competition with pyrophosphate (Arheden and Arner 1992) and is also found in isolated smooth muscle actomyosin (Cremo and Geeves 1998). It might be possible that ADP binding to the rigor complex in muscle fibres does not reflect processes occurring during cross-bridge cycling. It has however been shown that ADP binding is strong also to dephosphorylated cross-bridges from slow smooth muscles during relaxation induced by photolysis of a caged calcium chelator (Khromov et al. 1995). The binding of ADP to the A.M state thus appears to be stronger in smooth muscle compared to skeletal and could be a factor modulating cross-bridge turnover. Interestingly, electron microscopy (Whittaker et al. 1995) and electron paramagnetic resonance spectroscopy (Gollub et al. 1996) have recently revealed an ADP dependent structural change in the smooth muscle myosin molecule which could suggest that the ADP release reaction has a special mechanical role in the smooth muscle contractile system.

The regulation of actin myosin interaction by phosphorylation has been characterised in vitro, and the main process that is influenced by phosphorylation appears to be a step associated with the P_i release (Sellers et al. 1982, Sellers 1985, Greene and Sellers 1987). Increased levels of Ca^{2+} and phosphorylation increase active force in muscle fibres which could be consistent with an influence of phosphorylation on the P_i release reaction. By analogy with an analysis proposed for the events associated with force generation in skeletal muscle muscle (Brenner 1988), force generation in the smooth muscle can be described by a transition from weakly attached, non force generating, states to strongly attached, force generating crossbridges. The effects of LC₂₀ phosphorylation could be an increase in the apparent attachment rate, fapp (Rüegg and Pfitzer 1991). The non-linear relation between LC₂₀ and force observed under many conditions (Siegman et al. 1989, Kenney et al. 1990, di Blasi et al. 1992, Schmidt et al. 1995) is compatible with a regulation of f_{app} through LC₂₀ phosphorylation. The situation in the smooth muscle fibres appears however to be more complex. In addition to force, the maximal shortening velocity (V_{max}) is also influenced by [Ca²⁺] and phosphorylation (Arner 1983, Paul et al. 1983, Siegman et al. 1984, Barsotti et al. 1987, Malmqvist and Arner 1996); intermediate levels of Ca²⁺/phosphorylation are associated with low force and low V_{max} compared to the situation during full activation. This could be due to phosphorylation effects on the ADP release reactions or possibly the presence of an internal load opposing shortening. The former possibility seems less likely since the ADP reaction in smooth muscle is little affected by phosphorylation both in vitro and in muscle fibres (Sellers et al. 1982, Greene and Sellers 1987, Arheden and Arner 1992). The inhibition of shortening velocity at low levels of activation could thus reflect the presence of attached cross-bridge states, possibly similar to the "latchbridges" generated during sustained contractions in intact muscle (cf. chapter 6)

It has been shown that the rate of relaxation of skinned muscle is increased in the presence of inorganic phosphate (P_i , Schneider et al. 1981, Gagelmann and Güth 1987, Arner et al. 1987a, Somlyo et al. 1988b). Since the binding of P_i occurs early during the force generation these data suggest that unphosphorylated cross-bridges can attach into force generating states.

Interestingly when inorganic phosphate is introduced into partially activated skinned muscle fibres the force is decreased but V_{max} is increased (Österman and Arner 1995). This phenomenon thus suggests that at low levels of activation non-phosphorylated cross-bridges attach and that the resulting attached states are influenced by P_i and capable of opposing shortening. Most studies suggest that myosin has to be phosphorylated for interaction with actin (cf. Hartshorne and Mrwa 1982, Kamm and Stull 1985 for review). However, under conditions where the unphosphorylated myosin is filamentous, V_{max} of the MgATPase activity is about one-half of that of phosphorylated myosin (Wagner and Vu 1986, 1987). This observa-

tion may underly the prediction that unphosphorylated cross bridges can attach to actin.

In a recent study on isolated skinned smooth muscle cells, Malmqvist et al. (1997) extracted the regulatory protein calponin and demonstrated that in this situation, the muscles with unphosphorylated myosin could generate force, although at a slower rate than muscles with phosphorylated myosin. The data from skinned muscle thus suggest that both fully phosphorylated and dephosphorylated myosin cross-bridges can cycle and generate active force. The latter population cycle at a slower rate and could introduce a load opposing shortening at low levels of activation. Since the dephosphorylated cross-bridge states are sensitive to P_i binding, cycling of dephosphorylated cross-bridges appears to involve a comparatively large population of A.M.ADP states.

An important question is how the attached (or cycling) dephosphorylated cross-bridge states are recruited in the smooth muscle fibre. According to the "latch-bridge" hypothesis (cf. Murphy 1994, Strauss and Murphy 1996 and chapter 6) latch-bridges are formed by dephosphorylation of attached phosphorylated cross-bridges, although other mechanisms, e.g. cooperative attachment of unphosphorylated cross-bridges (Somlyo et al. 1988b, Vyas et al. 1992) possibly in association with regulation by thin filament systems (chapter 5) might also apply as discussed below.

Smooth muscles can be divided into two main groups: phasic and tonic muscle types. Phasic muscle, e.g. taenia coli, exhibits spontaneous action potentials and have faster contractile kinetics whereas tonic muscle, e.g. the aorta, do not have spontaneous activity and contract more slowly (cf. Somlyo and Somlyo 1968, Horiuti et al. 1989). Comparative studies have revealed that the shortening velocity of smooth muscles span of over a wide range (Malmqvist and Arner 1991). A fast smooth muscle, e.g. rabbit rectococcygeus, can have a shortening velocity that is about 7-fold faster than that of a slow smooth muscle, e.g. the aorta. This difference in velocity is similar to that between fast and slow skeletal muscle fibres. Thus smooth muscle is a heterogeneous group of muscles with a span of different kinetic properties in their contractile systems.

In fully activated smooth muscle the maximal shortening velocity (V_{max}) is considered to reflect the rate of cross-bridge detachment during filament sliding, whereas the rate of tension development reflects the rate at which cross-bridges enter into the force generating states. In different smooth muscles, the maximal shortening velocity appears to be correlated with the rate of tension development, although some exceptions exist

(Malmqvist and Arner 1991, Fuglsang et al. 1993, Somlyo 1993). Both parameters can be influenced by structural factors, e.g. series elasticity and sarcomere equivalent length. The initial rate of force generation after photolytic release of ATP in thiophosphorylated muscle is influenced by P_i whereas V_{max} is not (Österman and Arner 1995). Also in a recent report by He et al. (1997) it was also demonstrated, using a P_i indicator in a smooth muscle preparation, that the initial force generation after ATP release in an activated fibre preparation involved one cross-bridge turnover. These results seems to exclude that the rate of force development is simply determined by the force velocity relationship and the series elasticity. Thus the variation in contractile properties between muscles involves a regulation of both the force generating cross-bridge reactions and the reactions limiting the cycling during filament sliding. It has been shown that the ADP binding is higher in slow "tonic" smooth muscle (Fuglsang et al. 1993, Khromov et al. 1995, 1996). The ATP binding has also been reported to be weaker in slow muscles (Khromov et al. 1996). These data suggest that the muscle specific modulation of cross-bridge cycling in smooth muscle fibres occurs in the vicinity of the ADP release and cross-bridge detachment reactions. This mechanism can explain the difference in V_{max} between muscles, although it is more difficult to envision how the reactions involved in force generation may be influenced. As discussed below (chapter 5.1) strong ADP binding might also potentiate cooperative mechanisms involved in control of cross-bridge attachment.

The properties of the contractile system in a smooth muscle tissue can be altered under some (patho)physiological conditions. For example, the maximal shortening velocity increases in uterine smooth muscle oestrogen treatment or pregnancy (Hewett et al. 1993, Morano et al. 1997) and in airway smooth muscle from ragweed pollen-sensitised dogs (Jiang et al. 1995). V_{max} decreases in urinary bladder smooth muscle during hypertrophy (Sjuve et al. 1996). These alterations in the contractile system most likely have a functional role in altering e.g. the economy of force maintenance. It is possible that several changes also occur in the signalling and activation mechanisms in association with the alterations of smooth muscle phenotype: e.g. MLCK activity is increased in sensitised canine airway smooth muscle and saphenous vein (Jiang et al. 1995, Liu et al. 1996). A decrease in the activities of protein phosphatase type 1 and 2A was reported to occur in experimental vasospasm (Fukami et al. 1995). In this context it is, however, interesting to examine which contractile isoforms could be responsible for the variation in contractile properties between different smooth muscles and for the modulation of the contractile kinetics in one smooth muscle tissue.

Smooth muscle expresses four different isoforms of actin: α -, β -, and two forms of γ - actin (Vandekerckhove and Weber 1978). The isoform distribution varies during development (Eddinger and Murphy 1991) and can also change in (patho)physiological conditions, e.g. in the uterus during pregnancy (Cavaillé and Leger 1983, Cavaillé et al. 1986) or in vascular and urinary bladder smooth muscle during hypertrophy (Malmqvist and Arner 1990, Malmovist et al. 1991a). The cellular distribution of the different actin isoforms is not clear for all muscles but it has been suggested that the β-isoform predominantly is associated with the cytoskeleton in smooth muscle (North et al. 1994b). The cellular concentration of actin varies between smooth muscle tissues and has been found to be in the approximate range 20-50 mg/g smooth muscle cell (Murphy et al. 1974, Cohen and Murphy 1979, Malmqvist and Arner 1990, Malmqvist et al. 1991a). Although the isoform distribution and content of actin appears to be modulated in smooth muscle cells the reasons and functional consequences are not clear at present. Actin is a highly conserved protein and a substantial sequence homology exists between isoforms (Pollard and Cooper 1986). Different actin isoforms do not exhibit large differences in actomyosin ATPase (Mossakowska and Strzelecka-Golaszewska 1985), the motion of actin filaments in the in vitro motility assay is little affected by the type of actin (Harris and Warshaw 1993) and data from muscle fibres suggest that the actin isoforms are functionally equivalent (Drew and Murphy 1997). These results suggest that the actin isoform distribution is not a primary determinant of kinetics of actin myosin interaction in the smooth muscle cell. Possibly, other functions of the thin filaments, e.g. depolymerisation/polymerisation processes, interaction with other parts of the cytoskeleton or with thin filament regulatory proteins, like calponin or caldesmon, might be influenced by the actin isoform distribution.

The smooth muscle myosin molecule is composed of six subunits: two heavy chains and two pairs of light chains. Adult smooth muscle expresses two main heavy chain isoforms, SM1 (molecular weight 204 kDa) and SM2 (200 kDa), which differs in their tail (light meromyosin, LMM) regions (Eddinger and Murphy 1988). These variants are formed from a single gene by alternative splicing (Nagai et al. 1989, Babij and Periasamy 1989). In addition non-muscle heavy chain (NMHC-A, 196 kDa) can be found in low amounts in tissue extracts and is expressed under certain conditions, e.g. during culture of smooth muscle cells (Rovner et al. 1986a, Kawamoto

and Adelstein 1987). During development and in atherosclerotic transformation an embryonic heavy chain (SMEmb, NMHC-B, 200 kDa) can be expressed in smooth muscle (Kuro-o et al. 1989, 1991, Aikawa et al. 1993, Okamoto et al. 1992). The mechanical effects of the non-muscle and embryonic heavy chains are unknown, although the concentrations appear to be too low to enable any direct influence on mechanical performance of the muscle. The ratio of SM1/ SM2 varies between muscles, changes during development and can also be altered during hypertrophy of smooth muscle (Rovner et al. 1986b, Mohammad and Sparrow 1988, Kawamoto and Adelstein 1987, Borrione et al. 1989, Malmqvist et al. 1991a, 1991b, Malmqvist and Arner 1990, Boels et al. 1991). It has been suggested that alterations in the ratio between SM1 and SM2 can influence mechanical performance of smooth muscle in some conditions (Hewett et al. 1993). However, other comparative data suggest that the variation in smooth muscle shortening velocity, reflecting cross-bridge turnover, cannot be correlated with SM1 and SM2 (cf. Malmqvist et al. 1991a, Malmqvist and Arner 1991). The SM1 and SM2 differ in the LMM portion and these two isoforms move actin in the in vitro motility assay with similar velocities (Kelley et al. 1992) suggesting that the SM1/SM2 ratio does not have a primary function in determining the cross-bridge kinetics. More recently it has been demonstrated that an insert of 7 amino acids in the heavy meromyosin (HMM) region of the heavy chain can be present, thus generating SM1 and SM2 isoforms with and without the insert (Babij et al. 1991, Babij 1993, Kelley et al. 1993, White et al. 1993). The change is close to the ATP binding region and smooth muscle myosin with insert has a higher actin activated ATPase activity and moves actin filaments at a higher velocity in the in vitro motility assay (Kelley et al. 1993, Rovner et al. 1997). Although data from organised muscle tissues is sparse at present, variations in the amount of inserted myosin heavy chain is a strong candidate for modulating smooth muscle mechanical performance. Two types of light chains, the regulatory (20 kDa, LC₂₀) and the essential (17 kDa, LC₁₇) are present in smooth muscle (cf. review by Bárány and Bárány 1996a). Phosphorylation of the LC₂₀ is the physiological activator of contraction, as described later (chapter 3), and removal of the LC₂₀ results in a loss of the ability of myosin to move actin in the in vitro motility assay (Trybus et al. 1994). Isoforms of the LC₂₀ have been demonstrated (cf. review by Bárány and Bárány 1996a) although their functional role in the smooth muscle contractile apparatus is not clear. The essential light chain appears to have a structural role in the neck region of myosin and removal of this component reduces velocity in the in vitro motility assay (Trybus 1994). Two isoforms of the essential light chain have been demonstrated in smooth muscle and are separated by isoelectric focusing into a more acidic LC_{17a} and a more basic LC_{17b} isoform (Cavaillé et al. 1986, Hasegawa et al. 1988, 1992, Helper et al. 1988, Lash et al. 1990). The composition of these isoforms has been suggested to influence the actomyosin ATPase (Helper et al. 1988, Hasegawa and Morita 1992). The relative composition of the essential light chain isoforms varies between tissues with a maximum of about 60% LC_{17b} in "slow" muscles like the aorta and 0% in faster smooth muscles, like rabbit rectococcygeus (Malmqvist and Arner 1991). When different muscles are compared force development and the maximal shortening velocity are strongly correlated with the LC_{17} isoform distribution, suggesting that this myosin component may have a role in determining smooth muscle contractile kinetics (Malmqvist and Arner 1991, Fuglsang et al. 1993, Morano et al. 1993, cf. Somlyo 1993 for review).

At present the data from in vitro motility assay and ATPase favour the inserted myosin as being the main factor determining the velocity of filament sliding (Rovner et al. 1997). The filament velocity in in vitro motility assays is usually considered to reflect the unloaded shortening velocity in muscle fibres. However the data cannot be directly transferred to the situation in muscle fibres where the contractile proteins are polymerised into a filament lattice, have higher effective concentrations, and contain additional regulatory proteins. It is therefore possible that contractile protein isoform might have different actions in muscle cells compared to the in vitro situation and that the different isoforms of contractile proteins might influence different functions, e.g. force generation, shortening velocity, activation mechanisms or interaction with other parts of the cytoskeleton. In several smooth muscle tissues the LC17 isoform distribution appears to correlate with the expression of inserted myosin (cf. Malmqvist and Arner 1991, White et al. 1993, Sjuve et al. 1996) which could suggest that the expression of these two contractile protein isoforms is correlated. Muscles where the distribution of LC17 isoforms and inserted myosin could be dissociated would be particularly interesting to clarify the role of these myosin isoforms in determining smooth muscle contractile behaviour.

3 Regulation of contraction by myosin light chain phosphorylation

It is generally believed that the reversible phosphorylation of the regulatory light chains of myosin (LC₂₀) is the key activating mechanism for smooth muscle contraction. Phosphorylation is catalysed by the Ca²⁺/calmodulin dependent myosin light chain kinase (MLCK) which is activated when the cytosolic concentration of Ca²⁺ increases upon stimulation of smooth muscle. A decrease in cytosolic Ca²⁺ leads to a dissociation and inactivation of the Ca²⁺/calmodulinll \bullet MLCK complex and dephosphorylation of LC₂₀ by specific myosin light chain phosphatase(s) (MLCP, Fig. 2).



Fig. 2. Schematic diagram for the activation of smooth muscle through phosphorylation of regulatory light chains of myosin. Upon activation of smooth muscle by membrane depolarisation or activation of a receptor (R) through an agonist (L) the cytosolic Ca^{2+} increases due to an influx of Ca^{2+} through plasmalemmal Ca^{2+} channels or IP₃ mediated release from the sarcoplasmic reticulum (SR). Ca^{2+} binds to calmodulin (CaM) and activates the myosin light chain kinase (MLCK). Myosin is dephosphorylated by specific phosphatase(s) (MLCP).

As was initially shown by Sobieszek (Sobieszek 1977) that phosphorylation of the LC_{20} increases the actomyosin ATPase. Using more defined systems consisting of purified proteins this was then confirmed by a number of authors and it was clearly shown that the actin activated myosin MgATPase increased when LC_{20} was phosphorylated (for review Hartshorne and Mrwa 1982, Kamm and Stull 1985). Besides activation of the contractile process, phosphorylation of LC_{20} can also influence the assembly of smooth muscle myosin into filaments *in vitro* (see chapter 2).

Still, there is some controversy as to whether unphosphorylated myosin can interact with actin. Most studies suggest that myosin has to be phosphorylated for interaction with actin (Sobieszek and Small 1977, Sherry et al. 1978, Sellers et al. 1982, Chacko and Rosenfeld 1982, Sellers et al. 1985). However, under conditions where the unphosphorylated myosin is filamentous, V_{max} of the MgATPase activity is about one-half of that of phosphorylated myosin as already mentioned (Wagner and Vu 1986, 1987). This puzzle may be resolved on the basis of a recent study in which the minimal molecular requirement for myosin to be in the "off-state" was determined (Trybus et al. 1997). Mutants of myosin with different lengths of the rod showed that a length approximately equal to the myosin head was necessary to achieve a completely "off-state". It was concluded that the myosin rod mediates specific interactions with the head that are required to obtain a completely inactive state of vertebrate smooth myosins. If this interaction could be prevented, e.g. by constraints imposed by the native thick filament structure or accessory proteins, then partial activation of the actomyosin ATPase and slowly cycling of unphosphorylated cross-bridges could occur.

The predominant site of the LC_{20} being phosphorylated is serine-19 (Ikebe et al. 1986). It is thought that the effect of phosphorylation is not simply a charge effect but rather that the phosphate group in this position has a specific, steric effect (Sweeney et al. 1994). Under high activating conditions or high concentrations of MLCK, a second site becomes phosphorylated, threonine-18 (Ikebe et al. 1986). With intact myosin, phosphorylation of serine-19 is biphasic with a rapid initial phase while phosphorylation of threonine-18 is slower and follows a random process (Ikebe et al. 1986). Although phosphorylation of threonine-18 affects on contractile properties of smooth muscle were detected (Haeberle et al. 1988). Since in smooth muscle, phosphorylation of threonine-18 always occurs in conjunction with phosphorylation of serine-19, the effect of threonine-18

phosphorylation alone cannot be determined in this system. Using mutants of the regulatory myosin light chains in which serine-19 and/or threonine-18 were replaced by alanine it was shown that phosphorylation of threonine-18 affected the actin-activated ATPase of myosin and translocation of actin filaments in the in vitro motility assay differently (Bresnick et al. 1995). While the actin-activated ATPase of myosin phosphorylated on threonine-18 only was approximately 15-fold lower than that of myosin phosphorylated on serine-19, the velocity with which actin filaments were moved was similar for myosins phosphorylated on threonine-18 or serine-19 or both threonine-18 and serine-19 (Bresnick et al. 1995).

 LC_{20} is also phosphorylated by protein kinase C at serine-1 and 2 and threonine-9 (Bengur et al. 1987, Parente et al. 1992) which is associated with inhibition of ATPase (Ikebe et al. 1987a, de Lanerolle and Nishikawa 1988). The cellular effects of protein kinase C activation are, however, very complex since protein kinase C may affect contractile activity via several targets (cf. Somlyo and Somlyo 1994, Horowitz et al. 1996b, Singer 1996 for reviews, see chapter 4). Phosphorylation of LC_{20} of myosin II is also important for contractile phenomena in non-muscle cells such as formation of the contractile ring during cytokinesis. LC_{20} is phosphorylated by the cell cycle dependent protein kinase $p34^{cdc2}$ on the protein kinase C sites (Satterwhite et al. 1992). It was suggested that this phosphorylation which occurs during prophase and metaphase could delay cytokinesis until chromosome segregation is initiated and thus determine the timing of cytokinesis relative to earlier events in mitosis.

3.1 Myosin light chain kinase

The structure and regulation of the MLCK is extensively studied and has been reviewed in detail in recent reviews (Stull et al. 1996, Gallagher et al. 1997). Therefore, only a few aspects pertinent to the topic of this review will be covered. Unlike other protein kinases, which have a broader substrate specificity, MLCK phosphorylates only the LC₂₀ of myosin II (Gallagher et al. 1997). The amount of MLCK in smooth muscle cells is approximately 3-4 μ M which compares to 70–80 μ M LC₂₀ (Stull et al. 1996). MLCK has been cloned and sequenced from chicken (Olson et al. 1990), rabbit (Gallagher et al. 1991) and bovine smooth muscle (Kobayashi et al. 1992). Several domains can be identified in the molecule: a catalytic core, an actin binding site within the first 80 N-terminal residues, a regulatory domain with a calmodulin binding region and a putative autoregulatory site C-terminal of the catalytic core. All smooth muscle MLCKs also contain multiple structural motifs (unc motif) which are also found in twitchin, the unc 22 gene product located in muscle A bands in *C. elegans* (Benian et al. 1989), and in titin, which spans from the Z line to the M line in striated muscle (Labeit et al. 1990). Two different unc motifs have been described, motif I and II, which are members of the fibronectin and immunoglobulin superfamilies, respectively (Benian et al. 1989). Titin motif I and II bind to C protein and myosin and serve a structural role (Labeit and Kolmerer 1995). There is the intriguing possibility that MLCK in smooth muscle also serves a structural role in addition to its catalytic function (de Lanerolle et al. 1991). It was suggested that MLCK together with actin and caldesmon may form a scaffold for smooth muscle development because expression of MLCK occurred before the expression of smooth muscle myosin in the developing gizzard (Paul et al. 1995).

Interestingly one of the unc structural motifs (a motif II structure) located at the COOH-terminal end of MLCK is expressed as a separate 24 kDa acidic protein, telokin, also called kinase-related protein (Ito et al. 1989). MLCK and telokin are independently expressed proteins because the mRNAs are induced by two different promoters (Gallagher and Herring 1991). The function of telokin is not clear. Telokin may affect LC₂₀ phosphorylation by modulation of the interaction of MLCK with myosin filaments (Nieznanski and Sobieszek 1997) or by enhancing MLCP activity (Wu et al. 1997). Telokin binds to myosin at the head-tail junction (Silver et al. 1997), and partially reverses the depolymerising effect of ATP on unphosphorylated myosin (Shirinsky et al. 1993). In this way it may stabilise unphosphorylated smooth muscle myosin filaments in vitro and this might be one factor explaining why unphosphorylated myosin maintains a filament structure in the presence of ATP in smooth muscle in vivo. A similar stabilising activity has also been reported for caldesmon (Katayama and Ikebe 1995, Katayama et al. 1995).

The catalytic core of MLCK, which is in the centre of the molecule, is highly homologous to other protein kinases (Stull et al. 1996) which may explain that there is no entirely specific MLCK inhibitor. The catalytic core is flanked at the C-terminal end by a regulatory segment containing a putative autoregulatory (inhibitory) and a calmodulin binding domain (Ikebe et al. 1989). Limited proteolysis at the region connecting the catalytic and regulatory domains yields a 61 kDa fragment which is constitutively active (Ikebe et al. 1987b). Within the calmodulin binding domain a pseudosubstrate structure with similarities to the consensus phosphorylation sequence of LC_{20} was detected (Kemp et al. 1987) which is probably identical to the autoregulatory domain (Olson et al. 1990, see Stull et al. 1996 for a detailed discussion). Synthetic peptides containing this sequence act as substrate antagonists (Kemp et al. 1987). Based on these observations it was proposed that in the absence of $Ca^{2+}/calmodulin$ the autoregulatory region folds back on the catalytic site whereby the pseudosubstrate region interacts with the catalytic site thereby autoinhibiting the enzyme (Means et al. 1991, Bagchi et al. 1992). Binding of $Ca^{2+}/calmodulin$ releases the autoinhibition and allows access of the protein substrate to the active site of the enzyme, resulting in phosphorylation of LC_{20} . Mutagenesis experiments confirmed that the pseudosubstrate has access to the catalytic site and that activation of the enzyme is accompanied from this position due to $Ca^{2+}/calmodulin$ binding. This kind of intrasteric regulation has been termed pseudosubstrate inhibition (Kemp et al. 1994). For a detailed discussion the reader is referred to the review of Stull et al. (1996) and Gallagher et al. (1997).

It was originally recognised by Dabrowska et al. (1978) that calmodulin was part of the active holoenzyme MLCK complex. The association of calmodulin with MLCK is rapid and appears to be diffusion limited. It could be described by a two-step process, a bimolecular step and an isomerisation (Török and Trentham 1994). The time required for activating MLCK by Ca²⁺/calmodulin may contribute to the latency of about 400-500 ms at 37°C which precedes increases in LC₂₀ phosphorylation (Miller-Hance et al. 1988). The interaction of $Ca^{2+}/calmodulin$ with MLCK may be modulated by phosphorylation of MLCK. Purified MLCK is a substrate for protein kinase A (Conti and Adelstein 1981), the multifunctional Ca2+/calmodulin dependent protein kinase II (Hashimoto and Soderling 1990, Ikebe and Reardon 1990), protein kinase C (PKC) (Nishikawa et al. 1983) and mitogen activated protein kinase (MAP kinase, Klemke et al. 1997). Phosphorylation of MLCK by these protein kinases may alter the Ca²⁺-sensitivity of the enzyme and hence of contraction, as will be discussed below.

3.2

Myosin light chain phosphatase

The dephosphorylation of the regulatory light chains of myosin is catalysed by myosin light chain phosphatase (MLCP). Compared to MLCK much less is known about MLCP. Based on their properties the protein phosphatases (PP) are categorised into two groups (Cohen 1989). Protein phosphatase-1 (PP1) dephosphorylates the ß-subunit of phosphorylase kinase specifically and is inhibited by nanomolar concentrations of two small heat- and acid-stable proteins, termed inhibitor-1 (I-1) and inhibitor-2 (I-2). The other group, protein phosphatase-2 (PP2) dephosphorylates the α -subunit of phosphorylase kinase preferentially and is insensitive to I-1 and I-2. Type 2 phosphatases could be classified into three distinct enzymes: 2A, 2B, and 2C. PP 2A is active in the absence of Ca²⁺ and Mg²⁺ while PP2B and PP2C require Ca²⁺/calmodulin or Mg²⁺ for activity, respectively (Cohen 1989). Further means to differentiate between the phosphatases are based on the effects of polycationic macromolecules (reviewed in Erdödi et al. 1996). Another diagnostic aid is the marine toxin okadaic acid, a potent inhibitor of phosphatases with a different sensitivity against the different types of phosphatases (Takai et al. 1987). PP2A is approximately 4000 fold more sensitive than PP1 (Takai et al. 1995). The K_i value for PP2A is approximately 30 pM (Takai et al. 1995). PP2B is inhibited only in the micromolar range and PP2C is not affected (Bialojan and Takai 1988). Isolated LC_{20} are an excellent substrate for various forms of PP1, PP2A and PP2C (Pato and Adelstein 1983). However, when myosin as the native substrate is studied, the number of phosphatases that dephosphorylate LC₂₀ associated with the myosin heavy chains is considerably smaller (see Erdödi et al. 1996 for review). Use of phosphorylated myosin as a substrate is difficult because of the low solubility but myosin can be substituted for soluble heavy meromyosin (HMM), since HMM carries all the phosphatase binding properties associated with intact myosin (Erdödi et al. 1996). Using okadaic acid as probe it was suggested that the phosphatase that dephosphorylates myosin in the tissue is a type PP1 phosphatase and possibly also PP2A phosphatase (Takai et al. 1989, Ishihara et al. 1989). Type PP1 and PP2A phosphatases may also be involved in the dephosphorylation of MLCK (Nomura et al. 1992), caldesmon and calponin (Winder et al. 1992). It should be noted that in tissues often higher concentrations of okadaic acid are required than with isolated phosphatases. This difference in dose dependence could be due to preferential localisation of the inhibitor with lipids or it could reflect the intracellular concentration of the targeted phosphatase (Gong et al. 1992).

Recently, several groups have isolated a type PP1 phosphatase from chicken or turkey gizzard and pig bladder (Alessi et al. 1992, Okubo et al. 1994, Shirazi et al. 1994) with similar properties which all dephosphorylate LC_{20} in intact myosin. The concentration of this enzyme was estimated to be 0.7 μ M (Alessi et al. 1992) and 1 μ M (Shirazi et al. 1994) and sufficient to completely dephosphorylate myosin within seconds in vivo. The type PP1 phosphatases isolated from chicken gizzard and pig bladder were trimeric and consisted of 130 kDa, 37 kDa and 20 kDa subunits (Alessi et al. 1992, Shirazi et al. 1994). Purification of a myosin-bound phosphatase from chicken gizzard actomyosin yielded a protein which consisted of two subunits, 38 kDa and 58 kDa, the latter may have been a proteolytic product of the 130-kDa subunit (Okubo et al. 1994). The 37 kDa subunit of these enzymes represents the catalytic subunit the activity of which is higher in the presence of the 130 kDa subunit than in its absence (Alessi et al. 1992). The 130 kDa subunit interacts with both the 37 kDa and 20 kDa subunit and with myosin (Alessi et al. 1992, Shirazi et al. 1994, Shimiziu et al. 1994). Therefore the 130 kDa subunit could target the phosphatase to myosin and determine its specificity. The interaction sites between myosin, the large subunit and the catalytic subunit (Ichikawa et al. 1996b, Hirano et al. 1997) and the regions of the large subunit required for regulation (Gailly et al. 1996, Johnson et al. 1996) have been mapped. Further evidence in support of the hypothesis that the 130-kDa of the trimeric phosphatase is the targeting subunit of smooth muscle phosphatase is as follows: the holoenzyme more effectively promotes relaxation of skinned smooth muscle (Shirazi et al. 1994), it is dissociated by arachidonic acid which slows relaxation and dephosphorylation of LC₂₀ (Gong et al. 1992). The concept of targeting subunits which convey specificity and regulation of the protein phosphatases has been developed by Cohen and coworkers and has been exemplified with the glycogen bound form of PP1 which consists of two subunits: the catalytic subunit (37 kDa) and a 161 kDa glycogen binding subunit (Hubbard and Cohen 1989).

There are at least two possibilities to regulate the activity of PP1 in smooth muscle. Like the glycogen-bound phosphatase, the myosin bound phosphatase may be regulated by phosphorylation of the 130 kDa subunit. This concept suggests that phosphorylation of the targeting subunit causes the association or dissociation (depending on the site phosphorylated) of the subunits of holoenzyme which is associated with a change in the activity (Hubbard and Cohen 1989). The large subunit of smooth muscle myosin phosphatase has been characterised from two sources, chicken gizzard (Shimiziu et al. 1994) and rat aorta (Chen et al. 1994). cDNA clones obtained from a chicken gizzard library suggested the presence of two isoforms (Shimiziu et al. 1994) which have several potential phosphorylation sites for the cAMP-dependent protein kinase, protein kinase C, the cell cycle dependent protein kinase p34^{cdc2}, and glycogen synthase kinase 3 (Shimiziu et al. 1994). Subsequently it has been shown that phosphorylation of the 130 kDa subunit by a kinase which copurifies with the phosphatase (Ichikawa et al. 1996a), or by Rho-associated kinase (Kimura et al. 1996) resulted in inhibition of phosphatase activity (see chapter 4.2). An alternative mechanism of regulation could involve inhibitor-1 which has also been purified from smooth muscle tissues (Eto et al. 1995, Tokui et al. 1996). The purified inhibitor 1 was phosphorylated by protein kinase C (Eto et al. 1995) or cGMP-dependent protein kinase (Tokui et al. 1996) resulting in inhibition of MLCP. Incubation of permeabilised smooth muscle cells at submaximal Ca^{2+} with the phosphorylated inhibitor 1 induced a slow contraction indicating that phosphorylation of smooth muscle contraction (Tokui et al. 1996). As discussed in chapter 4.2, regulation of the activity of MLCP may be an important mechanism which regulates the Ca^{2+} sensitivity of contraction.

A further myofibrillar phosphatase which forms a multienzyme complex with myosin light chain kinase has been purified recently from chicken gizzard (Sobieszek et al. 1997b) and is composed of a 37 kDa catalytic subunit and a 67 kDa targeting subunit which bound to calmodulin in a Ca²⁺-independent manner. The enzyme was closely associated with MLCK and myosin filaments and was called kinase- and myosinassociated protein phosphatase (KAMPPase). The enzyme was inhibited by okadaic acid (K_i = 250 nM), microcystin-LR (50 nM) and calyculin A (1.5 μ M) but not by arachidonic acid or the heat-stable inhibitor-2 which suggested that this phosphatase is a type PP1 or PP2A phosphatase (Sobieszek et al. 1997a). Clearly further work is needed to identify the phosphatase specifically responsible for the dephosphorylation of myosin *in vivo*.

3.3

Regulation of contraction through LC₂₀ phosphorylation in intact and permeabilised smooth muscle.

Krebs and Beavo (1979) proposed several criteria which have to be fulfilled if phosphorylation-dephosphorylation of an enzyme is physiologically meaningful: (i) Demonstration in vitro that the enzyme can be phosphorylated stoichiometrically at a significant rate in reaction(s) catalysed by appropriate protein kinase(s) and dephosphorylated by a phosphoprotein phosphatase(s). (ii) Demonstration that functional properties of the enzyme undergo meaningful changes that correlate with the degree of phosphorylation. It is generally accepted that these two criteria for the regulation of smooth muscle by phosphorylation are met in vitro, as discussed above.

The third criterion of Krebs and Beavo states that it has to be demonstrated that the enzyme can be phosphorylated and dephosphorylated in vivo or in an intact cell system with accompanying functional changes. This criterion is more difficult to meet although it is accepted that there is a significant body of evidence that it is also fulfilled. One important point to consider is what is called a functional change. At first sight this may be active force of the muscle. However, as pointed out by Murphy (1994), force in smooth muscle does not necessarily represent a quantitative measure of the number of cycling cross-bridges. Perhaps under non-steady state conditions, stiffness more closely parallels LC_{20} phosphorylation (Kamm and Stull 1986). Other contractile parameters are unloaded shortening velocity and energy consumption. There is some evidence that these parameters under certain circumstances correlate much better than force with LC_{20} phosphorylation.

Contraction of a tonic type of smooth muscle is characterised by a rapid increase in tension followed by a sustained contraction. Removal of the agonist induces relaxation. Numerous studies have shown that the increase in force is typically preceded by a rapid increase in LC_{20} phosphorylation and intracellular Ca^{2+} (see Kamm and Stull 1985, Somlyo and Somlyo, 1994, Horowitz et al. 1996b, Bárány and Bárány et al. 1996b for reviews). This is also true for phasic smooth muscles such as chicken gizzard (Fischer and Pfitzer 1989), intestinal (Himpens et al. 1988), and uterine (Word et al. 1994) smooth muscle. There is also a wealth of data in support of a correlation between increases in LC_{20} phosphorylation and Ca^{2+} -induced force development in skinned smooth muscle from different origins (Hoar et al. 1979, Cassidy et al. 1979 and 1981, Chatterjee and Murphy 1983, Barsotti et al. 1987, Tanner et al. 1988, Kühn et al. 1990, Kitazawa et al. 1991, Malmqvist and Arner 1996).

The kinetics of contraction have been evaluated in electrically stimulated smooth muscle because under these conditions activation is not diffusion limited (Kamm and Stull 1985). Maximal values of unloaded shortening velocity and LC₂₀ phosphorylation were attained after 5 s of stimulation and preceded maximal force. In a similar manner, maximal phosphorylation values were obtained after 3 to 4 s of electrical field stimulation of chicken gizzard strips while force was maximal after 5.5 s (Fischer and Pfitzer 1989). There is about a 500 ms lag time following stimulation and onset of LC₂₀ phosphorylation in the electrically stimulated tracheal smooth muscle (Kamm and Stull 1986). At this time the fractional activation of calmodulin dependent cyclic nucleotide phosphodiesterase was maximal suggesting by extrapolation that MLCK is maximally activated within 500 ms (Miller-Hance et al. 1988). Stiffness increased in parallel with LC₂₀ phosphorylation and preceded isometric force (Kamm and Stull 1986). The linear relation between stiffness and phosphorylation suggested independent attachment of each myosin head upon phosphorylation. Interestingly, the rate of LC₂₀ phosphorylation has been reported to be significantly greater than the rate of increase in intracellular [Ca²⁺]_i (Word et al. 1994). It reached steady state values while $[Ca^{2+}]_i$ continued to increase. The diminished rate of LC₂₀ phosphorylation coincided with an increased phosphorylation of MLCK. These experiments suggest that MLCK is very sensitive to small changes of [Ca²⁺]_i during the initiation of the contraction. Thereafter, the enzyme might be phosphorylated by another Ca2+-dependent protein kinase (Ca2+/calmodulin-dependent protein kinase II) and desensitised to further increases in Ca²⁺_i (Word et al. 1994). The experiments also show that LC₂₀ phosphorylation occurs fast enough to account for activation of crossbridge cycling.

There are several steps between the beginning of stimulation and increase in contraction which contribute to the delay between activation and force. Using caged phenylephrine, the lag phase between the laser pulse and onset of contraction was 1.8 s at 20°C (Somlyo et al. 1988a, Kaplan and Somlyo 1989, Somlyo and Somlyo 1990). Of this delay approximately 0.3-0.5 s were due to steps following the increase in intracellular [Ca²⁺], e.g. binding of Ca²⁺/calmodulin to MLCK, phosphorylation of LC₂₀, initiation of cross-bridge cycling. Using caged ATP in skinned smooth muscle, the activation kinetics of contraction depending on LC₂₀ phosphorylation was analysed. The delay between the laser pulse and initiation of contraction was smaller when the light chains were prephosphorylated by treatment with ATPγS. These experiments showed that LC₂₀ phosphorylation is usually slower than the cross-bridge turnover and limits the rate of force development (Somlyo and Somlyo 1990).

It is agreed by most investigators that the Ca^{2+} -dependent phosphorylation of LC_{20} is the key regulatory event which is required for cross-bridge cycling and initiating contraction. However, it was also recognised very early that there is no simple correlation between force and LC_{20} phosphorylation. In a paradigmatic experiment, Dillon et al. (1981) showed that in the tonically contracting carotid artery, phosphorylation declined together with the unloaded shortening velocity (V_{max}) while tension was maintained. The state where phosphorylation and V_{max} was low, while force was high was called "latch" state (cf. chapter 6) for discussion. In phasic smooth muscle, in which no steady state is reached, LC₂₀ phosphorylation precedes relaxation and during relaxation a lower level of LC₂₀ phosphorylation is required for a given level of force. Determination of the active state by imposing a quick release indicated that the active state was lower during relaxation than during contraction for a given level of force suggesting that a latch like state may also exist in phasic smooth muscles (Fischer and Pfitzer 1989).

The observation of the dissociation between steady-state force, LC₂₀ phosphorylation and shortening velocity was confirmed by a number of authors (Aksov et al. 1982, 1983, Silver and Stull 1982, Gerthoffer and Murphy 1983,) and it appeared that V_{max} correlated much better with LC₂₀ phosphorylation than did isometric tension (Dillon et al. 1981, Aksoy et al. 1982, Gerthoffer and Murphy 1983, Murphy et al. 1983, Hai and Murphy 1989a for review). However, subsequent studies showed that not only force but also unloaded shortening velocity can be dissociated both in intact and permeabilised tissues (Paul et al. 1983, Siegman et al. 1984, Haeberle et al. 1985b, Barsotti et al. 1987, Moreland et al. 1987, Merkel et al. 1990, Gunst et al. 1994). As regards isometric force, different studies showed that the dependence of force on LC₂₀ is steep and curvilinear, maximal force is obtained when about 20-30% of the light chains are phosphorylated (Di Blasi et al. 1992, Siegman et al. 1989, Kenney et al. 1990, Schmidt et al. 1995). This could occur either if there is a significant cooperative activation of unphosphorylated cross-bridges (Vyas et al. 1992) or if attached, dephosphorylated cross-bridges were generated from phosphorylated crossbridges as proposed by Hai and Murphy (1988a) (see chapters 5 and 6 for detailed discussion). Under these conditions, small changes in LC₂₀ phosphorylation may have large effects on force. Due to the limitations of resolution of determination of LC20 phosphorylation, it may be difficult at times to decide whether a change in tension is or is not associated with an appropriate change in phosphorylation.

These correlative studies neither prove nor disprove a causal link between contractile parameters and LC_{20} phosphorylation. Using permeabilised smooth muscle it was attempted to show that there is a causal relation between activation of contraction and LC_{20} phosphorylation. In permeabilised smooth muscle the medium surrounding the myofilaments can be controlled and there is free access for inhibitors and activators to the myofilaments. For functionally isolating the contractile machinery extensive permeabilisation with the detergent Triton-X-100 is generally applied as discussed above. The disadvantage of this procedure is that upstream regulatory mechanisms are attenuated and some protein components may leak out of the preparation (Kossmann et al. 1987, Takai et al. 1989, Schmidt et al. 1995). More gentle procedures use saponin, β -escin and α -toxin from *Staphylococcus aureus*, which leave intracellular membrane systems (treatment with saponin) as well as the coupling between surface membrane receptors and their effectors (treatment with β -escin or α -toxin) functionally intact (Pfitzer and Boels 1991, Pfitzer 1996 for review). With the latter two procedures it is possible to investigate the mechanisms that modulate the Ca²⁺-sensitivity of contraction (see chapter 4).

Skinned fibres are relaxed when the free Ca²⁺-concentration is kept below about 10⁻⁸ M. Increasing the Ca²⁺-concentration in the range of 1 to 10 µM increases force in a graded manner (Filo et al. 1965) and as already mentioned, increases in LC20 phosphorylation were correlated with Ca2+induced force development in skinned smooth muscle from different origins (Hoar et al. 1979, Cassidy et al. 1979, Tanner et al. 1988, Chatterjee and Murphy 1983). However, these experiments did not establish a causal relationship, in particular since maximal force was observed at phosphorylation values ranging from 20 to 60% (Cassidy et al. 1981). It was therefore of prime importance to demonstrate that LC₂₀ phosphorylation is sufficient to induce a contraction. This was achieved in two ways: (i) it was shown that smooth muscle strips in which LC₂₀ were stably thiophosphorylated with the ATP analog, ATPyS (Sherry et al. 1978) contracted in a Ca²⁺ free solution (Hoar et al. 1979). (ii) Incubation of Triton-skinned smooth muscle with the constitutively active fragment of MLCK (Walsh et al. 1982) induced a contraction and increased LC₂₀ in the absence of Ca²⁺ (Walsh et al. 1982). This contraction was inhibited by the MLCK inhibitor, ML-9 (Ishikawa et al. 1988). Injection of the constitutively active MLCK into intact smooth muscle cells produced shortening without an increase in cytosolic Ca2+ (Itoh et al. 1989). These experiments unequivocally demonstrated that LC₂₀ phosphorylation is sufficient to initiate a contraction.

To further elucidate the activation mechanism, several inhibitors of MLCK have been applied. MLCK activity was inhibited by antagonising the binding of calmodulin to MLCK by calmodulin antagonists such as W-7 (Hidaka et al. 1978, Kanamori et al. 1981) or trifluoperazine (reviewed in Asano and Stull 1985). The disadvantage is that these inhibitors also inhibit other calmodulin-dependent enzymes in cells. ML-9 (Ishikawa et al.

1988) and wortmannin (Nakanishi et al. 1992) inhibit MLCK competitively with respect to ATP. The major disadvantage of these inhibitors is that they also inhibit other protein kinases. While wortmannin does not inhibit cAMP- and cGMP dependent protein kinases in concentrations up to 10 μ M, it inhibits phosphatidylinositol 3'-kinase at lower concentrations than MLCK (Thelen et al. 1994). In an attempt to develop more specific inhibitors, peptide inhibitors have been designed. A peptide of 20 amino acid residues derived from the calmodulin-binding domain of MLCK binds calmodulin with high affinity and is a potent inhibitor of MLCK activity in vitro (Lukas et al. 1986). This peptide inhibited Ca2+-induced shortening of single smooth muscle cells (Kargacin et al. 1990) and induced relaxation of Ca²⁺-induced contractions and dephosphorylation of LC₂₀ in skinned smooth muscle (Rüegg et al. 1989) . Interestingly, however, while the peptide induced complete relaxation it induced only partial dephosphorylation of LC₂₀ raising the question as to a second calmodulin dependent mechanism regulating contraction (Rüegg et al. 1989). A second synthetic peptide derived from the phosphorylation site of LC_{20} (residues 11-19) inhibited the in vitro activity of MLCK (Pearson et al. 1986). It also inhibited the Ca²⁺-induced shortening in single smooth muscle cells (Kargacin et al. 1990) and unloaded shortening in skinned smooth muscle (Strauss et al. 1992). Interestingly, it did not inhibit isometric contraction and LC₂₀ phosphorylation in the skinned smooth muscle. Unexpectedly, in low Ca²⁺-solutions the peptide significantly increased LC₂₀ phosphorylation. It was concluded that this peptide also acts as a phosphatase inhibitor and while not altering the net phosphorylation it may affect the phosphate turnover. This would suggest that not only the absolute levels of LC20 but also the rates of dephosphorylation and phosphorylation could determine Vmax. This was not confirmed in another study where okadaic acid was used to alter the phosphorylation/dephosphorylation rates (Malmqvist and Arner 1996). In conclusion, activation of contraction with the constitutively active fragment of MLCK has substantiated the hypothesis that LC₂₀ phosphorylation is sufficient to induce a contraction. However, correlative studies in intact smooth muscle and inhibition of MLCK using synthetic peptides in skinned smooth muscle revealed the complex nature of regulation of smooth muscle contraction and call for additional regulatory mechanisms which may be linked to the thin filaments (see chapter 5).

3.4 Dephosphorylation of LC₂₀ as a prerequisite for relaxation

The paradigm that phosphorylation of LC_{20} is the key event in activation of smooth muscle holds that dephosphorylation is a prerequisite for relaxation. When the cytosolic Ca2+ declines the MLCK holoenzyme complex dissociates thereby inactivating the enzyme. This permits dephosphorylation of LC₂₀ by myosin light chain phosphatase, deactivating the actomyosin ATPase and causing relaxation (Barron et al. 1979, Gerthoffer and Murphy 1983, Driska et al. 1989, Tanner et al. 1988, Hai and Murphy 1989b, Rembold 1991, Kühn et al. 1990, Khromov et al. 1995). These correlative studies are corroborated by experiments in skinned fibres in which it has been shown that addition of purified phosphastases induced relaxation (Rüegg et al. 1982, Haeberle et al. 1985a, Hoar et al. 1985, Shirazi et al. 1994, Gailly et al. 1996). In line with these experiments, a low phosphatase activity in skinned chicken gizzard smooth muscle was associated with impaired relaxation and dephosphorylation of LC₂₀. Relaxation and dephosphorylation could be rescued by incubation with a polycation modulable phosphatase (Bialojan et al. 1985). Relaxation and dephosphorylation was also inhibited by inhibitors of phosphatases such as okadaic acid (Takai et al. 1987, Bialojan et al. 1988, Erdödi et al. 1996 for review). In addition, the phosphatase inhibitors have proved to be a valuable tool in testing the hypothesis that not only the extent of LC₂₀ phosphorylation but also the absolute rates of the phosphorylating and dephosphorylating reactions are important in determining the contractile parameters, force and shortening velocity (Siegman et al. 1989, Malmqvist and Arner 1996, Schmidt et al. 1995).

An important question is whether dephosphorylation is the rate limiting step in relaxation. This has been addressed in different studies. Under conditions where relaxation was not diffusion limited such as termination of electrical field stimulation (Hai and Murphy 1989b), relaxation of rhythmically contracting smooth muscle (Driska et al. 1989), or rapid binding of Ca^{2+} with the caged Ca^{2+} chelator, diazo-2, in permeabilised preparations (Khromov et al. 1995) dephosphorylation preceded relaxation. From the rate of dephosphorylation a phosphatase rate constant of 0.08 sec⁻¹ was estimated (Driska et al. 1989) which would be sufficient to dephosphorylate cross-bridges while attached in a strongly bound state. Following removal of Ca^{2+} with the caged chelator, diazo-2, relaxation occurred in two phases, a plateau phase followed by a monoexponential decay (Khromov et al. 1995). Thus, dephosphorylation of LC₂₀ does not appear to be rate limiting for relaxation. The kinetics of force relaxation may be determined, at least in tonic smooth muscle, by the dissociation of ADP from dephosphorylated attached cross-bridges (Khromov et al. 1995).

There is some evidence that relaxation may be regulated independently of LC₂₀ dephosphorylation: In an early study, Gerthoffer and Murphy (1983) showed that in the tonically contracting carotid artery, relaxation following washout of high K⁺ followed a dual-exponential decay (Gerthoffer and Murphy 1983). The time course of the initial rapid decay corresponded to myosin dephosphorylation which was basal after 2 min. It was hypothesised that the slow phase of relaxation (lasting up to 45 min) was due to slow inactivation of non-phosphorylated cross-bridges. The rate of decay of this slow phase depended on the concentration of extracellular Ca²⁺. Furthermore, ß-adrenergic stimulation of a tonically contracting smooth muscle in which LC₂₀ phosphorylation was basal induced a rapid relaxation (Miller et al. 1983, Gerthoffer et al. 1984). The phasic smooth muscle of chicken gizzard relaxes completely in the continued presence of stimulation which is preceded by dephosphorylation of LC₂₀ (Fischer and Pfitzer 1989). Termination of stimulation at a time when phosphorylation was basal, accelerated the rate of relaxation. These observations suggest that there has to be a mechanism that regulates the net detachment rate of dephosphorylated cross-bridges.

3.5

The variable phosphorylation sensitivity of contraction

There are a number of observations that indicate that the dependence of force on phosphorylation may be modulated. Stimulation of ferret aorta with PGF_{2α} shifts the relation between force and LC₂₀ phosphorylation to the left when compared to KCl-induced contractions (Suematsu et al. 1991). Thus, force at any one phosphorylation level was increased in the PGF_{2α}-induced contractions. Several studies even suggested that contraction can occur without apparent increases in LC₂₀ phosphorylation (Wagner and Rüegg 1986, Fulgitini et al. 1993, Sato et al. 1992). Whether this is due to disinhibiton of an inhibitory protein such as calponin (Malmqvist et al. 1997) which then allows the slow cycling of dephosphorylated cross-bridges is currently not known.

Regulation of cross-bridge cycling by Ca²⁺in smooth muscle

The phosphorylation sensitivity of contraction may also decrease, i.e. conditions may occur where force is low despite a high level of LC₂₀ phosphorylation. Pretreatment with a low concentration of the phorbolester, PMA, which by itself had no effect on contraction and LC₂₀ phosphorylation, shifted the force LC₂₀ phosphorylation curve during the steady state of contractions induced by K⁺ in aortic smooth muscle to the right compared to tissues which were stimulated with K⁺ only (Seto et al. 1990). In tracheal smooth muscle, carbachol and serotonin induced a significant increase in LC₂₀ phosphorylation in low Ca²⁺ solutions without proportional increases in force (Gerthoffer 1987). Uncoupling of relaxation from dephosphorylation was observed in arterial smooth muscle relaxed with nitrovasodilators (McDaniel et al. 1992), in intact smooth muscle incubated with okadaic acid (Tansey et al. 1990), in uterine smooth muscle (Bárány and Bárány 1993a), or in tracheal smooth muscle in which endothelin-induced contractions were relaxed with Ca2+ antagonists (Katoch et al. 1997). From these data one has to conclude that dephosphorylation is not under all conditions a prerequisite for relaxation. One or more additional mechanisms, possibly associated with the thin filaments, caldesmon or calponin, are therefore likely to regulate the attachment and detachment of phosphorylated and dephosphorylated cross-bridges in the smooth muscle.

4

Modulation of the Ca²⁺-sensitivity of force and LC₂₀ phosphorylation

The concept that the Ca²⁺-sensitivity of contraction could be modulated was developed when it was shown that cAMP relaxed skinned smooth muscle strips at constant submaximal [Ca²⁺] and shifted the calcium force relation to the right towards higher values (cf. Rüegg 1992). It has also been shown that excitatory agonists that activate heterotrimeric G-proteins can increase LC₂₀ phosphorylation and force at constant [Ca²⁺] (Somlyo and Somlyo 1994). In this context, a decrease in Ca²⁺-sensitivity refers to a shift in the relation between [Ca²⁺] and phosphorylation or force towards higher [Ca²⁺]; an increase in Ca²⁺-sensitivity is a shift towards lower [Ca²⁺]. The physiological relevance of the Ca²⁺-sensitivity modulation became apparent when simultaneous measurements of intracellular [Ca²⁺] and force in intact smooth muscle showed that there was no unique relation between force and intracellular Ca^{2+} (Morgan and Morgan 1984a, 1984b) There are in principle two ways to modulate Ca^{2+} -sensitivity of contraction: (i) by altering the balance between the phosphorylating and dephosphorylating reactions which would affect the Ca ²⁺-sensitivity of LC_{20} phosphorylation but in a first approximation not the dependence of force on phosphorylation, and (ii) by LC_{20} -phosphorylation independent regulatory systems such as caldesmon or calponin which can influence force directly or alter the coupling between force and phosphorylation, i.e. change the phosphorylation sensitivity of force. It should be differentiated between non-steady state changes in Ca^{2+} -sensitivity determined under non-steady state conditions are difficult to interpret since the apparent sensitivities of force and phosphorylation on $[Ca^{2+}]$ are influenced by the kinetics of the activation/deactivation pathways as well as by the kinetics of the force generation.

4.1 Mechanisms for decreasing the Ca²⁺-sensitivity

Based on the phosphorylation theory of smooth muscle contraction a decrease in the Ca²⁺-sensitivity of LC₂₀ phosphorylation and hence contraction could occur either through a decrease in the activity of the myosin light chain kinase (MLCK) or an increase in the activity of the myosin light chain phosphatase (MLCP) at constant $[Ca^{2+}]$ (Fig. 3). Three main second messengers are considered to be involved in downregulation of Ca2+-sensitivity: cAMP, cGMP, and Ca²⁺ itself. Incubation of purified calmodulin free MLCK with the catalytic subunit of the cAMP dependent protein kinase (Conti and Adelstein 1981), the Ca2+/calmodulin-dependent protein kinase II (Hashimoto and Soderling 1990), and protein kinase C (Nishikawa et al. 1983) resulted in the phosphorylation of a serine at the C-terminus of the Ca²⁺/calmodulin-binding sequence and in a marked lowering of the rate of MLCK activity. This was due to a 10- to 20-fold increase in the amount of calmodulin necessary for 50% activation of the kinase activity. If calmodulin is bound to MLCK in vitro, phosphorylation of this site by all three protein kinases is blocked.

In Triton skinned smooth muscle, cAMP or the catalytic subunit of cAMP dependent protein kinase inhibits tension development or induces relaxation at submaximal [Ca²⁺] thereby decreasing the Ca²⁺-sensitivity of contraction (Kerrick and Hoar 1981, Rüegg et al. 1981, Rüegg and Paul 1982, Sparrow et al. 1984). Inhibition of force was associated with a decrease in LC₂₀ phosphorylation (Rüegg and Pfitzer 1985). The inhibitory



Fig. 3. Schematic diagram of pathways the modulate Ca^{2+} sensitivity by shifting the balance of the activities of myosin light chain kinase (MLCK) or myosin light chain phosphatase (MLCP) at constant $[Ca^{2+}]$. A decrease or increase in the activities of either MLCK or MLC-P changes the Ca^{2+} -sensitivity of myosin light chain phosphorylation (MLC- \odot) and hence of force but does not alter the relation between force and myosin light chain phosphorylation (MLC- \odot). For further details see text.

effect of cAMP or the catalytic subunit of cAMP-dependent protein kinase was reversed by high concentrations of calmodulin (Meisheri and Rüegg 1983, Pfitzer et al. 1985). These experiments in skinned smooth muscle are compatible with the hypothesis that cAMP relaxes smooth muscle by inhibition of the activity of MLCK. Initial correlative studies were also in support of this hypothesis: Relaxin, a hormone, which increases intracellular cAMP levels and inhibits uterine contractile activity, produced relaxation of precontracted uterine smooth muscle. This was associated with both dephosphorylation of LC₂₀ and a decrease in the MLCK activity (Nishikori et al. 1983). Moreover, forskolin, which stimulates adenylyl cyclase, induced phosphorylation of MLCK in intact tracheal smooth muscle (de Lanerolle et al. 1984). In contrast to the experiments performed in Triton-skinned preparations, there was no decrease in the Ca²⁺-sensitivity of mesenteric arteries permeabilised with saponin after incubation with cAMP and cAMP-dependent protein kinase (Itoh et al. 1982). This could be due to the different permeabilisation protocols (Pfitzer 1996). Others have shown that the ratio of the activities of MLCK at high and low concentrations of Ca²⁺ in the presence of calmodulin in homogenates of smooth muscle was not changed by manoeuvres that lead to an increase in intracelluar cAMP (Miller et al. 1983, van Riper et al. 1995). The activity ratio of MLCK allows the evaluation of a change in the calmodulin activation properties of MLCK in intact smooth muscle. These results have questioned the importance of inactivation of MLCK for β -adrenergic relaxation. This was substantiated by determination of the sites being phosphorylated after treatment with various pharmacological agents. It was reported that MLCK can be phosphorylated at multiple sites in vivo (Stull et al. 1990). However only phosphorylation of the regulatory site at the C-terminus, designed site A, led to a decreased affinity of MLCK for calmodulin (Stull et al. 1990). This site was not phosphorylated by treatment with isoproterenol in tracheal smooth muscle suggesting that cAMP-induced relaxation is not induced by desensitisation of MLCK under all conditions (Stull et al. 1990, Kotlikoff and Kamm 1996 for review). Moreover, B-adrenergic stimulation induced relaxation at basal levels of LC20 phosphorylation (Miller et al. 1983). Thus, it is unlikely that inactivation of MLCK at constant Ca2+ contributes to ß-adrenergic relaxation. On the other hand, there is substantial experimental evidence, based on simultaneous measurements of intracellular [Ca2+], force, and LC20 phosphorylation, that desensitisation of the contractile machinery to Ca2+ contributes to cAMPmediated relaxation of smooth muscle (Morgan and Morgan 1984a, 1984b, Ozaki et al. 1992, van Riper et al. 1995). If inactivation of MLCK is not responsible for the cAMP mediated decrease in force and LC20 phosphorylation at a constant Ca²⁺ other systems might be involved, e.g. an increase in activity of myosin light chain phosphatase (MLCP) or phosphorylation independent mechanisms. Future studies have to show the biochemical mechanism of cAMP-dependent desensitisation of the contractile apparatus.

Regulation of cross-bridge cycling by Ca²⁺in smooth muscle

Site A of MLCK is significantly phosphorylated under conditions where intracellular Ca²⁺ is high, i.e. during stimulation with KCl or carbachol (Stull et al. 1990, van Riper et al. 1995). The rate of Ca2+-dependent phosphorylation of MLCK was slower than that of LC₂₀ phosphorylation in intact smooth muscle (Tansey et al. 1994). In permeabilised smooth muscle, increasing the Ca^{2+} concentration increased the extent of both LC_{20} and MLCK phosphorylation. The latter was inhibited by inhibitors of the multifunctional Ca²⁺/calmodulin-dependent protein kinase II activity (CaM kinase II), KN-62 or a synthetic peptide derived from the autoinhibitory sequence of CaM kinase II (Tansey et al. 1992). Under these conditions the Ca²⁺-concentration required for half-maximal LC₂₀ phosphorylation decreased from 250 nM to 170 nM. It was suggested that Ca²⁺ via binding to calmodulin plays a dual role: (i) it positively regulates LC₂₀ phosphorylation via activation of MLCK (the Ca2+-concentration required for halfmaximal activation being 250 nM) and (ii) it negatively regulates LC₂₀ phosphorylation via activation of CaM kinase II at higher Ca2+-concentration (Ca2+-concentration for half-maximal activation was 500 nM) leading to phosphorylation of MLCK.

Cyclic GMP has emerged as a potent, physiological second messenger involved in vasodilator activity. Nitric oxide (NO), derived from the endothelial lining of blood vessels, clinically administered nitrovasodilators, and the atrial natriuretic factor all function to widen the lumen of vessels by stimulating guanylyl cyclase in vascular smooth muscle to produce cGMP (Furchgott and Vanhoutte 1989). It was also shown that atrial natriuretic factor and nitrovasodilators relax smooth muscle by lowering intracellular Ca²⁺ and by decreasing the Ca²⁺-sensitivity of contraction (Karaki et al. 1988, Seguchi et al. 1996). A cGMP-induced decrease in Ca²⁺-sensitivity of contraction (Pfitzer et al. 1984, Pfitzer et al. 1986, Nishimura and van Breemen 1989, Lee et al. 1997) and of LC₂₀ phosphorylation has been reported in skinned smooth muscle while the relation between force and LC₂₀ phosphorylation was not altered (Pfitzer and Boels 1991, Lee et al. 1997). This suggested that cGMP either decreased the activity of MLCK or increased that of MLCP at a given concentration of Ca²⁺. Cyclic GMP exerts its action by stimulating a cGMP-dependent protein kinase. This enzyme phosphorylated purified MLCK at a site different from site A and did not affect the activity of MLCK (Nishikawa et al. 1984, Hathaway et al. 1985) suggesting that cGMP-dependent phosphorylation of MLCK is not responsible for Ca²⁺-desensitization. In contrast, evidence was obtained that cGMP may increase the activity of MLCP which could account for a decrease in the Ca²⁺-sensitivity of LC₂₀ phosphorylation and contraction. Under conditions where MLCK activity was blocked, the nonhydrolysable cGMP analog, 8-bromo-cGMP, increased the rate of dephosphorylation of LC₂₀ and of relaxation (Lee et al. 1997). Moreover, the light chain phosphorylation at submaximal activation exhibited kinetics in the presence of 8-bromo-cGMP that were predictable from a mathematical model in which only MLCP activity is increased (Lee et al. 1997). However, cGMP-induced relaxation may be more complex. In the intact swine carotid artery, nitrovasodilators not only caused a decrease in the Ca²⁺ sensitivity of LC₂₀ phosphorylation but also uncoupled force from myosin phosphorylation (McDaniel et al. 1992) suggesting that cGMP-induced desensitisation can occur by a LC₂₀-dependent and independent mechanism. The biochemical substrate of the latter mechanism has not yet been identified.

4.2 Mechanisms that increase Ca²⁺-sensitivity

It is well established that the Ca²⁺-sensitivity of contraction is increased in a number of different intact and permeabilised smooth muscles by different agonists (for reviews see Somlyo and Somlyo 1994, Rembold 1996, Horowitz et al. 1996b). The agonist-induced increase in Ca²⁺-sensitivity is mimicked by the poorly hydrolyzable GTP analog, GTPyS, in smooth muscle permeabilised with β -escin or α -toxin from S. aureus in which the coupling between membrane bound receptors and intracellular effectors is functionally intact (Nishimura et al. 1988, Fujiwara et al. 1989, Kitazawa et al. 1989). In these experiments the [Ca²⁺] surrounding the myofilaments is kept constant by the use of high concentrations of Ca²⁺ chelators and functionally removing intracellular Ca²⁺-stores with Ca²⁺-ionophores which eliminates confounding effects due to Ca²⁺-sequestration or Ca²⁺ gradients. Under many conditions, the increase in Ca²⁺-sensitivity was not associated with a change of the dependence of force on phosphorylation (e.g. Hori et al. 1992, Rembold and Murphy 1988a) indicating that it was due to an increase in the Ca²⁺-sensitivity of LC₂₀ phosphorylation. In principle, this could be due to either an increase in the activity of MLCK or inhibition of MLCP at a given [Ca²⁺]. The majority of data point to an inhibition of MLCP rather than to an activation of MLCK, as discussed below. However, it was recently shown that MLCK is phosphorylated by mitogen activated protein kinase (MAP-kinase) and that this phosphorylation stimulates MLCK (Morrison et al. 1996, Klemke et al. 1997). Expression of a mutationally active MAP kinase kinase causes activation of MAP kinase leading to phosphorylation of MLCK and LC₂₀ and enhanced cell migration (Klemke et al. 1997). It is not known at present whether MAP kinases phosphorylate MLCK in smooth muscle. MAP-kinases constitute a family of enzymes in the 40- to 45 kDa range (Pelech and Sanghera 1992). They are expressed and activated in smooth muscle in response to a number of stimuli and one of the substrates is caldesmon (Adam et al. 1989, 1995a, Gerthoffer et al. 1996, Katoch and Moreland 1995, Gerthoffer et al. 1997, Adam 1996 for review). In vitro phosphorylation of caldesmon by p44 MAP kinase slightly decreased binding of caldesmon to actin (Childs et al. 1992). Phosphorylation of serine-702 of a C-terminal fragment of caldesmon by MAP kinase reversed the inhibitory effect which the unphosphorylated fragment had on actomyosin ATPase activity (Redwood et al. 1993). This suggested that phosphorylation of caldesmon may alter its activity and this could affect Ca2+-sensitivity of contraction. However, incubation of portal vein permeabilised with Triton with recombinant, activated p42 MAP kinase had no effect on Ca2+-sensitivity (Nixon et al. 1995) while in a later study, activated MAP kinase potentiated Ca²⁺-activated force (Gerthoffer et al. 1997). The potential significance of MAP kinase for regulation of contraction was also supported by the finding that a relatively specific inhibitor of MAP kinase, PD98059, partially inhibited oxytocin-induced contractions of uterine smooth muscle without affecting intracellular [Ca²⁺] (Nohara et al. 1996). Future work will have to establish the role of MAP kinase in regulation of smooth muscle contraction which may increase the Ca²⁺-sensitivity of contraction through two mechanisms (i) activation of MLCK, and/or (ii) phosphorylation of caldesmon.

Inhibition of MLCP appears to be a more general mechanism of increasing Ca^{2+} -sensitivity of contraction. The first experimental evidence that inhibition of MLCP can lead to an increase of Ca^{2+} -sensitivity was obtained with the phosphatase inhibitor, okadaic acid (Takai et al. 1987). Under more physiological conditions, MLCP is inhibited indirectly by a GTP dependent process (Kitazawa et al. 1991, Kubota et al. 1992) which may involve phosphorylation of the regulatory subunit of MLCP (Trinkle-Mulcahy et al. 1995).

The signalling cascade leading from the activation of a membrane bound receptor to the GTP-dependent inhibition of the activity of MLCP has not been fully elucidated. In permeabilised smooth muscle, Ca^{2+} -sensitisation can be induced by aluminium fluoride which activates heterotrimeric G protein(s) (Kawase and van Breemen 1992, Fujita et al. 1995, Gong et al. 1996). The agonist-, GTP γ S-, and aluminium fluoride-induced Ca^{2+} -sensitization is inhibited by several bacterial toxins, e.g. the epider-

mal differentiation inhibitor (EDIN), and exoenzyme C3 from C. botulinum (Hirata et al. 1992, Fujita et al. 1995, Itagaki et al. 1995, Kokubu et al. 1995, Gong et al. 1996, Otto et al. 1996) which ADP-ribosylate and inactivate monomeric GTPases of the Rho subfamily of Ras related low molecular mass GTPases (Sugai et al. 1992, Aktories et al. 1992). These experiments suggest that Ca²⁺-sensitization of force in permeabilized smooth muscle requires the activation of a heterotrimeric G protein as well as of Rho or Rho-like proteins. A note of caution should be added. It was recently reported that AlF⁻⁴ may interact with elongation factor G (another monomeric G-protein) when it is bound to ribosomes (Mesters et al. 1993). Therefore the possibility cannot be excluded that AlF⁴ may also directly interact with Rho in smooth muscle (Gong et al. 1996). The hypothesis that proteins of the Rho family are involved in agonist-induced Ca²⁺-sensitisation was further supported by the fact that recombinant Rho proteins, which were either permanently activated with GTPyS or constitutively active mutants, increased force at constant [Ca2+] in permeabilised smooth muscle (Hirata et al. 1992, Gong et al. 1996) or augment the agonist-induced Ca2+-sensitisation (Otto et al. 1996). Furthermore, Ca2+sensitisation by phenylephrine, carbachol, AlF₄, and GTP_yS was associated with translocation of RhoA from the cytosolic compartment to the plasma membrane (Gong et al. 1997). The target of Rho is Rho associated protein kinase which has been shown to phosphorylate the regulatory subunit of MLCP in cultured cells thereby decreasing its activity (Kimura et al. 1996). Moreover, Rho-kinase directly phosphorylates LC20 in solution (Amano et al. 1996) and induces a contraction in Triton skinned smooth muscle (Kureishi et al. 1997). Both Rho-dependent phosphorylation reactions could therefore increase LC₂₀ phosphorylation at constant [Ca²⁺].

The important question whether, and to what extent, Rho proteins participate in the regulation of contractions in intact smooth muscle can be addressed by using toxin B which unlike C3 is internalised into intact cells. Toxin B monoglucosylates small GTPases of the Rho family and inactivates them (Just et al. 1995). In intact ileum longitudinal smooth muscle, carbachol induces a biphasic contraction, a fast initial increase in force, followed by a partial relaxation and a second delayed increase in force. Toxin B completely inhibited the delayed increase in force without affecting the intracellular Ca²⁺-transient and inhibited the agonist- and GTP γ S-induced increase in force at constant [Ca²⁺] after permeabilisation with β -escin (Otto et al. 1996, Lucius et al. 1998). Most interestingly, toxin B inhibited the initial increase in LC₂₀ phosphorylation despite the fact that force was not Regulation of cross-bridge cycling by Ca²⁺in smooth muscle

significantly inhibited and despite the large increase in intracellular [Ca²⁺]. Thus toxin B uncouples force not only from phosphorylation but also [Ca²⁺] from phosphorylation. These data also suggest, that the activation of myosin light chain kinase by the increase in [Ca²⁺] is not the sole factor causing the increase in LC_{20} phosphorylation in the intact smooth muscle, but that additional systems that both increase LC_{20} phosphorylation, e.g. through inhibition of phosphatase, and alter the phosphorylation dependence of force are activated after receptor activation.

At present it is not clear how activation of a membrane-bound receptor leads to activation of Rho. Furthermore, Rho may not under all conditions in every type of smooth muscle mediate the increase in Ca^{2+} -sensitivity (Gong et al. 1996). This indicates that there are other signalling pathways that can increase Ca^{2+} -sensitivity. For a more detailed discussion of the participation of Rho in regulating the Ca^{2+} -sensitivity see the chapter of Somlyo et al., pp. 201

Another pathway to inhibit myosin light chain phosphatase (MLCP) could involve protein kinase C and arachidonic acid. Activation of heterotrimeric G proteins that are involved in Ca2+-sensitization leads to generation of diacylglycerol (e.g. Gong et al. 1995) and through activation of phospholipase A₂ to the formation of arachidonic acid (Gong et al. 1995, Parsons et al. 1996). The activation of protein kinase C and arachidonic acid both of which have been implicated in Ca²⁺-sensitization may in fact act in concert to inhibit MLCP. There is a wealth of literature on the effects of phorbolesters, activators of protein kinase C, and of more or less specific inhibitors of protein kinase C, on smooth muscle contraction, intracellular $[Ca^{2+}]$, and LC_{20} phosphorylation implicating a role of protein kinase C in the activation of smooth muscle. These mechanisms have recently been reviewed in detail (see Horowitz et al. 1996b, Singer 1996, Walsh et al. 1996). However, there is still some controversy over the precise role protein kinase C plays in smooth muscle myofilament sensitisation, the discussion of which is beyond the scope to this review (Jensen et al. 1996, Gailly et al. 1997, Somlyo and Somlyo 1994 for review). In principle two types of responses to phorbol esters have been observed: (i) a slowly developing contraction at resting Ca²⁺ without an increase in LC₂₀ phosphorylation (e.g. Chatterjee and Tejada 1986, Jiang and Morgan 1987), and (ii) a contraction which was associated with an increase in intracellular [Ca²⁺] and an increase in LC₂₀ phosphorylation (Rembold and Murphy, 1988b). The latter response could be due to activation of MLCK by Ca²⁺. However, it was also shown that phorbolesters can increase Ca2+-sensitivity of contraction (Collins et al. 1992, Itoh et al. 1993) and of LC₂₀ phosphorylation in Ca²⁺ depleted smooth muscle (Singer 1990, Bárány et al. 1992) or at constant Ca²⁺ (Masuo et al. 1994). These are situations when the increase in phosphorylation could not be due to activation of MLCK. However, protein kinase C may inhibit MLCP activity. This was suggested based on the observation that half-time of LC₂₀ dephosphorylation was increased in α -toxin permeabilised smooth muscle under conditions where MLCK activity was inhibited (Masuo et al. 1994). In principle there are two ways by which inhibition of MLCP could be mediated (i) indirect secondary to activation of a MLCP inhibitor, or (ii) direct through phosphorylation of a MLCP subunit or dissociation of the subunits. CPI-17 has been identified as a novel protein in vascular smooth muscle which is a substrate of protein kinase C and its phosphorylation inhibits the type 1 class of protein phosphatases (Li et al. 1998). Phosphorylated CPI-17 potentiated submaximal contractions at constant Ca^{2+} in β -escin and and Triton X-100 permeabilised smooth muscle, and decreased the [Ca²⁺] necessary for half-maximal activation by an order of magnitude. This protein could link activation of protein kinase C to inhibition of MLCP. However, there is also evidence for a direct inhibition of MLCP. It was suggested that the Ca²⁺-sensitizing effect of excitatory agonists is mediated through activation of phospholipase A2 and release of arachidonic acid (Gong et al. 1995, Parsons et al. 1996, Gailly et al. 1997). Two mechanisms have been described how arachidonic acid may inhibit MLCP: (i) arachidonic acid can directly inhibit MLCP in solution by dissociating the regulatory subunit from the catalytic subunit (Gong et al. 1992), or (ii) it may activate atypical protein kinase C (Gailly et al. 1997). Future studies have to identify the target of atypical protein kinase C which could be CPI-17 and/or the regulatory subunit of type 1 MLCP. In this context it is interesting to note that a partially purified myosin-bound phosphatase had an associated protein kinase which primarily phosphorylated the regulatory subunit (130 kDa) of the phosphatase resulting in inhibition of phosphatase activity (Ichikawa et al. 1996a). This kinase, which was not identified was activated by arachidonic acid and oleic acid and to a lesser extent by myristic acid suggesting that it has some characteristics of protein kinase C (Ichikawa et al. 1996a).

The mechanisms by which the phosphorylation independent Ca²⁺-sensitization induced by protein kinase C (Jiang and Morgan 1989) occurs are presently not clear. A tentative scheme involves protein kinase C-induced activation of MAP kinase (Singer 1996, Horowitz et al. 1996b for reviews) and phosphorylation of caldesmon. This could then allow the slow cycling of unphosphorylated cross-bridges.

The pattern of activation and possible cross-talk between protein kinase C and Rho associated kinase dependent inhibition of the activity of MLCP is unknown. It appears that neither pathway can fully account for the GTP-dependent increase in Ca^{2+} sensitivity since neither inhibitors of protein kinase C including peptide inhibitors of atypical protein kinase C (Gailly et al. 1997) nor inactivation of Rho with exoenzyme C3 (Itagaki et al. 1995, Otto et al. 1996) completely inhibited the GTP γ S-induced increase in Ca^{2+} -sensitivity.The different signalling pathways may be differently expressed and/or activated in different types of smooth muscle (e.g. intestinal versus arterial smooth muscle) and may also vary from species to species.

5 Thin filament associated systems

5.1 Cooperativity

Smooth muscle thin filaments contain actin and in addition tropomyosin. By analogy with the troponin-tropomyosin regulatory system in striated muscle a thin filament regulatory system might be present in smooth muscle, although at present no troponin equivalent has been clearly identified. Two thin filament associated proteins, that could have a role in a regulatory system, caldesmon and calponin, have received much attention and their functions have been the focus of several recent reviews (Sobue and Sellers 1991, Marston and Huber 1996, Dabrowska 1994, Chalovich and Pfitzer 1997, Gimona and Small 1996, Winder and Walsh, 1993, 1996). Although they have been characterised extensively in biochemical experiments their action in the smooth muscle fibre is not clear at present. In this section we will discuss some actions of the thin filament systems in the muscle cells as revealed by experiments on muscle fibre preparations.

Structural data have suggested that tropomyosin can alter its position on smooth muscle thin filaments following cross-bridge or caldesmon binding (Vibert et al. 1972, 1993, Arner et al. 1988). The structural effects of caldesmon on tropomyosin are however not identical to those induced by troponin in striated muscle thin filaments (Hodgkinson et al. 1997, Lehman et al. 1997). Biochemical data show that smooth muscle thin filaments exhibit a high degree of cooperativity in the presence of tropomyosin (Chacko and Eisenberg 1990). Cooperative cross-bridge binding has also been proposed to occur in muscle fibres (Somlyo et al. 1988b). When ATP is released in smooth muscle preparations in rigor, the relaxation involves a phase of cross-bridge reattachment prior to the final relaxation (Arner et al. 1987a, Somlyo et al. 1988b). Since the relaxation is faster in the presence of phosphate it involves cross-bridges detaching from rigor (reaction 1-2 in Fig 1 in chapter 2) and then entering the force generating reactions (steps 4 and 5) followed by a final detachment. These results are consistent with a hypothesis that rigor cross-bridges can activate a thin filament system that promotes attachment of unphosphorylated myosin. Cooperative activation has also been suggested to occur upon binding of phosphorylated myosin (Vyas et al. 1992) and it has been proposed (Somlyo et al. 1988b) that cooperative attachment could be a factor involved in recruitment of attached non-phosphorylated "latch" cross-bridges. Such a mechanism could account for the steep, curvilinear relation between force and LC₂₀ phosphorylation (Di Blasi et al. 1992, Siegman et al. 1989, Schmidt et al. 1995) and would explain that 20% LC₂₀ phosphorylation is sufficient for maximal contraction. As pointed out by Khromov et al. (1995) an increased ADP binding to smooth muscle would slow detachment and possibly also enhance a cooperative effect. It is possible that the thin filament associated proteins influence the cooperativity of cross-bridge binding as discussed below.

5.2 Caldesmon

Caldesmon is an actin binding molecule which is localised to the contractile apparatus of smooth muscle cells (Fürst et al. 1986, Mabuchi et al. 1996). Caldesmon is associated with thin filaments (Marston and Lehman 1985, Marston et al. 1988) and interacts with tropomyosin, myosin and Ca²⁺-calmodulin (Sobue and Sellers 1991). In vitro, caldesmon inhibits superprecipitation of actomyosin and the actomyosin ATPase (Sobue et al. 1985, Chalovich et al. 1987, Dabrowska et al. 1985, Nagai and Walsh 1984, Smith and Marston 1985, Marston 1988) and inhibits the filament sliding in the in vitro motility assay (Shirinsky et al. 1992, Okagaki et al. 1991, Fraser and Marston 1995, Horiuchi and Chacko 1995, Wang et al. 1997). The inhibition of ATPase by caldesmon is reversed by Ca²⁺-calmodulin (Smith et al. 1987) and caldesmon phosphorylation (Ngai and Walsh 1987). The effects of caldesmon on actomyosin ATPase is dependent on tropomyosin (Marston 1988, Horiuchi and Chacko 1989, Horiuchi et al. 1991, Marston and Redwood 1993) and it has been proposed that caldesmon could have an inhibitory function similar to that of troponin in skeletal muscle (Fraser and Marston 1995, Marston et al. 1994, Marston and Redwood 1993). Alternatively, caldesmon might influence the binding of myosin to actin (Chalovich et al. 1987, Hemric and Chalovich 1988, Velaz et al. 1989, 1990, 1993). Using three-dimensional reconstruction of smooth muscle thin filaments (Vibert et al. 1993, Hodgkinson et al. 1997, Lehman et al. 1997) it was found that caldesmon appeared to cover weak binding sites on actin rather than moving the tropomyosin to the strong sites on actin. On the basis of these data it was suggested that a classic steric-blocking mechanism involving caldesmon and tropomyosin was not likely to operate in smooth muscle.

If caldesmon is introduced into skinned skeletal muscle fibres force and relaxed fibre stiffness is inhibited in parallel (Brenner et al. 1991) without an effect on kinetics of cross-bridge turnover reflected in a lack of an effect on the rate constant of force redevelopment or the ratio of isometric ATPase to force (Kraft et al. 1995). This is different from troponin-tropomyosin and is consistent with effects on weak cross-bridge interactions (Brenner et al. 1991, Kraft et al. 1995). In skinned smooth muscle addition of caldesmon accelerates relaxation (Szpacenko et al. 1985). A synthetic peptide against the actin and calmodulin binding sites on caldesmon causes contraction (Katsuyama et al. 1992) possibly via displacement of caldesmon from actin, although other actions of this peptide sequence might be present (Marston et al. 1994). In studies on skinned chicken gizzard fibre bundles a C-terminal 20 kDa fragment of caldesmon was found to reduce force at low myosin light chain phosphorylation levels (Pfitzer et al. 1993). Since Ca²⁺ independent myosin light chain kinase or okadaic acid, which inhibits phosphatase, was used the effects of caldesmon on force were not due to an influence on myosin light chain phosphorylation but rather to an influence on the coupling between phosphorylation and force. In skinned fibres where caldesmon had been extracted with high Mg²⁺ solutions, the relation between phosphorylation and force was almost linear with high force levels at low LC20 phosphorylation (Malmqvist et al. 1996). In a recent study by Albrecht et al. (1997), caldesmon was found to increase the rate of relaxation from rigor suggesting that caldesmon might act via effects on cooperative mechanisms of thin filament systems. In summary, the results from skinned smooth muscle
fibres show that caldesmon can influence the phosphorylation-force coupling and may therefore constitute an important component of a thin filament regulatory system. The lowered force and right-ward shift of the phosphorylation-force relationship in the presence of caldesmon suggest that either caldesmon influences the cooperative attachment of unphosphorylated cross-bridges or inhibits steps during cross-bridge binding and force generation.

Caldesmon can be phosphorylated in vitro by several kinases e.g. CaM kinase II (Scott-Woo et al. 1990, Abougou et al. 1989), protein kinase C (Adam et al. 1990, Tanaka et al. 1990) and casein kinase II (Wawrzynow et al. 1991, Vorotnikov et al. 1993, Sutherland et al. 1994) and the ERK family of mitogen activated protein (MAP) kinases (Childs et al. 1992). In vivo, several stimuli lead to caldesmon phosphorylation (Adam et al. 1989, 1990, Bárány et al. 1992, Park and Rasmussen 1986, Gerthoffer and Pohl 1994, Gerthoffer et al. 1996, 1997). However, the relation between caldesmon phosphorylation and force is not straightforward: (i) the degree of caldesmon phosphorylation and force do not correlate (Adam et al. 1989), (ii) relaxation precedes (Adam et al. 1989) or occurs without (Abe et al. 1991, Bárány et al. 1992) dephosphorylation of caldesmon, and (iii) phosphorylation is high both in a tonic and a phasic type of contraction (Adam et al. 1990). The phosphorylation pattern is consistent with the action of MAP kinase which is also present in smooth muscle (Adam et al. 1992, Adam and Hathaway 1993, Gerthoffer et al. 1996). It has been shown that the inhibitory effect of caldesmon on actomyosin ATPase is reversed when caldesmon is phosphorylated with CaM kinase II (Ngai and Walsh 1987, Sutherland and Walsh 1989). Phosphorylation of caldesmon with the possible physiological kinase, MAP kinase reverses the caldesmon induced inhibition of filament sliding in the in vitro motility assay (Gerthoffer et al. 1996) and has been shown to potentiate the Ca²⁺ sensitivity in permeabilized airway smooth muscle (Gerthoffer et al. 1997). However, negative results have been reported for skinned vascular tissue preparations (Nixon et al. 1995) which might suggest that the effects of MAP kinase phosphorylation varies between tissues.

As discussed above one important function of caldesmon appears to be in a thin filament associated regulatory system. In addition, caldesmon binds to myosin (Ikebe and Reardon 1988) and can cross-link and tether actin to myosin (Haeberle et al. 1992) and may possibly also have role in stabilising the thick filaments (Katayama et al. 1995). The regulation of these processes in the smooth muscle fibre is unknown.

5.3

Calponin

Calponin was first described by Takahashi et al. (1986) and is a protein associated with the actin filaments. Calponin binds to several contractile and regulatory proteins including actin, tropomyosin, myosin and calmodulin (Takahashi et al. 1986, 1987, 1988, Szymanski and Tao 1993, 1997). Calponin is localised both in the contractile and cytoskeletal domains in smooth muscle cells (Walsh et al. 1993, North et al. 1994a). Calponin has been suggested to translocate to the cell membrane following agonist stimulation (Parker et al. 1994) and to interact with both MAP kinase and protein kinase C-ɛ (Menice et al. 1997). These findings suggest that calponin may have a role as a signalling molecule, possibly an adapter protein, linking the targeting of mitogen-activated protein kinase and protein kinase C-e to the surface membrane (Menice et al. 1997). In vitro, calponin inhibits actomyosin ATPase (Winder and Walsh 1990, Abe et al. 1990) and inhibits the filament sliding in the in vitro motility assay (Shirinsky et al., 1992, Haeberle 1994, Jaworowski et al. 1995, Borovikov et al. 1996). The inhibition by calponin is reversed by Ca²⁺-calmodulin (Abe et al. 1990), Ca²⁺-caltropin (Wills et al. 1994) and calponin phosphorylation (Winder and Walsh 1990, Pohl et al. 1997).

The mode of inhibition of actomyosin ATPase by calponin differs from that of caldesmon. The effect is mainly on the V_{max} with only minor effects on the K_m (Nishida et al. 1990, Horiuchi and Chacko 1991). Calponin is shown to affect strongly bound myosin (EL-Mezgueldi and Marston 1996, Borovikov et al. 1996). The inhibition is not dependent on tropomyosin (Winder and Walsh 1990) and the effects of calponin are due to changes in the actin conformation (Noda et al. 1992, Borovikov et al. 1996).

When calponin is introduced into skinned smooth muscle fibres, a reduction in active force has been observed (Itoh et al. 1994, Jaworowski et al. 1995, Uyama et al. 1996, Obara et al. 1996). Interestingly calponin influences the maximal shortening velocity of maximally activated skinned smooth muscle preparations to a larger extent than force (Jaworowski et al. 1995, Obara et al. 1996), which could suggest that calponin influences reactions associated with cross-bridge detachment or creates an internal load opposing shortening. Peptides containing the actin binding regions of calponin potentiate contraction possibly by competing with endogenous calponin (Itoh et al. 1995, Horowitz et al. 1996a). Malmqvist et al. (1997) found that extraction of calponin from skinned smooth muscle cells induces a slow contraction due to cycling of dephosphorylated myosin. It is

thus possible that calponin on the thin filaments in the relaxed state exerts a tonic inhibitory role on the interaction of dephosphorylated myosin and actin and that release of this inhibitory action by regulatory mechanisms acting on calponin can lead to recruitment of slowly cycling dephosphorylated cross-bridges. At high levels of phosphorylation calponin appears to inhibit cycling of the phosphorylated cross-bridges and release of this inhibitory action would increase cross-bridge cycling rate and the maximal shortening velocity.

Although calponin can be phosphorylated in vitro and calponin phosphorylation influences its inhibitory effects, changes in calponin phosporylation in intact tissue have not been generally observed. Several groups have reported that calponin phosphorylation does not change following agonist activation (Bárány and Bárány 1993b, Gimona et al. 1992, Adam et al. 1995b). On the other hand changes in calponin phosphoryation have been described (Winder et al. 1993, Gerthoffer and Pohl 1994, Mino et al. 1995, Pohl et al. 1997).

6 The latch state

Soon after the first simultaneous measurements of force and myosin light chain (LC₂₀) phosphorylation were obtained in muscle fibres, it became obvious that there was no close correlation between force and phosphorylation but rather that the two parameters frequently dissociated from each other. In the carotid media, the initial response to stimulation was consistent with the hypothesis that activation of the contractile apparatus involves an obligatory phosphorylation of LC₂₀. However, phosphorylation started to decline during tension maintenance (Dillon et al. 1981). There was a striking correlation between LC₂₀ phosphorylation and shortening velocity despite the fact that the load-bearing capacity did not change. Thus a contractile state ("latch") with high economy of force maintenance, characterised by high force, slow cross-bridge cycling and low phosphorylation levels can be induced in smooth muscle during contraction.

In the study by Dillon et al. (1981) it was proposed that force during latch was maintained by non-cycling cross-bridges (latch-bridges) formed by dephosphorylation of attached cross-bridges. The latch state was named in analogy to the catch state of molluscan smooth muscle. The striking feature of both the latch and the catch is the decreased rate of cross-bridge cycling and ATP utilisation at high levels of force mainte-

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nance. In catch, tension recovery following a quick release is absent and thus catch very much resembles a rigor like state which, however, is regulated (Rüegg 1992). Elevation of intracellular cAMP by serotonin induces a rapid relaxation (Cole and Twarog 1972, Twarog and Cole 1972, Cornelius 1982, Pfitzer and Rüegg 1982) which appears to be due to phosphorylation of a high molecular mass protein (Siegman et al. 1997, 1998). Interestingly, agonists that increase intracellular cAMP in mammalian smooth muscle relax the latch state, i.e. under conditions where phosphorylation is low (Miller et al. 1983, Gerthoffer et al. 1984). It is however still not clear, how cAMP inactivates the contractile apparatus and several other mechanisms can be involved in the regulation of the latch state in smooth muscle as discussed below.

How the latch state in smooth muscle cells is regulated, is one of the key questions for the understanding of smooth muscle contractile behaviour. It was originally suggested that there was a second mechanism, with an apparent high sensitivity for Ca2+, that regulated stress maintenance by the latch-bridges in addition to regulation by LC₂₀ phosphorylation (Murphy 1982, Aksoy et al. 1983, Gerthoffer and Murphy 1983). In part, these suggestions initiated research into phosphorylation independent regulatory systems, and biochemical work and studies on smooth muscle fibres have identified systems that can influence the cross-bridge turnover or cytoskeletal interactions, as discussed elsewhere in this review. In a later modification of their initial latch hypothesis, Murphy and co-workers (Hai and Murphy 1988a, 1988b, 1989a, Murphy 1989) and Driska (1987) have proposed a more simple model where the only Ca²⁺-dependent regulatory mechanism was activation of myosin light chain kinase suggesting that myosin phosphorylation was both necessary and sufficient for the development of the latch state. The central assumption of this "four-state" model is that cross-bridges can exist in four states as depicted in the Figure below; detached-phosphorylated (M_P) , attached-phosphorylated (AM_P) and detached-dephosphorylated (M), attached-dephosphorylated (AM = latch-bridge).

The two attached cross-bridge states (AM and AM_P) were considered to generate force but had very different detachment rates; the detachment rate (k_7) of the dephosphorylated latch cross-bridge was proposed to be about 20% of that of the phosphorylated one (k_4). Hai and Murphy (1988a, 1988b) further postulated that LC₂₀ phosphorylation is obligatory for cross-bridge attachment, the latch state was only reached by dephosphorylation of attached phosphorylated cross-bridges ($k_8 = 0$). In the simula-



Fig. 4. Schematic diagram (modified from Rembold and Murphy 1993) for the crossbridge cycling in smooth muscle according to the latch bridge model (Hai and Murphy 1988a, 1988b). Actin is indicated with A; M and Mp denotes the unphosphorylated and phosphorylated myosin, respectively. Note that the latch state (AM) refers to a myosin bound state which is not identical to the rigor A.M state shown in Figure 1, chapter 2.

tions (Hai and Murphy 1988a, 1988b; 1989, Rembold and Murphy 1993) it was generally also assumed that the attached phosphorylated and dephosphorylated cross-bridges produce the same amount of force and that free and attached cross-bridges are equal substrates for MLCK and MLCP.

Using the four state model Hai and Murphy (1988a, 1988b, 1989b), could simulate much of the mechanical behaviour of the swine carotid artery smooth muscle including the maintenance of force at low levels of phosphorylation (latch state) and the dependence of force on LC₂₀ phosphorylation. In the intact smooth muscle force increases steeply in the suprabasal phosphorylation range 0-20% and increases only slightly with phosphorylation values over 40%. In the latch state model this non-linear quasi-hyperbolic relation is explained by recruitment of the non-phosphorylated force generating latch-bridges at the lower phosphorylation range. This behaviour is dependent on the MLCP activity; at low MLCP less latch-bridges would be formed and the dependence of force on LC₂₀ phosphorylation would be less hyperbolic and approach a linear relation. The primary effect of physiological changes on MLCP activity would however be on the Ca²⁺ sensitivity of contraction; a reduction in MLCP activity would increase Ca2+-sensitivity. The MLCP activity has a very high temperature dependence (Q10 of about 5, Mitsui et al. 1994) and it has been pointed out (Rembold and Murphy 1993, Murphy 1994) that at lower

temperature latch phenomena might be less pronounced, which in part could explain that skinned muscle fibres, which usually are studied at lower temperature, do not exhibit obvious latch states.

Hai and Murphy (1988b) combined the four state model and the Huxley (1957) formalism for describing the force-velocity relationship, and could simulate also isotonic behaviour of the smooth muscle. In these simulations the slow detachment rate of latch-bridges explained a reduced shortening velocity at low levels of phosphorylation, and the linear dependence of the maximal shortening velocity on LC₂₀ phosphorylation observed in intact tissue (Aksoy et al. 1982) could be reproduced. Mechanical data have suggested the presence of a cross-bridge population with slower rate of detachment during shortening in latch (Hellstrand and Nordström 1993). Using mixtures and copolymers with varying ratios of phosphorylated and unphosphorylated myosin in in vitro motility assays, Sellers et al. (1985) and Warshaw et al. (1990) could show that the in vitro velocity was dependent on the ratio of phosphorylated/unphosphorylated myosin, suggesting that unphosphorylated cross-bridges may act as a load on rapidly cycling cross-bridges. Data from skeletal muscle fibres, undergoing changes in myosin isoforms, suggest that slowly cycling cross-bridges can influence the V_{max} of muscle fibres (Reiser et al. 1988, Larsson and Moss 1993). Also in skinned fibres from smooth muscle the reduction in shortening velocity at low degrees of activation appears to be due to the presence of a population slowly cycling cross-bridges (Österman and Arner 1995). Although the mechanical and structural properties of attached dephosphorylated cross-bridges have not been clarified, it is possible that a slow rate of detachment creates an internal load that opposes shortening generated by faster phosphorylated cross-bridges. The energetic effects of such attached dephosphorylated cross-bridges during shortening might be difficult to predict, but data from muscle fibres have not found evidence for dissipation of work against an internal load during latch (Butler et al. 1986). The process of filament slowing is thus most likely more complex than the appearance of an internal resistance to shortening and it is possible that the attached dephosphorylated cross-bridges slow down general cross-bridge cycling during filament sliding.

One consequence of the simulations using the four state model (Hai and Murphy 1988a, Hai and Murphy 1992) was that the dependence of ATPase on force was non-linear and increased steeply at higher force levels, due to increased rates of both cross-bridge cycling and LC_{20} phosphorylation turnover. This result was found to be at variance with earlier data on ATP

utilisation in smooth muscle (Paul 1990), although more recent measurements have demonstrated a non-linear dependence (Wingard et al. 1994) as predicted by the model. Also in skinned muscle the ATP consumption increases rapidly consistent with an increased energy cost at high activation levels (Arner and Hellstrand 1983, 1985). Another prediction of the Hai and Murphy (1988a) model simulations is that a large fraction of the ATP consumption is to be due to the phosphorylation process itself. For the swine carotid media the phosphorylation ATPase was almost equal to the ATPase of cross-bridge cycling. This muscle is a comparatively slow muscle, where the cross-bridge cycling ATPase is lower, but the calculations suggest that the cost of activation can be a significant fraction of contraction associated ATPase in smooth muscle. Using length variations in swine arterial smooth muscles and measurements of oxygen consumption is has been shown that kinetics of cross-bridge phosphorylationdephosphorylation can rival those of cross-bridge cycling during isometric contractions (Wingard et al. 1997). A high activation associated ATPase would lower the efficiency of smooth muscle contraction (cf. Paul 1990). The almost equal energetic cost for cross-bridge cycling and activation is perhaps a necessary consequence of a regulation of cross-bridge cycling. Since smooth muscle has a comparatively high basal ATPase the contribution of these contraction associated ATPases on the total energetics of contractions is however not very large.

The four state model (cf. Murphy 1994, Strauss and Murphy 1996) thus provides a fairly simple concept, with only one regulatory system, and it can explain much of the mechanical data from smooth muscle tissue. The regulatory systems in the smooth muscle cell that influence Ca2+-sensitivity of contraction via actions of MLCK and MLCP (cf. chapter 4) can be considered to operate at a higher level in the activation/deactivation cascade and their effects are usually consistent with the model predictions. However, other results in intact fibres cannot be easily explained by the model. For example the cAMP induced relaxation of latch at basal phosphorylation levels (Gerthoffer et al. 1984) or the modulation of muscle relaxation at basal phosphorylation levels (Fischer and Pfitzer 1989) cannot be explained unless one introduces an additional regulatory mechanism which regulates the net detachment rate constant. Other more severe indications that additional mechanisms, acting in parallel with LC20 phosphorylation, are the observations that relaxation may be induced at high levels of LC₂₀ phosphorylation (Tansey et al. 1990, Bárány and Bárány 1993a, Katoch et al. 1997) and that the tissue may remain relaxed despite an increase in phosphorylation (Gerthoffer 1987). As discussed elsewhere (chapter 5) a large body of biochemical data and results from muscle fibres have shown that thin filament associated systems, e.g. caldesmon and calponin, can influence cross-bridge cycling. The action of these systems in relation to latch-bridge formation or properties is still unresolved.

The main concept of the latch-bridge model is that the attached nonphosphorylated cross-bridges are formed by dephosphorylation. An alternative to this view is attachment of unphosphorylated cross-bridges as a result of cooperative activation; in principle when a number of phosphorylated cross-bridges have attached, the unphosphorylated cross-bridges can become activated and attach into force generating states. Biochemical and structural data have shown that thin filament cooperative mechanisms can exist in smooth muscle and possibly be modulated by e.g. caldesmon (cf. chapter 5). It was originally proposed by Siegman et al. (1976a, 1976b) that attached dephosphorylated cross-bridges can exist in relaxed smooth muscle. Recent studies on skinned fibres have also shown that dephosphorylated cross-bridges can generate force and that this action was inhibited by calponin (Malmovist et al. 1997). In skinned fibres, rigor cross-bridges have been shown to cooperatively activate attachment (Arner et al. 1987a, Somlyo et al. 1988b) and cooperative activation has been suggested to be a regulatory mechanism (Somlyo et al. 1988b). In studies by Vyas et al. (1992, 1994) it was found that a small number of thiophosphorylated cross-bridges in smooth muscle fibres increased the rate of ADP turnover and a model based on cooperative activation of cross-bridges was proposed. It thus seems possible that unphosphorylated cross-bridges can attach, and possibly cycle at a slow rate, and that this process might be regulated by a thin filament mechanism. Theoretically, cooperative activation alone would make relaxation difficult and it seems likely that such a mechanism would be sensitive to specific cross-bridge states or coupled to a regulatory system, e.g. caldesmon or calponin as suggested by results from skinned fibres (Albrecht et al. 1997, Malmqvist et al. 1997).

An important problem with any latch theory is that the "latch-bridge" in many ways remains descriptive and has not been coupled to specific biochemical actomyosin states or mode of actomyosin turnover. Skinned fibres could provide a way to explore this problem but at present there is a striking lack of a latch state in skinned smooth muscle preparations with a few exceptions. The hyperbolic phosphorylation force relationship has been demonstrated in e.g. skinned smooth muscle strips from chicken gizzard which contract maximally at a phosphorylation level between 20 and 30%. Phosphorylation can be further increased up to 60 to 100% without a major increase in tension (Hoar et al. 1979, Pfitzer et al. 1993, Schmidt et al. 1995). States with high force, low phosphorylation and low ATPase can be generated in skinned fibres (Güth and Junge 1982, Chatterjee and Murphy 1983, Gagelmann and Güth 1987, Kühn et al. 1990, Zhang and Moreland 1994), a state that ressembles the latch state in intact tissue. Although such latch like states can be produced, some results from skinned fibres are inconsistent with the latch-bridge model by Hai and Murphy (1988a, 1988b). If latch-bridges are formed by dephosphorylation of attached states the number of latch-bridges would be dependent on the absolute rates of the MLCP and MLCK activities. A prediction would be that less latch-bridges are formed when force is increased by successive inhibition of the MLCP at suboptimal [Ca²⁺] compared to the situation when force is activated by successive increases in $[Ca^{2+}]$. This could not be supported by skinned fibre data since the relation between phosphorylation and force and between force and maximal shortening velocity were similar after Ca²⁺ activation and after activation using the MLCP inhibitor okadaic acid (Siegman et al. 1989, Schmidt et al. 1995, Malmqvist and Arner 1996). Thus some of the important aspects of the Hai and Murphy model cannot be reproduced in the skinned fibre system. This can reflect that skinned fibres are studied at lower temperature where MLCP activity is lower or that MLCP and MLCK activities are lost during Triton skinning. These alterations would theoretically minimise latch-bridge formation through dephosphorylation (cf. Rembold and Murphy 1993) and perhaps favour other modes of regulation. However, the fundamental regulatory processes would still remain in the skinned fibre system and an extrapolation of skinned fibre data to the intact system could be valid for several regulatory mechanisms. The development of a skinned fibre latch state model that mimics most aspects of latch in intact tissue would be important in order to clarify the regulation of the latch state in smooth muscle and to identify the actomyosin intermediate(s) constituting the latchbridge.

7 Conclusions and perspectives

During the last two decades significant knowledge has accumulated regarding the molecular mechanism and regulation of cross-bridge cycling in smooth muscle. There is little doubt that the phosphorylation of the regulatory light chains of myosin (LC_{20}) is the key regulatory event. It is also agreed upon that a sliding filament mechanism underlies contraction. However, the details of the cross-bridge cycle are not understood in the same depth as in skeletal muscle. In particular the unique feature of smooth muscle to regulate the cross-bridge cycling rate within an individual contraction/relaxation cycle is still not fully understood. This is closely related to the question of the nature of the "latch-bridge": is it entirely associated with the contractile system and if so is it a particular crossbridge state, e.g. a strongly bound AMADP state? There is also little doubt that unphosphorylated cross-bridges may attach to actin and cycle slowly. It is not clear how the attachment or detachment of these cross-bridges are regulated. Perhaps the thin filament linked proteins, caldesmon or calponin, are involved. Just as there is no unique relation between force and LC_{20} phosphorylation, the relation between cytosolic [Ca²⁺] and force varies over a wide range of [Ca²⁺]. Some of the signalling molecules responsible for the regulation of the Ca²⁺-sensitivity have been identified and a picture emerges where force is regulated by interacting signalling pathways rather than by the absolute concentration of cytosolic Ca²⁺. It is quite obvious that some of these signalling molecules such as the mitogenactivated protein kinase also regulate growth suggesting that there is a concerted regulation of cellular growth and mechanical performance of smooth muscle. The combination of the novel biophysical techniques and molecular biology including transgenic animals certainly will increase our understanding of this signalling network. This may help to design new therapeutic approaches as suggested by the recent finding that inhibition of Rho-associated kinase lowers blood pressure in several animal models of hypertension (Uehata et al. 1997).

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4.1 Introduction

The regulation of cytosolic calcium concentration in smooth muscle is characterized by numerous calcium permeant ion channels mediating calcium flux across the sarcolemma and sarcoplasmic reticulum, and by a substantial diversity between tissues with regard to the extent that individual channels contribute to excitation-contraction (E-C) coupling. The relative complexity of calcium signaling in smooth muscle is immediately apparent if one compares the processes underlying calcium transport during E-C coupling between skeletal and smooth muscle. During excitation of skeletal muscle a single neurotransmitter (acetylcholine) binds to a single type of receptor/ligand gated ion channel (nicotinic receptor), and mediates calcium flux from the sarcoplasmic reticulum to the cytosol via a single type of calcium channel-the ryanodine receptor. By contrast, smooth muscle E-C coupling is marked by redundancy at every level of activation. Multiple neurotransmitters and autocoids bind to cognate receptors that include ligand-gated (ionotropic) cation channels with variable calcium permeability, and G protein coupled receptors. The former receptor/channels are analogous to the nicotinic receptor in skeletal muscle in that they generate a postsynaptic potential that alters the membrane potential, thereby regulating the activity of voltage-dependent channels, including voltage-dependent calcium channels. In addition to this function, however, one now well characterized class of ionotropic receptors are calcium permeant, and thereby directly influence E-C coupling. G proteincoupled receptors also influence the behavior of calcium permeant channels in multiple ways. First, phospholipase C linked receptors result in the activation of inositol trisphosphate receptors and mediate the release of calcium from the sarcoplasmic reticulum. Second, the release of intracellular calcium by this mechanism subsequently alters the membrane potential by gating the opening of calcium-activated channels, thereby indirectly modulating the activity of voltage-dependent ion channels such as voltage-dependent calcium channels. Third, second messenger pathways are activated that result in the modulation of voltage-dependent ion channels. Finally, cation channels that are activated by second messenger pathways (metabotropic ion channels) alter membrane potential and may have substantial calcium permeability. These complex responses to extracellular signals are imposed upon a pre-existing calcium homeostasis that results from graded calcium influx through voltage-dependent calcium channels and spontaneous intracellular calcium release through ryanodine receptors. Thus the myocyte integrates numerous calcium inputs and the concentration of cytosolic free calcium ($[Ca^{2+}]_i$) at any given time is the net result of the activity of these calcium channels, as well as that of calcium pumps and exchangers that remove calcium ions from the cytosol.

In smooth muscle, the relationship between a rise in $[Ca^{2+}]_i$ and generation of force has been extensively characterized (see reviews (Bolton et al. 1988; Somlyo and Himpens 1989; van Breemen and Saida 1989; Missiaen et al. 1992b; Somlyo and Somlyo 1994; Jiang and Stephens 1994; Walsh et al. 1995; Karaki et al. 1997)). While increases in the Ca^{2+} sensitivity of myosin light chain phosphorylation have been demonstrated in smooth muscle (Kitazawa et al. 1989; Somlyo and Somlyo 1994), full activation of contractile proteins does not occur in the absence of a rise in $[Ca^{2+}]_i$, and following force development, decreases in $[Ca^{2+}]_i$ result in muscle relaxation (Somlyo and Himpens 1989). Moreover, whereas intracellular calcium release plays an important role in the initiation of contraction (Baron et al. 1984; Somlyo and Himpens 1989) of smooth muscle and calcium falls following initial peak transients (Morgan and Morgan 1982), sustained contractile responses require a sustained elevation of $[Ca^{2+}]_i$, which is dependent on extracellular calcium (Himpens et al. 1988).

Despite the complexity of calcium regulatory mechanisms in smooth muscle the characterization of specific calcium transport proteins has been greatly facilitated by recent technical advances in the measurement of ion channel currents and the non-invasive measurement of cytosolic calcium concentration $[Ca^{2+}]_i$ in cells. The former techniques include whole cell (Hamill et al. 1981) and single channel (Neher and Sakmann 1976) recording methods as well as the development of "permeabilized-patch" techniques that maintain physiologic cytosolic calcium buffering (Horn and Marty 1988; Korn and Horn 1989). Similarly, the development of a diverse array of fluorescent calcium indicators such as Fura 2, Indo, and Fluo-3 have enabled the relatively non-invasive measurement of $[Ca^{2+}]_i$ under a variety of conditions (Tsien et al. 1985; Grynkiewicz et al. 1985). The simultaneous experimental use of these techniques allows the dissection of specific transport processes that contribute to rises in cytosolic calcium. More recently the measurement of calcium release processes in muscle has been further advanced by the combination of laser scanning confocal microscopy (LSCM) with single-cell voltage-clamp techniques. The confocal elimination of out-of-focus fluorescence combined with high speed laser scanning provides sufficient spatial and temporal resolution of calcium release events to enable the visualization of quantal calcium release in cardiac and smooth muscle preparations (Cheng et al. 1993a; Cannell et al. 1995; Lopez-Lopez et al. 1995; Nelson et al. 1995). The

separate and combined use of these methods has greatly advanced the understanding of the molecular processes regulating cellular $[Ca^{2+}]_i$. This review will focus on the role of calcium permeant ion channels in the regulation of cytosolic calcium in smooth muscle.

4.2 Voltage-Dependent Calcium Channels in Smooth Muscle Cells

Smooth muscle cells contain at least one type of Ca²⁺ channel that is activated by membrane depolarization. Voltage-activated, dihydropyridine-sensitive Ca²⁺ channels appear to be the major calcium entry pathway in a wide variety of types of smooth muscle including blood vessels such as coronary, cerebral, renal, mesenteric, skin, and pulmonary vascular beds (Aaronson et al. 1988; Benham and Tsien 1988; Caffrey et al. 1986; Worley et al. 1986; Nelson et al. 1988; Nelson and Worley 1989; Bean et al. 1986; Ohya and Sperelakis 1989; Ganitkevich and Isenberg 1990). This Ca2+ channel has been referred to as the L-type Ca²⁺ channel to indicate the fact that it inactivates at a relatively slow rate, resulting in a long-lasting current following membrane depolarization. In contrast, currents conducted by low voltage-activated, or T-type, Ca²⁺ channels are transient in nature, inactivate rapidly and completely during a depolarizing stimulus, and are dihydropyridine-insensitive. T-type Ca²⁺ channels are infrequently encountered in vascular smooth muscle cells (Bean et al. 1986; Benham et al. 1987a; Wang et al. 1989; Ganitkevich and Isenberg 1990; Smirnov and Aaronson 1992). The physiological role, if any, of T-type calcium channels in smooth muscle is not clear.

4.2.1Properties of Ca²⁺ channels in smooth muscle

 Ca^{2+} influx through single voltage-dependent Ca^{2+} channels has been measured using physiological levels of Ca^{2+} as a charge carrier (Gollasch et al. 1992) (Rubart et al. 1996). These measurements reveal the extremely high permeation rate of Ca^{2+} ions though single channels. The molecular mechanisms determining the Ca^{2+} permeation rate are not completely understood, but could involve high affinity Ca^{2+} binding to permeation sites in the channel pore or local negative surface charges near or in the external pore mouth (Gollasch and Nelson 1998). In any case, it is likely that the high Ca^{2+} permeation is controlled by the α_1 subunit alone since recordings of CHO cells expressing smooth muscle α_{1Cb} subunits display this large Ca²⁺ permeation rate (Gollasch et al. 1996).

Voltage-dependent Ca^{2+} channels can exist in at least three kinetic states, only one of which is capable of conducting current. The resting and inactivated states are non-conducting conformations of the channel (Hess et al. 1984; Hille 1994)). The open current conducting state can be reached from the resting but not the inactive states. Studies using either 10 mM Ba^{2+} (Nelson et al. 1990; Ganitkevich and Isenberg 1990; Quayle et al. 1993) or 10 and 2 mM Ca^{2+} (Gollasch et al. 1992; Rubart et al. 1996) have demonstrated that there is no discrete threshold for activation of voltagedependent Ca^{2+} channels. Instead, single Ca^{2+} channels open with low probability in the voltage range of 60 to 40 mV. These openings are crucial in determining steady-state Ca^{2+} influx that underlies smooth muscle tone, and underscore the importance of voltage-dependent inactivation processes in determining the open probability of single Ca^{2+} channels in vascular smooth muscle cells under physiological conditions (see Rubart et al. 1996).

Measurements at the single channel level have allowed estimation of the unitary Ca²⁺ current of ~0.17 pA under relatively physiological conditions (-40mV, 2 mM Ca²⁺, 1 mM Mg²⁺) (Gollasch et al. 1992; Rubart et al. 1996)). This current corresponds to a Ca²⁺ influx rate of about 1 million ions per second. As a result of the small volume of a single smooth muscle cell (~ 1 pl), one open Ca²⁺ channel would conduct a current capable of changing the cytosolic [Ca²⁺] by 2.3 M/s at 36°C assuming no buffering or extrusion of Ca²⁺. Assuming a myocyte fast calcium buffering capacity (ratio of total to free Ca²⁺ ions see below) of 100 (Guerrero et al. 1994b; Fleischmann et al, 1996; Kamishima and McCarron 1996), one channel would contribute 23 nM/s. This calculation illustrates the dramatic potential for Ca²⁺ channels to serve as key regulators of [Ca²⁺]_i. Such sustained increases in Ca²⁺ influx markedly influence [Ca²⁺]_i. Fleischmann et al have provided direct evidence that threshold increases in steady ICa resulting from one or two open Ca²⁺ channels have a significant impact on cytosolic calcium, and that this occurs during sustained depolarizations at negative membrane potentials (Fleischmann et al. 1994). At more positive potentials, Ca² channel inactivation results in only transient increases in [Ca²⁺]_i. Thus there is a voltage range, which corresponds to physiological membrane potentials in non-spiking myocytes, over which small increases in Ca²⁺ channel activity produces sustained increases in [Ca²⁺]_i, which has been termed the "calcium window" (Fleischmann et al. 1994). The operation of voltage-de-

pendent Ca²⁺ channels in this low activity mode, where the open-state probability of any single channel is quite low (on the order of 0.01), represents a fundamentally different way in which these channels participate in calcium signaling in non-spiking cells.

4.2.1.1Molecular Biology of Voltage-Dependent Calcium Channels Ca²⁺ channels in smooth muscle consist of a central pore-forming α_1 subunit and several auxiliary subunits. At least six different Ca²⁺ channel α_1 genes have been defined ($\alpha_{1S}, \alpha_{1B}, \alpha_{1C}, \alpha_{1D}$, and α_{1E}), and only one splice variant (α_{1C-b}) is found in smooth muscle (Snutch and Reiner 1992; Hofmann et al. 1994; Birnbaumer et al. 1994). The pore-forming α_{1C} subunit confers the voltage-and dihydropyridine-sensitivity that characterize the Ca²⁺ channel in smooth muscle (Mikami et al. 1989; Biel et al. 1990). It is interesting to note that the cardiac α_1 subunit (α_{1C-a}) and the smooth muscle α_{1C-b} are splice variants of the same gene (α_{1C}). However, the skeletal muscle α_1 subunit is a product of a different gene (α_{1S}), and this is consistent with the fact that the primary physiological function of the Ca²⁺ channel in skeletal muscle is as a voltage-sensor and not as a current-conducting pore.

The basic structure of all known α_1 -subunits is well conserved. This subunit consists of four homologous repeating motifs (I-IV), and each motif consists of six membrane-embedded hydrophobic segments (S1-S6). Both the amino- and carboxy-terminal domains are intracellular. A positively charged amino acid occupies every third or fourth position in the S4 domain of each motif. It is suggested that the S4 domain functions as the voltage sensor in voltage-gated ion channels (Catterall 1995). Ion selectivity is believed to be controlled by a loop between S₅ and S₆ (SS₁-SS₂ region or P loop) (Heinemann et al. 1992). The P loop is predicted to fold into the membrane and form part of the pore region (Guy and Conti 1990). It is also believed that negatively charged glutamate residues in the SS₂ region of each of the four motifs are responsible for the high Ca²⁺ selectivity, and participate in high-affinity binding with divalent cations (Yang et al. 1993; Mikala et al. 1993; Tang et al. 1993; Yatani et al. 1994; Bahinski et al. 1997). The receptor sites for various Ca²⁺ channel antagonists (dihydropyridines, phenylalkylamines, and benzothiazepines) that give these channels their distinctive pharmacological profile have been localized to various regions on the 1 subunit near the pore lining (Catterall and Striessnig 1992; Hofmann et al. 1990; Catterall 1995; Varadi et al. 1995; Mori et al. 1996; Mitterdorfer et al. 1996; Hockerman et al. 1997). All known phosphorylation sites for protein kinase A and many of the phosphorylation sites for protein kinase C have been located to intracellular positions (Varadi et al. 1995). Carboxy-terminal residues in the α_{1C} subunit are responsible for channel inactivation induced by Ca²⁺ influx (Zhou et al. 1997).

Ca²⁺ channels at presynaptic nerve terminals are inhibited by G-protein coupled receptors acting through a membrane delimited pathway (Dolphin et al. 1986; Holz et al. 1989; Herlitze et al. 1996); the molecular basis of this inhibitory modulation has recently been localized to the carboxy terminus of the α_{1A} and α_{1B} subunits (De Waard et al. 1997; Zamponi et al. 1997; Herlitze et al. 1997). G $\beta\gamma$ binds to the consensus binding site QXXER (Chen et al. 1995) found in the 1 subunit domain I-II linker, and also found on the GIRK1 potassium channel (Huang et al. 1995). The binding site is contained within the region that binds the channel β subunits, suggesting that this is a key site of channel modulation. Interestingly, α_{1C} subunits do not contain the QXXER domain (Herlitze et al. 1997), explaining the absence of G protein mediated inhibition of Ca²⁺ currents in smooth muscle.

Functional heterogeneity of Ca²⁺ channels in different tissues may be explained by differential expression of auxiliary subunits β and α_2/δ with the α_1 pore. To date, four different genes encoding β subunits are known (β_1 , β_2 , β_3 , β_4) and both β_2 and β_3 have been found in smooth muscle (Hullin et al. 1992; Gollasch et al. 1997). The α_2 and δ subunits are post-translationally modified products of the same gene (Jay et al. 1991). Different combinations of β and α_2/δ splice variants can coexist in various tissues (Varadi et al. 1995; Angelotti and Hofmann 1996). These accessory subunits may regulate pore formation and stabilization, gating, channel kinetics, and drug binding (Bosse et al. 1992; Itagaki et al. 1992) (Welling et al. 1993; Neely et al. 1993; Wei et al. 1995; Shistik et al. 1995; Chien et al. 1996; Bangalore et al. 1996; Catterall and Striessnig 1992; Mori et al. 1996; De et al. 1996; Suh-Kim et al. 1996; Hockerman et al. 1997).

4.2.1.2Pharmacology of Voltage-Dependent Calcium Channels

Three main classes of chemical compounds act as antagonists of L-type Ca^{2+} channels. These are dihydropyridines (e.g. nifedipine), phenylalkylamines (e.g. verapamil), and benzothiazepines (e.g. diltiazem) (Catterall and Striessnig 1992; Hofmann et al. 1990; McDonald et al. 1994; Catterall 1995). The benzothiazepines and phenylalkylamines block L-type Ca^{2+} channels by binding preferentially to the open state (Lee and Tsien 1983; Tung and Morad 1983; Hering et al. 1989; Klockner and Isenberg 1991), whereas dihydropyridines block Ca^{2+} channels by binding to the inactive state (Uehara and Hume 1985; Bean 1984). In contrast to the Ca^{2+} channel

antagonists, one dihydropyridine compound in particular has agonistic properties. Thus, the levorotatory enantiomer of BAY K 8644 promotes channel opening at less depolarized potentials by causing a leftward shift in the activation curve (see Worley et al. 1991; Quayle et al. 1993)). Recently, the black mamba venom toxin calciseptine has been shown to inhibit vascular Ca^{2+} channels in a similar way to dihydropyridines (de Weille et al. 1991; Teramoto et al. 1996).

4.2.2 Functional Significance of Ca²⁺ Channels in Vascular Smooth Muscle Cells

The resting membrane potential of vascular smooth muscle cells in arterioles subjected to physiological transmural pressure is in the range of 40 to 60 mV (Brayden and Nelson 1992; Harder 1984; Harder et al. 1987; Nelson et al. 1990). Furthermore, there is a steep dependence of arterial diameter on membrane potential, suggesting that some voltage-dependent processes are fundamental regulators of arterial tone (Brayden and Nelson 1992; Nelson et al. 1990; Knot and Nelson 1995). Membrane potential changes of even a few millivolts can have dramatic effects on arterial diameter (Knot and Nelson 1998a). Ca2+ influx via voltage-dependent L-type Ca²⁺ channels is also highly dependent upon membrane potential in the same range as arterial diameter (Rubart et al. 1996; Knot and Nelson 1998a), suggesting the hypothesis that vascular smooth muscle membrane potential regulates arterial tone by altering Ca²⁺ influx through L-type Ca^{2+} channels (Nelson et al. 1990). Thus, any factor that changes smooth muscle membrane potential should have definite effects on arterial diameter. Consistent with this assumption are observations that K⁺ channel openers like pinacidil and cromakalim elicit hyperpolarization of smooth muscle and arterial dilation (Nelson and Quayle 1995). Furthermore, inhibition of K⁺ channels by drugs like charybdotoxin causes smooth muscle depolarization and arterial constriction (Brayden and Nelson 1992; Nelson and Quayle 1995; Knot et al. 1998b).

The important contribution of Ca^{2+} channels to the regulation of vascular tone becomes very obvious in hypertension, and increases in Ca^{2+} channel activity have been reported in various experimental models of hypertension (Wilde et al. 1994; Ohya et al. 1996). Furthermore, hypertension appears to be correlated with vascular smooth muscle cell depolarization (Hermsmeyer et al. 1982; Harder et al. 1983; Lamb and Webb 1989; Silva et al. 1996; Martens and Gelband 1996), and this would have a dramatic effect on the influx of Ca^{2+} under basal conditions. However, calcium channels may not be directly changed in hypertension. Instead, factors (e.g. membrane potential) that regulate calcium channel open probability may be changed in hypertension.

The signal transduction mechanisms relating to regulation of vascular tone at the single smooth muscle cell level are just now being characterized. It is apparent that vasoconstrictors like norepinephrine, endothelin, angiotensin II, seritonin, and histamine can augment currents conducted by L-type Ca²⁺ channels in vascular smooth muscle cells (Nelson et al. 1988; Hughes et al. 1996; Worley et al. 1991; Bkaily et al. 1988; Inoue et al. 1990). Diacylglycerol produced in response to vasoconstrictormediated activation of the phosphoinositide cascade stimulates protein kinase C which may lead to activation of L-type Ca²⁺ channels (see Fish et al. 1988; Vivaudou et al. 1988; Clapp et al. 1987; Lepretre and Mironneau 1994; Lepretre et al. 1994).

Vasodilators such as nitric oxide that act through cGMP/protein kinase G signaling systems may act in part by inhibiting currents conducted by L-type Ca²⁺ channels. Whole-cell currents conducted by voltage-dependent Ca²⁺ channels have been shown to be sensitive to the NO donor sodium nitroprusside in smooth muscle cells from pulmonary artery (Clapp and Gurney 1991), basilar artery (Tewari and Simard 1997), and human coronary artery (Quignard et al. 1997). Single channel studies have revealed that NO reduces Ca²⁺ channel open probability during step depolarizations (Tewari and Simard 1997). This effect was prevented by the protein kinase inhibitor H-8 and mimicked by the membrane-permeable cGMP analogue 8-Br-cGMP, suggesting that NO inhibits L-type Ca²⁺ channels in vascular smooth muscle cells through a pathway involving cGMP and protein kinase G (Tewari and Simard 1997), see also (Quignard et al. 1997). In addition, there is some evidence suggesting that substances acting via cAMP/protein kinase A signaling mechanisms may stimulate L-type Ca²⁺ channels in smooth muscle from coronary artery (Fukumitsu et al. 1990), basilar artery (Tewari and Simard 1994), and portal vein (Ishikawa et al. 1993). However, the effects of protein kinase A on voltage-dependent Ca²⁺ channels may depend upon the specific tissue studied and the types of regulatory subunits expressed with the α_{1C} pore.

4.3 Nonselective Cation Channels

Over the last decade work from several laboratories has demonstrated that acetylcholine, norepinephrine, and ATP, constrictor neurotransmitters released at the smooth muscle neuromuscular synapse, activate nonselective

cation channels in smooth muscle cells (Benham et al. 1985; Benham and Tsien 1987; Inoue et al. 1987b; Byrne and Large 1988b; Byrne and Large 1988a; Benham 1989; Inoue and Isenberg 1990a; Vogalis and Sanders 1990; Wang and Large 1991; Loirand et al. 1991; Pacaud and Bolton 1991; Janssen and Sims 1992). Nonselective cation currents are also activated by other spasmogens such as histamine (Komori et al. 1992) neurokinin A and Substance P (Lee et al. 1995), and endothelin (Kume et al. 1995). The expression of calcium permeant ion channels other than voltage-dependent calcium channels was predicted following extensive studies suggesting that neurotransmitters and hormones activated a dihydropyridine resistant calcium influx in smooth muscle (Bolton 1979), and the subsequent measurement of nonselective cation currents in isolated myocytes (Benham et al. 1985; Inoue et al. 1987b). The channels underlying these currents can now be conveniently categorized in terms of their activation mechanisms: ionotropic channels are ligand-gated, whereas metabotropic channels are activated following the binding of a ligand to its G protein -coupled receptor, and the attendant stimulation of a second messenger cascade. While it is clear that at least some of these channels are calcium permeant, resulting in calcium influx under physiological conditions, the degree to which calcium permeates other channels is controversial. This section will summarize current knowledge with respect to the calcium permeability of I_{Cat} channels.

4.3.1 Ionotropic Nonselective Cation Channels

4.3.1.1P2X Channels

Extracellular ATP binds to ligand-gated ion channels, termed P2X receptors (Burnstock 1990; Bean and Friel 1990; Bean 1992). Currents resulting from the activation of these receptors were first recorded in smooth muscle disaggregated from rabbit ear arteries (Benham and Tsien 1987b); application of ATP or ATPS to a vascular myocyte was shown to activate a nonselective cation current. Single channel recordings in 130 mM Na⁺ identified a 20 pS conductance channel, and subsequent measurements by Benham (Benham 1989) established calcium permeation. The successful expression cloning of P2X receptor genes provided molecular confirmation of these early experiments(Valera et al. 1994a; Brake et al. 1994). As shown in Figure 1 (Surprenant et al. 1995), there is excellent agreement between heterologously expressed P2X receptor currents, and currents activated by ATP in isolated smooth muscle cells.

At least seven members of the P2X gene family of ATP-gated cation nonselective cation channels have now been cloned and re-expressed



Fig. 1. P2X currents in smooth muscle cells resemble heterologously expressed $P2X_1$ currents. A. Currents evoked by purinergic agonists in single vas deferens smooth muscle cells. B. Currents from HEK293 cells transfected with $P2X_1$ cDNA. Current desensitization and response to the selective agonist ,-me-ATP are similar. From Surprenant et al, 1995 (Figure 3)

(Buell et al. 1996; North 1996). The P2X receptor subtypes that have been reported in smooth muscle include P2X₁, P2X₂, and P2X₄ (Valera et al. 1994a; Brake et al. 1994; Garcia-Guzman et al. 1996). Whereas it has not been possible to unambiguously ascribe ATP activated currents in single smooth muscle cells to a particular P2X subtype, the agonist profile for ATP-activated currents and functional responses suggests that P2X₁ channels underlie a major component of these currents in some smooth muscles. Thus α , β methylene ATP, 2-methlythio ATP, and β , γ me-L-ATP evoke currents in isolated myocytes (Khakh et al. 1995; Evans and Kennedy 1994) and contractile responses in smooth muscle (Trezise et al. 1995; Corr and Burnstock 1994; Ziyal et al. 1997)}(Hartley and Kozlowski 1997){Najbar, Li, et al. 1996 ID: 1960}. These agents are potent agonists for P2X₁ channels {Valera S, Hussy, N. et al; Surprenant, Buell, et al. 1995 ID: 2047}, whereas P2X₂ and P2X₄ are not strongly activated by α , β meATP (Brake et al. 1994; Soto et al. 1996)}. It should also be noted, however, that some smooth

muscles with functional purinergic responses are poorly activated by α,β meATP, suggesting either that other P2X subtypes (such as P2X₄) or G protein coupled P2Y receptors, underlie these functional responses (Abbracchio and Burnstock 1994)

As described above, P2X receptors are nonselective cation channels with clearly demonstrated calcium permeability. Benhams original description of P2X currents in arterial smooth muscle indicated a PCa/PNa ratio of approximately 3 (Benham and Tsien 1987b). Subsequent calcium fluorescence measurements suggested that approximately 10% of the ATPgated nonselective cation current is carried by calcium ions (Benham 1989). Quite similar properties have been reported for heterologously expressed P2X channels; using fluorescent measurements in HEK 293 cells, Garcia-Guzman et al (1996) estimated that 8.2% of the hP2X₄ current was carried by calcium in physiological solutions. Calculations of P_{Ca}/P_{Na} from the Goldman-Hodgkin-Katz equation have ranged from 4 to 4.8 (Garcia-Guzman et al. 1996; Valera et al. 1994b; Lewis et al. 1995). Thus the expression of ionotropic P2X channels provides a paradigm for neurotransmitter evoked depolarization and calcium influx. The degree to which specific channel subtypes contribute to physiological excitation-contraction coupling in smooth muscle remains to be determined.

4.3.2Metabotropic Cation Channels

4.3.2.1 Metabotropic Cation Channels

Activated by Muscarinic Receptors

4.3.2.1.1 Mechanism of Current Activation

Acetylcholine activates a depolarizing, non-selective cation current observed in isolated vascular and nonvascular smooth muscle cells (Benham et al. 1985; Inoue et al. 1987a; Inoue and Isenberg 1990a; Vogalis and Sanders 1990; Loirand et al. 1991; Komori et al. 1992; Janssen and Sims 1992; Fleischmann et al. 1997). Muscarinic stimulation of single myocytes results in a characteristic, biphasic $[Ca^{2+}]_i$ response that is not observed with simple depolarizations to activate voltage-dependent ion channels, or when calcium release is stimulated with caffeine. Similarly, muscarinic stimulation activates a biphasic inward current, consisting of a brief, inactivating calcium-activated chloride current, followed by a sustained, noisy current of low magnitude, which has been shown to be a nonselective cation current. Activation of this current accounts for the slow EPSPs observed following parasympathetic nerve stimulation of smooth muscle preparations (Byrne and Large 1987). Unlike the ligand-gated P2X receptor currents, muscarinic currents are activated following stimulation of a receptor that is a member of the seven transmembrane spanning, G protein linked receptor family. The metabolic events associated with I_{Cat} current activation have been partially determined. The muscarinic I_{Cat} is not activated by the release of intracellular calcium, as shown by the differential current response to caffeine and methacholine in the same myocyte (Figure 2). Studies have also established that intracellular dialysis or exposure to pertussis toxin blocks acetylcholine induced I_{Cat} currents, and that the currents are activated by GTPyS in the absence of acetylcholine (Inoue and Isenberg 1990a; Komori and Bolton 1990; Komori et al. 1992). Similarly, semi-selective M₂ receptor antagonists and dialyzed antibodies directed against the α subunit of G_i or G_o proteins blocks current activation (Wang et al. 1997) While these studies identify the general upstream signaling elements associated with I_{Cat} activation, the studies do not indicate whether α or $\beta \gamma$ proteins activate the channels or intermediate proteins (since antibodies directed against subunits would be expected to disrupt signaling by both elements) or identify subsequent transduction steps in channel activation. It should also be noted that Reports have also suggested that either protein kinase C or tyrosine kinase mediates muscarinic I_{Cat} channel opening (Oike et al. 1993; Minami et al. 1994), although these findings are hampered by the specificity of the kinase inhibitors employed. An additional level of complexity in the



Fig. 2. The nonselective cation current (and a sustained elevation of $[Ca^{2+}]_i$) is activated by methacholine, but not by caffeine. A nondialyzed trachealis myocyte loaded with fura2 was sequentially exposed to caffeine (8 mM) and then to methacholine (50 M). The rapidly inactivating calcium-activated chloride current has been attenuated to better illustrate I_{Cat}. Figure modified from experiment shown in Wang and Kotlikoff, 1997 (Figure 6).

transduction pathway leading to current activation was the finding that the current is strongly facilitated by an increase in intracellular calcium. Inoue and Isenberg (1990c) first reported that I_{Cat} was larger in guinea pig ileum myocytes when exposure to acetylcholine was immediately preceded by activation of the voltage-dependent calcium current, and that in cells dialyzed with EGTA/Ca²⁺, the amplitude of I_{Cat} activated by acetylcholine increased at higher [Ca²⁺]_i. These findings were extended by Pacaud and Bolton who showed that elimination of calcium release in guinea pig jejunal myocytes by heparin dialysis markedly decreased the muscarinic I_{Cat} (Pacaud and Bolton 1991). Taken together with experiments indicating M_2/G_i or G_0 coupling, the finding of calcium facilitation of I_{Cat} suggests that physiological current activation involves the simultaneous activation of M₂ and M₃ receptors, where M₂ agonism activates second messenger pathways responsible for channel gating, and M₃ agonism results in calcium release sufficient to achieve a substantial current. The level of $[Ca^{2+}]_i$ required to facilitate cation channel opening may vary, since in some myocytes the current cannot be evoked in the absence of a rise in [Ca²⁺]_i above basal levels (Wang et al. 1997). Further evidence of the requirement for dual stimulation in I_{Cat} activation is shown in Figure 3. In the experiments shown, I_{Cat} could not be activated by methacholine in the presence of the partially selective M₃ antagonist hexahydro-sila-difenidol at a concentration predicted to block 97% of M3 receptors and 28% of M2 receptors. However, simultaneous application of caffeine to evoke calcium release reconstitutes muscarinic coupling to I_{Cat} in the presence of the M₃ antagonist.

The single channel properties of nonselective cation channels underlying the muscarinic I_{Cat} have been reported. Values range from 20-25 pS in guinea pig ileum (Inoue et al. 1987b), 25 pS in rabbit portal vein (Inoue and Kuriyama 1993), and 30 pS in canine pyloric circular myocytes (Vogalis and Sanders 1990). A much larger, calcium-activated conductance has been reported to be activated by muscarinic and adrenergic stimulation (Loirand et al. 1991), although the relevance of such channels is unclear given the results of experiments indicating that a rise in calcium alone is not sufficient to activate I_{Cat} , and given that noise analysis of the muscarinic current does not indicate activation of such a large conductance channel.

4.3.2.1.2 Calcium Permeability

The association of the I_{Cat} current with InsP₃-mediated release has made the unequivocal determination of the physiological calcium permeability of this current difficult, since any contribution to $[Ca^{2+}]_i$ made by calcium



Fig. 3. Activation of I_{Cat} requires M_2 receptor binding and an increase in $[Ca^{2+}]_i$. The M_3 receptor antagonist hexahydro-sil-difenidol (0.4 M) completely inhibits the response to methacholine (50 M). However, if caffeine (8 mM) is used to release intracellular calcium, I_{Cat} is activated and the $[Ca^{2+}]_i$ response is sustained. Figure modified from experiment shown in Wang et al., 1997 (Figure 3)

permeating the channel is obscured by the intracellular calcium release. Early studies indicated that the nonselective current was calcium permeant, since it was observed in external solution containing isotonic calcium chloride (Bolton and Kitamura 1983). However, subsequent reports by Pacaud et al (Pacaud and Bolton 1991) raised doubts about the degree of calcium permeability of the muscarinic receptor -activated I_{Cat} current under physiological conditions. This conclusion was based on the observations that: 1) voltage-dependent calcium channel blockers completely abolish muscarinic contractions in this tissue, and 2) exposure of jejunal smooth muscle cells to calfeine as well as carbachol results in increased membrane permeability to calcium during voltage-clamp steps, suggesting that the permeability was not due to I_{Cat} since caffeine does not activate the current, but due to an increase in calcium permeability related to store depletion.

These findings may not relate to all smooth muscle tissues. Numerous smooth muscle tissues demonstrate substantial dihydropyridine insensitivity, particularly with respect to muscarinic contractions. Moreover, in other smooth muscle cells such as tracheal myocytes, muscarinic stimulation but not caffeine exposure results in an increased membrane calcium permeability (Fleischmann et al. 1997). Several lines of evidence suggest that calcium permeates I_{Cat} currents under physiological conditions. First, muscarinic stimulation is associated with a sustained increase in $[Ca^{2+}]_i$, whereas exposure to caffeine or dialysis of InsP₃ results in a transient rise

in $[Ca^{2+}]_i$ that promptly falls to baseline (see Figure 2,3). Second, rapid switching to nominally calcium-free solution during (but not before) I_{Cat} activation immediately decreases I_{Cat} . In these experiments I_{Cat} increases in magnitude slightly, suggesting a degree of divalent block by calcium ions under physiologic conditions (Fleischmann et al. 1997). Third, a switch to high Ca^{2+} solution increases $[Ca^{2+}]_i$ during (but not before) I_{Cat} activation. Fourth, rapid application of Ni²⁺ (10 mM) blocks I_{Cat} and reduces $[Ca^{2+}]_i$. Fifth, as in the experiments of Pacaud and Bolton (Pacaud and Bolton 1991), hyperpolarizing voltage steps increased I_{Cat} and $[Ca^{2+}]_i$, while depolarizing voltage steps evoke an outward current and a net drop of $[Ca^{2+}]_i$. Sixth, mACh activates inward currents in monovalent free extracellular solution containing 110 mM Ca^{2+} ; the reversal potential is shifted to 12 mV, consistent with a relative Ca^{2+}/Cs^+ permeability of 3.6 (Fatt and Ginsborg 1958).

To obtain a more physiological estimate of the fraction of current carried by Ca²⁺ ions under physiological conditions, I_{Cat} current and [Ca²⁺]_i were simultaneously measured at high bandwidth following hyperpolarizing voltage-clamp steps, similar to methods reported by Guerrero et al (Guerrero et al. 1994b). This method relies on the calculation of the calcium buffering capacity of the cell, which is the ratio of the total calcium ions added to those appearing free in the cytosol (see below). Assuming that instantaneous calcium buffering is not altered during muscarinic stimulation, the relationship between the buffering capacity calculated from a step depolarization to activate the voltage-dependent calcium current, and that observed during small hyperpolarizing voltage-clamp steps to enhance Icat, indicate that approximately 14% of the Icat current is carried by calcium ions (Fleischmann et al. 1997). To the extent that buffering decreases following release of SR calcium stores, this is an overestimate, and probably should be considered as a maximum. However, since the estimate of calcium permeability is derived from the ratio of the calcium buffering capacities determined following rises in [Ca²⁺]_i associated with the voltage-dependent calcium current and the muscarinic cation current, it is not sensitive to the accuracy of determination of the cell calcium buffering capacity. The latter is influenced by the degree of exogenous calcium buffer (fura 2) in the cell, the estimate of cell volume, and the accuracy of the determination of [Ca²⁺]_i, whereas the fractional calcium permeability derives from the ratios of the integrated calcium and cation currents, which can be determined with substantial accuracy.

4.3.2.2 Metabotropic Cation Channels Activated by Adrenergic R eceptors The activation of nonselective cation channels by norepinephrine was first reported by Byrne and Large (Byrne and Large 1988b), but further experiments were limited by the variable responses observed in dialyzed cells (Amedee et al. 1990). The cation currents were subsequently isolated in rabbit portal vein cells using perforated patch-clamp methods. In this preparation norepinephrine activates a nonselective cation current in the presence of caffeine, which was used to eliminate the calcium-activated chloride current (Wang and Large 1991). The adrenergic cation current is not observed in all vascular preparations; norepinephrine does not activate the current in rabbit ear artery cells (Wang et al. 1993). Similar to the muscarinic I_{Cat}, the adrenergic current is permeable to divalent cations and may account for sustained calcium influx during adrenergic stimulation (Byrne and Large 1988b) (Wang and Large 1991; Inoue and Kuriyama 1993). Simultaneous measurements of current and calcium in rat portal vein myocytes indicate a similar relationship between activation of the current and a sustained increase in $[Ca^{2+}]_i$ (Pacaud et al. 1992). That is, as with the muscarinic current, hyperpolarization or an increase in extracellular calcium augments the sustained rise in [Ca²⁺]_i observed during activation of the current.

The adrenergic current is not activated by calcium release, since exposure to caffeine or ionomycin do not activate the current (Wang and Large 1991). Unlike the muscarinic current, however, release of intracellular calcium does not augment the current (Wang and Large 1991). Thus the prominent calcium facilitation observed with the muscarinic current does not appear to be a feature of these channels. Rather, the current is modified by extracellular calcium in a complex manner; I_{Cat} is augmented both by a decrease in extracellular calcium from physiological levels and by an increase in [Ca²⁺]_o when the current is activated in solutions with less than 50 M calcium.

One major question relates to whether the nonselective cation channels activated by norepinephrine and acetylcholine are the same protein. Inoue and Kuriyama (Inoue and Kuriyama 1993) studied the activation of both currents in the rabbit portal vein, one of the few vascular preparations in which excitatory muscarinic responses are observed. Based on lack of an additional current response once I_{Cat} was fully activated by one agonist, and similar current I-V relationships, current activation and deactivation kinetics, single channel conductance, and block by Cd^{2+} , they concluded that adrenergic and muscarinic stimulation activates a common nonselective cation channel. On the other hand, substantial differ-

ences have been reported between the portal vein adrenergic current and the muscarinic current recorded in other preparations. First, as discussed above, unlike the muscarinic current, the adrenergic current is not facilitated by a rise in intracellular calcium. Second, the I-V relationships of the two currents are somewhat distinct. The adrenergic current has a linear current-voltage relationship at negative potentials and is inwardly rectifying at positive potentials (Wang and Large 1991), whereas the muscarinic current is markedly suppressed at negative potentials (Benham et al. 1985; Inoue and Isenberg 1990b). Third, while both currents can be activated by GTPS (Inoue and Isenberg 1990a; Komori and Bolton 1990; Helliwell and Large 1997), the adrenergic current appears to be linked to phospholipase C activation (Helliwell and Large 1997), whereas the muscarinic current is activated by M₂ receptor/G_{i or} G_o mechanism (see above). Thus the findings of Inoue and Kuriyama (1993) may indicate that in tissues such as the portal vein that are under predominant adrenergic control, the adrenergic nonselective cation channel is expressed and can be activated after muscarinic phospholipase C stimulation, but these findings may not relate to the principal cation channel that is the activated following M₂ receptor activation in non-vascular smooth muscles. In this regard, tachykinins have been reported to activate a nonselective cation current with similar properties to the adrenergic current (Lee et al. 1995). The current was activated by neurokinin A or Substance P, was not facilitated by the release of intracellular calcium, and had an inwardly rectifying I-V relationship. These findings probably suggest the expression of a cation channel activated following phospholipase C activation in some, but not all, smooth muscle tissues.

4.3.2.3 Calcium Permeant Cation Channels Activated by Other Stimuli In addition to those described above, cation channels that are activated by mechanical stretch (Kirber et al. 1988; Wellner and Isenberg 1993), by calcium (Loirand et al. 1991), and by caffeine (Guerrero et al. 1994a; Guerrero et al. 1994b) have been reported in smooth muscle. Several of these reports indicate substantial calcium permeability (Kirber et al. 1988; Loirand et al. 1991; Guerrero et al. 1994a; Wellner and Isenberg 1994) to the underlying channels. Stretch-activated cation channels are particularly interesting given the high shear forces encountered by contracted smooth muscle and the well described phenomenon of stretch-induced contraction (Bulbring 1997).

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4.4 Calcium Release Channels

Calcium flux into the cytosol from the sarcoplasmic reticulum is mediated by two important calcium permeant channels in myocytes: the inositol trisphospate (InsP₃) receptor and the ryanodine receptor. These channels share substantial sequence homology, protein topology, and likely fourfold symmetry (Marks et al. 1990; Chadwick et al. 1990). They are probably best described as nonselective cation channels, since they have are relatively poorly selectivity for divalent over monovalent cations (P_{Div/Mon}<10) (Smith et al. 1988; Liu et al. 1989; Bezprozvanny and Ehrlich 1994). InsP₃ receptors and ryanodine receptors have similar selectivity properties with a rank order of divalent conduction of Ba>Sr>Ca>Mg (Tinker et al. 1993; Bezprozvanny and Ehrlich 1994). The large calcium concentration difference between SR and cytosol (and the roughly equivalent monovalent concentrations) insures that the channels function principally to release intracellular calcium. The activation and modulation of calcium release channel gating by second messengers such as InsP3 and calcium, phosphorylation, and the degree of SR filling, and the functional interactions between these channels, is currently poorly understood, but an area in which important advances can be anticipated.

4.4.1 Inositol Trisphosphate Mediated Calcium Release

A now well established action of neurotransmitter activated excitationcontraction coupling in smooth muscle is the stimulation of G_{q/11} coupled membrane receptors, activation of phospholipase C, and an attendant rapid rise in InsP₃ concentration within the myocyte (Baron et al. 1984; Somlyo et al. 1985). The role of the InsP₃ receptor in mediating neurotransmitter evoked calcium release has been demonstrated in numerous permeabilized tissue and single cell experiments, in which intracellular dialysis of heparin prevents calcium release following muscarinic, adrenergic, or histaminergic stimulation (Iino 1987; Kobayashi et al. 1989; Iino 1990a; Komori and Bolton 1990; Pacaud and Bolton 1991; Kitamura et al. 1992; Loirand et al. 1992; Ito et al. 1993; Janssen and Sims 1993; Wang and Kotlikoff 1997). Similarly, intracellular application of InsP₃ prevents subsequent neurotransmitter evoked calcium release (Wang and Kotlikoff 1997). These findings and others have clearly established that receptor stimulated phospholipase results in a release of calcium from intracellular stores through InsP₃ receptors in smooth muscle.

4.4.1.1 Structure InsP₃ Receptors

The InsP₃ receptor isolated from smooth muscle is a 224 kDa protein that binds InsP₃ with a K_D of approximately 2.4 nM (Chadwick et al. 1990). Based on the cloning of cDNAs isolated from various tissues at least three isoforms of InsP₃ receptors exist (Furuichi et al. 1989; Mignery et al. 1990a; Parys et al. 1996). All three receptor subtypes are expressed in most tissues, including smooth muscle (De et al. 1994; Morgan et al. 1996). The functional channel is assembled either as a homotetrameric or heterotetrameric complex of the three cloned subtypes (Monkawa et al. 1995; Wojcikiewicz and He 1995; Joseph et al. 1995). The amino termini of the four InsP₃ receptor subunits extend into the cytosol and contain InsP₃ binding activity (Mignery and Sudhof 1990b; Miyawaki et al. 1991), whereas the carboxy terminus contains six likely transmembrane segments and a putative 5-6 linker that makes up the pore domain, a general structure quite similar to the voltage gated ion channels (Mikoshiba 1997; Joseph 1996). InsP₃ receptors also have an extensive regulatory domain that contains binding sites for calcium, calmodulin (types I and II InsP₃ receptors), and several consensus protein kinase phosphorylation sequences (Joseph 1996).

Purified InsP₃ receptors have been shown to function as InsP₃ gated cation channels in liposomes and planar lipid bilayers (Maeda et al. 1991; Ferris et al. 1989), and types I and III InsP₃R have been expressed in Sf9 cells using a baculovirus expression system (Yoneshima et al. 1997). Single channel currents are expected to be on the order of 0.1 pA under normal cellular conditions. Since the unitary current and mean open time of the ryanodine receptor are 4 to 5 fold greater than the InsP₃ receptor, the calcium flux associated with a single opening of the InsP₃ receptor would be more than 20 fold less than for the opening of a ryanodine receptor (see Bezprozvanny 1996). Thus InsP₃ calcium release is an intrinsically slower system than CICR, which requires no enzymatic second messenger synthesis, and releases calcium in a more explosive manner, probably indicating the different functional requirements associated with E-C coupling in smooth versus cardiac muscle. The substantially larger calcium flux through ryanodine receptors may also be important for coupling to calcium-sensitive sarcolemmal ion channels (Nelson et al. 1995).

4.4.1.2 Regulation of InsP₃ Receptor Ion Channels

In addition to the regulation of channel open probability by cytosolic $InsP_3$, the receptor/channel is regulated by cytosolic calcium (Iino 1987). The relationship between $[Ca^{2+}]_i$ and channel open state probability is

bellshaped in smooth muscle, resulting in a prominent increase in channel opening at a fixed level of InsP₃ as calcium rises from resting levels to approximately 300 nM, followed by a reduction in channel gating at higher calcium concentrations (Iino 1990a; Bezprozvanny et al. 1991; Iino and Endo 1992). This prominent regulatory feature suggests that the initial release of calcium may augment InsP₃ channel gating, creating a positive feedback loop that insures rapid and sufficient calcium release (Hirose et al. 1993), whereas inhibition of the channel at higher $[Ca^{2+}]_i$ may serve as a classical negative feedback loop (Missiaen et al. 1992a). The biphasic regulation may account for the pulsatile nature of InsP₃ receptor mediated signaling, and is also likely essential for regenerative calcium wave propagation (De and Keizer 1992; Atri et al. 1993; Clapham 1995; Parker et al. 1996). In this model, an increase in the cellular concentration of InsP₃ results in the simultaneous activation of localized InsP₃ receptors; if the local release of calcium is sufficiently great, nearby channels are recruited as calcium diffuses from the initial release site. The calcium induced gating of InsP3 receptors serves to reinforce the propagating calcium, resulting in further InsP₃R recruitment. Types I and III InsP₃ receptors expressed in Sf9 cells are differentially regulated by calcium (Yoneshima et al. 1997); the affinity of the type I receptor for InsP₃ monotonically decreases as calcium is increased, and the type III receptor affinity increases. The extent to which this differential calcium regulation underlies the functional biphasic properties observed in smooth muscle and other tissues is unknown. It has also been proposed that a rise in $[Ca^{2+}]_i$ may initiate InsP3 receptor-mediated calcium release through InsP3 receptor/channels at resting levels of InsP3 (Ehrlich et al. 1994b). If so, it might be predicted that calcium release through ryanodine receptors would activate release through InsP3 receptors. However, in smooth muscle cells dialyzed with and without heparin there is no difference in the caffeine -evoked peak $[Ca^{2+}]_i$, the kinetics of the $[Ca^{2+}]_i$ increase, or the associated calcium-activated chloride current (Wang and Kotlikoff 1997). Similar results were obtained by Komori and Bolton (1991) in jejunal cells, using the maxi-K current to infer calcium release. These experiments suggest that a rise in [Ca²⁺]; is not sufficient to activate InsP₃ receptors, although it is also possible that modest calcium flux through InsP3 receptors could be obscured when caffeine is used to simultaneously activate ryanodine receptors.

InsP₃ receptors are phosphorylated in cells following activation of protein kinase A (PKA) (Yamamoto et al. 1989; Joseph and Ryan 1993), protein kinase G (PKG)(Komalavilas and Lincoln 1994), and tyrosine kinase (Harnick et al. 1995). Interestingly, splice variants of the type-I InsP₃ receptors with different phosphorylation characteristics exist; a shorter

form of the receptor is found in peripheral tissues such as smooth muscle, whereas the longer form is exclusively expressed in neuronal tissues (Danoff et al. 1991). The short form is a splice variant with 40 amino acids deleted between two consensus PKA phosphorylation sites. Experiments with purified InsP₃R from vas deferens, which expresses only the short form, indicated that this form is more readily phosphorylated than the brain form, probably due to a switch in the site at which phosphorylation occurs (Danoff et al. 1991). Controversy exists, however, with respect to the functional consequences of PKA phosphorylation; studies indicate that PKA phosphorylation results in a decrease (Supattapone et al. 1988; Volpe and Alderson-Lang 1990) or an increase (Nakade et al. 1994) in the potency of InsP₃ receptor calcium release. Given the multiple functional targets reported for PKA-mediated relaxation of smooth muscle, the importance of InsP₃ receptor is not possible to assess currently.

A question of substantial functional importance in tonic smooth muscle tissues relates to the degree to which the activation of InsP3 receptors by phospholipase C linked agonists results in a sustained increase in [Ca²⁺]_i. While it is known that PLC activation and attendant inositol phosphate metabolism is maintained during continued agonist/G_{g/11}-coupled receptor interaction, the extent to which the continued generation of InsP₃ underlies the sustained elevation of $[Ca^{2+}]_i$ that is a prominent feature of agonist-evoked calcium responses (Fay et al. 1979; Morgan and Morgan 1982; Himpens et al. 1988), is not known. One indirect mechanism by which continued InsP3 receptor channel activity has been suggested to affect sustained agonist induced increases in [Ca²⁺]_i, is by altering cellular calcium buffering (van Breemen and Saida 1989). Removal of calcium ions from the cytosol by the sarcoplasmic reticulum calcium ATPase (SERCA) occurs during activation. However, since calcium pumped back into the SR is continuously released through InsP₃ receptors, this results in an apparent decrease in myocyte calcium buffering capacity. In this manner the continued activation of InsP3 receptors would be essential to the sustained increase in [Ca²⁺]; achieved by sustained calcium influx by amplifying small calcium fluxes through sarcolemmal calcium channels.

4.4.2 Ryanodine Receptor Mediated Calcium Release

The open probability of ryanodine-sensitive calcium release channels in cardiac and smooth muscle increases with cytoplasmic calcium, and this property of the ryanodine receptor has been referred to as calcium-induced calcium release" or CICR" (see Meissner 1994; Striggow and Ehrlich 1996). Calcium release through a single or small number of ryanodine receptor channels (unitary CICR) would have little direct effect on cytoplasmic calcium (see section on calcium sparks). However, the activation of a large number of ryanodine receptors by the calcium current could cause global calcium transients, as is the case for cardiac muscle. In cardiac muscle, the local Ca²⁺ influx through a voltage-dependent Ca²⁺ channel activates a nearby ryanodine receptor(s) located in the junctional SR to release Ca²⁺ into the cytoplasm (Figure 4). This close association or finetuning of a voltage-dependent (L-type) Ca²⁺ channel and a ryanodine receptor channel is essential for activation of ryanodine receptor channels, since ryanodine receptors have relatively low (µM) Ca2+ sensitivity (Lopez-Lopez et al. 1995; Cheng et al. 1996). Any disruption of this close association of L-type Ca²⁺ channels and ryanodine receptors could result in faulty E-C coupling (Gomez et al. 1997). Thus, the function of ryanodine receptor Ca²⁺ channels in cardiac muscle cells is to amplify the Ca²⁺ current across the plasma membrane to induce contraction in the muscle cell.

In smooth muscle, CICR could result in the activation of myosin light chain kinase leading to contraction, but could also be important in activating calcium-sensitive ion channels in the sarcolemma. The local activation of calcium-activated potassium (K_{Ca}) channels would tend to decrease global $[Ca^{2+}]_i$ through membrane potential hyperpolarization. The net effect on contraction would depend on the degree of direct MLCK activation by CICR versus the reduction in global calcium due to the decrease in calcium entry as a result of membrane hyperpolarization. This section will first examine the evidence that ryanodine receptors in smooth muscle can be activated by calcium current to cause global changes in calcium through the spatially and temporally coordinated activation of a number of ryanodine receptors.

4.4.2.1 Structure of Ryanodine Receptors

The solubilized ryanodine receptor from smooth muscle is a high molecular weight protein complex made up of four monomers of approximately 550 kD. Reconstitution of this complex forms a calcium permeant, nonselective cation channel that is inhibited by ruthenium red (Herrmann-Frank et al, 1991; Xu et al. 1994). Ryanodine locks the channel in a subconducting open state, explaining the ability of this compound to release intracellular calcium in many cell types (Hymel et al, 1988). The structure of the three cloned ryanodine receptors (RYR-1, RYR-2, and RYR-3) bears a strong similarity to InsP₃ receptors. These two ligand-gated cation chan-

Cardiac Muscle



Fig. 4. Many Ca^{2+} sparks, activated in a synchronized manner by Ca^{2+} influx during an action potential, sum to a global Ca^{2+} transient to cause contraction. Ca^{2+} influx through dihydropyridine receptors (DHPR) triggers the release of Ca^{2+} from SR through ryanodine (RYR2) channels, which cause muscle contraction (Berridge 1997).

nels are tetrameric structures with strong homology, particularly in the C terminal region. In smooth muscle ryanodine receptors type 2 and 3 (RYR2 and RYR3), the receptors that act as calcium-activated release channels (rather than dihydropyridine receptor activated channels), are primarily expressed (Giannini et al. 1995), although RYR1 has also been reported in some smooth muscle tissues (Neylon et al. 1995). The existence of more than one isoform raises the possibility of heterotetramer formation. Evidence indicates the formation of heterotetramers in CHO cells, which express all three RYR isoforms (Monkawa et al, 1995). Interestingly, FK506-binding proteins (FKBPs) co-immunoprecipitate with ryanodine receptors (Jayaraman et al, 1992), and also associate with InsP₃ receptors (Cameron et al, 1995).

4.4.2.2 Calcium Induced Calcium Release in Smooth Muscle

Calcium-induced calcium release was first indicated in smooth muscle by experiments demonstrating that caffeine, which is known to bind and activate ryanodine receptors, contracts smooth muscle in calcium free solutions (Endo 1977). Subsequently, experiments demonstrated that ryanodine depletes caffeine-sensitive calcium release (Iino et al. 1988; Ito et al. 1991), and CICR was directly measured in permeabilized preparations using a calcium indicator (Iino 1989a). These experiments established that the CICR apparatus exists as a potential calcium release mechanism from smooth muscle sarcoplasmic reticulum, but did not establish evidence of its function during physiological activation. Rather, initial measurements suggested that the calcium requirement for CICR in smooth muscle was too high (greater than 1μ M) to participate in the initiation of contraction, which begins at concentrations just higher than 100 nM (Iino 1989b). Measurements in single cells provided strong evidence that CICR could be triggered in some, but not all, myocytes. If CICR participates in activation of smooth muscle, it could be triggered by: 1) calcium influx associated with the opening of plasmalemmal calcium channels such as voltage-dependent calcium channels or P2X receptors, or 2) the release of calcium from nearby IP₃ receptors. We will summarize evidence for and against the activation of ryanodine receptors by both types of calcium entry into the cytosol.

4.4.2.2.1 CICR Activated by ICa

Experiments in single myocytes isolated from the guinea-pig urinary bladder (Ganitkevich and Isenberg 1992) and rat portal vein (Gregoire et al. 1993) indicate that activation of the voltage-dependent calcium current (I_{Ca}) triggers calcium release from caffeine sensitive intracellular stores. Ganitkevich and Isenberg (1992) first presented evidence that the $[Ca^{2+}]_i$ transient evoked by depolarization and activation of I_{Ca} was affected by manipulation of SR calcium stores. As shown in Figure 5 (Ganitkevich and Isenberg 1992, figure 2), a prolonged voltage clamp step to 0 mV produces a phasic and tonic increase in [Ca²⁺], and the phasic component is markedly inhibited following exposure to caffeine. Further evidence that CICR was triggered by I_{Ca} included suppression of the phasic component of the calcium transient by ryanodine and thapsigargin, and augmentation of the [Ca²⁺]_i transient by increased extracellular calcium and Bay K8644. Subsequent experiments suggested that the low-affinity fluorescent calcium indicator Mag-Indo-1 was a useful reporter for SR calcium release, and that ICa increased [Ca2+]i by 16 M, through CICR (Ganitkevich and Hirche 1996).

For other smooth muscle cells the data are conflicting, or suggest that CICR does not contribute measurably to the $[Ca^{2+}]_i$ signal observed following activation of I_{Ca} . Gregoire et al (1993) concluded that Ca^{2+} and Sr^{2+} ions could release calcium from the SR in rat portal vein myocytes, based on the attenuation of the $[Ca^{2+}]_i$ transient following caffeine or ryanodine application, or during neurotransmitter stimulation. Using 1 s depolarization protocols, they determined that CICR resulted in a delayed increase in $[Ca^{2+}]_i$ following the voltage clamp step, rather than affecting the transient $[Ca^{2+}]_i$ increase as observed by Ganitkevich and Isenberg (Ganitkevich and Isenberg 1992). Experiments by Kamishima and McCarron (1996)

using the same preparation, however, failed to observe evidence for CICR. They found a similar relationship between I_{Ca} and $[Ca^{2+}]_i$ in the presence and absence of ryanodine, and presented evidence that the continued rise in $[Ca^{2+}]_i$ following termination of a voltage clamp step, observed in some but not all experiments, was associated with calcium influx rather than calcium release, since it was not observed when the cell was stepped to E_{Ca} (Kamishima and McCarron 1996). They concluded that a calcium-activated cation channel, as reported by Loirand et al. (1991), may be responsible for the delayed increase in $[Ca^{2+}]_i$. Kamishima and McCarron (1996) further found that the rise in $[Ca^{2+}]_i$ observed in high bandwidth measurements closely conformed to that predicted from the integrated charge associated with I_{Ca} .

Similar conclusions were reached in equine tracheal myoc, tes (Fleischmann et al. 1994; Fleischmann et al. 1996); neither ryanodine (Fleischmann et al. 1994) nor caffeine (Fleischmann et al. 1996) alters the relationship between I_{Ca} and [Ca²⁺]_i. Single wavelength measurements of [Ca²⁺]_i at high bandwidth were used to examine the instantaneous relationship between the calculated increase in [Ca²⁺]_i due to calcium flux through I_{Ca} (JCa²⁺/V) and the measured [Ca²⁺]_i (Fleischmann et al. 1996). As in rat portal vein myocytes, there was an excellent agreement between ion flux through I_{Ca} and the rise in $[Ca^{2+}]_i$. No discontinuity occurred over the full time-course of the current, as would be expected if CICR were triggered by an initial calcium influx, or following an increase in $[Ca^{2+}]_i$ beyond a threshold level, and similar results were observed in 10 mM calcium to augment the calcium current. After repolarization, $[Ca^{2+}]_i$ fell monotonically, without evidence of activation of a regenerative calcium release process. Also, the magnitude of the $[Ca^{2+}]_i$ achieved for a given current integral was small, consistent with calcium entry via I_{Ca} as the only source of calcium ions contributing to the rise in cytosolic calcium (see below). Further, the relationship between I_{Ca} and the peak $[Ca^{2+}]_i$ (or the calcium flux) was equivalent at all voltages, as would be expected if the rise in $[Ca^{2+}]_i$ is due only to the influx of calcium ions through VDCC and if calcium efflux processes are relatively slow. Thus no prominent threshold in the relationship between the integral of the calcium current and the achieved [Ca²⁺]_i was observed, as might be predicted for (CICR) (Iino 1989a: Iino 1990b).

One obvious feature of the preparation in which CICR has been most clearly demonstrated, guinea pig urinary bladder myocytes, is that there is a prominent sustained component to the biphasic $[Ca^{2+}]_i$ transient associ-



Fig. 5. Calcium-induced cfalcium release in urinary bladder myocytes. Simultaneous recording of current and $[Ca^{2+}]$; during voltage steps to evoke I_{Ca} and exposure to caffeine (10 mM). Depolarization evokes a large $[Ca^{2+}]$ itransient and a sustained increase in $[Ca^{2+}]$; Caffeine evokes a $[Ca^{2+}]$; transient of similar magnitude; following the release of calcium by caffeine, depolarization transients are markedly smaller, suggesting that CICR amplified the first depolarization calcium transient. From Ganit-kevich and Isenberg, 1992

ated with sustained step depolarizations to activate the maximum I_{Ca} (Ganitkevich and Isenberg 1991). A similar sustained increased in $[Ca^{2+}]_i$ associated with sustained depolarizations to potentials more positive than 10 mV is not observed in myocytes from rat portal vein (Kamishima and McCarron 1996) or equine trachealis (Fleischmann et al. 1994; Fleischmann et al. 1996), where sustained increases in $[Ca^{2+}]_i$ associated with sustained depolarizations are observed only at negative potentials at which voltage-dependent channel inactivation is minimized (Fleischmann et al. 1994; Kamishima and McCarron 1996). This obvious difference in depolarization mediated calcium transients may relate to the large calcium current density and incomplete inactivation of I_{Ca} in bladder myocytes (Klockner and Isenberg 1985). Such a non-inactivating current results in a very large net calcium flux (proportional to the integral of the current), when compared to the flux associated with the completely inactivating I_{Ca} of other smooth muscle cells (see above). Bladder myocytes also display

much larger increments in $[Ca^{2+}]_i$ associated with a single voltage clamp step (Ganitkevich and Isenberg 1991; Ganitkevich and Isenberg 1992). The $[Ca^{2+}]_i$ transients often reach greater than 1µM and are similar in magnitude to caffeine induced calcium transients, consistent with the increased I_{Ca}, and perhaps an additional source of calcium ions (CICR) contributing to the transient. However, depolarization induced increases in $[Ca^{2+}]_i$ are much more typically observed between 150 and 400 nM in smooth muscle cells (Yagi et al. 1988; Aaronson and Benham, 1989; Becker et al. 1989; Vogalis et al. 1991; Gregoire et al. 1993; Guerrero et al. 1994b; Fleischmann et al. 1994; Fleischmann et al. 1996; Kamishima and McCarron 1996).

A quantitative expression of the relationship between I_{Ca} and the achieved $[Ca^{2+}]_i$ is through the calculation of the cytosolic buffering capacity. The increase in $[Ca^{2+}]_i$ associated with the calculated flux through I_{Ca} provides an estimate of the buffering capacity of the cell, which is the ratio of the total calcium entering through I_{Ca} versus the measured increase in free calcium:

 $B = \sum I_{Ca} dt / (2FV\Delta[Ca^{2+}]_i)$

where B is the dimensionless calcium buffering capacity, Z is Faradays constant (multiplied by 2 for the charge of the calcium ion), V is the cell volume, and Δ [Ca²⁺]_i is the net change in free calcium measured in the cell. B is the instantaneous buffering capacity of the cytosol only to the extent that the removal of calcium occurs slowly and does not affect the peak $[Ca^{2+}]_i$ achieved. In smooth muscle the calcium efflux rate following a calcium transient produced by I_{Ca} is quite slow relative to cardiac muscle. The exponential decay time constant is on the order 6 s, indicating that over the first 300 ms there will be less than a 5% decline in the peak $[Ca^{2+}]_i$ transient. Not surprisingly, Guerrero et al (1994b) showed that for the first 100 ms of the calcium current, the effect of calcium removal was negligible. They obtained a total B (including the buffering of the exogenous calcium indicator) of 82 in Bufo marinus cells in the presence of ryanodine, indicating that of 83 calcium ions entering the cytosol, 82 are bound by endogenous buffer and 1 appears as a free ion. To the extent that CICR occurs, the buffering capacity will be artificially lowered, since the released calcium ions contribute to $[Ca^{2+}]_i$ but are not part of the integrated current. Thus in cardiac cells, in which CICR is strongly activate by I_{Ca}, the rise in calcium is substantially greater than that predicted by the integrated current (Callewaert et al. 1988). However, in several smooth muscle preparations (Fleischmann et al. 1996; Kamashima and McCarron 1996), the calculated B value is quite similar to that of non-excitable cells (Neher and Augustine 1992), and to smooth muscle cells dialyzed with ryanodine (Guerrero et al. 1994b). In other words, in these smooth muscle preparations the increase in $[Ca^{2+}]_i$ for a given current is of a magnitude expected for the flux of calcium ions associated with the calcium current alone.

Thus it appears that in spiking bladder myocytes with large, incompletely inactivating calcium currents, the $[Ca^{2+}]_i$ threshold required for CICR (Iino 1989b) is met and calcium is released from the SR through ryanodine receptors. In many other smooth muscle cells, however, it appears that CICR is not sufficient to cause significant changes in global calcium, even under optimal conditions in which the full I_{Ca} is achieved. One would therefore expect that in those cells in which a slow, graded depolarization occurs during E-C coupling, local CICR causes activation of K_{Ca} channels (Nelson et al. 1995) and not does contribute directly to global calcium. One possible explanation for the lack of global CICR, even under optimal I_{Ca} conditions, is an insufficient number of voltagedependent calcium channels in close proximity to ryanodine receptors to cause "local" activation.

4.4.2.2.2 CICR Activated by InsP₃ Receptor Calcium Release

Fewer data are available with respect to the role of ryanodine receptor calcium channels during calcium release mediated by InsP₃ receptors. Ryanodine receptors are expressed on the SR and may occur in close proximity to InsP3 receptors, although there is evidence of discrete localization in other tissues (Sharp et al. 1993; Martone et al. 1997). If these receptors are expressed in close proximity, one would expect that calcium release through neighboring InsP3 receptors would activate ryanodine receptors, thereby accelerating calcium release. Experiments utilizing ruthenium red, a specific ryanodine receptor antagonist (Ehrlich et al. 1994a), do not support a functional role of RYR receptors during InsP3 mediated calcium release (Wang and Kotlikoff 1997). Following dialysis of a cell with ruthenium red, caffeine exposure fails to release calcium, indicating functional blockade of ryanodine receptors. Subsequent exposure to methacholine, however, results in a typical biphasic calcium release and activation of the calcium-activated chloride current. Conversely, dialysis of cells with heparin completely blocks muscarinic calcium release, whereas the caffeine release is unaffected. These findings suggest that CICR may not play an important role in calcium release triggered by phospholipase C coupled receptors, although it is quite possible that at low agonist concentrations, CICR provides an important amplifying role in phospholipase C mediated calcium release.

4.4.2.3 RYRs Mediate Elementary Ca²⁺ Release Events

Elementary calcium release events (calcium sparks) have recently been discovered in cardiac, skeletal and smooth muscle, using a laser scanning confocal microscope and the fluorescent calcium indicator, fluo-3 (Cheng et al. 1993b; Nelson et al. 1995; Tsugorka et al. 1995). A calcium spark occurs when multiple, ryanodine-sensitive, calcium release channels (located in the sarcoplasmic reticulum membrane) open, resulting in a transient localized increase in calcium (spark). Therefore, a calcium spark appears to be an elementary CICR event. In vascular smooth muscle, Ca²⁺ sparks activate nearby plasmalemmal K_{Ca} channels (observed as a spontaneous transient outward current or STOC). In cardiac myocytes, the calcium channel is positioned about 20 nm from the ryanodine receptors, and therefore, the opening of a single L-type calcium channels causes a high, local elevation of calcium onto the cytoplasmic surface of the RyR receptor, which leads to a dramatic elevation in calcium spark probability. Thus, this tight structural association is critical for proper E-C coupling in heart, and disturbances can compromise E-C coupling in cases of heart failure (Gomez et al. 1997). Ryanodine receptors appear to be within 20 nm of the surface membrane in smooth muscle (Somlyo 1985). However, the functional coupling of local calcium entry and ryanodine receptors is not known in smooth muscle.

In arterial smooth muscle, calcium sparks can signal myosin light chain kinase for contraction and K_{Ca} channels to drive relaxation, with the latter effect appearing more prominent under the steady-state conditions of arterial tone (Figures 6,7). As indicated above, in urinary bladder smooth muscle, the calcium current can activate a sufficient number of calcium sparks to cause a change in global calcium. Therefore, the relative contributions of the direct effect of calcium sparks to increase global calcium and the indirect effect through K_{Ca} channels to decrease global calcium through membrane hyperpolarization will depend on the spatial and temporal activation of calcium sparks by cytoplasmic calcium.

The frequency and amplitude of calcium sparks are modulated by SR calcium load, protein kinase C (PKC) and cyclic nucleotides/cyclic nucleotide-dependent protein kinases (Bonev et al. 1997; Porter et al. 1997). Calcium spark frequency decreases following activation of PKC (Bonev et al. 1997). This effect appears to be mediated by a direct action of PKC on
ryanodine receptor channels rather than a decrease in SR calcium load since the caffeine-induced calcium transient is unaffected by PKC activation (Bonev et al. 1997). Thus, vasoconstrictors that activate PKC may decrease spark frequency, leading to a decrease in K_{Ca} channel activity and membrane depolarization, thereby promoting Ca²⁺ influx through voltage-dependent Ca²⁺ channels. Furthermore, vasodilators that act via cAMP/PKA and cGMP/PKG signaling pathways have been shown to stimulate calcium spark frequency in smooth muscle cells from cerebral and coronary arteries (Porter et al. 1997). cAMP/PKA may increase spark frequency by exerting a direct effect on the ryanodine receptor channel and by increasing SR calcium load, whereas cGMP/PKG may act primarily to increase SR calcium load (Porter et al. 1997; Santana et al. 1998). Stimulation of calcium sparks by vasodilators acting through cyclic nucleotidedependent processes will result in activation of K_{Ca} channels, membrane hyperpolarization, and decreased Ca²⁺ entry through voltage-dependent Ca²⁺ channels.

Measurements of elementary calcium release events mediated by ryanodine receptors in smooth muscle emphasize the distinction between global and local CICR, and point to a previously unanticipated level of signaling complexity in this tissue. It is likely that local calcium sparks represent an important differential signaling mechanism, whereby low level, localized ryanodine receptor channel activity plays an important role in smooth muscle electrical behavior through coupling to sarcolemmal calcium-activated ion channels. Thus, as with voltage-dependent calcium channels, ryanodine receptor channels appear to act in an efficient, low activity mode; although the average open-state probability of these channels is quite low, openings are efficiently amplified by calcium-dependent conductances.

4.5 Conclusion

We have reviewed the major calcium permeant ion channels in smooth muscle, summarized in Figure 8. The obvious complexity and redundancy of these channels almost certainly reflects evolutionary pressures associated with the diversity of functions subserved by smooth muscle. Progress in this area has generally proceeded by the identification and biophysical characterization of these channels using patch-clamp or bilayer techniques, followed by the determination of their molecular structure and regulatory properties. With the notable exception of metabotropic, nonse-



Fig. 6. Individual Ca^{2+} sparks lower global Ca^{2+} . Ca^{2+} sparks activate K_{Ca} (10-100) channels to cause an outward current (STOC) which hyperpolarizes the membrane potential closing voltage-dependent Ca^{2+} channels, and hence decreasing global Ca^{2+} .



Fig. 7. Line scan image from a vascular smooth muscle cell. Image shows a spark originating at a site towards the edge of the cell. The line scan has had the background subtracted and it has been colorized in order to clearly visualise the spark. In this image time is in the horizontal direction and distance across the cell is in the vertical direction. Beneath the line scan is the averaged fluorescence signal, measured from the section of the line scan indicated by the bar. The figure also shows an example of a STOC to demonstrate the similarity in the time course of these events. (taken from figure 1, Nelson *et al* 1995).





lective cation channels, which have not been cloned, substantial structural and regulatory information is now available at the molecular level for all of these channels. It seems likely that the challenge for the next decade will be to develop approaches that allow the determination of the individual function of these proteins in regulating cytosolic calcium, at a level of precision equivalent to that employed in their characterization.

4.6 References

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Pharmacomechanical coupling: the role of calcium, G-proteins, kinases and phosphatases

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1 Introduction

The concept of pharmacomechanical coupling, introduced to account for membrane potential-independent contractile regulation of smooth muscle (Somlyo and Somlyo 1968a,b), was originally focused on agonist-induced changes in cytosolic [Ca²⁺]. It was also recognized, however, that "some stimuli may also release a potentiator which augments the contractile force at any given free Ca²⁺ level" (Somlyo and Somlyo 1968b). With the subsequent demonstration that Ca²⁺ activates smooth muscle by promoting phosphorylation of the Ser 19 residue of the regulatory myosin light chain (MLC₂₀) by Ca-calmodulin (CaM)-dependent myosin light chain kinase (MLCK; rev. in Hartshorne 1987; Somlyo and Somlyo 1994; Gallagher et al. 1997), it became apparent that pharmacomechanical coupling could operate by both modulating [Ca²⁺]_i and regulating, independently of [Ca²⁺]_i, the enzymes involved in MLC₂₀ phosphorylation and dephosphorylation. Thin filament-associated proteins (i.e., calponin, caldesmon) have also been suggested to contribute to contractile regulation (Walsh 1991; Dabrowska 1994; Marston 1995; Malmqvist et al. 1997), and, at least in tonic smooth muscle containing "slow" myosin isoforms, the high affinity of crossbridges for MgADP may also contribute to force maintenance at low levels of [Ca²⁺]_i and MLC₂₀ phosphorylation (Nishiye et al. 1993; Fuglsang et al. 1993; Somlyo 1993; Murphy 1994; Khromov et al. 1995, 1996; Murphy et al. 1997). We will limit this review to the well-established regulatory mechanisms of MLC₂₀ phosphorylation/dephosphorylation.

Smooth muscle, like other cells, can regulate $[Ca^{2+}]_i$ by altering Ca^{2+} flux through two membrane systems: the plasma membrane and the membranes of intracellular organelles. The sarcoplasmic reticulum (SR), which forms a continuous extensive network throughout the smooth muscle cell (Fig. 1B; Nixon et al. 1995) is by far the most important organelle for regulating $[Ca^{2+}]_i$ in muscle (smooth, cardiac and skeletal), whereas in non-muscle cells the related, endoplasmic reticulum (ER) plays a similar role (rev. A.P. Somlyo 1984; A.V. Somlyo 1980; Pozzan et al. 1994; Laporte and Laher 1997). The presence of a functional SR in intact smooth muscle was first established through electron microscopy showing that Sr^{2+} , an electron-opaque "analogue" of Ca^{2+} , was accumulated by the SR (Somlyo and Somlyo 1971). Electron probe analysis further verified that the SR in smooth muscle was a physiological Ca^{2+} store from which Ca^{2+} was re-

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Fig. 1A. Confocal photomicrograph of guinea pig aorta labeled with a ryanodine receptor antibody and then with a TRITC-conjugated secondary antibody. Cellular non-homogeneous labeling of both endothelial and aortic smooth muscle cells and the mesh-like (arrows) staining pattern is consistent with the distribution of the sarcoplasmic reticulum network (from Lesh et al. 1998). Fig. 1B. Electron micrograph of a 70 nm thick section of guinea pig aorta treated with osmium ferrocyanide to selectively stain the sarcoplasmic and endoplasmic reticula showing an extensive network of reticulum throughout the cytoplasm. In stereoscopic views of thick sections (not shown) the densely stained reticulum is continuous and extends throughout the cytoplasm to the plasma membrane, forming surface couplings with the plasma membrane (arrows). Mitochondria (m) are frequently surrounded by closely apposed elements of reticulum. Note that immunolabeling of ryanodine receptors associated with this dense complex of reticulum, such as would be found in the 1µm thick cryostat sections used for immunolabeling (Fig. 1A) could give rise the the patchy, mesh-like staining seen in the confocal fluorescence images (from Lesh et al. 1998).

leased upon stimulation by excitatory agonists (Bond et al. 1984; Kowarski et al. 1985), and numerous subsequent studies of SR isolated from smooth muscle confirmed its Ca²⁺-ATPase pump activity (rev. in Raeymakers and Wuytack 1996; Karaki et al. 1997; Laporte and Laher 1997).

The discovery that the water-soluble product of the phosphatidylinositol cascade, inositol 1,4,5-trisphosphate (InsP₃), released intracellular Ca²⁺ led to the identification of the ER in non-muscle cells (rev. in Berridge 1988) and the SR in smooth muscle (Somlyo et al. 1985, 1992; Walker et al. 1987; Chilvers et al. 1989; LaBelle and Murray 1990; Abdel-Latif 1991; Pijuan et al. 1993; Somlyo and Somlyo 1994) as the source of Ca²⁺ released by InsP₃. The physiological importance of this pharmacomechanical coupling pathway is now well established: InsP₃-receptors are present on the SR of smooth muscle (Marks et al. 1990; Villa et al. 1993; Nixon et al. 1995; Mackrill et al. 1997), the quantity and kinetics of InsP₃-induced Ca⁺⁺-release are appropriate for activating contraction, both agonist-induced and InsP₃-induced Ca²⁺ -release can be inhibited by heparin, an inhibitor acting on the InsP₃ receptor, and agonist-induced Ca²⁺-release is inhibited by phospholipase C (PLC) inhibitors (rev. in Somlyo et al. 1988; Somlyo and Somlyo 1994).

The release of InsP₃ from phosphatidylinositol 4,5 bisphosphate (PIP₂) is initiated by the binding of excitatory agonists to heptameric serpentine receptors coupled to trimeric G-proteins ($G\alpha_q$, $G\alpha_{11}$) that activate PLC_β (smooth muscle, see LaBelle and Polyák 1996) or through (tyrosine) phosphorylation of PLC_γ. InsP₃-induced Ca²⁺-release requires adenosine nucleotide (Smith et al. 1985; Somlyo et al. 1992) and can be modulated by [Ca²⁺]_i (Iino 1987; Iino and Endo 1992).

In addition to $InsP_3$ receptors, the SR of smooth muscle also contains ryanodine receptors (RyRs, Fig. 1; Lesh et al. 1998; Herrmann-Frank et al. 1991). However, the role of RyRs in pharmacomechanical or, for that matter, electromechanical coupling, has not been firmly established. It is often assumed that they respond, as in cardiac muscle, to elevations in Ca^{2+} by Ca^{2+} -induced Ca^{2+} -release (CICR), but in only a few instances has this mechanism been demonstrated in smooth muscle (Ganitkevich and Isenberg 1993a, 1995; Ganitkevich and Hirche 1996; Kohda et al. 1997). It is possible that CICR operates predominantly in the sub-sarcolemmal, junctional SR (Fig. 1B; Somlyo et al. 1971; Devine et al. 1972; Somlyo and Franzini-Armstrong, 1985) where the vicinity of plasma membrane Ca^{2+} channels (Kargacin 1994) and Na²⁺/Ca²⁺ exchangers (Ganitkevich and Isenberg 1993a; Juhaszova and Blaustein 1997) may permit large, focal

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increases in $[Ca^{2+}]_i$. Given the relatively modest physiological increases in bulk $[Ca^{2+}]_i$ in smooth muscle (rev. in Somlyo and Himpens 1989), such large, rapid transients are less likely to occur in the vicinity of the central SR that also contains RyRs (Lesh et al. 1993, 1998). It is also possible that, if the RyRs of central SR are indeed functional, then their "missing effector" is still to be discovered. Cyclic ADP ribose does not appear to have such an effect in some smooth muscles (Nixon et al. 1995), although in other cells it releases Ca^{2+} from caffeine- and ryanodine-insensitive stores (Kannan et al. 1996).

As originally proposed, the concept of pharmacomechanical coupling implied a mechanism that was independent of the changes in membrane potential that mediate electromechanical coupling. More recent studies, however, revealed cross-talk between these two mechanisms of excitationcontraction coupling (EC-coupling): the plasma membrane potential can modulate the extent of PIP₂ hydrolysis and InsP₃ release by agonists (Itoh et al. 1992; Ganitkevich and Isenberg 1993b), whereas arachidonic acid, an autacoid released by agonists (Gong et al. 1995), modulates (inhibits) flux through voltage-gated, L-type Ca²⁺-channels (Shimada and Somlyo 1992; rev. in Somlyo and Somlyo 1994).

2 Ca²⁺-sensitization: RhoA and Rho-associated proteins

The anticipation of mechanisms that can regulate smooth muscle contraction by changing Ca²⁺-sensitivity (Somlyo and Somlyo 1968b) received firm experimental support with the arrival of reliable cytosolic Ca²⁺ indicators and methods for controlling $[Ca^{2+}]_i$ at fixed levels in permeabilized smooth muscle. Aequorin, although suitable for the detection of relatively large focal Ca²⁺ transients (van Riper et al. 1996) was the first indicator used to show that a rise in $[Ca^{2+}]_i$ preceded contraction of smooth muscle (Fay et al. 1979), but it is not sufficiently sensitive for the detection of small increases in $[Ca^{2+}]_i$, nor is it a reliable reporter of prolonged, global elevations of $[Ca^{2+}]$ that consume aequorin (rev. in Somlyo and Himpens 1989; van Riper et al. 1996). The use of fura-2, a more reliable indicator of bulk cytosolic $[Ca^{2+}]_i$, verified that the force/ $[Ca^{2+}]_i$ ratio can vary significantly in intact smooth muscle depending on the agonist used for activation (Himpens and Somlyo, 1988; Himpens et al. 1990; Rembold 1990), and is generally higher in response to agonists than to depolarization with high K^+ .

The mechanism(s) through which agonists can increase force without necessarily increasing $[Ca^{2+}]_i$ is referred to as "Ca²⁺-sensitization." It is of interest that, in the same smooth muscle, the maximal Ca²⁺-sensitizing efficacies of different agonists are unequal (Himpens et al. 1990), suggesting that the unequal magnitude of pharmacomechanical coupling by different agonists (Somlyo and Somlyo 1968b) may be the result of both unequal changes in $[Ca^{2+}]_i$ and unequal efficiencies of Ca²⁺-sensitization. An important corollary of the additivity of maximal Ca²⁺-sensitization by different agonists is that the G-proteins (see below) that mediate it are either not part of a shared pool recruitable by each of the Ca²⁺-sensitizing receptors or that the efficacy of these receptors in activating the relevant G-protein(s) is saturable.

The Ca²⁺-sensitizing effect of activation of heptameric serpentine receptors (e.g., muscarinic, α_1 -adrenergic, endothelin, thromboxane A₂, etc.) coupled by G-proteins to the phosphatidylinositol cascade is mimicked, in permeabilized smooth muscles, by GTP γ S. These findings indicated the role of one or more G-proteins in Ca²⁺-sensitization (Fujiwara et al. 1989; Himpens et al. 1990; Kitazawa et al. 1991; Nishimura et al. 1992; Crichton et al. 1993; Yoshida et al. 1994; Fujihara et al. 1997; Iizuka et al. 1997; rev. in Somlyo and Somlyo 1994), and raised the question of the identity of the G-proteins involved and of the downstream Ca²⁺-sensitizing mechanism. *RhoA and Rho-associated proteins*

RhoA is a member of the Rho family of Ras superfamily low molecular weight (~20-25 kD) monomeric GTP-binding proteins. The crystal structure of RhoA (Fig. 2) contains the common Ras-family fold, but the position of the Switch I region in Rho-GDP diverges significantly from that in Ras-GDP (Wei et al. 1997). Furthermore, like other Rho family proteins, RhoA contains an insert loop (residues 124-136) that is not present in Ras (Wei et al. 1997). Like other G-proteins, RhoA is active when bound to GTP and inactive in the GDP-bound form. The C-terminus of RhoA is prenylated, making the protein hydrophobic and permitting its association with the plasma membranes through the geranyl-geranyl anchor. However, in resting (relaxed) smooth muscle, as in other cells, most of RhoA is cytosolic (Figs. 2, 3); its association with the hydrophobic pocket of guanine nucleotide dissociation inhibitor (GDI; Keep et al. 1997; Gosser et al. 1997) keeps it in solution (Gong et al. 1997a; Fujihara et al. 1997). A small

proportion of inactive Rho (presumably RhoA GDP) is also associated with the plasma membrane in resting smooth muscle (Gong et al. 1997a).

The constitutively active mutant Val14 RhoA GTP Ca²⁺-sensitizes permeabilized smooth muscle (Gong et al. 1996), and the Ca²⁺-sensitizing effect of agonists and GTP γ S is inhibited by bacterial exoenzymes (C3, EDIN) that inactivate RhoA or Val14 RhoA by ADP-ribosylating its Asn 41 residue (Gong et al. 1996). It should be noted that inhibition of the maximal effect of GTP γ S is only partial, due to either incomplete ADP-ribosylation of endogenous RhoA or to operation of another significant Ca²⁺-sensitizing pathway (Gong et al. 1996, 1997a).

The Ca²⁺-sensitizing action of RhoA requires a relatively intact plasma membrane and/or a diffusible co-factor(s). Recombinant RhoA that lacks the hydrophobic, prenylated C-terminus has little or no Ca²⁺-sensitizing activity and prenylated RhoA does not Ca²⁺-sensitize smooth muscles that are extensively permeabilized with Triton X-100 (Gong et al. 1996). Furthermore, in smooth muscles stimulated with agonists or GTP_γS, cytosolic RhoA dissociates from GDI and translocates to the plasma membrane. This translocation of RhoA temporally and quantitatively correlates with Ca²⁺-sensitization of force (Gong et al. 1997a,b). The physiological significance of RhoA-mediated Ca²⁺-sensitization was first verified by the demonstration that inhibition of endogenous RhoA in intact (not permeabilized) smooth muscle also inhibits agonist-induced Ca2+-sensitization. The specific inhibitor of RhoA, C3, can be introduced into intact smooth muscle through a chimeric construct, DC3B, of C3 with the B-subunit of diphtheria toxin that mediates its penetration through the cell membrane (Aullo et al. 1993) and ADP-ribosylation of endogenous RhoA in intact vascular smooth muscle with DC3B inhibits agonist- and, following subsequent permeabilization, GTPYS-induced Ca2+-sensitization and translocation of RhoA to the membrane (Figs. 4, 5; Fujihara et al. 1997). Clostridium difficile toxin B also enters cells and inhibits RhoA by monoglucosylating its Thr 37 residue; this toxin inhibits muscarinic Ca2+-sensitization in intact smooth muscle (Otto et al. 1996), but its activity is less specific, as it also inactivates two other Rho family proteins, Cdc 42 and Rac.

In intact smooth muscles, both DC3B (Fig. 4; Fujihara et al. 1997) and the *Clostridium difficile* toxin B (Otto et al. 1996) inhibit the tonic component of agonist (muscarinic and α -adrenergic) -induced contractions, without significantly affecting their initial, phasic components. This suggests that, contrary to earlier belief, the tonic components of agonist-induced contractions are the result of not only, or even largely, Ca²⁺-influx,



Fig. 2. Upper panel: the three-dimensional structure (main chain only) of human RhoA. Shown in various colors (and identified in the figure) are the biologically relevant features of the structure. Figure generated with RIBBONS (M. Carson). (From Wei et al. 1997.) Lower panel: scheme of suggested RhoA signaling pathways participating in Ca^{2+} -sensitization of smooth muscle. Activation of receptors coupled to certain guanine-nucleotide-binding (G) proteins releases intracellular Ca^{2+} that binds to calmodulin (Cam), and this complex activates myosin light chain kinase (MLCK). By phosphorylating the regulatory light chain of myosin in smooth muscle, MLCK causes vascular smooth muscle to contract and the lumen of blood vessels to narrow. Many of the same receptors also activate RhoA and, with the help of guanine-nucleotide exchange factors (GEFs), dissociate cytosolic RhoA-GDP from guanine-nucleotide dissociation inhibitor (GDI); this allows the exchange of GTP for GDP on RhoA. The active RhoA-GTP activates Rho-associated kinase that phosphorylates – and so inhibits

but result from the combination of Ca^{2+} -influx and the Ca^{2+} -sensitizing effects of these agents.

The abolition of Ca^{2+} -sensitization in Triton-permeabilized smooth muscle (Gong et al. 1996) and the translocation of RhoA to the plasma membrane by Ca^{2+} -sensitizing agonists (Gong et al. 1997a; Fujihara et al. 1997) strongly suggested that Ca^{2+} -sensitization involved activation of a downstream effector (presumably Rho-kinase; see below) through its association with RhoA at the plasma membrane.

Several serine/threonine kinases that have Rho-binding domains and are activated by Rho have recently been identified (Leung et al. 1995; Ishizaki et al. 1996; Fujisawa et al. 1996; Matsui et al. 1996; Leung et al. 1996). Some of these Rho-kinases can mimic the Ca²⁺-sensitizing effects of agonists, GTP γ S and Rho, and are prime candidates as effectors of RhoA-mediated Ca²⁺-sensitization (Amano et al. 1996; Kimura et al. 1996; Kureishi et al. 1997; Uehata et al. 1997). This conclusion is very strongly supported by the recent demonstration that a relatively specific inhibitor of Rho-kinase inhibits Ca²⁺-sensitization (Fig. 2; Uehata et al. 1997; rev. in Somlyo, 1997). The most likely downstream target of these kinases is the heterotrimeric smooth muscle myosin phosphatase (SMPP-1M) of which the large subunit (M₁₁₀) can be phosphorylated by Rho-kinase.

2.1 Protein kinase C, MAP kinase and tyrosine kinases

Prior to the discovery of the role of RhoA and Rho-associated kinases, several other kinases, including protein kinase Cs (PKCs), tyrosine kinases and MAP kinase, have been implicated in Ca²⁺-sensitization, based largely on the effects of agents that activate or inhibit them.

Phorbol esters that activate some PKCs can cause Ca^{2+} -sensitization (Chatterjee and Tejada 1986; rev. in Walsh et al. 1994, Lee and Severson

⁻ myosin phosphatase. Myosin phosphatase dephosphorylates smooth-muscle myosin, causing the smooth muscle to relax and blood vessels to dilate. Y-27632 inhibits Rho-associated kinases, thereby blocking the inhibition of smooth-muscle myosin phosphatase and Ca^{2+} -sensitization (Uehata et al. 1997). So, although Ca^{2+} is the main activator of smooth muscle contraction (through MLCK), the level of force can be modulated independently of it. (From Somlyo 1997).



Fig. 3. Time course of translocation of p21rhoA and G α q/11 and of Ca²⁺-sensitization of force induced by GTP γ S. A: representative Western blots shows that translocation of RhoA from the cytosol (C) to the particulate fraction (P) is already detectable at 1 min, the earliest time point checked. The P fraction is the supernatant obtained from the Triton-treated pellet, and thus represents the extracted membrane proteins. Note also that the GTP γ S (50 μ M)-induced translocation of G α q/11 is transient, whereas translocation of p21rhoA to the membrane is not reversed during the 1 hr period of



Fig. 4. Phenylephrine-induced contraction in intact portal vein smooth muscle showing the effect of 48 hr treatment with DC3B, the chimeric toxin that ADP-ribosylates and inhibits the activity of endogenous RhoA. Note that the contractile response of untreated smooth muscle was biphasic, consisting of a phasic transient followed by a tonic phase. DC3B treatment inhibited the tonic phase of contraction with little effect on the initial, transient phase (P< 0.0001; from Fujihara et al. 1997).

1994). This effect, reproduced in numerous laboratories, showed that the phorbol ester-sensitive, conventional (c) and novel (n) PKC isoforms that are activated by the physiological product of the phosphatidylinositol cascade, diacylglycerol, can increase force at constant $[Ca^{2+}]_{i}$. However, recent studies, as well as the known properties of diacylglycerol metabo-

observation. In control strips incubated in pCa 6.5 solution, both p21rhoA and $G\alpha q/11$ localization remained constant, and Rho-GDI remained in the cytosol at all time points checked. B: summary of results shown in A (n=3-10 for each point). Force is normalized to maximal contraction (100%) induced by GTPyS (n=12 for each point; from Gong et al. 1997a).





Fig. 5. ADP-ribosylation of RhoA by DC3B inhibits GTP γ S-induced RhoA translocation from the cytosolic to the membrane fraction. After incubation with or without the chimeric toxin DC3B (48 hr), α -toxin-permeabilized tissues were stimulated with GTP γ S (50 μ M) for 20 min and homogenized, fractionated and separated into cytosolic (C) and Triton-extracted particulate fraction (P); translocation of RhoA to the membrane fraction was inhibited by DC3B treatment (48 hr). A: Representative Western blots of RhoA visualized by enhanced chemiluminescence. Arrows indicate position of mol wt markers; remainder of gels did not show other bands and are not shown. B: Summary of the effect of DC3B on translocation of RhoA by GTP γ S (50 μ M) from the cytosolic to the membrane fraction. DC3B significantly inhibited translocation of RhoA (from Fujihara et al. 1997).

lism argue against a major, physiological role of cPKCs and nPKCs in Ca²⁺-sensitization. Agonist-induced production of PIP₂-derived diacylglycerol is often transient and even undetectable in smooth muscle (Rembold 1990; Abdel-Latif 1991, but cf. Gong et al. 1995), and inhibition of agonist-induced Ca2+-sensitization by conventional and novel PKC-specific inhibitor peptides is inconsistent or absent (Fujita et al. 1995; Gailly et al. 1997). The strongest evidence arguing against cPKCs and nPKCs being necessary effectors of physiological, G-protein-coupled Ca2+-sensitization is that downregulation of these PKCs does not significantly inhibit agonist- or GTPyS-induced Ca²⁺-sensitization, although it abolishes the effect of phorbol esters (Hori et al. 1993; Jensen et al. 1996). Conversely, downregulation of the G-protein-coupled response does not block phorbol ester-induced Ca²⁺-sensitization (Gong et al. 1997b). In recent studies Ca²⁺-sensitization of force by phorbol esters was found to be associated with increased phosphorylation of the myosin light chain kinase sites (Ser19 and Thr18) of MLC₂₀ (Itoh et al. 1993; Matsuo et al. 1994; Ikebe and


Fig. 6. Myosin light chain kinase (MLCK) is phosphorylated during microcystin-evoked contraction in both control and PDBu downregulated tissues. Control and downregulated tissues were incubated in calcium-free solution containing 10 mM EGTA and then stimulated with 1 μ M microcystin for 1 hr in the presence of ³²P-ATP, homogenized, and subjected to immunoprecipitation with an antibody against MLCK. A: Autoradiograph of the immunoprecipitate of control (C) and downregulated (D) tissue. B: Western blot of the same membrane for MLCK. Representative of three experiments. Autophosphorylated MLCK is active in solution even in the absence of calcium (Tokui et al. 1995; Andrea and Walsh, personal communication 1997) From Walker et al. 1998.

Brozovich 1996; Gailly et al. 1997). The combination of these results suggests that conventional and/or novel PKCs are on a separate, albeit physiologically not very significant, pathway that converges with the major physiological upstream mechanism of G-protein-coupled Ca²⁺-sensitization and increases MLC₂₀ phosphorylation (see below). There is at present also only limited evidence implicating atypical PKCs that are not activated by phorbol esters in physiological Ca²⁺-sensitization (Gailly et al. 1997; see below).

Protein kinase C-ε, contrary to previous claims, plays no special role in either G-protein-coupled Ca²⁺-sensitization or Ca²⁺-independent contraction of smooth muscle, both of which are retained after complete downregulation of PCK- ε (Jensen et al. 1996; Walker et al. 1998). Furthermore, the presence or absence of PKC- ε in no way correlated with the ability of smooth muscle to contract in response to phorbol esters, GTP γ S and phosphatase inhibitors (e.g., microcystin-LR, calyculin, okadaic acid) in the virtual absence of Ca²⁺ by buffering with high EGTA concentrations (Walker et al. 1998; Gong et al. 1992a). Such contractions, elicited by various inhibitors of smooth muscle myosin phosphatase in the absence of Ca²⁺, may reflect activation of MLCK through autophosphorylation or through phosphorylation by another kinase (Fig. 6; Tokui et al. 1995; Walker et al. 1998; Andrea and Walsh, personal communication). PDBuactivated PKCs phosphorylate MLCK (Stull et al., 1990), but such phosphorylation is associated with phosphorylation of largely the PKC sites that do not activate the actomyosin ATPase of MLC₂₀ (Kamm et al., 1989).

Atypical (a) PKCs are insensitive to phorbol esters, but are activated by arachidonic acid that can also directly inhibit smooth muscle myosin phosphatase (Gong et al. 1992b). A pseudo-substrate peptide inhibitor of aPKCs partially inhibited phenylephrine- and arachidonic acid-induced Ca^{2+} -sensitization (Gailly et al. 1997), raising the possibility that aPKCs, or another kinase associated with smooth muscle myosin phosphatase also activated by arachidonic acid (Ichikawa et al. 1996b), can contribute to Ca^{2+} -sensitization.—The strong evidence supporting a major role of Rho kinase (see above) in Ca^{2+} -sensitization indicates that more definitive studies will be required to determine whether aPKCs also contribute to contractile regulation or, alternatively, the PKC pseudopeptide inhibitor also inhibits Rho kinase or other kinases.

The mechanism of Ca^{2+} -sensitization by PKCs may be through activating phosphorylation of a PKC inhibitor or through direct inhibitory phosphorylation of SMPP-1M. Inhibitor I is activated by phosphorylation by cAMP- or cGMP-kinase (Tokui et al. 1996 and refs. therein), but inhibitor I has only modest effect on SMPP-1M holoenzyme (Gong et al. 1992a; Alessi et al. 1992) and, furthermore, cyclic nucleotide activated kinases desensitize, rather than sensitize, smooth muscle (Pfitzer et al. 1986; Wu et al. 1996). The suggestion (Somlyo et al. 1989) that activation (through phosphorylation) of an SMPP-1M inhibitor could be the pathway of PKC-mediated Ca^{2+} -sensitization found experimental support with the isolation, from porcine aorta, of a new protein phosphatase inhibitor that is phosphorylated and activated by PKC (Eto et al. 1995). We are not aware of any



Fig. 7. Concentration-dependent relaxation induced by the purified smooth muscle phosphatase holoenzyme SMPP-1M (187 kDa) and the catalytic subunit PP1C (37 kDa). Rabbit portal vein smooth muscle strips were permeabilized with 0.1% Triton X-100 and the muscles were relaxed in the absence of calcium in the presence of a 1 mM EGTA solution. Subsequent treatment with microcystin-LR (MC, 1 μ M), to inhibit endc genous SMPP-1M, induced force development even in relaxing solution (G1, pCa 8). MC was washed away and the purified holoenzyme SMPP-1M or PP1C were added at the indicated concentration and the half-time of relaxation measured. The half-time of relaxation (t1/2) to baseline was used for comparison of the potency of SMPP-1M (solid circles) with that of PP1C (open circles;n=5). (From Shirazi et al. 1994.)

publication to date about the occurrence or effects of phosphorylation of SMPP-1M by cPKCs or nPKCs.

Tyrosine kinases have been implicated in Ca²⁺-sensitization largely as the result of the inhibitory effects of tyrosine kinase inhibitors, genistein and vanadate, and the correlation between tyrosine phosphorylation and vanadate- or agonist-induced contractions (Di Salvo et al. 1993a,b, 1994, 1997; Steusloff et al. 1995). However, the tyrosine-phosphorylated proteins have yet to be directly linked to a known contractile regulatory mechanism (i.e., MLCK, SMPP-1M) and evaluation of the relationships between tyrosine phosphorylation and modulation of Ca²⁺-sensitization of contraction in intact muscle is somewhat complicated by concurrent changes in cytosolic Ca²⁺ (Di Salvo et al. 1994, 1997), possibly as the result of activation of PLC- γ (Marrero et al. 1994) or G $\alpha_{q,11}$ (Umemori et al. 1997).

Mitogen-activated protein kinase (MAP kinase) is another kinase that is activated upon stimulation with agonists or depolarization with high K^+ (Adam et al. 1995; Katoch and Moreland, 1995; Gerthoffer et al. 1997).

Caldesmon is one of the substrates of MAP kinase, but exposure of Triton X-100 permeabilized smooth muscles to activated MAP kinase at concentrations sufficient to near-stoichiometrically phosphorylate endogenous caldesmon (Nixon et al. 1995) did not Ca2+-sensitize vascular smooth muscle (Nixon et al. 1995). According to another report, MAP kinase has no effect on contractility of rabbit colonic smooth muscle, but enhances the contraction of canine trachealis (Gerthoffer et al. 1997). The mechanisms responsible for these different findings are not known and, in particular, the effects of MAP kinase on MLC₂₀ phosphorylation in the trachealis smooth muscle has not been determined. The very different time courses of, respectively, caldesmon dephosphorylation and relaxation of smooth muscle (Adam et al. 1989) and the failure of MAP kinase to affect contractility of vascular and intestinal smooth muscle argue against a major role of MAP kinase in contractile regulation. The fact that high K⁺ and ionomycin (via Ca2+) also activate MAP kinase (ERK1 and ERK2; Abraham et al. 1997; Katoch and Moreland 1995) but does not cause Ca²⁺-sensitization also argues against a significant role of this kinase in the physiological, G-protein-coupled major mechanism, although in vitro MAP kinase (slowly) phosphorylates MLCK and increases its activity (Klemke et al. 1997).

2.2

Smooth muscle myosin phosphatase

The properties of smooth muscle myosin phosphatase (SMPP-1M) and its history have been recently reviewed in depth (Erdödi and Hartshorne 1996; Hartshorne et al. 1998), and here we will only summarize the most salient aspects of the subject. It is generally accepted (rev. in Hartshorne et al. 1998; Somlyo and Somlyo 1994) that the physiological myosin phosphatase dephosphorylates not only MLC₂₀, but also MLC₂₀ present in whole myosin. In retrospect, it seems likely that several of the previously isolated enzymes (rev. in Cai et al. 1994; Hartshorne et al. 1998) that have this property contained the 37-38 kDa catalytic subunit, PP1C, variously called PP1C₈ or PP1C_β isoform, with a proteolytic fragment (58-67 kD) of one of the other subunits of the holoenzyme. In addition to PP1C, the holoenzyme consists of a large, regulatory or targeting, subunit (M₁₁₀ or M₁₃₀) and a 20 kD subunit of unknown function. This composition is characteristic of the enzymes isolated from both chicken gizzard (Alessi et al. 1992; Shimizu et al. 1994) and pig bladder (Shirazi et al. 1994). Dissociation of the catalytic from the $M_{110-130}$ subunit with arachidonic acid increases its glycogen phosphatase and decreases its myosin activity, supporting the notion that the $M_{110-130}$ subunit targets the enzyme to myosin and/or enhances its activity for myosin (Fig. 7; Gong et al. 1992a,b).

Phosphorylation of the $M_{110-130}$ subunit (for detailed structure, see Hartshorne et al. 1998) is thought to be a major physiological mechanism of its (inhibitory) regulation. The region of $M_{110-130}$ involved in regulation and contained within its N-terminus is also involved in its ATP-dependent binding to myosin (Haystead et al. 1995; Ichikawa et al. 1996a; Hartshorne et al. 1998). ATP-dependent binding may be related to regulation, because in the presence of ATP, SMPP-1M binds only to phosphorylated, but not to unphosphorylated, myosin. The M₁₁₀₋₁₃₀ subunit increases the activity of SMPP-1M towards myosin in solution (Alessi et al. 1992; Shirazi et al. 1994) and accelerates dephosphorylation of myosin and relaxation of smooth muscle induced by PP1C in permeabilized smooth muscle (Fig. 7; Shirazi et al. 1994; Gailly et al. 1996). An N-terminal 58 kDa fragment, a common proteolytic product, and even an N-terminal 1-38 peptide can accelerate the relaxation induced by PP1C. The N-terminal portion of M_{110,130} alone can activate the catalytic activity of SMPP-1M, but there is evidence that both the N- and C-terminal regions can bind to myosin (Johnson et al. 1997; Hirano et al. 1997; Hartshorne et al. 1998). Arachidonic acid inhibits both the holoenzyme and the potentiating effect of a 612 N-terminal residue peptide, but not the activity potentiated by the M₅₈ fragment, suggesting that the site of inhibition is C-terminal. Phosphorylation of M₁₁₀₋₁₃₀ by a kinase associated with SMPP-1M (Ichikawa et al. 1996b) or by a Rho-associated kinase (Rho-kinase; Kimura et al. 1996) inhibits the activity of the holoenzyme, but the sites phosphorylated by these kinases are different: Thr 654 (130 kD) or Thr 695 (133 kD isoform) is phosphorylated by the phosphatase-associated kinase and residues within 753-1004 by Rho kinase (for further rev., see Hartshorne et al. 1998). Thiophosphorylation of M₁₁₀₋₁₃₀ in permeabilized vascular smooth muscle decreases phosphatase activity and increases Ca²⁺-sensitivity (Trinkle-Mulcahy et al. 1995), and it is likely that phosphorylation of this subunit plays a physiological role in Ca²⁺-sensitization by regulating (inhibiting) SMPP-1M.



Fig. 8. Relaxation of rabbit ileum smooth muscle by purified endogenous native gizzard telokin. Rabbit ileum smooth muscle strips were depleted of endogenous telokin by permeabilization with Triton X-100 and storage at $\sim 20^{\circ}$ C (for up to 4 wks). Following incubation in 0-added Ca, 1 mM EGTA solution (G1), the muscle strips were contracted by exposing them to pCa 6.3 solution with 1 µM calmodulin. Three additions of native telokin of 5 µM each, concentrated by centrifuge filters (Microcon-3K Amicon), induced relaxation. Following 3 washes (1, 2, 3) with pCa 6.3 solution, the relaxant effects of telokin were removed; subsequent additions of 10 and 20 µl of the filtrate separated from the same telokin sample by the centrifuge filter were without effect and served as a control. Representative of n ≈3 experiments. (From Wu et al. 1998.)

3 Desensitization to Ca²⁺

Desensitization to Ca^{2+} is defined as a decline in MLC_{20} phosphorylation and force in the absence of proportional, or any, decline in $[Ca^{2+}]_i$ (Himpens et al. 1988, 1989; Kitazawa and Somlyo 1990; Somlyo and Somlyo, 1994; Wu et al. 1996, 1998). This time-dependent phenomenon is particularly pronounced in phasic smooth muscles in which, unless the time course of phosphorylation is closely followed, the very transient nature of MLC_{20} phosphorylation (Himpens et al. 1988) can lead to the erroneous conclusion that contraction occurs in the absence of MLC_{20} phosphorylation. Two mechanisms involving, respectively, downregulation of MLCKand upregulation of SMPP-1M are known mechanisms of Ca^{2+} -desensiti-

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zation. In vitro phosphorylation of MLCK within the C-terminal region (site A) of the regulatory domain by cAMP-dependent protein kinase (Conti and Adelstein 1981; Nishikawa et al. 1984), protein kinase C (Nishikawa et al. 1983) and Ca²⁺/calmodulin-dependent protein kinase II (Hashimoto and Soderling 1990; Ikebe and Reardon 1989) reduces the activity of MLCK by decreasing the affinity (increasing K_{CaM}) for calmodulin approximately tenfold (rev. in Gallagher et al. 1997). Inhibitory phosphorylation in vivo, is largely due to CaM-kinase II activity (Tansey et al. 1994; Van Riper et al. 1995; rev. in Gallagher et al. 1997), and represents a negative feedback whereby the rise in [Ca²⁺], first activates MLCK and then, with a slower time course reflecting the lower affinity of CaM-kinase II for Ca²⁺, inhibits MLCK. A similar negative feedback may also be initiated by GTPyS that also enhances phosphorylation of MLCK and decreases its activity in situ, suggesting that SMPP-1M or a related protein phosphatase that is also inhibited by a G-protein-coupled pathway is responsible for dephosphorylation of MLCK (Tang et al. 1993; Word et al. 1994).

The second proposed pathway of Ca²⁺-desensitization is through enhancement of myosin phosphatase activity (Somlyo et al. 1989; Somlyo and Somlyo 1994). The early studies of Rüegg and co-workers (Pfitzer et al. 1986) and more recent reports (Nishimura and van Breemen 1989; Wu et al. 1996) showed that cyclic nucleotides, through their regulated kinases, could relax permeabilized smooth muscles in the absence of a change in [Ca²⁺]_i. Consequently, cAMP- and cGMP-activated/dependent kinases appeared to be likely upstream activators of smooth muscle phosphatase activity (Somlyo et al. 1989; Somlyo and Somlyo 1994; McDaniel et al. 1994; Kotlikoff and Kamm 1996). Indeed, Wu et al. (1996) demonstrated that 8-br-cGMP accelerated dephosphorylation of MLC₂₀ under conditions in which MLCK activity was inhibited, and this finding was confirmed by Lee et al. (1997). Identification of the specific kinase operating in intact smooth muscle, whether cAMP- or cGMP-kinase, is difficult in the presence of accompanying changes in [Ca²⁺]_i induced by agents that stimulate adenylate cyclase or guanylate cyclase (rev. in Lincoln et al. 1994; Francis and Corbin 1994; McDaniel et al. 1994), and activate the SR Ca2+-ATPase, perhaps by phosphorylating phospholamban (Cornwell et al. 1991). Considerable evidence also indicates cross-stimulation of the cGMP kinase by cAMP (Jiang et al. 1992; rev. in Francis and Corbin 1994; Komalavilas and Lincoln 1996). Although the use of relatively specific cGMP and cAMP inhibitors in permeabilized smooth muscle suggests that cGMP-kinase is largely responsible for Ca²⁺-desensitization induced by both cAMP and cGMP (Kawada et al. 1997), the possibility remains that both the cAMPand the cGMP-kinases can mediate this effect *in vivo*.

The mechanism through which cGMP-kinase activates dephosphorylation of smooth muscle may be indirect and involve, as its mediator, telokin. Telokin is a low molecular weight (~17 kD) protein first identified by Hartshorne and co-workers and shown to be identical to the C-terminal sequence of MLCK (Ito et al. 1989). Subsequent determination of the genomic sequence for MLCK indicated that telokin corresponded to the 156 C-terminal segment of MLCK (Gallagher and Herring 1991; Herring and Smith 1996, 1997). Telokin is abundant (70-90 µM) in phasic smooth muscles (Shirinsky et al. 1993), but in tonic smooth muscles only trace amounts are detected by Western blotting (immunoblotting; Gallagher and Herring 1991; Wu et al. 1998). The possibility that telokin may be a mediator of cAMP- and cGMP-mediated activation of smooth muscle dephosphorylation was suggested by our observation that telokin was the most abundant protein phosphorylated when intact and permeabilized smooth muscles were relaxed by, respectively, forskolin and 8-br-cGMP (Wu et al. 1998). Telokin inhibits myosin phosphorylation by MLCK in vitro, probably by competing for the MLCK binding site on myosin (Shirinsky et al. 1993; Silver et al. 1997; Sobieszek et al. 1997), but does not inhibit the rate of thiophosphorylation of MLC₂₀ in situ (Wu et al. 1998). In view of this, and because telokin accelerates dephosphorylation of MLC₂₀ and relaxation (Fig. 8) of smooth muscle at constant [Ca²⁺]_i, we consider activation of SMPP-1M by phosphorylated (on cyclic nucleotide kinase sites) telokin to be a physiological Ca2+-desensitizing mechanism. Furthermore, the relationship between telokin and cyclic nucleotide-activated kinase(s) is synergistic: the combination of the two produces significantly greater relaxant effects when added together than the sum of independent additions to smooth muscle at constant [Ca²⁺]_i (Wu et al. 1998). A proteolytically truncated form of telokin that does not contain the cGMP-kinase phosphorylation site (identical to site B in MLCK) can also relax permeabilized smooth muscle, although without showing synergism with cGMP-kinase. This and the apparent paucity of telokin in tonic smooth muscles indicates that additional studies will be required for a more complete understanding of the mechanism(s) through which cyclic nucleotide-activated kinases activate the SMPP-1M.

4 Summary

The concept of pharmacomechanical coupling, introduced 30 years ago to account for physiological mechanisms that can regulate contraction of smooth muscle independently of the membrane potential, has since been transformed from a definition into what we now recognize as a complex of well-defined, molecular mechanisms. The release of Ca²⁺ from the SR by a chemical messenger, InsP₃, is well known to be initiated not by depolarization, but by agonist-receptor interaction. Furthermore, this G-proteincoupled phosphatidylinositol cascade, one of many processes covered by the umbrella of pharmacomechanical coupling, is part of complex and general signal transduction mechanisms also operating in many non-muscle cells of diverse organisms. It is also clear that, although the major contractile regulatory mechanism of smooth muscle, phosphorylation/dephosphorylation of MLC₂₀, is [Ca²⁺]-dependent, the activity of both the kinase and the phosphatase can also be modulated independently of $[Ca^{2+}]_i$. Sensitization to Ca^{2+} is attributed to inhibition of SMPP-1M, a process most likely dominated by activation of the monomeric GTP-binding protein RhoA that, in turn, activates Rho-kinase that phosphorylates the regulatory subunit of SMPP-1M and inhibits its myosin phosphatase activity. It is likely that the tonic phase of contraction activated by a variety of excitatory agonists is, at least in part, mediated by this Ca2+-sensitizing mechanism. Desensitization to Ca²⁺ can occur either through inhibitory phosphorylation of MLCK by other kinases or autophosphorylation and by activation of SMPP-1M by cyclic nucleotide-activated kinases, probably involving phosphorylation of a phosphatase activator. Based on our current understanding of the complexity of the many crosstalking signal transduction mechanisms that operate in cells, it is likely that, in the future, our current concepts will be refined, additional mechanisms of pharmacomechanical coupling will be recognized, and those contributing to the pathologenesis diseases, such as hypertension and asthma, will be identified.

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Molecular and Cellular Phenotypes and Their Regulation in Smooth Muscle

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[There is a history in all men's lives Figuring the nature of the times deceas'd; The which observ'd, a man may prophesy, With a near aim, of the main chance of things As yet not come to life, who in their seeds And weak beginning lie intreasured.] *Henry IV*, William Shakespeare

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1 Introduction

In the last decade a huge amount of information has been accumulated pertaining to the structural biology and physiology of smooth muscle (SM) cells (SMC), particularly those of the vascular smooth muscle. This unquestionable success in the field may potentially have a profound impact for an understanding of the basic mechanisms that underline some pathological processes involving SMC. The basic features of some vascular diseases, such as atherosclerosis, hypertension, restenosis after angioplasty and vein-graft, are close to being disclosed by the extraordinary efforts of both cell and molecular biology investigations.

Understanding of the regulatory mechanisms that control growth and differentiation in SMC is still unsatisfactory, especially if compared with the existing levels of knowledge about striated muscle biology. However, the recent experimental achievements obtained with vascular and nonvascular SMC are encouraging and the gap with the skeletal and cardiac muscle is closing. Interestingly, in the course of experimental and spontaneous conditions of regeneration/repair of adult SM [1,2] tissue, SMC undergo a complex phenotypic change which is the expression of the (partial or complete?) recapitulation of the developmental process [1,2]. In this circumstance the phenotypic behavior displayed by SMC is basically similar to the skeletal muscle response-to-injury and cardiac muscle abnormality [3-6]. Thus, all three muscle tissues retrieve an "embryonic-fetal" growth/differentiation program when alteration or loss of muscle tissue occurs, possibly indicating the existence of a common "default"type phenotypic response expressed in all the muscle cell lineages. The expression of some SM-specific protein markers in skeletal and cardiac muscle tissues in the early stages of development, along with their transient reiteration in some pathological conditions, might be indicative of similarities among the "immature" cell phenotypes of the three muscle cell lineages.

Based on these data, it is reasonable to assume that the structural and functional delineation of the basic features of developing SM tissues is of paramount importance in establishing the pathogenetic mechanisms which govern the processes implicating cellular hyperplasia, hypertrophy and migration in the adult [2]. In addition, the molecular and cellular *in vitro* studies of SMC growth and differentiation have revealed important results about SMC phenotypic stability and heterogeneity that are of par-

ticular interest in the proper interpretation of SMC proliferation and mobilization occurring in atherosclerosis and restenosis. The goal of this review is to discuss: (1) the biology of vascular and non-vascular SM tissues; (2) the phenotypic changes that characterize the SMC lineage(s); (3) growth and differentiation of the SMC *in vitro*; (4) non-muscle cells as an alternative source of new SMC; and (5) experimental models involving proliferation/migration of SMC whose characterization is certainly helpful to the understanding of human vascular diseases.

Since the vascular SM tissue/cells have been the most throughly studied by cell biologists in comparison with the other SMs, the discussion will be devoted primarily to this tissue.

2 The morphological organization of the adult and developing smooth muscle

In the normal adult, the different histological, electrophysiological, biochemical, immunochemical and pharmacological properties displayed by the various SM tissues and cells might be tentatively typified in a "SM tree" (Fig. 1; see also text ahead). As far as the arterial SM tissue is concerned, the end-point of this "classification tree" is represented by the two wall layers: the intima and the media [7]. The intima is composed of a single layer of endothelial cells, the subendothelial membrane and the internal elastic

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Fig. 1. Flow diagram showing the morphological, electrophysiological, biochemical, immunochemical and pharmacological differences in the levels of SM organization. The five SM tissues depicted (vascular, gastrointestinal, ocular, respiratory and urogenital) are differently connected to the "classification tree", whose complexity progressively diminishes from the bottom to the top where SMC subpopulations or clones are expressed. For sake of clarity, SM types that display "mixed" structural-functional properties (such as the penile *corpus carvernosus*, i.e., blood vessels that behave as sphincters) have been omitted. Pericytes, mioepithelial cells and myofibroblasts are cells which share some structural and functional properties with the SM tissues/cells. Ductus arteriosus has also been included in this diagram for the peculiar structural changes that undergoes around birth (see text). a, Artery; b, branch; lon, longitudinal; circcircular.



membrane. According to the species, the subendothelial space may contain a variable number of SMC [7]. The media comprises SMC interspersed with elastic fibers, the outermost of which is represented by the external elastic lamina. Three structural-functional interfaces can be identified in the arterial wall: the blood-endothelium, the endothelium-SM tissue and the medial SM-adventitia (Fig. 2). In avian species, however, the organization is more complex inasmuch as fibroblast-like (interlamellar) cells and SMC (lamellar) cells are co-segregated in the tunica media [8,9]. The former cell type lacks a basement membrane, myofilaments and dense bodies. In addition, bovine aorta and pulmonary artery SMC can have distinct structural profiles as regards shape, location, cell orientation and pattern of elastic *laminae* [10–13].

The epithelium and the serosal layer play an important role in maintaining the structural-functional integrity of visceral SM tissue. Erosion of pseudostratified epithelium of the bladder wall [14] or serosal necrosis [15] have direct consequences on the stability of the differentiation pattern of SMC. Two [16] or possibly three [17] interfaces can also be shown here: the epithelial-SM tissue and the SM tissue-serosa (the submesothelial mesenchymal cells; Fig. 2).

The basic morphology of SMC in the various organs is very similar and related to contractile performance shared by all the SM tissues. In fact, the cytoplasm of fully matured SMC in the adult is abundantly filled with myofilaments, attachment bodies and peripheral vesicles but scarcely equipped with rough endoplasmic reticulum and Golgi complex [18,19]. Despite this common structural profile and the general dislocation of SMC in hollow organs, the functional behavior of SM tissues is heterogeneous, ranging from the phasic response of faster contracting visceral SMs to the tonic response of slow contracting SMs from large arteries [20]. The distinct physiological performance of vascular and visceral SMs develops in a unique structural context. For example, in the media layer of large arteries subjected to large pulsatile pressure fibrocollagenous tissue is present, whereas in the bladder muscle bundles of SMC are arranged in spatiallyoriented layers with scarce connective tissue [21]. In the arterial media, single SMC are covered by a basement membrane and embedded in and connected to the extracellular matrix (ECM) meshwork.

Fig. 2. Parietal organization of vascular and bladder wall and the functional interfaces existing between blood/urine vs. endothelium/epithelium, endothelium/epithelium vs. SM tissue, and SM tissue vs. adventitia/serosa. Additional functional regions might be identified in the intestinal wall between the longitudinal and circular SM layers (presence of a dense innervation) and around the *muscularis mucosae*, whose embryological formation and functional interaction with the epithelium during development is still unclear.

Three continous layers can be shown in the wall of embryonic human aorta. The innermost layer contains undifferentiated SMC, the intermediate layer consists of differentiated cells. In the outermost layer, possibly destinated to become the tunica adventitia, there are fibroblasts/generic mesenchymal cells [22]. At the same time, SMC become linked to the developing elastic *laminae* by bundles of microfibrils [23], giving rise to "contractile-elastic units", i.e., a continous line of structures that link adjacent elastic *laminae*. Contacts between differentiating SMC and endo-



thelial cells ("myoendothelial" contacts) in the form of cytoplasmic projections can also be demonstrated in human fetal aorta [24]. Such contacts might permit the activation of paracrine mechanisms involved in the differentiation process of vascular SMC.

The basic structure of arterial vessels is largely developed at birth [25]. The cytoplasm of medial SMC contains the apparently complete array of filaments and subcellular structures of adult-type SMC [26]. As to the extracellular components, elastin fiber content increases during prenatal and postnatal periods. *In utero*, this occurs particularly with the slowing down of proliferation rate of SMC, concomitantly with the beginning of the fetal phase [27] and postnatally in response to changing hemodynamic conditions and wall stress [28,29]. Elastic fibers continue to develop until complete elastic laminae are formed (about 4 weeks from birth; [30]).

The intima layer in almost all the arterial vessels develops postnatally in some species, such as humans and pig, whereas in other (e.g., rabbit) it is lacking [7,11]. As an exception to this rule, "intimal cushions" spontaneously form before birth in the ductus arteriosus, contributing to its closure [31–33]. As concerns the adventitial layer, it is not clear when and how the directional migration of mesenchymal cells from the periendothelial region to the growing vessel wall, with the inherent morphological cell conversion to SMC [34,35], ceases and a definitive adventitial layer is formed. In particular, it should be established whether "competent" periendothelial mesenchymal cells are completely exausted after the migration/incorporation process or, alternatively, a subpopulation remains even in the adult and becomes active on demand (see Section 8).

In the intestine, at approximately mid-gestation the organogenesis is completed and the individual muscle layers are already detectable [36], though their final size is reached postnatally by a combined hyperplasia and hypertrohy of individual SMC [37]. Developing SMC contain numerous free ribosomes, and abundant rough endoplasmic reticulum, few *caveolae* and scarce dense bodies and myofilaments. In the developing chicken gizzard it has been seen by an ultrastructural analysis that assembly of contractile and cytoskeletal elements is orchestrated temporally according to seven consecutive stages [38]. The final differentiated SMC structure can be visualized one week after hatching [37]. Proliferating SMC can be seen up to day 20 *in ovo* [37,38] and mitotic cells display a high degree of differentiation indicating that the acquisition of a differentiated SMC phenotype does not imply a proliferation blockade [37].

3 Molecular and functional diversity in adult and developing smooth muscle cells

The apparent homogeneity in the morphology of adult normal SM tissue is not confirmed when the distribution of some differentiation markers, particularly those inherent to contractility, is taken into account. The contractile activity of adult SM tissues is accomplished by means of specific sets of proteins whose qualitative and quantitative availability determines the final outcome of the functional performance. To fulfill the criterion of the integrated action in developing this function, "social" interactions among SMC, on the one hand, and between SMC and ECM, on the other, must be established [39]. The cell phenotype that confers the contractile activity to SMC is denominated the "contractile phenotype" [18,40,41]. Changes in the composition of extracellular milieu can have profound consequences on the differentiation profile of SMC. The high responsiveness of SMC to specific environmental cues coupled with the inherent phenotypic instability of SMC give rise to SMC showing the so-called "synthetic" phenotype, i.e., SMC almost deprived of myofilaments and enriched in organelles deputed to synthesis of ECM proteins [18,40,41]. Before discussing this point (see Sections 5 and 6), it is important to identify the "basic molecules" that are the hallmark of the "contractile" phenotype in the adult SMC.

The cytoskeletal and contractile proteins along with proteins that make the SMC responsive to environmental influences (receptors, signaltransducing molecules, ion channels, etc.) are fully expressed in the "contractile" SMC phenotype (see Fig. 3) by a time-dependent differentiationmaturational processe(s) specific to SMC lineage pathways (see Section 5). Though the "range" of phenotypical SMC stability (see Section 7) is quite limited, the expression of these proteins in the "contractile" SMC phenotype is strictly coordinated and regulated. In some experimental models and in pathological conditions, alterations of the growth pattern of adult SM tissues is accompanied by re-expression of embryonic/fetal-type proteins (Fig. 4). Thus, elucidation of the structural organization of genes encoding such proteins will be particularly useful for the understanding of the mechanisms responsible for induction or de-induction of gene expression (see Sections 7.1 and 7.2). In the arterial wall, inactivation or downregulation of the genes encoding these "basic molecules" might be related



Distribution of some SM- and NM-type markers in vascular smooth muscle cells

Fig. 3. Key: D, desmin; CP, calponin; h-CD, *h*-caldesmon; FnEDA, fibronectin EIIIA; Lam, laminin; Mv, meta-vinculin; PL, phospholamban; PGM, phosphoglucomutase-related protein; OPN, osteopontin; pro-MMP, pro-metalloproteinase; SMA, SM-type α -actin; SmLIM, SM-type LIM; SM20, 20 kDa SM-type protein; TE, tropoelastin; V, vinculin.

to the acquisition of specific competences for proliferation and/or migration.

Two general phenomena can be identified in the pattern of protein expression in the SMC lineage(s) from the embryonic/fetal to the adult phase of development: the up-regulation of SM - specific (Fig. 5) and the down-regulation of non-muscle (NM) - specific (Fig. 6) proteins. These latter molecules either belong to NM cell lineages (e.g., keratins) or are generically shared by many NM tissues (e.g., the NM myosins).



SMC heterogeneity in normal and injured arterial wall

Fig. 4. SMC of immature artery, neointima and cloned SMC from adult artery share some common structural and functional properties.

Only the biochemistry of SMC lineage-specific SM proteins whose expression is up-regulated in the course of development, and that of NM-specific proteins down-regulated during SM development will be discussed here. The reader will find more information about these topics in the excellent review by GK Owens [2].

3.1 Up-regulated expression of smooth muscle-specific differentiation markers

3.1.1

Specific markers of developing-adult smooth muscle tissues

3.1.1.1

Smooth muscle-type myosin isoforms

The myosin molecule consists of six subunits: two heavy (MyHC) and four non covalently associated light (MyLC) chains. The MyHC form a dimer consisting of two globular NH2-terminal heads and COOH-terminal α helical coiled-coil tails. The heads contain the actin-activated Mg²⁺-ATPase activity, whereas the tails are specifically involved in assembly of myosin molecules (for a review see [42, 43]. It is believed that myosin plays a crucial role in SMC contraction and NM cell motility through activation of Ca²⁺/calmodulin-dependent MyLC kinase and phosphorylation of 20 kDa MyLC [43]. The two heavy chains (about 200 kDa) and the four light chains (17-20 kDa) are expressed as multiple isoforms in SM and NM systems and are differently regulated in tissue- and developmental-specific manners [42,44,45]. The NM-MyHC variants are also present in adult vascular and non-vascular SM tissues, though in very low amounts (see Section 3.2.1). SM-type MyHC are considered to be the only reliable marker of SMC lineage inasmuch as in vivo they are expressed exclusively in developing and adult SM tissues [46].

The various SM-MyHC isoforms are generated by distinct alternative splicing processes at 3'-COOH or 5'-NH₂ terminus trascript from a single gene [47–52] mapped to chromosome 16, region q12 according some authors [53] or region p13.13-p13.12 according to Deng et al. [54]. The two isoforms named SM1 and SM2 (204 and 200 kDa, respectively) differ at the COOH-terminal: SM2 contains 9 amino acids encoded by a unique 39 nucleotide exon, whereas SM1 contains a COOH terminal with 43 distinct amino acids [47,48].

The ratio SM1SM2 is variable from tissue to tissue and some differences appear to be species specific [10,11,55–60]. While SM1 is expressed early during development in vascular SM tissue of rat, rabbit and human, SM2 is detectable only postnatally (Figs. 5 and 6). In urinary bladder SM₂>SM₁ before birth and SM₂<SM₁ after birth [61], whereas in myometrium from non-pregnant rabbit SM₂<SM₁ [60] and from non-pregnant rat only SM1 is expressed [62]. In porcine airway SM [63], stochiometry of SM isoforms

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Sequential expression of SM-type markers in vascular SM tissue during avian and mammalian development



Fig. 5. Time-course of some SM-type protein markers during development in birds and mammals.



Myosin isoform transitions and SMC phenotypes during development in rabbit aorta

Fig. 6. Myosin isoforms and SMC phenotypes during rabbit development. d.a., ductus arteriosus; ao., aorta.

during development follows the same pattern described for the vascular SM tissue, whereas in human there is no variation from newborn to adult [64]. Interestingly, a differential expression of SM1 and SM2 is exhibited when SM tissue from airways is compared to that from pulmonary artery in rat [65, 66].

It has been established that SM-MyHC from vascular and visceral SM tissues differ by an insert of 7 amino acids at the 25-/50-kDa junction of the S1 subfragment of the myosin head [50,51]. It is important to note that the two MyHC isoforms display distinct velocity of movement of actin filaments *in vitro* and actin-activated Mg²⁺-ATPase activity. These data have been confirmed by Rovner et al. [67] who found that homogeneous populations of heavy meromyosin from tonic or phasic SM tissues incorporating or lacking the 7 amino acid insert near the active site of MyHC display different enzymatic and motility properties not influenced by the

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essential MyLC. However, other investigators have found a high structuralfunctional correlation at the level of 17 kDa MyLC exclusively [62,68].

Some information is now available about the transcription factors involved in regulating SM-MyHC in vascular, respiratory and visceral SM tissues and NM cells in different species. A combination of both positive and negative cis-acting promoter elements, CArG box elements, multiple E boxes, and CCTCCC sequences are required for SM-specific gene expression [69-73]. In addition, a differential gene regulation can be demonstrated in vascular and respiratory SMC [71] and a SM-specific enhancer exists in vascular and visceral SMC that might be activated by different levels of transcription factor(s) [70]. Some promoter sequences are well conserved in different species such as mouse, rat and rabbit [69-71], whereas others, such as the MEF2-like element is present in rabbit but not in the mouse [72]. Mutation of GC-rich sequences within the species-conserved 227-base pair domain of promoter gives rise to a marked increment of trascriptional activity [73]. A GC-rich sequence within CArG or CArGlike motifs in rat and CCTCCC squences in mouse act as negative cis-elements for trascription by members of the Sp1 family of transcription factors [72,73].

3.1.1.2

Smoothelin

The van Eys's group has recently reported that a 59 kDa protein that maps to chromosome 22 named smoothelin is exclusively expressed in the "contractile" SMC phenotype in evolutionarily different species [74–76]. The "synthetic" SMC phenotype expressed at early stages of development in humans [75] and in chicken [74] does not contain this protein (see also Fig. 5). Smoothelin is not expressed in striated muscles or in mixed SMC-NM cell phenotypes such as myofibroblasts, pericytic venules and myoepithelial cells [74,75]. In SMC, smoothelin is not localized in the intermediate filament network but probably with the actin cytoskeletal systems [76]. In the chicken gizzard, smoothelin exists as multiple isoelectric variants of the 59 kDa molecule, whereas in the vascular SM is present as a 95 kDa variant [76].

During development, smoothelin is detectable around day 18 *in ovo*, later than calponin which is expressed at embryonic day 5 (see Fig. 5). In human fetal vessels it appears at week 10–11 of gestation and the total number of arterial SMC declines thereafter becoming about 10 and 30–50% in the media of adult elastic and large muscular vessels, respectively [75]. Since it is largely represented in the media of small muscular arteries, van der Loop et al. [75] have hypothesized that this protein's function is in some way related to the pulsatile contraction of this latter category of blood vessels. Details of smoothelin physiology are to be determined.

3.1.1.3

SmLIM

A member of the LIM family of zinc-finger proteins named SmLIM is expressed in developmentally regulated manner in aortic SM tissue of rat [77]. Its presence is highly represented *in utero* at about 7.5 days *p.c.*, concomitantly with the embryonic-extraembryonic diversification of circulation and then it becomes down-regulated, keeping its mRNA level unchanged throughout later developmental stages (see also Fig. 5). In the adult, this protein is expressed to a lesser extent in other SM tissues (myometrium and intestine), barely detectable in the venous SM tissue and absent in striated muscles [77]. This 194-amino acid protein is localized in the nucleus and maps to chromosome 3 [77]. The LIM domain functions as a modular protein binding interface and for class 2 of this protein, i.e., the protein in which the homeodomain is lacking, it has been hypothetically assigned a regulatory role in SMC-specific gene expression as happens with muscle LIM-domain protein [77].

3.1.2.

Specific markers of adult smooth muscle tissues

 α Actin, SM22, calponin, and *h*-caldesmon are all protein markers specific for differentiated (adult) SM tissues (see Fig. 3) and present in sarcomeric and non-sarcomeric muscle early during development. This behavior might indicate that a distinct regulatory (negative) mechanism(s) exists which, though activated in a slightly different temporal manner, switches off the respective genes in non-SMC cells during late development. Alternatively or in addition, the SMC-specific gene program is kept switched on in developing SM tissues by a positive regulatory mechanism which might counterbalance the muscle-shared negative mechanism. Recent data, reviewed by Firulli and Olson [78], point out that unique combinations of transcription factors are likely to be responsible for the specific spatiotemporal expression of lineage-related muscle genes and, hence, for the final differentiation pattern in the muscle system.
3.1.2.1 Smooth muscle-type actin isoforms

Six isoforms of actin are expressed in mammalian SM tissues that are generated by distinct genes [79] and show an highly conserved amino acid sequences across species. The expression of actin isoforms is developmentally regulated in a temporal-spatial manner [80–83]. Fully differentiated SMC contain α - (mainly in vascular tissue) and γ -(mainly in the enteric structures) actins and trace amounts of β - and γ -cytoplasmic actin isoforms [79,84–87]. The SM α -isoform is expressed also in striated muscle [88], and the SM γ -isoform in post-meiotic sperm [89], and the increased SM γ -actin content in hypertrophied bladder SM [86,90]. The unique intracellular distribution of actin filamentous networks [91–93] and the decreased SM α -actin content in proliferating vascular SMC ([94]; see Section 6) point to an isoform diversification based on specific functional requirements.

In the adult and in developing animals, SM α -actin is not expressed in SMC solely. It has also been demonstrated in the cells with mixed SM and NM cell characteristics such as myofibroblasts and myoepithelial cells [95,96] as well as in cells of the eye lens, hair follicles, and bone marrow stromal cells [97–99]. During early development, SM α -actin is transiently expressed in cardiac and skeletal muscle tissue and its disappearance is concomitant with the achievement of maturation in the respective tissue [88,100,101].

Northen blot analysis has shown that in rat SM tissues a biphasic pattern of expression occurs for SM α - and γ - actin which peaks at about day 18 p.c. and at early postnatal time (day 4–5), respectively [82]. Interestingly, the developmental profile of isoactin expression is SM tissue specific and is basically maintained in the adult [82]. In the very early stages of development, the α -actin expression precedes that of γ -actin in the gastrointestinal, urogenital, respiratory and vascular SM tissues of the mouse [83]. In the chicken, SM-type α -actin has been detected as early as embryonic day 2–3 in the presumptive SMC in close contact with the developing endothelial tube (see Fig. 5 and Section 5; [102]). Similarly, α -actin is precociously expressed in the thick mesenchymal coat around the primitive airways in developing rat lung which presumably furnish the SMC to the branching epithelium of the respiratory system [103]. The α -actin achieves the adult levels in vascular SMC about one month after birth when other fetal SMC markers are markedly down regulated [42].

Work from Owens's laboratory has shed some light about the regulatory mechanisms of SM-type α -actin expression which might be involved in

restricting the differentiative options in SM related cells and, perhaps, in the correct spatiotemporal expression of this isoactin in vascular SM tissue during development [104,105]. The 5'-flanking region of rat and chicken α -actin contains CArG elements and E boxes analogous to the SM-MyHC gene [73]. Different cis segments of this region, that act as positive or negative elements, control the transcription level in chicken myoblasts and fibroblasts, putatively using distinct mechanisms [104]. Relatively longer constructs containing 547 bp of the promoter display transcription activity in non-SMC which endogeneously express α -actin during some stage of their differentiation. On the contrary, in cells which normally do not express a actin the construct has no efficacy. Site-directed mutagenesis experiments applied to the CArG motifs of α -actin promoter have different transcriptional activity depending on the type of cells used (SMC vs. endothelial cells; [105]). In addition, an electrophoretic mobility assay shows that CArG box-binding proteins (serum response factor (SRF) or SRF-like factor) or a complex of such proteins is involved, possibly via binding to multiple DNA elements, in regulating the endogeneous expression of α -actin in different cell types [105]. These data, along with those reported above and those obtained with SM22a promoter by Li et al. [106], point to the existence of specific transcription mechanism(s) for at least some SM-specific genes based on the interaction of SRF or SRF-like factor with CArG sequence [73].

3.1.2.2

SM22

SM22 is a 22 kDa protein relatively abundant in adult SMs [107] and not, apparently, associated with the cytoskeletal apparatus. Northen blotting analysis has demonstrated that SM22 is well represented in all SM tissues [108,109]. Isoelectric focusing has shown that SM22, which displays a sequence homology with the SM thin filament regulatory protein calponin and the *Drosophila* muscle protein mp20 [110] and NP 25 [111], exists as isoforms of distinct pI, named α , β , γ , and δ [107,112]. Peculiar combinations of SM22 variants, exhibited in tissue- and species-specific manner [107,112] are not the product of different levels of phosphorylation. The available monoclonal antibodies to SM22 show a uniform distribution of immunoreactivity in adult SM tissues [113]. SM22 α is encoded by a single copy gene and the primary transcript does not undergo alternative splicing [109]. Conversely, during development in the chicken gizzard the α -isoform is detectable around day 10 in embryo (Fig. 5), whereas the β -isoform is up-regulated after hatching and the final combination α , β , γ is

achieved in the adult [112]. SM22 α is expressed by all muscle tissues early during development but becomes down-regulated in skeletal and cardiac muscle at later stages of gestation [114] and continously expressed in SM tissue [115]. Both *in situ* hybridization in the mouse [114] and immunohistochemistry with E-11 monoclonal antibody to SM22 in the chicken [113] have revealed that the specific mRNA and the relative protein for SM22 are expressed precociously (Fig. 5). The protein is co-distributed with calponin and *h*-caldesmon, and appears later with respect to other markers such as tropomyosin, desmin, filamin, SM α -actin and MyLC kinase which are SM-specific in the adult, but shared with the other muscle or NM cells in embryo [113].

The murine SM22 α gene and the 5'-flanking region have been studied by three laboratories. The promoter region contains *cis*-acting regulatory sequences: two CArG/SRF boxes, a CACC box, one potential MEF-2 binding site, and eleven E-boxes [106,109,116]. Analysis of transcriptional activity of SM22a promoter in transgenic mice provided evidence that, contrary to the endogeneous expression, constructs of this promoter are able to induce the reporter expression in arterial SM tissues but not in venous or visceral SM tissues [106,116]. Two-nucleotide mutations in the two SRF sites that eliminate SRF binding also abolish the promoter activity in the arterial SMC [117]. This finding is consistent with the concept that not all the SM tissues are created equal in the hitherto believed homogeneous SM system and support the notion that the development of a SM tissue-specific differentiation program is achieved via selective transcriptional regulation. Such mechanism involves multiple transcriptional factors whose SM-type specific combinatorial action would be responsible for the unique spatiotemporal expression of this protein [78,117,118].

3.1.2.3

Calponin and *h*-caldesmon

Calponin [119] and caldesmon [120] are two thin filament associated proteins that bind to F-actin, tropomyosin and calmodulin. Interaction of 34 kDa calponin with F-actin and tropomyosin takes place in a Ca²⁺-independent manner, whereas that with calmodulin is regulated in a Ca²⁺-dependent manner. The key role of calponin and caldesmon in SM is to down-regulate actomyosin ATPase activity *in vitro* [120,121]. Thus, they may participate in regulation of contractile performance. Despite their apparent functional similarity, sequence analysis indicates that calponin and caldesmon are not related proteins. They act by different mechanisms of inhibition and bind to distinct thin filament populations in SMC [120, 122, 123].

Both proteins exist as structural variants: h1 (equivalent to chicken α -isoform) and l calponin (homologous to chicken β -isoform), and h- and l-caldesmon [124]. A new type of calponin (h2), containing 57 amino acids at the C00H-terminus with a strong acidic domain, is also expressed in adult rat SM and NM tissues/cells [125]. The h1 calponin and h-caldesmon are mainly or exclusively found in SMC [126,127], whilst the l-caldesmon is widely expressed in NM tissues/cells. The molecular weight deduced from the respective cDNA for h-caldesmon and l-caldesmon is 87–93 kDa and 59–63 kDa, respectively. The two isoforms of caldesmon have identical sequences except for the insertion of the central repeating domain in h-caldesmon.

Based on the calponin expression pattern and nucleotide sequence differences it has been established that three genes generate the calponin variants [122,125,128]. Miano and Olson [127] reported that h1 calponin transcription begins at two closely located initiation sites in the promoter. This is probably due to the absence of either a TATAA box or an initiator consensus element, which makes this promoter quite unique compared to those discussed above. In addition, transient transfection assay shows that this promoter is active in cell lines that do not express the endogeneous h1calponin gene. The presence of an upstream polypurine sequence in the promoter might potentially attenuate the level of transcription and, thus, hamper or exclude h1 calponin in non-SMC cells [127].

Genomic structure analysis has revealed that caldesmon isoforms are encoded by a single gene mapped to 7q33-q34 locus [129], whose primary transcript is alternatively spliced. Using the same procedure it has been established that the expression of h- or l-caldesmon depends on a unique selection of two 5'-splice sites with exon 3 (the so-called gizzard-type and brain-type promoter; [130]). The gizzard-type promoter activity in "contractile" SMC is higher than in "synthetic" SMC and this correlates with the amount of h-caldesmon. Cell type specificity of promoter activity is strictly related to CArG1 element, whereas E-boxes are not directely involved. The fact that CArG1 is an important *cis*-regulatory element of caldesmon gene structure is demonstrated by gel shift assay showing interaction with nuclear protein factors [131].

Expression of h1 calponin and h-caldesmon occurs very early during development [112, 113, 127, 132; see Fig. 5). During mouse embryogenesis, h1 calponin is transiently expressed in the developing heart (from 8.5 to

13.5 day *p.c.*), before its appearance in gastrointestinal, respiratory and vascular SM tissues (at day 13.5 *p.c.*; [127]). In chicken, analogously to SM22, only the α -isoform of calponin is initially expressed, followed by multiple variants after hatching [112]. In the same species, calponin and SM22 are coexpressed in vascular and gastrointestinal SM tissues beginning at embryonic day 6.5. The appearance of *h*-caldesmon, calponin and SM22 is delayed compared to other SM markers [113]. In humans, calponin and *h*-caldesmon appear relatively late in aortic SM during in utero development and after the SM-type MyHC [132,133]; Fig. 6). Interestingly, these two proteins are already present in visceral SM tissue at the time (10–20 wks of gestation) when they are barely detectable in vascular SM [132].

3.2 Down-regulated expression of non-muscle markers in smooth muscle tissues

While the majority of markers for differentiated SMC are located in the cytoplasm (linked with or associated to contractile filaments), those of "immature" SMC" belong mainly to the ECM or, to a lesser extent, plasma membrane (Fig. 3) and are shared by NM tissues/cells.

3.2.1

Non-muscle-type myosin isoforms

Multiple NM-MyHC isoforms are expressed in developing SM tissues of avian and mammalian species and become down-regulated to a various extent around birth [56,57,59,134–138]. These isoforms can be grouped into two MyHC-A and MyHC-B types, the latter being predominantly expressed in brain and the former essentially in muscle and in NM-nonbrain tissues [139–141]. The entire gene sequences of the two major isoforms and their respective chromosomal locations (MyHC-A: chromosome 22q11.2; MyHC-B: chomosome 17p13) are now known [142–144]. The major difference between MyHC-A and MyHC-B relies on the final 20 amino acids of the COOH-terminal tail region of the molecule [142–144]. The two isoforms, analogous to SM-type MyHC (see Section 3.1.1.1), display markedly different actin-activated Mg²⁺-ATPase activity and velocity of movement of actin filaments [51,145]. Additional isoforms are also produced by alternative splicing in correspondence of the 25/50 kDa (near the ATP binding domain) and the 50/20 kDa (near an actin binding do-

main) fragment, respectively, of the the so-called proteolytically cleaved subfragment-1 [140,146,147]. These alternatively spliced variants are confined, however, to the nervous system. The existence of MyHC-A and MyHC-B-related isoforms has been established on the basis of the immunoreactivity distribution of peptide-specific polyclonal antibodies [137,140,148] and platelet MyHC-specific monoclonal antibodies [42, 134, 149, 150]. Elzinga and colleagues [141] and our own group [42,150] have established that a platelet-type MyHC (MyHC_{pla}) is also expressed in SM tissues of vascular and non-vascular type [61, 66, 149]. Though the molecular physiology of these NM-MyHC isoforms in SM tissues is still unknown, some recent data obtained in NM cells seem to indicate that the A and B isoforms of NM-MyHC play a role in cell proliferation/migration of SMC. For example, antisense oligonucleotides to common NM-MyHC isoform sequences suppress SMC proliferation in vitro [151]. Experiments performed in Xenopus XTC cells show that alternatively spliced MyHC-B isoforms are phosphorylated at a specific serine residue by cdc2 kinase, whereas MyHC-A remains unphosphorylated [152]. Since this enzyme, along with the regulatory subunit cyclin, is a part of the protein complex (named maturation-promoting factor) controlling the cell cycle [153], it is possible that such an enzymatic process is of importance in the regulation of the proliferative level in SMC. In addition, a Mts-1 protein positively associated with metastatic phenotype in neoplastic cells forms a complex with MyHC-B myosin isoform [154]. These facts, along with the finding that MyHC-A and MyHC-B are differentially localized in human [155] and Xenopus [145] cells grown in vitro are indicative that the two isoforms have different functions within the NM cells. It must be elucidated what kind of interaction, if any, can be established between NM-MyHC and SM-MyHC isoforms in SMC thus resulting in the two "cytoplasmic domains" of cytoskeletal/cytocontractile apparatuses described by North et al. [93,123].

B- and A_{pla} -type NM-MyHC isoforms are down-regulated in arterial SM tissue during development in rabbit, rat and in humans [10,11, 56, 57, 138, 156]. In rabbit aortic media, MyHC-B disappears around birth (Fig. 6; [56]), whereas in the pig [157] and humans [138] it persists even in the adult. The human aortic vasa vasorum and intramural branches of coronary artery, however, are devoid of B-type NM-MyHC isoform [138]. Down-regulation of A_{pla} -type NM-MyHC has a different time-course with respect to MyHC-B. In rabbit, one isoform named A_{pla1} disappears a few days after birth, whilst the other isoform named A_{pla2} is down-regulated

about 30 days from birth (Fig. 6; [42, 149, 150]. Trace amounts of A_{pla2} persist even in adults in some loci known to be prone to the development of proliferation/migration of medial SMC into the subendothelial space [158]. MyHC-B in human myometrium [59] and A_{pla2} -type MyHC in rabbit bladder [159] and myometrium [160] also undergo a down-regulation of during development. Taken together these data indicate that "immature" SMC display a "hybrid" myosin isoform content irrespective of the type of SM tissue. Thus, deinduction of NM myosin expression and induction of adult specific-SM2 isoform take place during the same range of time and represent the "passage" from the differentiation to the maturation step in the SMC cell lineage (see Section 5).

3.2.2 Keratin 8 and 18

It well documented that the intermediate filament proteins of keratin-type are expressed in SMC of adult human normal myometrium [161], umbilical vessels [162,163] and in occasional medial SMC of muscular arteries [164]. Keratin 8, and the timely associated fibrinectin variants A and B, are expressed in the aortic SMC of 10-week-old human fetus and become down-regulated thereafter [133]. On the basis of the heterogeneous presence of mesenchymal-type intermediate filament protein vimentin and of muscle-specific intermediate filament protein desmin in adult vascular SM tissues [84, 165], two categories of SMC can be identified with respect to keratin expression, i.e., those which coexpress the combinations of keratin-vimentin and those expressing keratin-desmin. Interestingly, the innermost layer of human umbilical arteries, where keratin 8 and 18 are present, does not contain desmin [162]. Though the possible developmental regulation of desmin expression has not yet been fully ascertained [2], the possibility might exist that the switching off of keratin gene expression early in development is associated with activation of desmin expression. The prevalence of keratins in fetal vascular SM tissue might be related to the high proliferation index of "immature" SMC, though in atherosclerotic lesions, where a proliferation/migration of medial SMC takes place, such a correlation is not supported by experimental data [166]. It worth noting that bladder SMC also does not evidence keratin expression during development or in experimental conditions characterized by SMC hyperplasia [167].

3.2.3 Integrins and vascular adhesion molecule

Cell-matrix interactions mediated through integrins play an essential role in modulating the differentiation level of SMC [39]. Though the various types of integrin studied so far in the vascular system display a marked tendency to increase their expression at late stages of development [168], two adherence proteins show an opposite regulation. The two adhesion proteins Very Late Antigen-4 (VLA-4; $\alpha_4\beta_1$) and Vascular Cell Adhesion Molecule-1 (VCAM-1), are markedly expressed in 10-week-old human fetal aorta, down-regulated at the 24th week of gestation and practically absent in the adult aortic SM tissue [169]. This finding contrasts with the distribution of α_4 during ontogenesis in mouse aorta, where apparently there is no down-regulation, and VCAM-1 expression is lacking in vascular SMC [170]. The fact that the expression of these two proteins is coordinated and associated with a specific SMC phenotype is supported by in vitro data. Blocking of VCAM-1/ α_4 interaction inhibits the precocious expression of SM-type MyHC in cultured SMC grown in serum-free medium [170]. Since the VCAM- $1/\alpha_4$ combination reappears in the intimal thickening, the hypothesis has been put forward that these two proteins are important in a potential re-differentiation process which might occur in the atherosclerosis lesion.

3.2.4

Fibronectins

Fibronectins are high molecular weight glycoproteins involved in different cellular activities, such as adhesion, migration and differentiation [39,171]. Fibronectin variants originate from alternative splicing from the single gene transcript at three sites named EIIIA, EIIIB and V segments [172]. In particular, if the V region is totally included in the transcript the CS-1 variant is produced. While EIIIA variant is always expressed in visceral SM tissues, both in early development and in the adult, EIIIB is almost exclusively present in the fetus, both in vascular and non-vascular SM tissues [173-175]. In aortic media, EIIIA is expressed at high levels only in the fetus, though it is also contained in the SMC of tunica intima of adult humans [174] but not in the media where low levels of IIICS fibronectin are expressed [176].

Experiments performed with rat aortic rings support the notion that the selective induction of EIIIA isoform in cultured SMC, grown in serumfree medium, is associated with a phenotypic shift in vascular SMC to a "synthetic" state [177]. EIIIA and EIIIB activation is also visible in experimental conditions and in vascular disease involving proliferation/migration and SMC hypertrophy in adult animals and humans [176, 178–181]. Here, it represents an early and long-lasting event and seems to be one of the first markers that parallels the appearance of the "synthetic" SMC phenotype" [181].

3.2.5 Tropoelastin

Synthesis of the elastin pro-protein tropoelastin during development is strictly related to the structural-functional modifications of arterial SMC. The synthesis of tropoelastin mRNA in rat aorta peaks at late fetal and early postnatal life, i.e., just after the burst of initial SMC replication and continuing after the postpartum drop of SMC proliferation [27, 182]. Sixty days after birth tropoelastin expression becomes undetectable in the tunica media [27]. The time course for tropoelastin expression in pulmonary artery follows the same trend [182,183]. Tropoelastin mRNA distribution in aorta and pulmonary artery forms complex patterns along both radial and longitudinal axes of the blood vessel in the sense that the elastogenic activity follows an orderly, sequential, proximal-to-distal deployment from the heart towards the vascular periphery. After birth, in the outer medial layer of rat pulmonary artery, elastogenesis declines more rapidly compared to the inner layer [184]. Results of Durmowicz et al. [185] in developing bovine pulmonary artery confirm the regional distribution reported above and point to existence of a biphasic pattern of tropoelastin mRNA expression. In early gestation expression of tropoelastin is present throughout the vessel wall, whereas in midgestation expression is decreased in the outer layer and maintained in the inner layer. In late gestation, expression is extended to the whole vessel wall though it gives a heterogeneous pattern of distribution. It has been suggested, by comparison with the distribution of SM-specific markers, that this pattern reflects the phenotypic changes of differentiating SMC and the hemodynamic forces which act perinatally in these vascular regions [185].

Gene expression and cell heterogeneity in adult and developing smooth muscle cells

As discussed above, the activation of a time-dependent gene program in SM tissues entails the coordinating up-/down-regulation of a number of molecular isoforms and largely contributes to the physiological remodeling of various organs [186]. This process is accomplished by a series of sequential changes of sets of molecules that identify discrete cell phenotypes (cell isoforms). Such a mechanism would permit the progressive adaptation of the (molecular) structure to the variable physiological conditions imposed by development. It is reasonable to assume that each step during this adaptive process is dictated by the combined effect of an endogeneous SMC commitment (see Section 5) and the responsiveness of SMC genes to environmental cues (see Section 7).

The study of distribution of SM and NM proteins in SM tissues has allowed the identification of distinct SMC populations and their spatiotemporal dynamics during development. Though the existence of these SMC populations does not imply that the respective structural (molecular) differences are stable and heritable from generation to generation of cells, the information obtained is helpful to trace the differentiation pathway that the SMC follow in some experimental models and in some pathological settings.

The first evidence for vascular SMC heterogeneity was obtained studying the distribution of the intermediate filament proteins desmin vs. vimentin in the rat [187]. Though these two proteins are not SMC specific, the data indicate that an extensive cellular heterogeneity exists and is dependent upon the vascular level considered. More recently, Johansson et al. [164] have shown that the desmin/vimentin distribution in human vessels is related to the specific anatomical location as also occurs in rabbit [188]. These authors have also established that a desmin-positive SMC population of aorta but not of femoral artery undergoes a phenotypic change with development.

Heterogeneity of SM-type α -actin isoform distribution, as determined by a sequence specific monoclonal antibody [189], in vascular SM tissue is especially evident in newborn rats where a population of SMC is negative for this marker [80,190]. Apparently, a comparison of the spatiotemporal distribution of vimentin/desmin/actin during development and adult is still lacking.

4

Using monoclonal antibodies to MyHC_{pla} and to MyHC-A, we and others have shown that bovine aortic media is heterogeneous as regards SMand NM-type MyHC isoform distribution [10,137]. In agreement with data from Stenmark's group [13,29], we also found that such a composition is development time-dependent and spatially-specific arranged with respect to the fibro-elastic structure of arterial wall [10]. Major details about time-dependent changes in SMC populations with development have been obtained in rabbit thoracic aorta [149] and canine carotid artery [191]. As also shown in Fig. 7, in the rabbit two distinct SMC populations exist in the medial layer of adult aorta, namely the "adult" (SM-MyHC isoform only), and "postnatal" (characterized by the expression of SM + NM-MyHC_{pla2}), SMC phenotypes [150]. During early stages of development, the aortic SMC are all homogeneous for SM, NM-MyHC_{pla1} and MyHC_{pla2} composition. Immediately after birth, MyHC_{pla1} becomes down-regulated, but all SMC continues to express SM myosin + MyHCpla2 up to about 30 days when the adult-type SMC population appears (Fig. 6). In the various adult



SMC populations in rabbit aorta during development

Fig. 7. Diversification of SMC populations in rabbit aorta based on selective SM- and NM-MyHC_{pla} isoform expression. In brackets is reported the nomenclature proposed by Holifield et al. [191] and Seidel et al. [193], possibly corresponding to the SMC phenotypes identified by Giuriato et al. [149].

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vessels, the "postnatal"-type SMC are uniquely deployed and such specific localization is of importance in the development of the atherosclerotic lesion [158]. It is not clear whether these two SMC phenotypes also display a corresponding "fetal"- and "adult"-type SM1 to SM2 ratio [192], i.e., up-or down-regulation of myosin isoform expression occurrs concomitantly at the level of single cell. In the dog, arterial and venous SMs also contain two similar cell populations that are distinguishable on the basis of absence (Type 2) or presence (VSMC) of SM-type α -actin and MyHC ([191]; Fig. 7). The Type 2 SMC, similarly to the "postnatal"-type SMC [158], are believed to be involved in neointimal formation, possibly on the basis of a unique migratory ability (Fig. 8; [193]).

Based on cell location and immunohistochemical criteria, multiple distinct SMC populations have also appeared in bovine pulmonary artery [12]. Here, cytoskeletal and ECM proteins are distinctly distributed in the lumenal vs. adventitial layer of the tunica media, similarly to the canine carotid artery [191]. Each of four identified SMC populations appears to

Two specific SMC subpopulations exist in the tunica media but only one partecipates in the neointima formation



VSMC and Type 2 cells found in the canine carotid artery might correspond to *type 1* and *type 2* cells, respectively, identified in the rabbit arteries.

Fig. 8. SMC subpopulations.

progress along distinct developmental pathways, though in the fetal period only one SMC type has been recognized [12,29]. It is worthy of mention that in the presence of a hypoxic stimulus, neonatal hypertensive calves increase the meta-vinculin negative SMC population without any involvement of the other cell populations [194]. This specific SMC subtype is observed in the proliferative response occurring in the outer media of this artery. Also in this model, proliferation and differentiation of vascular SMC appear to be strictly associated.

While all these examples of *in vivo* cell heterogeneity develop in an apparently homogeneous SMC context, in the chicken system morphological and immunophenotypic diversification are closely linked. For example, Yablonka-Reuveni et al. [195] have shown that neural crest-derived lamellar and interlamellar aortic SMC are distinguishable by morphological and immunophenotypic (desmin and SM-type α -actin distribution) criteria. It is not known whether the chicken SMC lacking desmin and SM-type α -actin correspond to the small-sized cell population of bovine aorta [10] and canine carotid artery [191] lacking SM-type MyHC or to the SM-type α -actin negative SMC population expressed in human atherosclerotic plaque [196].

While in the large conduit vessels developing SMC undergo the abovementioned molecular transitions, in the periphery the arteriolar vessels seem less susceptible to phenotypic modifications. For example, Pauletto et al. [197] and Giuriato et al. [158] have shown that in different microvascular regions the majority of peripheral vessels show the "fetal"-type SMC composition, though a minority does not express SM-MyHC. During postnatal development, in agreement with data from Price et al. [198], the size of SM negative microvessels is reduced [158].

Taken together these data suggest that vascular SMC heterogeneity might be a more favorable and flexible condition for the development of an adaptive response compared to a monocellular system.

5 The smooth muscle cell lineage pathways

In the previous sections we have highlighted the fundamental morphological and molecular features of adult and developing SM tissues with the aim of furnishing a conceptual support for the interpretation of the behavioral characteristics of vascular and non-vascular SMC in pathology. It turns out, however, that this issue when approached by a study restricted to the fetal stage of development is not adequate to face the challenge. For example, the induction, after endothelial lesion or angioplastic intervention, of an abrupt rise in proliferation of quiescent medial SMC accompanied by migration from this compartment to the subendothelial space, cannot be completely explained as a mere recapitulation of a "fetal behavior" by adult SMC [199]. Fetal SMC have already acquired some "basic muscle properties" that might differ from those expressed during neointima formation. The temporal sequence of SM-specific gene activation at the early stages of development suggests that the commitment to SMC lineage occurs well before the relatively late expression of SMC markers. Thus, to substantiate the working hypothesis proposed in this review a comparison with the very early stages of SMC development is needed. In this section, we will review briefly the molecular morphogenetic process of blood vessel formation, giving more emphasis to those aspects that are of potential interest in interpreting the mechanism of neointima formation.

5.1 The initial step

At the very early stages of development, after uncommitted cells have achieved a developmental imprinting through a pattern formation process, mesodermal cells are either recruited to the nascent endothelium (vascular system) or epithelium (non-vascular systems; [200]. New vessels are formed through two distinct morphogenetic processes: vasculogenesis (de novo emergence in the early embryo) and angiogenesis (new vessels arise from preexisting ones; [201-203]). In adult, new vessels are formed by sprouting from preexisting ones on tissue demand [1,204]. In embryos during vasculogenesis, the endothelial cells organized as small "cell clusters" represent the primitive recruiting structure that, in association with differentiating SMC, will ultimately give rise to the complete and mature blood vessels by a multistep process. The initial step of SMC pathway is preceded by the angioblastic differentiation from the surrounding mesoderm or from angioblasts at the site of blood vessel origin (Fig. 9; [203]. During ontogeny, vasculogenesis or angiogenesis seems to occur depending on whether the mesoderm is associated with endoderma or ectoderma [205].

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There are no specific precursors in the cellular milieu which surrounds the respective developing endothelial and epithelial tubes. In contrast to skeletal muscle [206], that are derived from unique populations of mesodermal precursor cells, SMC arise throughout the embryo from diverse precursor cell types (Figs. 9, 10). Cells destined to become the major constituent of the developing blood vessels have three distinct origins: from lateral mesoderm-derived mesenchyme (tentatively named Mes SMC; [207]; see Figs. 10, 11) and from cardiac neural crest (i.e., of neuroectodermic origin [208,209], tentatively named Ect SMC; [207]; see also Figs. 10,11). As to mesodermal-derived SMC, it is important to ascertain when and how these cells are committed to become SMC. In addition, it is not known if migrating cardiac neural crest cells have completely acquired SMC lineage commitment at time of colonization-incorporation in developing blood vessels ([210]; see also Fig. 9).

A neural crest-derived population, however, contributes to the SM tissue formation in the vessel segments proximal to the heart [209]. Endothelial-mesenchymal [2,203] and epithelial-mesenchymal [211-214] cell interactions are of fundamental importance to the establishment of the proper environmental conditions that allow the incorporation and acquisition of SM-type characteristics by the mesenchymal cells during organogenesis.

The morphogenesis of coronary artery system has been elucidate by the use of retroviral markers [215] and chicken-quail chimeras [216]. Coronary vasculature does not stem, as previously hypothesized, from an outgrowth process from aorta, but it seems derived from locally migrating subepicardial endothelial and SMC precursors [215], possibly by vasculogenesis [217]. It is only after the connection with aorta and the right atrium that a vascular wall organization with the formation of a tunica media and an adventitial layer takes place [217]. Cardiac neural crest cells, though not present in immature coronary arteries seem, however, able to influence the survival, in this region, of the definitive vascular structure [218,219].

Among the factors involved in the endothelium-mesenchymal cell in teraction there are: transforming growth factor- β (TGF β), platelet-derived growth factor (PDGF; [1,2]), vascular endothelial growth factor (VFGF; [220]) and the recently discovered angiopoietin-1 [221]. According to a model proposed by Folkman and D'Amore [222], the directional migration-differentiation of mesenchymal cells that takes place around the tube containing proliferating endothelial cells is a two-phase process. In the



Fig. 9. The arterial SMC lineage pathway during determination, differentiation and maturation phases of development. Note that SMC precursors from different origin are incorporated in the developing arterial wall. EC, endothelial cells; i.e.l., internal elastic membrane.

SMC lineages in avian embryo



Fig. 10. The three major sources of arterial SMC precursors.

first phase angiopoietin-1 produced by mesenchymal cells [221] activates the TI2 receptors [222] on endothelial cells that in turn release the chemotactic/recruiting factors PDGF-BB or, perhaps, PDGF-BB and HB-EGF (heparin-binding epidermal growth factor). In the second phase, once the recruited mesenchymal cells have been approached and an endothelialmesenchymal cell contact has been established, TGF β is locally activated and a block of proliferation and induction of differentiation takes place in endothelial and "activated" mesenchymal cells, respectively. It is worth noting that this hypothetical mechanism might explain the SM tissue formation from mesodermal cells but not the one from neuroectodermal SMC lineage diversity in avian embryo



Fig. 11. SMC diversity in chicken embryo.

cells. For example, TGF β 1 increased DNA synthesis markedly when applied to cultured cells from chick embryonic aortic segments enriched with neural crest-derived SMC but not from segments containing mesodermal SMC [207]. Interestingly, in avian embryos both VFGF [223] and *flk-1* tyrosine kinase VFGF receptor [224] are markedly expressed in close proximity of developing endothelium at the level of endothelial cell precursors. Since a diffusible form of VFGF protein induces marked alterations in the vascular organization and architecture [224], it is higly plausible that VFGF plays an important role both in vasculogenesis and vascular patterning.

Newly wall-incorporated cells undergo a differentiation process through which specific elements of structural organization of SMC are progressively acquired during *in utero* or *in ovo* development [1,2]. Some information is now available about the first step in the determination-differentiation-maturation sequence that, like the other muscle pathways [225], is involved in vascular myogenesis. Using monoclonal antibodies to

SM-type α -/ γ -actin and other markers, some authors have begun to study the commitment of mesodermal cells to SMC [83,102,226-228]. According to Hungerford et al. [102], the chicken cells that express α -actin and the 1E12 antigen (probably an isotype of SM α -actinin [229]) are destined to become SMC, whereas those containing only α -actin are presumably presumptive myoblasts. Only cells located adjacent to the endothelium show the expression of α -actin and this event seems to take place initially at the ventral surface in the chicken [102] and at the dorsal surface in the mouse [227]. On the contrary, in the gastrointestinal tract of developing mouse such an event does not require a direct epithelium-differentiation SMC contact [83]. This author has also hypothesized that myoblast and immature SMC can be distinguished on the basis of α -/ γ -actin content. This view has been recently challegend by DeRuiter et al. [230] who have suggested that embryonic endothelial cells can transdifferentiate into mesenchymal cells showing SM α -actin expression. Along with the "centripetal" direction hypothesis of migration-incorporation of presumptive SMC in blood vessel formation, there is an opposite proposal: migration-incorporation from inward to outward (see also Fig. 9). A similar event occurs associated with the inducible transformation of endothelium into cushion mesenchyma cells during valve morphogenesis [231]. In addition, though the SM-type α -actin expression in mesodermal cells is likely to be a marker of SMC precursor cells, it remains to be determined whether this cell phenotype is really unique to SMC lineage or is shared by the other developing muscle tissues that also express this marker.

5.2

Smooth muscle cell diversification in embryo

The SMC cell lineages are differently distributed in large elastic arteries: Ect SMC are mainly localized in the vessels proximal to the heart (outflow tract and aortic arch arteries), whereas Mes SMC are found in the distal part of the same arteries ([207]; see also Fig. 11). One exception to this rule is represented by the formation of coronary arteries that are locally formed by ingrowth of epicardial layer precursors and subsequently connected to the root of the aorta [215]. This process is apparently carried out without the cellular contribution of cardiac neural crest, but this tissue is able to influence the spatial order of developing coronary arteries [218,219]. Future studies must address the point of comparing the process of recruitment-incorporation of SMC precursors in developing coronary arteries vs. large conduit vessels.

The two types of embryonic SMC have been analyzed *in vitro* and found to differ in the proliferative response to TGF β 1. This cytokine, when applied to chicken SMC cultures from the thoracic (mainly Ect SMC) aorta, induces DNA synthesis. When added to cultures from abdominal (mainly Mes SMC) aorta TGF β 1 is growth inhibitory. The two types of cultures also differ in the extent of glycosylation of type II TGF β 1 receptor [207]. Results from Rosenquist's laboratory substantially confirm such differences as regards to TGF β 1 effects on cultured Ect *vs*. Mes SMC and suggest, in addition, that PDGF-BB and *c-myb* are also able to produce distinct effects in the two cultures [232,233]. Tissue homogenates from developing aortic tissue containing Ect SMC and Mes SMC, respectively, are also different as regards the increased level of angiotensin converting enzyme, suggesting again the existence of intrinsically different properties in the two cell types ([234]; see also Fig. 11).

5.3 Smooth muscle cell diversification in adult and newborn

It is generally accepted that when vascular SMC are grown *in vitro* they lose to a various extent their peculiar "contractile" features in favor of the "synthetic" phenotype (see Section 6.2). Recent results of cell cloning experiments on aortic SM tissue from adult and newborn rats point, however, to the existence of multiple and phenotypically stable SMC pheno-types *in vivo* and could furnish a biological justification for SMC heterogeneity found with the differentiation markers. Unlike some SMC lines, these clones are derived from plating at different densities and not *via* mutagenesis, transformation [235,236] or from conditionally immortalized cells [237].

Aortic SMC from adult aorta, when cultivated in the presence of wholeblood serum, give the so-called A (adult) - SMC phenotype, i.e., spindleshaped morphology, no secretion of PDGF, expression of PDGF-A but not of PDGF-B ([238]; Fig. 12). By contrast, aortic SMC from newborn (P-SMC or "pup" SMC) display a "cobblestone" or "epithelioid" morphology, secrete a PDGF-like mitogenic activity and express both PDGF-A and -B. Cell cloning procedures have shown that two distinct cell types can be obtained from 12-day-old rat aortic SM. The first proliferating in plasmaderived serum, showing the "cobblestone" appearance, and containing In vitro growth patterns and distinctive properties of vascular SMC from donors of different ages



Fig. 12. Morphological and functional properties of primary and cloned/selected vascular SMC. OPN, osteopontin.

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PDGF-B mRNA, high levels of CYPIA1, osteopontin and elastin mRNAs but lacking PDGF- α receptor. The other, proliferating poorly in plasmaderived serum, displaying a spindle-shaped morphology, lacking PDGF-B mRNA, containing low levels of CYPIA1, osteopontin and elastin mRNAs but expressing PDGF- α receptor [238-240]. A-SMC when grown in plasma-derived serum resemble morphologically the P-SMC but do not produce PDGF though they show the presence of PDGF receptors [241].

Bochaton-Piallat et al. [242], have also reported on the differences between arterial SMC from newborn and adult rats grown in presence of serum and the persistence, after cell cloning, of some differentiation markers (SM myosin and α -actin and desmin) in the former. Bochaton-Piallat et al. [243] subsequently confirmed the tendency for clones from newborn or young rats to have a higher degree of differentiation than those from aged rats, the latter being more proliferative than the former (see also Fig. 12). Based on cell morphology, serum-dependent or serum-independent growth, [³H]-thymidine incorporation, migratory ability and differentiation marker distribution, it was shown that the medial layer of adult rat aorta is comprised of four phenotypes: spindle-shaped, cobblestone, thinelongated and senescent [244].

Taken together these data support the notion that even in adult and developing rat aorta, where medial SMC are apparently identical from a morphological point of view, at least two distinct cell types exist. Their respective functional features are disclosed only in coincidence with wall damage or when they are grown in cultures.

6

Differentiation vs. proliferation in smooth muscle cells in vivo and in vitro

6.1 In vivo

SMC in the various SM tissues are remarkably quiescent [29,37,61,244-246]. In particular, vascular SMC from aorta and pulmonary artery show a replication rate of .06% per day [29,246]. Looking at the SMC lineage pathway during the embryonic/fetal and postnatal phases of development a much different pattern can be observed [27,29,228,247]. In the embryonic rat aorta, the SMC display a very high replication index (75-80%/day).

The index declines to about 40% concomitantly with the developmental transition from the embryonic to fetal stage [27,247]. In newborn rats this index is about 2% [80] and becomes .5% and .06% by 1 and 3-4 months after birth, respectively [246,247]. In the pulmonary artery, however, it is about 30% from day 19 *in utero* up to day 7 after birth [29]. Though it seems that during development proliferation and differentiation are mutually exclusive, recent data from Lee et al. [228] point to different picture. In aortic media from day 2.5-19 chick embryo, the kinetics of replication is temporally distributed in two waves: a rapid (15-17%; from days 4-12) and a slow (less than 5%; from day 16 to hatching) proliferation phase. Interestingly, expression of the precocious muscle lineage marker SM α -actin occurs independently from the level of proliferation [228].

It must also be kept in mind that the various SMC proliferation steps in the developmental process occuring in the course of physiological vascular remodeling are likely to be counteracted to a various extent by apoptosis [248,249]. The genetic program for cell death in association with mechanisms that control proliferation and regulate differentiation of SMC might contribute to determining the definitive growth status of vascular SM tissues. For example, *c-myc* is involved in controlling proliferation in endothelial-injured neointima formation [250,251] and deregulation of this protooncogene induces apoptosis [252]. Similarly, PDGF, which is known essentially as an inducer of SMC proliferation [253], can partially reverse apoptosis in cultured, passaged SMC from human atherosclerotic plaque thus acting as a survival factor [254].

It is important to emphasize that the "embryonic SMC" when grown *in vitro* display growth properties, such as the ability to proliferate in serum free media (Fig. 12), that are quite distinctive compared to the cultured SMC from newborn rats (the so-called "pup"/neointimal SMC or π -SMC) identified by Schwartz and coworkers ([7]; see also Section 6.2). These "embryonic" SMC share the same growth properties with the SMC subpopulation isolated *in vitro* by Schwartz et al. [241], i.e., an autonomous (serum-independent) growth. It is tempting to speculate that persistence of such "embryonic" SMC in adult may represent a type of "stem-like" SMC population that activates on demand (see also Fig. 12).

Judging from the time-course of proliferation behavior during development, one might argue that the abrupt drop around birth is correlated with the phenotypic changes observed with some differentiation markers such as the disappearance of NM- type MyHC-B or MyHC_{pla} (see Section 3.2.1). Though these two parameters are not as linked as occurs with other muscle systems [5,255], it seems that a relationship between proliferation and differentiation also exists in vascular SMC during *in vivo* differentiation. To support this notion, Belknap et al. [27] found that the highest amount of tropoelastin mRNA was produced in rat aorta after the initial burst of replication, i.e., late fetal and early postnatal stage. At the ultrastructural level, however, vascular and non-vascular SMC can divide without substantially losing the myofilamentous organization [256]. Owens and Thompson [80] also demonstrated that the proliferative event takes place irrespective of the SM-type α -actin content of vascular SMC. The peculiar differentiative plasticity of SMC, partially dissociated from the proliferative behavior, might facilitate the reparative process of vascular wall but, at the same time, might be an obstacle in a regenerative process where loss of somatic cell specialization and acquisition of a specialization for cell division occur together [257].

6.2 In vitro

When adult vascular and non-vascular SM tissues are grown in vitro in primary cultures the structural and functional properties developed in vivo change markedly and exhibit the so-called "synthetic SMC phenotype" [40,41,258]; see also Fig. 13). As mentioned above, with the exception of chicken aortic SMC, there is no evidence that such a "synthetic phenotype" exists in vivo before SMC are grown in vitro. Thus, due to peculiar differentiative plasticity or more so to the instability in ex-vivo environment, all or part of SMC show the tendency to acquire a distinct cell phenotype. It is also known there are a number of endogeneous and exogeneous factors that can dramatically influence the final differentiative and proliferative outcome. For example: the type of tissue (media or intima), the age of donor, the explant vs. the enzymatic technique used to prepare the tissue culture, the serum concentration, cellular density, number of passages, duration of cultivation, etc. All of these can indeed affect the morphological and molecular level attained in culture. Thus, we are faced with two linked and, perhaps distinct, problems: (1) the extreme environmental-factor sensitivity of cultured SMC, and (2) the existence of an "intrinsic" structural-functional SMC heterogeneity as revealed, for example, by the unique distribution of some differentiation markers in vivo or by cell cloning. In other words, it is of extreme importance to distinguish the basic "genetic" behavior from the environmental ("epige-

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Fig. 13. Changes of some structural and functional characteristics in cultured SMC. Identity between *in vivo* and *in vitro* "contractile" phenotypes is still debated.

netic") factors that drive the growth and differentiation changes in cultured SMC. Before going into details about these two problems, we shall discuss some structural aspects pertaining to the two major SMC phenoptypes *in vitro*.

Numerous laboratories have observed that the cell structure as well as cytoskeletal and cytocontractile protein content is markedly different between the two opposite SMC phenotypes. In the "synthetic" phenotype SM2, and to a lesser extent SM1, SM-type α -actin, *h*-caldesmon, calponin and desmin content/distribution are decreased, whereas NM-type MyHC- A, -B and MyHC_{pla}, and NM-type β -actin isoforms are increased [10,94,125,259-263]. The loss or diminution in the expression of SM-specific markers is in part linked to the manipulations used to set up the tissue culture, while the increased expression of NM-type markers is almost constant. A more direct approach to the phenotypic-related expression of some proteins in cultured SMC was undertaken by Shanahan et al. [108]. Using a differential cDNA screening procedure and RNAs from freshly dispersed, differentiated and scarcely differentiated late-passaged cultured rat aortic SMC, they have been able to demonstrate that seven cDNAs are more strongly expressed in the former compared to the latter cultures: SM22a, CHIP28 (a putative membrane channel protein), tropoelastin, SM-type α - and γ -actin, calponin and phospholamban. It must also be taken into account that changes in the level of synthesis and content of some cytocontractile proteins are temporally dissociated [2]. Thus, some caution must be exerted in comparative evaluation of gene expression between cultured SMC.

SMC become competent for proliferation in the presence of exogeneous/endogeneous growth-stimulating factors and adequate substrate for cell attachement [41,264]. It has been hypothesized that the "phenotypic modulation" from the "contractile" to the "synthetic" state is a prerequisite, though not sufficient, for the proliferative event to take place. This hypothesis has been questioned by other groups [265,266] that believe the difficulty in growing SMC *in vitro* is not based on a cause-effect relationship existing between a certain phenotype and the onset of proliferation.

A number of growth factors, cytokines and hormones can modify, to some extent in a reversible manner, the growth and differentiation state of cultured SMC. This has been taken as evidence of "phenotypic modulation" processes [41,264]. The well-defined developmental changes of SMC phenotype in the SMC lineage, ranging from a poorly (fetal-type) to a fully (adult-type) differentiated SMC, and the existence of SMC clones place the problem of the phenotypic modulation in a new context. It might be that in medial aorta two potentially distinguishable SMC populations exist: one that shows a fetal/immature *behavior* (tendency to undergo a "phenotypic modulation" from an apparently "contractile" to a "synthetic" phenotype accompanied by the acquisition of a proliferative capacity), and the other one that displays an adult-type phenotype that can eventually proliferate without changing the cell phenotype. The first cell population goes through a series of transitional steps that can be identified by their dependency on exogeneous or autocrine-acting endogeneous mitogens. While in this latter circumstance initiation of proliferation is related to changes in the differentiation pattern, in the second cell population the two parameters are not necessarily associated. It is also possible the level of proliferation and motility is comparatively lower than the first one. Clearly this hypothesis awaits adequate experimental support to be fully accepted.

7 Alterations in the stability of the differentiated state and proliferative level in the smooth muscle cells

Compared to cardiac and skeletal muscle, the SM in the adult possesses a wider phenotypic diversification that stems from the lack of antagonism between differentiation and growth. It is likely that all muscle systems share a common rule regarding maintenance of the differentiative state: a continous and precise regulation of gene expression. In skeletal muscle, the expression of muscle genes is triggered by unique transcription factors, i.e., the master regulatory genes such as the MyoD family that includes MyoD, myogenin, myf-5 and myf-6 [78,267]. Other factors such as the protein Id are thought to inhibit differentiation whilst the cells are proliferating [268]. Unfortunately none of the regulatory genes yet found for SMC are able to act in the way commonly attributed to specific cell factors that regulate cell differentiation: by activating coordinating cell type-specific genes (see Refs. in Table 1). Two homeobox genes, HoxB7 and HoxC9, showed a restricted mRNA expression in human fetal SM that might be indicative of some role in establishing the phenotypic pattern at this stage of SMC lineage pathway [271]. Since spatiotemporal expression of some fundamental SMC-linked genes is not the same in the SMC lineage pathway, it is highly probable that distinct regulatory factors control each gene, possible acting in a combinatorial way [78,117] with "default" muscle transcriptional factors (existence of multiple, independent *cis*-regulatory regions). The picture is even more complicated by the functional coexistence of genes involved in regulating growth and differentiation and by the presence of at least two SMC lineages that might have distinct growth/differentiation regulatory pathways.

Though the adult vascular SM tissue exhibits a heterogeneous distribution of some markers (e.g., the NM-MyHC), it is only when vascular SMC are grown *in vitro* or when subjected to *in vivo* conditions involving

Table 1 Genes involved in controlling avian and mammalian SMC differentiation

Gene	Cells/tissues expressing the specific transcript	References
MHox	VSMC, SK, C, NMc	[269]
Hox1,11	VSMC, NMc	[270]
HoxA5, HoxA11, HoxB1,	VSMC, NMc	[271]
HoxB7. HoxC9	ſSMC	
Gax	VSMC, C	[272,273]
Pax3	VSMC, C	[274]
Th1	GSMC, C, NMc	12751
GATA-6	VSMC, BrSMC, BISMC, C	[276]
GATA-5	BrSMC, BISMC, C	[277]
MEF2s	aVSMC, SK, C	12781
NKx2-3	GSMC, NMc	[279]

Key: SMC, smooth muscle cells; VSMC, vascular SMC; aVSMC, adult-type VSMC; fSMC, fetal human SMC grown *in vitro*; SK, skeletal muscle; C, cardiac muscle; NMc, non-muscle cells; GSMC, gastrointestinal SMC; BrSMC, brochial SMC; BISMC, bladder SMC.

proliferation/migration or hypertrophy/hyperploidy that the potential functional heterogeneity of SMC is revealed and the specific regulatory influence of growth factors, cytokines and hormones are disclosed.

7.1 Regulatory factors of growth and differentiation

In large arterial vessels, interactions of SMC with endothelial cells on the one side, and with adventitial tissue on the other (Fig. 2) are of crucial importance in maintaining SMC growth and differentiation in a stable condition. In addition, SMC may secrete factors such as PDGF, basic fibroblast growth factor (bFGF) and TGF β , which through autocrine-paracrine mechanisms [253], can contribute to the general homeostasis of arterial wall. One major drawback is that such mechanisms have been documented *in vitro*. Thus, the existence of autocrine growth *in vivo* remains conjectural especially if one considers the large structural homogeneity of adult SMC and their unresponsiveness to growth factors. Functional or structural perturbation of endothelial cell integrity achieved, for example in atherosclerosis, hypertension or in experimentally-induced endothelial denudation, can alter the phenotypic stability and growth properties of



Fig. 14. Factors putatively involved in controlling the differentiation and growth properties of medial SMC in intact and injured vessels. In these vessels, growth, migration and differentiation of medial SMC are controlled by both positive (+) and negative (-) factors: platelet-derived growth factor-A and -B (PDGF-A, PDGF-B); basic fibroblast growth factor (bFGF); endothelin-1 (ET-1); connective tissue growth factor (CTGF); transforming growth factor β 1 (TGF β 1); low-density lipoprotein (LDL); angiotensin II (AnII); nitric oxide (NO); vascular endothelial growth factor (VEGF). Factors released from endothelial cells, SMC and adventitial cells contribute to the medial SMC homeostasis by autocrine and paracrine mechanims. Perturbation of arterial wall integrity (both in structural and functional terms) induces the release/activation of a number of factors, in part identical to those that control the normal wall homeostasis, and the expansion of medial SMC comparison accompanied by the formation of the neointima. Adventitial cells can variably partecipate in this process via: perivascular inflammation; release of inflammatory cytokines; cellular conversion to myofibroblasts; and tissue hypoxia induces by vasa vasorum alteration. The numbers in parantheses indicate the two major migratory processes occuring in the arterial wall after endothelial injury, namely, from the media to the subendothelial space (1), and from the adventitia to the media (2). Dashed arrows indicate processes mainly observed in vitro

SMC, though, as mentioned above, these two characteristics are not necessarily linked. Since endothelial cells and SMC are quiescent in the adult, it might be that a potential continuous, bidirectional flow of information, at a low level between these cells, is partecipating in the reciprocal regulation of growth and differentiation (see Fig. 14).

In vitro studies have revealed that a number of mitogens are released by endothelial cells: PDGF-A and -B [280,281], bFGF [282,283], endothelin-1 [284], and connective tissue growth factor [285]. On the other hand, endothelial cells can produce factors that antagonize the SMC proliferation such as heparin [286], and TGF β [287,288], the latter showing either proliferative or inhibitory properties for SMC.

The general approach to investigating the putative effect of endothelial cells on SMC is the use of co-culture systems [289], or of endothelial cell conditioned medium [290]. Endothelial cell-released factors or identical factors added to the culture medium of SMC are able to down-regulate markedly the expression of two SM-specific proteins, such as SM-type α -actin and MyHC, and to increase SMC proliferation [290-293]. However, as mentioned above, high levels of differentiation are not incompatible with proliferation. In contrast with these data, other authors have found that endothelial cells have the ability to induce the *in vitro* SMC differentiation accompanied by inhibition of their growth [294].

Using concentrations of heparin, that are inhibitory to SMC proliferation, causes SM-type α -actin expression to be up-regulated [295,296]. In plasma-derived serum however, heparin is not able to modify α -actin expression, indicating that its action is related to an antiproliferative action [296]. Barzu et al. [297], have isolated *in vitro* a subpopulation of rat aortic SMC that is heparin-resistant in terms of growth inhibition, but differentiation responsive (increased SM-type α -actin expression) to heparin treatment. This finding is in line with the theory that heparin acts on SMC differentiation and proliferation through distinct pathways.

TGF β 1 is a bifunctional regulator as regards migration and proliferation *in vitro* [298]. At relatively low concentration TGF β 1 enhances the migration of SMC, but at higher concentration dose dependently inhibits the PDGF-dependent migration [299]. Similarly, in confluent cultures TGF β 1 acts as mitogen, while in subconfluent cultures it inhibits SMC proliferation [300,301]. TGF β 1, when applied to cultured rat aortic SMC, reduces the serum-dependent proliferation [296], and induces the synthesis of SM-type α -actin in cultured human SMC [302]. An immediate but limited proliferative action of TGF β 1 *in vitro* relies on the autocrine production of PDGF-AA [303]. By contrast, an enhanced but delayed mitogenic activity is achieved when this cytokine is administered to cultured SMC in combination with EGF, bFGF or PDGF-BB [304].

No studies on cultured cells have been performed regarding the putative effect of adventitial fibroblasts on growth and differentiation of SMC, though a role for angiotensin II is possible in this layer. In fact, angiotensinogen, the ultimate precursor of angiotensin II converted to the biologically active form by angiotensin converting enzyme, can also be produced in the normal vessel wall where it was localized the perivascular fat [305,306]. The AT-1 and and AT-2 angiotensin II receptors are also present in the normal wall and angiotensin converting enzyme is made by medial SMC and endothelial cells [7]. Angiotensin II infusion induces vascular wall hypertrophy and proliferation [307], whereas treatment of cultured aortic SMC with angiotensin II causes an increase in RNA and protein synthesis with little or no immediate increase of DNA synthesis [308]. This agonist not only regulates SMC growth but also promotes SMC differentiation in as much it is able to increase the SM-type α -actin expression [309]. A significant dose-dependent mitogenicity can, however, be demonstrated in vitro after a more chronic administration of angiotensin II [310]. Activation of AT-1 receptor by angiotensin II in turn stimulates the production of PDGF-A, TGF B1 and bFGF [311]. It has been hypothesized that angiotensin II induces both a proliferative and anti-proliferative action through two distinct pathways in cultured SMC. Non-mitogenic growth response of SMC to angiotensin II would result from two opposite effects: the anti-proliferative action of autocrine TGF \$1 and the proliferative action of autocrine bFGF but not of PDGF-A [312]. This hypothesis might be questioned in light of: (1) different biological assay conditions used by the various investigators, and (2) the existence of distinct SMC lineages in the aorta that might have different angiotensin II or AT receptor distribution. It is interesting in this regards that AT-2 receptors are involved in the trophic effect of angiotensin II, while AT-1 receptors can be associated with changes in SMC phenotype, such as the increased expression of NM-type MyHC_{pla} and "fetal-type" fibronectin isoform [313].

The mRNA induction of PDGF, bFGF and TGF β 1 in vascular SMC *in vitro* and *in vivo* as a direct consequence of an endothelial lesion or atherosclerotic plaque formation is preceded by the activation of several immediate-early genes [314,315]. In particular, PDGF and TGF β 1 expression, unlike that of bFGF, is dependent on early protein synthesis [315]. There is compelling evidence that the products of these immediate-early

genes (c-myc, c-myb, c-fos, c-jun, etc.) have a role in controlling SMC growth. For example, deregulated expression of c-myc can promote SMC proliferation and induce partial dedifferentiation and apoptosis [151,250-252]. PDGF and bFGF contribute independently to the maintenance of c-myc expression and c-Myc down-regulation is a pre-requisite for growth arrest of vascular SMC [251].

7.2 Growth and differentiation response of smooth muscle tissues to pathophysiological stimuli

Figure 15 shows that mechanical, hormonal, pharmacological and neural factors can influence directly or indirectly the phenotypic stability of SM-/NM-type MyHC-based SMC populations in rabbit aorta. It is important to underline that the reduction in the "postnatal"-type SMC population achieved with various interventions is never accompanied by the formation of a neointima, i.e. a newly formed SMC-containing tissue with a variable proportion of "contaminating" inflammatory cells [7,253]. By contrast, expansion in size of such medial SMC population may be eventually associated with the loss of positional control, proliferation and development of a directional movement from the media to the subendothelial space [150,199]. Ultimately, this behavior is dictated, on the one hand, by the local availability of mitogens and chemiotactic substances, and, on the other hand, by a modified responsiveness of medial SMC. This latter property might be the cause or the consequence of the differentiation profile of SMC. Since the phenotypic change, i.e., the expansion of the "postnatal"-SMC phenotype, is not necessarily followed by the formation of a neointimal tissue, it seems reasonable to assume that the differentiation pattern and proliferation/migration properties are dissociable parameters [27,42]. In the next two sections we shall discuss in particular those factors that have a major impact on growth-differentiation properties of SMC.

7.2.1 Mechanical stress

Mechanical factors such as shear stress, longitudinal stretch and wall tension in vascular SM tissue [29,39,263,316-318], and wall stretching in non-



Fig. 15. Factors and experimental conditions which can expand or reduce the size of postnatal-type SMC (based on SM- and NM-MyHC_{pla} isoform expression in rabbit aorta/carotid artery; [42]).

vascular SM tissues [90,319,320] can modulate growth, differentiation and ECM protein synthesis [321].

In vivo, increased intraluminal pressure can induce stretching in SMC, whereas shear stress affects endothelial cells which eventually can influence the activation of adjacent vascular SMC. Though blood pressure and SMC growth patterns are not always correlated, SMC of large vessels undergo hypertrophy with or without hyperploidy [308]. Depending on

the type of model used to induce hypertension, aortic SMC proliferation with [322] or without migration [323] in the subendothelial space occurs. Since hyperploidy develops only in a subset of medial SMC, the question exists whether such an event is associated with a specific subpopulation. Hypertrophy and hyperplasia in SMC are not mutually exclusive as both occur in rabbit pulmonary artery as a direct effect of wall stretching [324].

In organ cultures of rabbit thoracic aorta, Bardy et al. [325] found that pressure and flow exert different effects on protein and DNA synthesis. In particular, in vessels subjected to high pressure and to a constant flow there was an increased protein synthesis without an increment of DNA synthesis in the presence of serum. If the same experiment is performed in the absence of serum, DNA synthesis increases markedly. "Fetal"-type expression of fibronectin was enhanced with high transmural pressure, exactly as happens with spontaneous hypertensive rats [179]. A different picture was seen when cultured SMC were subjected to pressure-induced stretching; in this circumstance DNA synthesis was increased [326]. Recently, Reusch et al. [293], confirming in part data from Birukov et al. [263], discovered that cyclic mechanical forces can up-regulate the expression of SM1- and SM2- MyHC and down-regulate that of MyHC-A and -B. Such effects are amplified if antibodies to PDGF-AB are added to the system, thus indicating that this growth factor, besides acting as inducer of proliferation/migration of SMC, is partially involved in the differentiation response of mechanically activated SMC [327]. To explain the PDGF paradox, Reusch et al. [293] put forward the idea that two distinct SMC populations are selectively involved in the differentiative response: one that might be prone to proliferation and the other one to developing the "differentiated" myosin pattern.

Some links between changes in the expression of SM-specific proteins and growth regulator levels are also evident in non-vascular SM tissues, though their interdependence is not clear. In the bladder, SM can develop a hypertrophic or hyperplastic growth response as consequence of alterations in the bladder wall tension obtained by a partial outflow obstruction [328]. In the rabbit and rat, where SMC hypertrophy-hyperploidy and ECM changes occur, growth is accompanied by: (1) marked increase of SM-type γ -actin mRNA and protein with a decrease of NM-type β -actin and substantial invariance of SM-type α -actin isoform [86], (2) decrease of SM2 mRNA transcript and protein [90,320], and (3) elevation of bFGF, *c-myc*, *c-fos*, Ha and Ki-*ras* protooncogenes [329,330], TGF β 2, TGF β 3 and TGF α mRNAs and diminution of TGF β 1 transcript [331].

7.2.2 Neointima formation

Atherosclerosis, restenosis after angioplasty and vein-graft all share a common theme: the accumulation of de novo SMC, partly from locally resident or newly migrated SMC, and partly from the underlying media. The neointima tissue also contains variable amounts of inflammatory cells and ECM, is temporally unstable and potentially able to undergo a necrotic process with serious local and general consequences [7,253]. Experimental atherosclerosis, produced using cholesterol-enriched diet or taking advantage of endogeneously hypercholesterolemic or genetically manipulated animals, along with endothelial denudation are the procedures commonly used to study the growth pattern and differentiation profile of arterial SMC. From a morphological point of view, about 7 days from surgery ballooned rat carotid artery shows the presence of "synthetic" and proliferating SMC in the region facing the lumen. Mitoses are no longer detectable after 14 days and the neointima is now composed of quiescent SMC showing a mixed "synthetic"-"contractile" phenotype, intermingled with ECM components [332]. In the next two sections, modifications of gene expression pertaining to structural proteins and growth-related factors (only protein expression and factors shared by neointimal and developing SMC), will be examined.

7.2.2.1

Down- and up-regulation of structural proteins

As pointed out by several authors [2,7,42], neointimal SMC display phenotypical aspects quite similar if not identical to developing SMC. For example, expression of some SM-specific markers (e.g. SM2, SM-type α -actin, *h*-caldesmon) are down-regulated whereas that of some SM-related NM markers (e.g., MyHC-B, MyHCA_{pla}, NM β -actin, keratin 8/18, *l*-caldesmon) are up-regulated in experimental and spontaneous atherosclerosis and endothelial denudation or restenosis [11,56,57,138,157,166,176,181,333-336].

The level of proliferation attained by SMC as part of the wall response to endothelial injury has already been described by Schwartz and coworkers [7] as an appearance of consecutive, time- and space-regulated "waves". Each "wave" is characterized by a precise set of growth factors/hormones/cytokines whose activity imposes a specific pattern of proliferation and/or migration on SMC. Based on a comparative analysis performed on developing and endothelial damaged wall arteries, Belknap et al. [27] came to the conclusion that SMC found in the neointima reverted to a pre-elastogenic cell phenotype rather than to a "fetal" one. This interpretation resulted from the observation that elastogenesis follows SMC replication in the neointima, while both events take place concomitantly during early development. As we reported earlier [42], and confirmed more recently by others [27], expression of "immature"-type phenotypic properties by SMC is not strictly associated with migration into the neointima.

Comparative tissue or cell clonal analysis between cell populations obtained from the thickened intima vs. normal adult or newborn media, and expression of growth-promoting genes in the intimal thickening vs. newborn vessel have highlighted some aspects of the mechanism of neointima formation [240,244,337]. Neointimal SMC 15 days after endothelial denudation display, both in vivo and in vitro, a down-regulation of SMtype α -actin and SM-MyHC, accompanied by increased proliferative activity, when compared to the subjacent media. Sixty days after injury, proliferative and differentiative properties of neointimal SMC are almost normalized to that of the underlying media [337]. Bochaton-Piallat and coworkers [243,244] also compared the proliferative/differentiative features of cloned SMC obtained from neointima 15 days after injury with those of the underlying media. It turns out that the majority of neointimal clones were of "cobblestone"-type (showing a high [3H]-thymidine incorporation when growing at low cell density and a relatively high migratory ability), whereas the "spindle-shaped"-type clones were more numerous in the media [244]. More importantly there was no phenotypic modulation between the two types of clones, possibly indicating the two clones derive from distinct precursors [244]. However, the "cobblestone"-type clones appeared phenotypically less stable, being susceptible to modulation by retinoic acid into the "spindle-shaped"-type [338]. Five of the six retinoid receptors were in fact expressed in aortic SMC and all-trans retinoic acid can antagonize PDGF-BB-stimulated SMC growth [339]. Interestingly, a retinoid signal has been localized to the neural crest-derived mesenchymal cells surrounding the ductus arteriosus [340]. This muscular artery is subjected to a combined contraction and intimal thickening formation that brings about its definitive closure in coincidence with the establishment of normal pulmonary circulation around birth [341]. This process has been thought to mimic the neointimal formation in the adult. In addition, the two types of "intimal thickenings" appear in some aspects to be quite similar. In fact, in the ductus arteriosus closure, retinoic acid induces the precocious expression of SM2 isoform (i.e., a SM-type differ-
entiation; Figs. 5 and 6; [340,342]. This expression also occured with adult neointimal clones where retinoic acid is involved in shifting the "cobblestone"-type subset to that of "spindle-shaped"-type [338]. Since the "cobblestone"-type SMC subset expresses the cellular-retinol binding protein-1 and keratin 8 which is a marker of "immature"-type SMC, it is tempting to speculate that a specific SMC population, possibly of neural crest origin, is deeply involved in the formation of neointima at least in the arterial essels proximal to the heart.

7.2.2.2

Up-regulation of growth associated genes

Neointimal and developing SMC also show a strong similarity when examined for the expression profile of a number of growth-related genes. These growth factors are released locally from different cellular sources and can act as inducers of SMC proliferation and/or migration or as chemoattractant agents both alone or in combination with other factors (see Fig. 14). Besides those released by non-SMC, some of the growth factors engaged in promoting proliferation and/or migration are secreted by SMC themselves and act through a paracrine/autocrine mechanism. The PDGF-B and PDGF- α receptor mRNAs content in cultured neointimal SMC from adult carotid artery is quite similar to neonatal ("pup"-type) SMC grown in vitro [238]. Work from the same laboratory also confirms the presence of PDGF- β receptor in the neointima and the presence of a SMC subpopulation expressing PDGF-B. This raises the possibility that the difference in PDGF-B distribution within in vitro cloning [240] is due to the existence of distinct cell populations in vivo, possibly with unique migratory properties [343]. Once available in the intimal thickening, PDGF-BB may disclose its powerful effect on SMC migration possibly via PDGF-dependent expression of α_1 and α_2 type VIII collagen, particularly in SMC that show a dedifferentiated phenotype [344,345]. The presence of this collagen type might decrease cell adherence to the substrate and thus facilitate the migration of SMC [345]. The PDGF-A is a weak mitogen and, contrary to PDGF-BB, its expression does not correlate with proliferation level attained by neointimal SMC [346].

Similar to PDGF, osteopontin represents another example of a growthrelated protein that is up-regulated in rat "pup" SMC grown *in vitro* and in neointimal SMC [347]. This protein contains the arginine-glycine-aspartate (RGD) sequence that facilitates cell-matrix and cell-cell attachment by means of recognition of the adhesion-promoting cell surface receptors [348,349]. Its expression is enhanced by TGF β 1, bFGF, angiotensin II and PDGF-B [347,350]. Osteopontin is not associated to proliferating SMC [351], but can affect SMC adhesion and chemiotaxis. Liaw et al. [352] reported that anti-osteopontin antibodies can inhibit neointima formation essentially without interfering in SMC proliferation, but inhibit SMC migration from the media to the subendothelial space. This confirms the important role played by cell-matrix interaction in favoring neointimal growth as also demonstrated by the blocking of intimal formation using integrin antagonists [353]

8 Smooth muscle cells from non α muscle cells

Experiments performed in NM cell systems might be of potential interest for understanding the "response-to-injury" process in the arterial wall. The possibility exists that NM cells or cells with a hybrid NM-SM cell phenotype can participate in the reparative process that follows in the vascular lesion by converting to SMC (see Fig. 16; [354]). It is, in fact, in this cell phenotypic conversion process that some aspects of the basic SMC biology might be disclosed in terms of gene expression and mechanisms of SMC differentiation [355].

Non-muscular segments of rat lung microvessels in hyperoxic pulmonary hypertension become muscularized using locally recruited fibroblasts or cells with morphological properties between SMC and pericytes [356]. In addition, the cytocontractile apparatus of myofibroblasts found in hypertrophic scars and in the stromal reaction to mammary carcinoma express SM-MyHC [95,357]. It is also worth noting that stromal cells from human long-term bone marrow cultures can differentiate in a time-dependent manner following a SM differentiation pathway characterized, among the other SM markers, by SM myosin expression [358]. The *in vivo* counterpart of these stromal cells, whose phenotype resembles that of the immature SMC, is believed to be important in maintaining granulomonopoiesis. Colony-derived stroma cell lines, established from normal human marrow and showing high proliferative capacity, exhibit a vascular SMC-like differentiation pattern and express the SM1 isoform, i.e., resemble the cell phenotype found in the atherosclerotic lesion [359].

In the bladder wall, which is also composed of SM-NM tissue interfaces similar to the vascular wall (see Fig. 2), there is an alteration of phenotypic stability of submesothelial mesenchymal cells of the serosa layer. This is

caused either by partial outflow obstruction or by local necrotizing injury. As a result, it induces a three-step conversion process whereby locally resident fibroblasts first become myofibroblasts and subsequently SMC (Fig. 16; [159,167,360,361]. Myofibroblasts have been found in abnormal wound healing and stromal reaction to breast cancer [362,363]. In these human settings, it was found that myofibroblasts stem from resident fibroblasts [96,364] and, to a lesser extent, from vascular SMC [96]. In the myofibroblast there is a coexistence of some structural and functional elements common to fibroblasts (abundant rough endoplasmic reticulum) and SMC (cytoplasm filled with myofilaments; [362,363]). In the bladder serosa, this cellular transition was identified essentially on the basis of spatiotemporal-specific expression of some cytoskeletal, cytocontractile and ECM proteins markers, such as vimentin, desmin, SM-type α -actin, procollagen $\alpha 1(I)$ mRNA and MyHC, and NM-type MyHC isoforms ([159,167,360,361]; our unpublished results; see also Fig. 17).

There are some interesting analogies between the phenotypic modifications of rabbit bladder serosa and those obtained in the adventitial layer of experimental animals after endothelial denudation by angioplasty. In both models, as part of the "response-to-injury" process there is: (1) a transient inflammation, followed by the respective tissue tickening, (2) the formation of myofibroblasts from resident fibroblasts, and (3) the activating role

Smooth muscle cell is part of an integrated



Fig. 16. Myofibroblast-based conversion cell network.



Phenotypic modulation of adventitial fibroblasts

Fig. 17. Phenotypic changes of adventitial cells after experimental wall injury.

of TGF β 1 as inducer of cell proliferation ([7,253,354]; our unplished results). In the serosal thickening there is the "ectopic" formation of SMC that is followed by SMC bundling and the formation of SMC fascicles [15]. Interestingly, both the bladder and the arterial wall are subjected to mechanical stress and it has been hypothesized that this influences the fibroblast to myofibroblast transition [365]. One can argue that cytokines released from the inflammatory and resident cells combined with parietal stress can be responsible for such a phenomenon even in the adventitia [7,366,367].

Recent data obtained with balloon overstretching injury in porcine coronary arteries and vein-to-artery graft using pulse-labeling experiments with bromo-deoxyuridine, an analogue of thymine, have shed some light in this process [367–370]. Some neointimal cells produced after overstretching injury could come from the adventitia [367,369], particularly when the lesion involves the adventitia [369]. A conclusive demonstration of the potential importance of adventitial cells in contributing to the

Remodeling of autologous saphenous vein graft interposed into porcine carotid artery involves fibroblast infiltration from the adventitia to the media



Fig.18. Identification of the role played by converted adventitial cells in the neointima formation. Carotid artery was first pulse-labeled with bromo-deoxyuridine (BrdU) soon after overstretching injury (black dots), then an autologous (not treated) segment of saphenous vein was interposed into the injured/treated artery. Three weeks after surgery, BrdU-positive cells were found both in the "arterialized" venous media and in the neointima (see Ref. [370] for details).

neointima formation has been achived by Shi et al using a model of vein-to-artery interposition ([370]; see Fig. 18). Bromo-deoxyuridine labeled cells from the adventitial layer of artery segments in contact with the vein graft were found both in the "arterialized" media and the neointima.

Depending on the retinoic acid concentration, a continous cellular spectrum ranging from fibroblast/myofibroblast to SMC can be obtained from P19 embryonal cells grown *in vitro* [371]. Since fibroblasts are considered a heterogeneous cell population, possibly with a dual differentiative capacity, it is likely that appropriate availability of specific regulating factors govern can govern the fibroblast to SMC conversion. In any case, adventitial cell plasticity could contribute to the vascular wall remodeling which accompanies angioplasty in humans and endothelial denudation in experimental animals [372], as well as to the narrowing of blood vessels consequent to atherosclerosis and hypertension [7,373,374].

9 Conclusions

In this review we have emphasized that the adult structural-functional alterations involving proliferation/migration of SMC generate a pre-defined molecular and cellular response based on the "immature"-type SMC retrieval. It is likely that the response is driven by the activation of a specific genetic program whose execution may be variably subjected to specific environmental cues (mechanical stress, hormones, growth factors, cytokines, pharmaceutical drugs, etc.). It is clear that deciphering SMC behavior in pathological conditions, such as in the course of neointima formation, relies on the understanding of the mechanisms that govern the early stages of vascular morphogenesis. Obviously, the partial or complete recapitulation of an ontogenetic event in the adult poses a problem for the interactions of newly formed SMC with the environment. Thus, the search for factors that may warrant the acquisition of the maturation profile by SMC is certainly necessary, but not sufficient. In fact, proliferation and differentiation in SMC are not antagonistically linked and SMC can develop a wide range of structural-functional plasticity. This particular aspect of SMC biology, along with the existence of well-defined SMC populations with distinct repertoires of proliferation, differentiation and migration, exemplifies the enormous adaptive potential of this type of muscle tissue with respect to the two sarcomeric muscle tissues. It can be hypothesized that the activation and expansion of specific medial SMC population(s) could imply the acquisition of the competence for migration or migration/proliferation. This cellular response could be (partially) independent from the phenotypical changes that the medial SMC undergo as consequence of the limited environmental perturbations.

10 Some open questions

1. Obviously, the search for SM "master" gene(s), if any, and the delineation of SM gene program [78], have the top priority in SMC biology studies, inasmuch as the identification of endogeneous and exogeneous elements are of crucial importance in the early phase of SMC lineage pathways and in the maintenance of SMC differentiation state. The use of inducible differentiation procedures *in vitro* systems seems to be a suitable approach for evaluating exogeneous factors (for example, retinoic acid) as effective agents able to induce SMC commitment in an undetermined cell line [375].

2. A more complete characterization of the two (or more) SMC lineages existing in the arterial wall is absolutely necessary in order to interpret correctly the pathophysiology of SMC. Spatial- or clonal-type structural and functional differences among vascular SMC have been evidenced early in development (chicken) and both postnatally and in adults (rat). At the moment, no spatiotemporal link has been established between SMC populations that have emerged at different time periods in the course of development. In other words, the delineation of SMC lineage pathways shows a gap in both species around birth/hatching that must be filled with new information. Ideally, this issue could be tackled by the identification of a specific marker that is permanently expressed in developing and adult SM tissue within a given SMC lineage. The existence of SMC lineage(s) should also be tested in veins and in non-vascular SM tissues.

3. If the two SMC lineages have a different tendency to be involved in hypertrophy/hyperploidy or proliferation/migration, as might be inferred from the different experimental models examined so far, it would of interest to ascertain whether, at the level of single clone, apoptosis is differently expressed. While we have found that a precise correlation does not exist between levels of differentiation and development of the apoptotic process in the rabbit [150], others have reported that, at least in closure of *ductus arteriosus* in human, a relationship can be established between these two parameters [376]. It may be that SMC from different lineages display an inherent and specific weakness in cell survival that make these cells more or less vulnerable to cell death.

4. SMC are very plastic cells that are able to change their phenotype *in vitro* and *in vivo* between two SM-type cellular extremes: the "synthetic" and the "contractile" phenotypes. In addition, SMC are developmentally

and experimentally related to other cell types. For example, during development transdifferentiation processes can convert endothelial cells into SMC [230] or SMC into skeletal muscle [377], whereas in some models fibroblasts, myofibroblasts or pericytes can be converted into SMC (see Fig. 16). More recently, putative endothelial cell precursors have been isolated from human peripheral blood [378], raising the intriguing possibility that SMC might ultimately derive also from this source as occurs during vasculogenesis. On this basis, it can be postulated that SMC in the adult, in addition to using their own SMC lineage pathways, might eventually use alternative strategies to afford tissue loss caused by necrosis.

5. Molecular approaches to the inhibition of SMC proliferation are particularly useful developing ways to prevent the development of restenotic process after angioplasty. Data obtained in experimental animals subjected to endothelial denudation are encouraging. As discussed by Schwartz et al. [7] and Post et al. [373], the similarity of the response to angioplasty in man and experimental endothelial lesion remains to be assessed in terms of vascular wall remodeling and/or intimal thickening formation. Gene therapy for vascular diseases might contribute to limiting or preventing restenosis and partially reducing the general impact consequent to neointimal formation [379]. In different models of vascular injury, anti-sense oligonucleotides against PDGF-B receptor [380], c-myc and c-myb protooncogenes [151,250], positive cell cycle control genes [381], arterial gene transfer of negative cell cycle control genes [382] and growth stimulatory genes [383] can variably affect SMC proliferation. In the light of SMC heterogeneity existing in the blood vessel wall, it would be of interest to evaluate the efficacy, as anti-proliferative agent and/or differentiative modulator, of these potentially useful therapeutic approaches on different SMC clones.

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